



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 24 - 28, 2017

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	1.00%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	0.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Nikkei Japan Advance PMI Mfg		52.40	00:30	20:30
Euro-zone	<i>ECB's Mersch participates in session on technology's impact on monetary policy, Kuala Lumpur</i>			04:15	00:15
Japan	Supermarket Sales (YoY)		-1.80%	05:00	01:00
Japan	Leading Index		104.70	05:00	01:00
Japan	Coincident Index		115.50	05:00	01:00
Euro-zone	Markit France Manufacturing Advance PMI	54.60	54.80	07:00	03:00
Euro-zone	Markit France Services Advance PMI	56.70	56.90	07:00	03:00
Euro-zone	Markit France Composite Advance PMI	56.40	56.60	07:00	03:00
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	59.20	59.60	07:30	03:30
Euro-zone	Markit Germany Services Advance PMI	54.30	54.00	07:30	03:30
Euro-zone	Markit/BME Germany Composite Advance PMI	56.30	56.40	07:30	03:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	57.20	57.40	08:00	04:00
Euro-zone	Markit Eurozone Services Advance PMI	55.40	55.40	08:00	04:00
Euro-zone	Markit Eurozone Composite Advance PMI	56.20	56.30	08:00	04:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Domestic Sight Deposits CHF		482.7B	08:00	04:00
Switzerland	Total Sight Deposits CHF		578.9B	08:00	04:00
Canada	Wholesale Sales (MoM)	0.50%	1.00%	12:30	08:30
China	Conference Board Leading Economic Index			13:00	09:00
US	Markit US Manufacturing Advance PMI	52.20	52.00	13:45	09:45
US	Markit US Services Advance PMI	54.00	54.20	13:45	09:45
US	Markit US Composite Advance PMI		53.00	13:45	09:45
US	Existing Home Sales	5.57M	5.62M	14:00	10:00
US	Existing Home Sales (MoM)	-0.90%	1.10%	14:00	10:00
Euro-zone	ECB's Smets speaks in Munich			16:00	12:00
UK	BoE's Brazier speech at Institute for Risk and Uncertainty, University of Liverpool. Text released			16:00	12:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥500B 40-yr JGB auction			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		112.50	23:30	19:30
Japan	BoJ June 15-16 Meeting Minutes			23:50	19:50
Euro-zone	ECB's Mersch participates in a roundtable discussion at MNI Connect Policymaker Luncheon, Singapore			04:00	00:00
Euro-zone	German Import Price Index (MoM)	-0.70%	-1.00%	06:00	02:00
Euro-zone	German Import Price Index (YoY)	2.90%	4.10%	06:00	02:00
Euro-zone	German IFO - Current Assessment	123.80	124.10	08:00	04:00
Euro-zone	German IFO - Business Climate	114.90	115.10	08:00	04:00
Euro-zone	German IFO - Expectations	106.50	106.80	08:00	04:00
UK	£2.50B 30-yr Gilt (1.50%) auction			09:30	05:30
UK	CBI Business Optimism	0.00	1.00	10:00	06:00
UK	CBI Trends Total Orders	12.00	16.00	10:00	06:00
UK	CBI Trends Selling Prices	20.00	23.00	10:00	06:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	House Price Index (MoM)	0.50%	0.70%	13:00	09:00
US	S&P CoreLogic CS 20-City (MoM) SA	0.30%	0.28%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	5.80%	5.67%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		197.19	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		5.50%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		188.50	13:00	09:00
US	Consumer Confidence	116.00	118.90	14:00	10:00
US	Richmond Fed Manufacturing Index	7.00	7.00	14:00	10:00
US	\$26.0B 2-yr T-note auction			17:00	13:00
UK	<i>BoE's Haldane delivers The Finance Foundation Annual Lecture, London. No text released.</i>			17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	\$NZ100M	\$NZ103M	22:45	18:45
New Zealand	Balance (YTD)	-\$NZ3.7B	-\$NZ3.75B	22:45	18:45
New Zealand	Exports	\$NZ4.60B	\$NZ4.95B	22:45	18:45
New Zealand	Imports	\$NZ4.39B	\$NZ4.85B	22:45	18:45
Japan	Corporate Service Price Index (YoY)	0.80%	0.70%	23:50	19:50
Australia	Skilled Vacancies (MoM)		1.20%	01:00	21:00
Australia	CPI (QoQ)	0.40%	0.50%	01:30	21:30
Australia	CPI (YoY)	2.20%	2.10%	01:30	21:30
Australia	CPI RBA Trimmed Mean (QoQ)	0.50%	0.50%	01:30	21:30
Australia	CPI RBA Trimmed Mean (YoY)	1.80%	1.90%	01:30	21:30
Australia	CPI RBA Weighted Median (QoQ)	0.50%	0.40%	01:30	21:30
Australia	CPI RBA Weighted Median (YoY)	1.70%	1.70%	01:30	21:30
Japan	<i>BoJ's Nakaso speaks at meeting with business leaders, Hiroshima</i>			01:30	21:30
Australia	<i>RBA's Lowe speech "The Labour Market and Monetary Policy", Sydney</i>			03:05	23:05

