



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of August 21 - 25, 2017

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	1.00%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	0.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Foreign Direct Investment (YoY) CNY		2.30%		
New Zealand	Net Migration SA		6350.00	22:45	18:45
UK	Rightmove House Prices (MoM)		0.10%	23:01	19:01
UK	Rightmove House Prices (YoY)		2.80%	23:01	19:01
New Zealand	Credit Card Spending (MoM)		0.20%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		8.30%	03:00	23:00
Australia	<i>\$A800M 11-yr Australian Treasury Bond (2.75%) auction</i>			<i>01:00</i>	<i>21:00</i>
Japan	All Industry Activity Index (MoM)	0.40%	-0.90%	04:30	00:30
Japan	Nationwide Department Store Sales (YoY)		1.40%	05:30	01:30
Japan	Tokyo Department Store Sales (YoY)		1.10%	05:30	01:30
Switzerland	Money Supply M3 (YoY)		4.10%	07:00	03:00
Japan	Convenience Store Sales (YoY)		-0.10%	07:00	03:00
Switzerland	Domestic Sight Deposits CHF		476.3B	08:00	04:00
Switzerland	Total Sight Deposits CHF		578.9B	08:00	04:00
Canada	Wholesale Sales (MoM)	-0.20%	0.90%	12:30	08:30
US	Chicago Fed Nat Activity Index		0.13	12:30	08:30

