



# ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

Week of August 14 - 18, 2017

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	1.00%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	0.75%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Money Supply M0 (YoY)	6.50%	6.60%		
China	Money Supply M1 (YoY)	14.00%	15.00%		
China	Money Supply M2 (YoY)	9.50%	9.40%		
<b>China</b>	<b>New Yuan Loans CNY</b>	<b>800.0B</b>	<b>1540.0B</b>		
<b>China</b>	<b>Aggregate Financing CNY</b>	<b>1000.0B</b>	<b>1780.0B</b>		
China	Foreign Direct Investment (YoY) CNY		2.30%		
<b>New Zealand</b>	<b>Performance Services Index</b>		<b>58.60</b>	<b>22:30</b>	<b>18:30</b>
New Zealand	Retail Sales Ex Inflation (QoQ)	0.70%	1.50%	22:45	18:45
<b>Australia</b>	<b>RBA's Kent Gives apeech in Sydney</b>			<b>23:35</b>	<b>19:35</b>
Japan	GDP (QoQ)	0.60%	0.30%	23:50	19:50
Japan	Nominal GDP (QoQ)	0.70%	-0.30%	23:50	19:50
<b>Japan</b>	<b>GDP Annualized</b>	<b>2.50%</b>	<b>1.00%</b>	<b>23:50</b>	<b>19:50</b>
<b>Japan</b>	<b>GDP Deflator (YoY)</b>	<b>-0.50%</b>	<b>-0.80%</b>	<b>23:50</b>	<b>19:50</b>
Japan	GDP Private Consumption (QoQ)	0.50%	0.30%	23:50	19:50
<b>Japan</b>	<b>GDP Business Spending (QoQ)</b>	<b>1.20%</b>	<b>0.60%</b>	<b>23:50</b>	<b>19:50</b>
<b>Australia</b>	<b>\$A500M 11-yr Australian T-bond (2.25%) auction</b>			<b>01:00</b>	<b>21:00</b>
Australia	Credit Card Purchases		A\$28.3B	01:30	21:30
Australia	Credit Card Balances		A\$52.3B	01:30	21:30

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<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	<b>Retail Sales (YoY)</b>	<b>10.80%</b>	<b>11.00%</b>	<b>02:00</b>	<b>22:00</b>
China	Retail Sales YTD (YoY)	10.50%	10.40%	02:00	22:00
China	<b>Industrial Production (YoY)</b>	<b>7.10%</b>	<b>7.60%</b>	<b>02:00</b>	<b>22:00</b>
China	Industrial Production YTD (YoY)	6.90%	6.90%	02:00	22:00
China	Fixed Assets Ex Rural YTD (YoY)	8.60%	8.60%	02:00	22:00
Switzerland	Domestic Sight Deposits CHF		479.9B	08:00	04:00
Switzerland	Total Sight Deposits CHF		578.6B	08:00	04:00
Euro-zone	Euro-Zone Industrial Production s.a. (MoM)	-0.50%	1.30%	09:00	05:00
Euro-zone	<b>Euro-Zone Industrial Production w.d.a. (YoY)</b>	<b>2.80%</b>	<b>4.00%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	<b>€2.0B 6-mo German Bubill auction</b>			<b>09:30</b>	<b>05:30</b>
Euro-zone	<b>Bundesbank's Dombret speaks in Pretoria</b>			<b>12:30</b>	<b>08:30</b>
Canada	Teranet/National Bank HPI (MoM)		2.60%	12:30	08:30
Canada	<b>Teranet/National Bank HPI (YoY)</b>		<b>14.20%</b>	<b>12:30</b>	<b>08:30</b>
Canada	Teranet/National Bank HP Index		216.50	12:30	08:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		113.70	23:30	19:30
Australia	New Motor Vehicle Sales (MoM)		1.20%	01:30	21:30
Australia	<b>New Motor Vehicle Sales (YoY)</b>		<b>3.60%</b>	<b>01:30</b>	<b>21:30</b>
Australia	<b>RBA August 1 Rate Decision Meeting Minutes</b>			<b>01:30</b>	<b>21:30</b>
Japan	Tokyo Condominium Sales (YoY)		-25.10%	04:00	00:00
Japan	Industrial Production (MoM)		1.60%	04:30	00:30
Japan	<b>Industrial Production (YoY)</b>		<b>4.90%</b>	<b>04:30</b>	<b>00:30</b>
Japan	<b>Capacity Utilization (MoM)</b>		<b>-4.10%</b>	<b>04:30</b>	<b>00:30</b>