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Small Business Confidence	49.50	49.20	05:00	01:00
Switzerland	UBS Consumption Indicator		1.39	06:00	02:00
Switzerland	Credit Suisse Survey Expectations		20.70	08:00	04:00
UK	BBA Loans for House Purchase	39,900	40,347	08:30	04:30
UK	GDP (QoQ)	0.30%	0.20%	08:30	04:30
UK	GDP (YoY)	1.70%	2.00%	08:30	04:30
UK	Index of Services (MoM)	0.10%	0.20%	08:30	04:30
UK	Index of Services (3Mo3M)	0.40%	0.20%	08:30	04:30
Euro-zone	Italian CTZ & BTP€I auction			09:00	05:00
US	MBA Mortgage Applications		6.30%	11:00	07:00
US	New Home Sales	615K	610K	14:00	10:00
US	New Home Sales (MoM)	0.80%	2.90%	14:00	10:00
US	DOE US Crude Oil Inventories		-4727K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-23K	14:30	10:30
US	DOE US Gasoline Inventories		-4445K	14:30	10:30
US	DOE US Distillate Inventory		-2137K	14:30	10:30
US	\$15.0B 2-yr Floating Rate Note auction			15:30	11:30
US	\$34.0B 5-yr T-note auction			17:00	13:00
US	Federal Open Market Committee Rate Decision and Statement	1.25%	1.25%	18:00	14:00
US	FOMC Rate Decision (Lower Bound)	1.00%	1.00%	18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.20T 2-yr JGB auction			22:30	18:30
China	Swift Global Payments CNY		1.61%	01:00	21:00
Australia	Import Price Index (QoQ)	0.70%	1.20%	01:30	21:30
Australia	Export Price Index (QoQ)	-5.50%	9.40%	01:30	21:30
China	Industrial Profits (YoY)		16.70%	01:30	21:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	German GfK Consumer Confidence Survey	10.60	10.60	06:00	02:00
Euro-zone	Euro-Zone M3 s.a. (YoY)	5.00%	5.00%	08:00	04:00
Euro-zone	6-mo Italian BOT auction			09:00	05:00
Euro-zone	German Retail Sales (MoM)	0.20%	0.50%		
Euro-zone	German Retail Sales (YoY)	2.70%	4.80%		
UK	CBI Retailing Reported Sales	10.00	12.00	10:00	06:00
UK	CBI Total Dist. Reported Sales	15.00	17.00	10:00	06:00
US	Durable Goods Orders	3.50%	-0.80%	12:30	08:30
US	Durables Ex Transportation	0.40%	0.30%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.30%	0.20%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		0.10%	12:30	08:30
US	Advance Goods Trade Balance	-\$65.0B	-\$65.9B	12:30	08:30
US	Wholesale Inventories	0.30%	0.40%	12:30	08:30
US	Retail Inventories (MoM)		0.60%	12:30	08:30
US	Initial Jobless Claims	240K	233K	12:30	08:30
US	Continuing Claims	1959K	1977K	12:30	08:30
US	Chicago Fed Nat Activity Index	0.35	-0.26	12:30	08:30
Canada	CFIB Business Barometer		60.90		
US	Fed nominee Quarles confirmation hearing at Senate Banking Committee			14:00	10:00
US	EIA Natural Gas Storage Change		28.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		28.00	14:30	10:30
US	Kansas City Fed Manf. Activity	12.00	11.00	15:00	11:00
US	\$28.0B 7-yr T-note auction			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	GfK Consumer Confidence Survey	-11.00	-10.00	23:01	19:01
Japan	Jobless Rate	3.00%	3.10%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.50	1.49	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Household Spending (YoY)	0.50%	-0.10%	23:30	19:30
Japan	National CPI (YoY)	0.40%	0.40%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.40%	0.40%	23:30	19:30
Japan	Natl CPI Ex Fresh Food, Energy (YoY)	-0.10%	0.00%	23:30	19:30
Japan	Tokyo CPI (YoY)	0.10%	0.00%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.10%	0.00%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food, Energy (YoY)	-0.10%	-0.20%	23:30	19:30
Japan	BoJ Summary of Opinions at July 19-20 Meeting			23:50	19:50
Japan	Retail Trade s.a. (MoM)	0.50%	-1.60%	23:50	19:50
Japan	Retail Trade (YoY)	2.30%	2.00%	23:50	19:50
Japan	Large Retailers' Sales	-0.10%	-0.60%	23:50	19:50
UK	Nationwide House Prices s.a. (MoM)	-0.20%	1.10%		
UK	Nationwide House Prices n.s.a. (YoY)	2.70%	3.10%		
Australia	\$A700M 11-yr Australian T-bond (2.25%) auction			01:00	21:00
Australia	Producer Price Index (QoQ)		0.50%	01:30	21:30
Australia	Producer Price Index (YoY)		1.30%	01:30	21:30
Euro-zone	French GDP (QoQ)	0.50%	0.50%	05:30	01:30
Euro-zone	French GDP (YoY)	1.60%	1.10%	05:30	01:30
Switzerland	KOF Leading Indicator	106.00	105.50	07:00	03:00
Euro-zone	Euro-Zone Consumer Confidence	-1.70	-1.70	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	13.40	13.40	09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	110.80	111.10	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	4.30	4.50	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	1.14	1.15	09:00	05:00
Euro-zone	Italian BTP auction			09:00	05:00
Euro-zone	German CPI (MoM)	0.20%	0.20%	12:00	08:00
Euro-zone	German CPI (YoY)	1.50%	1.60%	12:00	08:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	GDP (MoM)	0.20%	0.20%	12:30	08:30
Canada	GDP (YoY)	4.20%	3.30%	12:30	08:30
US	Revisions: GDP data from 2014-16; reference year remains 2009			12:30	08:30
US	GDP (Annualized)	2.50%	1.40%	12:30	08:30
US	GDP Price Index	1.30%	1.90%	12:30	08:30
US	Personal Consumption	2.80%	1.10%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	0.70%	2.00%	12:30	08:30
US	Employment Cost Index	0.60%	0.80%	12:30	08:30
US	U. of Michigan Confidence	93.10	93.10	14:00	10:00
US	Baker Hughes US Rig Count		950.00	17:00	13:00
US	Fed's Kashkari speaks at Townhall Event			17:20	13:20

We hope you find this helpful.

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