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Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥1.0T 20-yr JGB auction			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		111.70	23:30	19:30
Japan	Supermarket Sales (YoY)		-1.20%	05:00	01:00
Switzerland	Trade Balance (Swiss franc)		2.81B	06:00	02:00
Switzerland	Exports (MoM)		-1.90%	06:00	02:00
Switzerland	Imports (MoM)		-0.50%	06:00	02:00
Euro-zone	Spanish Letras auction			08:30	04:30
UK	Public Sector Net Borrowing	£0.3B	£6.3B	08:30	04:30
UK	PSNB ex Banking Groups	£1.0B	£6.9B	08:30	04:30
UK	Public Finances (PSNCR)		£18.3B	08:30	04:30
UK	Central Government NCR		£17.8B	08:30	04:30
Euro-zone	German ZEW Survey (Current Situation)	85.50	86.40	09:00	05:00
Euro-zone	German ZEW Survey (Economic Sentiment)	15.00	17.50	09:00	05:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		35.60	09:00	05:00
UK	CBI Trends Selling Prices		9.00	10:00	06:00
UK	CBI Trends Total Orders	10.00	10.00	10:00	06:00
Euro-zone	ECB's Constâncio participates in lunch session "Inequality and the Distributional Impact of Macroeconomic Policies", Lisbon			12:00	08:00
Canada	Retail Sales (MoM)	0.30%	0.60%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.30%	-0.10%	12:30	08:30
US	House Price Index (MoM)	0.50%	0.40%	13:00	09:00
US	House Price Purchase Index (QoQ)		1.40%	13:00	09:00
China	Conference Board Leading Economic Index			13:00	09:00
US	Richmond Fed Manufacturing Index	10.00	14.00	14:00	10:00
Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Nikkei Japan Advance PMI Mfg		52.10	00:30	20:30
Australia	Skilled Vacancies (MoM)		0.90%	01:00	21:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>BoJ Outright Bond Purchase 1~3 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 3~5 Year</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 10~25 Years</i>			01:10	21:10
Japan	<i>BoJ Outright Bond Purchase 25 Years+</i>			01:10	21:10
Japan	Machine Tool Orders (YoY)		26.30%	06:00	02:00
Euro-zone	<i>ECB's Draghi speech at opening ceremony of 6th Lindau Meeting on Economic Sciences, Lindau, Germany</i>			07:00	03:00
Euro-zone	Markit France Manufacturing Advance PMI	54.50	54.90	07:00	03:00
Euro-zone	Markit France Services Advance PMI	55.80	56.00	07:00	03:00
Euro-zone	Markit France Composite Advance PMI	55.50	55.60	07:00	03:00
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	57.70	58.10	07:30	03:30
Euro-zone	Markit Germany Services Advance PMI	53.30	53.10	07:30	03:30
Euro-zone	Markit/BME Germany Composite Advance PMI	54.70	54.70	07:30	03:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	56.30	56.60	08:00	04:00
Euro-zone	Markit Eurozone Services Advance PMI	55.40	55.40	08:00	04:00
Euro-zone	Markit Eurozone Composite Advance PMI	55.50	55.70	08:00	04:00
Euro-zone	<i>Details Italian CTZ auction AUG 28</i>			09:30	05:30
Euro-zone	<i>€3.0B 10-yr German Bund auction</i>			09:30	05:30
UK	<i>£2.75B 6-yr Gilt (0.75%) auction</i>			09:30	05:30
US	MBA Mortgage Applications		0.10%	11:00	07:00
US	<i>Fed's Kaplan speaks to Oil Group in Midland, Texas</i>			13:05	09:05
US	Markit US Manufacturing Advance PMI	53.40	53.30	13:45	09:45
US	Markit US Services Advance PMI	54.90	54.70	13:45	09:45
US	Markit US Composite Advance PMI		54.60	13:45	09:45
US	New Home Sales	610K	610K	14:00	10:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	New Home Sales (MoM)	0.00%	0.80%	14:00	10:00
Euro-zone	Euro-Zone Consumer Confidence	-1.80	-1.70	14:00	10:00
US	DOE US Crude Oil Inventories		-8945K	14:30	10:30
US	DOE Cushing OK Crude Inventory		678K	14:30	10:30
US	DOE US Gasoline Inventories		22K	14:30	10:30
US	DOE US Distillate Inventory		702K	14:30	10:30
US	\$13.0B 2-yr Floating Rate Note auction			15:30	11:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	-\$NZ200M	\$NZ242M	22:45	18:45
New Zealand	Exports	\$NZ4.42B	\$NZ4.70B	22:45	18:45
New Zealand	Imports	\$NZ4.60B	\$NZ4.46B	22:45	18:45
New Zealand	Balance (YTD)	-\$NZ351B	-\$NZ3.66B	22:45	18:45
Australia	Opening of Australian Treasury Indexed Bond Syndication			01:00	21:00
Japan	Leading Index		106.30	05:00	01:00
Japan	Coincident Index		117.20	05:00	01:00
Switzerland	Industry & Construction Output WDA (YoY)		-1.30%	07:15	03:15
Switzerland	Industrial Production (YoY)		-1.30%	07:15	03:15
UK	BBA Loans for House Purchase		40,200	08:30	04:30
UK	GDP (QoQ)	0.30%	0.30%	08:30	04:30
UK	GDP (YoY)	1.70%	1.70%	08:30	04:30
UK	Private Consumption	0.40%	0.40%	08:30	04:30
UK	Government Spending	0.30%	0.70%	08:30	04:30
UK	Gross Fixed Capital Formation	-0.40%	1.00%	08:30	04:30
UK	Exports	1.00%	-0.70%	08:30	04:30
UK	Imports	0.70%	1.70%	08:30	04:30
UK	Index of Services (MoM)	0.20%	0.20%	08:30	04:30
UK	Index of Services (3Mo3M)	0.50%	0.40%	08:30	04:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Total Business Investment (QoQ)	-0.10%	0.60%	08:30	04:30
UK	Total Business Investment (YoY)	0.30%	0.70%	08:30	04:30
Euro-zone	<i>Details Italian BOT auction AUG 29</i>			09:30	05:30
UK	CBI Retailing Reported Sales	14.00	22.00	10:00	06:00
UK	CBI Total Dist. Reported Sales		21.00	10:00	06:00
US	Initial Jobless Claims	236K	232K	12:30	08:30
US	Continuing Claims	1950K	1953K	12:30	08:30
US	Existing Home Sales	5.57M	5.52M	14:00	10:00
US	Existing Home Sales (MoM)	0.90%	-1.80%	14:00	10:00
US	Mortgage Delinquencies		4.71%		
US	MBA Mortgage Foreclosures		1.39%		
US	<i>Kansas City Fed annual Jackson Hole Policy Symposium through Saturday</i>				
US	EIA Natural Gas Storage Change		53.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		53.00	14:30	10:30
US	Kansas City Fed Manf. Activity		10.00	15:00	11:00
US	<i>Detail 2-yr & 5-yr T-notes AUG 28 and 7-yr T-note on AUG 29</i>			15:00	11:00
US	<i>\$14.0B 5-yr TIPS (0.125%) auction</i>			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	National CPI (YoY)	0.40%	0.40%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.50%	0.40%	23:30	19:30
Japan	Natl CPI Ex Fresh Food, Energy (YoY)	0.10%	0.00%	23:30	19:30
Japan	Tokyo CPI (YoY)	0.30%	0.10%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.30%	0.20%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food, Energy (YoY)	-0.10%	-0.10%	23:30	19:30
Japan	Corporate Service Price Index (YoY)	0.80%	0.80%	23:50	19:50
Australia	<i>\$A600M 13-yr Australian Treasury Bond (1.75%) auction</i>			01:00	21:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BoJ Outright Bond Purchase 5~10 Years			01:10	21:10
Euro-zone	German Import Price Index (MoM)	0.00%	-1.10%	06:00	02:00
Euro-zone	German Import Price Index (YoY)	2.30%	2.50%	06:00	02:00
Euro-zone	German GDP s.a. (QoQ)	0.60%	0.60%	06:00	02:00
Euro-zone	German GDP n.s.a. (YoY)	0.80%	0.80%	06:00	02:00
Euro-zone	German GDP w.d.a. (YoY)	2.10%	2.10%	06:00	02:00
Euro-zone	German Private Consumption	0.70%	0.30%	06:00	02:00
Euro-zone	German Domestic Demand	1.00%	0.20%	06:00	02:00
Euro-zone	German Capital Investment	1.10%	1.70%	06:00	02:00
Euro-zone	German Construction Investment	1.60%	2.30%	06:00	02:00
Euro-zone	German Government Spending	0.60%	0.40%	06:00	02:00
Euro-zone	German Exports	1.20%	1.30%	06:00	02:00
Euro-zone	German Imports	2.00%	0.40%	06:00	02:00
Euro-zone	German IFO - Current Assessment	125.00	125.40	08:00	04:00
Euro-zone	German IFO - Business Climate	115.50	116.00	08:00	04:00
Euro-zone	German IFO - Expectations	106.80	107.30	08:00	04:00
Euro-zone	Details Italian Medium-Long Term Issues auction AUG 30			09:30	05:30
US	Durable Goods Orders	-5.80%	6.40%	12:30	08:30
US	Durables Ex Transportation	0.40%	0.10%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.40%	0.00%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air	0.10%	0.10%	12:30	08:30
US	Yellen speaks at Fed Conference in Jackson Hole, Wyoming			14:00	10:00
US	Baker Hughes US Rig Count		946.00	17:00	13:00
Euro-zone	ECB President Mario Draghi speaks in Jackson Hole			19:00	15:00

Monday	Report / Event
China	Double Seven Festival Day
UK	Summer Bank Holiday

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