Euro-zone	German GDP s.a. (QoQ)	0.70%	0.60%	06:00	02:00
Euro-zone	<b>German GDP w.d.a. (YoY)</b>	<b>1.90%</b>	<b>1.70%</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	<b>German GDP n.s.a. (YoY)</b>	<b>0.60%</b>	<b>2.90%</b>	<b>06:00</b>	<b>02:00</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Producer & Import Prices (MoM)	0.00%	-0.10%	07:15	03:15
Switzerland	Producer & Import Prices (YoY)	0.00%	-0.10%	07:15	03:15
<b>Euro-zone</b>	<b>Bundesbank's Dombret speaks in Pretoria</b>			<b>08:15</b>	<b>04:15</b>
UK	CPI (MoM)	0.00%	0.00%	08:30	04:30
<b>UK</b>	<b>CPI (YoY)</b>	<b>2.70%</b>	<b>2.60%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>Core CPI (YoY)</b>	<b>2.50%</b>	<b>2.40%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>CPIH (YoY)</b>	<b>2.70%</b>	<b>2.60%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Input n.s.a. (MoM)	0.40%	-0.40%	08:30	04:30
<b>UK</b>	<b>PPI Input n.s.a. (YoY)</b>	<b>6.90%</b>	<b>9.90%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Output n.s.a. (MoM)	0.00%	0.00%	08:30	04:30
<b>UK</b>	<b>PPI Output n.s.a. (YoY)</b>	<b>3.10%</b>	<b>3.30%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.20%	08:30	04:30
<b>UK</b>	<b>PPI Output Core n.s.a. (YoY)</b>	<b>2.50%</b>	<b>2.90%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Price Index (MoM)	0.10%	0.20%	08:30	04:30
UK	Retail Price Index (YoY)	3.50%	3.50%	08:30	04:30
<b>UK</b>	<b>Retail Price Index Ex-Mortgage Interest Payments (YoY)</b>	<b>3.70%</b>	<b>3.80%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Price Index	272.50	272.30	08:30	04:30
UK	House Price Index (YoY)	4.30%	4.70%	08:30	04:30
<b>US</b>	<b>Advance Retail Sales</b>	<b>0.40%</b>	<b>-0.20%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Retail Sales Less Autos</b>	<b>0.30%</b>	<b>-0.20%</b>	<b>12:30</b>	<b>08:30</b>
US	Retail Sales Ex Auto and Gas	0.40%	-0.10%	12:30	08:30
US	Retail Sales Control Group	0.40%	-0.10%	12:30	08:30
<b>US</b>	<b>Empire Manufacturing</b>	<b>10.30</b>	<b>9.80</b>	<b>12:30</b>	<b>08:30</b>
US	Import Price Index (MoM)	0.10%	-0.20%	12:30	08:30
US	Import Price Index ex-Petroleum (MoM)		0.10%	12:30	08:30
<b>US</b>	<b>Import Price Index (YoY)</b>		<b>1.50%</b>	<b>12:30</b>	<b>08:30</b>
US	Export Price Index (MoM)	0.20%	-0.20%	12:30	08:30
<b>US</b>	<b>Export Price Index (YoY)</b>		<b>0.60%</b>	<b>12:30</b>	<b>08:30</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Existing Home Sales (MoM)		-6.70%	13:00	09:00
US	NAHB Housing Market Index	64.00	64.00	14:00	10:00
US	Business Inventories	0.40%	0.30%	14:00	10:00
US	Net Long-term TIC Flows		\$91.9B	20:00	16:00
US	Total Net TIC Flows		\$57.3B	20:00	16:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	FX Net Settlement - Clients CNY		-92.3B		
Australia	Westpac Leading Index (MoM)		-0.10%	00:30	20:30
Australia	<i>\$A900M 12-yr Australian T-bond (3.25%) auction</i>			01:00	21:00
Japan	<i>BOJ Outright Bond Purchase 5~10 Years</i>			01:10	21:10
Japan	<i>BOJ Outright Bond Purchase 10~25 Years</i>			01:10	21:10
Japan	<i>BOJ Outright Bond Purchase 25 Years+</i>			01:10	21:10
Australia	Wage Cost Index (QoQ)	0.50%	0.50%	01:30	21:30
Australia	Wage Cost Index (YoY)	1.90%	1.90%	01:30	21:30
New Zealand	Non Resident Bond Holdings		61.50%	03:00	23:00
Euro-zone	Italian GDP s.a. and w.d.a. (QoQ)	0.40%	0.40%	08:00	04:00
Euro-zone	Italian GDP s.a. and w.d.a. (YoY)	1.40%	1.20%	08:00	04:00
Euro-zone	<i>Spanish Letras auction</i>			08:30	04:30
UK	Employment Change (3M/3M)	96K	175K	08:30	04:30
UK	Jobless Claims Change		5.9K	08:30	04:30
UK	Claimant Count Rate		2.30%	08:30	04:30
UK	ILO Unemployment Rate (3M)	4.50%	4.50%	08:30	04:30
UK	Average Weekly Earnings (3M/YoY)	1.80%	1.80%	08:30	04:30
UK	Weekly Earnings ex Bonus (3M/YoY)	2.00%	2.00%	08:30	04:30
Euro-zone	Euro-Zone GDP s.a. (QoQ)	0.60%	0.60%	09:00	05:00
Euro-zone	Euro-Zone GDP s.a. (YoY)	2.10%	2.10%	09:00	05:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	MBA Mortgage Applications		3.00%	11:00	07:00
<b>Canada</b>	<b>International Securities Transactions</b>		<b>\$C29.46B</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Housing Starts</b>	<b>1222K</b>	<b>1215K</b>	<b>12:30</b>	<b>08:30</b>
US	Housing Starts (MoM)	0.50%	8.30%	12:30	08:30
<b>US</b>	<b>Building Permits</b>	<b>1250K</b>	<b>1254K</b>	<b>12:30</b>	<b>08:30</b>
US	Building Permits (MoM)	-2.00%	7.40%	12:30	08:30
US	DOE US Crude Oil Inventories		-6451K	14:30	10:30
US	DOE Cushing OK Crude Inventory		569K	14:30	10:30
US	DOE US Gasoline Inventories		3424K	14:30	10:30
US	DOE US Distillate Inventory		-1729K	14:30	10:30
<b>US</b>	<b>FOMC Releases July 25-26 Meeting Minutes</b>			<b>18:00</b>	<b>14:00</b>

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Japan</b>	<b>¥2.20T 5-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
New Zealand	Producer Prices- Outputs (QoQ)		1.40%	22:45	18:45
New Zealand	Producer Prices- Inputs (QoQ)		0.80%	22:45	18:45
Japan	Merchandise Trade Balance Total	¥353.6B	¥439.9B	23:50	19:50
<b>Japan</b>	<b>Adjusted Merchandise Trade Balance</b>	<b>¥196.3B</b>	<b>¥81.4B</b>	<b>23:50</b>	<b>19:50</b>
Japan	Merchandise Trade Exports (YoY)	13.40%	9.70%	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	17.30%	15.50%	23:50	19:50
<b>Japan</b>	<b>Nationwide Department Store Sales (YoY)</b>		<b>1.40%</b>		
<b>Japan</b>	<b>Tokyo Department Store Sales (YoY)</b>		<b>1.10%</b>		
New Zealand	ANZ Consumer Confidence Index		125.40	01:00	21:00
New Zealand	ANZ Consumer Confidence (MoM)		-1.90%	01:00	21:00
<b>Australia</b>	<b>Employment Change</b>	<b>20.0K</b>	<b>14.0K</b>	<b>01:30</b>	<b>21:30</b>
Australia	Full Time Employment Change		62.0K	01:30	21:30
Australia	Part Time Employment Change		-48.0K	01:30	21:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Australia</b>	<b>Unemployment Rate</b>	<b>5.60%</b>	<b>5.60%</b>	<b>01:30</b>	<b>21:30</b>
Australia	Participation Rate	65.00%	65.00%	01:30	21:30
<b>Australia</b>	<b>RBA Foreign Exchange Transactions</b>		<b>A\$1100M</b>	<b>01:30</b>	<b>21:30</b>
Australia	RBA FX Transactions Government		-A\$1121M	01:30	21:30
Australia	RBA FX Transactions Other		A\$40M	01:30	21:30
<b>Australia</b>	<b>RBA's Ellis speech at Australasian Macroeconomics Society, Canberra</b>			<b>08:20</b>	<b>04:20</b>
<b>Euro-zone</b>	<b>Spanish Bonos &amp; Obligaciones auction</b>			<b>08:30</b>	<b>04:30</b>
UK	Retail Sales (MoM)	0.10%	0.90%	08:30	04:30
<b>UK</b>	<b>Retail Sales (YoY)</b>	<b>1.20%</b>	<b>3.00%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Sales Inc Auto Fuel (MoM)	0.20%	0.60%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)	1.40%	2.90%	08:30	04:30
<b>Euro-zone</b>	<b>Euro-Zone Trade Balance s.a.</b>	<b>€20.3B</b>	<b>€19.7B</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	Euro-Zone Trade Balance	€25.0B	€21.4B	09:00	05:00
Euro-zone	Euro-Zone CPI (MoM)	-0.50%	0.00%	09:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone CPI (YoY)</b>	<b>1.30%</b>	<b>1.30%</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone CPI - Core (YoY)</b>	<b>1.20%</b>	<b>1.20%</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>ECB account of the monetary policy meeting</b>			<b>11:30</b>	<b>07:30</b>
<b>Canada</b>	<b>Manufacturing Shipments (MoM)</b>	<b>-1.00%</b>	<b>1.10%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Initial Jobless Claims</b>	<b>240K</b>	<b>244K</b>	<b>12:30</b>	<b>08:30</b>
US	Continuing Claims		1951K	12:30	08:30
<b>US</b>	<b>Philadelphia Fed Business Outlook</b>	<b>18.80</b>	<b>19.50</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Industrial Production</b>	<b>0.30%</b>	<b>0.40%</b>	<b>13:15</b>	<b>09:15</b>
<b>US</b>	<b>Capacity Utilization</b>	<b>76.70%</b>	<b>76.60%</b>	<b>13:15</b>	<b>09:15</b>
US	Manufacturing (SIC) Production	0.20%	0.20%	13:15	09:15
<b>US</b>	<b>Leading Indicators</b>	<b>0.30%</b>	<b>0.60%</b>	<b>14:00</b>	<b>10:00</b>
US	EIA Natural Gas Storage Change		28.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		28.00	14:30	10:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<i>Details 2-yr Floating Rate Note auction AUG 23</i>			15:00	11:00
US	<i>Details 5-yr TIPS auction AUG 24</i>			15:00	11:00
US	<b>Fed's Kaplan speaks in Lubbock, Texas</b>			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<b>\$A500M 4-yr Australian T-bond (2.00%) auction</b>			01:00	21:00
Japan	<i>BOJ Outright Bond Purchase 1~3 Year</i>			01:10	21:10
Japan	<i>BOJ Outright Bond Purchase 3~5 Year</i>			01:10	21:10
Japan	<i>BOJ Outright Bond Purchase 5~10 Years</i>			01:10	21:10
China	<b>China July Property Prices</b>			01:30	21:30
Euro-zone	German Producer Prices (MoM)	0.00%	0.00%	06:00	02:00
Euro-zone	<b>German Producer Prices (YoY)</b>	<b>2.20%</b>	<b>2.40%</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	Euro-Zone Current Account n.s.a.		€18.3B	08:00	04:00
Euro-zone	<b>Euro-Zone Current Account s.a.</b>		<b>€30.1B</b>	<b>08:00</b>	<b>04:00</b>
UK	<b>BoE July Capital Issuance</b>			<b>08:30</b>	<b>04:30</b>
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		-0.70%	09:00	05:00
Euro-zone	<b>Euro-Zone Construction Output w.d.a. (YoY)</b>		<b>2.60%</b>	<b>09:00</b>	<b>05:00</b>
Canada	CPI (MoM)	0.00%	-0.10%	12:30	08:30
Canada	<b>CPI (YoY)</b>	<b>1.20%</b>	<b>1.00%</b>	<b>12:30</b>	<b>08:30</b>
Canada	CPI		130.40	12:30	08:30
Canada	CPI Core- Common (YoY)%		1.40%	12:30	08:30
Canada	<b>CPI Core- Trim (YoY)%</b>		<b>1.20%</b>	<b>12:30</b>	<b>08:30</b>
Canada	CPI Core- Median (YoY)%		1.60%	12:30	08:30
US	<b>U. of Michigan Confidence</b>	<b>94.00</b>	<b>93.40</b>	<b>14:00</b>	<b>10:00</b>
US	<b>Fed's Kaplan speaks in Dallas</b>			<b>14:15</b>	<b>10:15</b>
US	Baker Hughes US Rig Count		949.00	17:00	13:00

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