



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 17 - 21, 2017

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	1.00%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	0.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Performance Services Index		58.80	22:30	18:30
UK	Rightmove House Prices (MoM)		-0.40%	23:01	19:01
UK	Rightmove House Prices (YoY)		1.80%	23:01	19:01
China	Retail Sales (YoY)	10.60%	10.70%	02:00	22:00
China	Retail Sales YTD (YoY)	10.30%	10.30%	02:00	22:00
China	Fixed Assets Ex Rural YTD (YoY)	8.50%	8.60%	02:00	22:00
China	Industrial Production (YoY)	6.50%	6.50%	02:00	22:00
China	Industrial Production YTD (YoY)	6.70%	6.70%	02:00	22:00
China	GDP (YoY)	6.80%	6.90%	02:00	22:00
China	GDP s.a. (QoQ)	1.70%	1.30%	02:00	22:00
China	GDP YTD (YoY)	6.80%	6.90%	02:00	22:00
Switzerland	Domestic Sight Deposits CHF		486.0B	08:00	04:00
Switzerland	Total Sight Deposits CHF		578.7B	08:00	04:00
Euro-zone	Euro-Zone CPI (MoM)	0.00%	-0.10%	09:00	05:00
Euro-zone	Euro-Zone CPI (YoY)	1.30%	1.40%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	1.10%	1.10%	09:00	05:00
ALL	OECD Quarterly Employment Situation			10:00	06:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	International Securities Transactions		\$C10.60B	12:30	08:30
US	Empire Manufacturing	15.00	19.80	12:30	08:30
Canada	Existing Home Sales (MoM)		-6.20%	13:00	09:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	CPI (QoQ)	0.20%	1.00%	22:45	18:45
New Zealand	CPI (YoY)	1.90%	2.20%	22:45	18:45
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		113.00	23:30	19:30
Australia	\$A150M 23-yr Australian Treasury Indexed Bond (1.25%) auction			01:00	21:00
Australia	New Motor Vehicle Sales (MoM)		2.90%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		4.90%	01:30	21:30
China	China June Property Prices			01:30	21:30
Australia	RBA July Rate Meeting Minutes			01:30	21:30
New Zealand	Non Resident Bond Holdings		61.40%	03:00	23:00
Japan	Tokyo Condominium Sales (YoY)		-13.30%	04:00	00:00
Euro-zone	ECB Bank Lending Survey			08:00	04:00
Euro-zone	Spanish Letras auction			08:30	04:30
UK	CPI (MoM)	0.20%	0.30%	08:30	04:30
UK	CPI (YoY)	2.90%	2.90%	08:30	04:30
UK	Core CPI (YoY)	2.60%	2.60%	08:30	04:30
UK	CPIH (YoY)	2.70%	2.70%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	-0.90%	-1.30%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	9.30%	11.60%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.10%	0.10%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	3.40%	3.60%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.10%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)	2.80%	2.80%	08:30	04:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Price Index (MoM)	0.40%	0.40%	08:30	04:30
UK	Retail Price Index (YoY)	3.60%	3.70%	08:30	04:30
UK	Retail Price Index Ex-Mortgage Interest Payments (YoY)	3.80%	3.90%	08:30	04:30
UK	Retail Price Index	272.70	271.70	08:30	04:30
UK	House Price Index (YoY)	3.00%	5.60%	08:30	04:30
Euro-zone	German ZEW Survey (Current Situation)	88.00	88.00	09:00	05:00
Euro-zone	German ZEW Survey (Economic Sentiment)	18.00	18.60	09:00	05:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		37.70	09:00	05:00
US	Import Price Index (MoM)	-0.20%	-0.30%	12:30	08:30
US	Import Price Index ex-Petroleum (MoM)	0.10%	0.00%	12:30	08:30
US	Import Price Index (YoY)	1.30%	2.10%	12:30	08:30
US	Export Price Index (MoM)	0.10%	-0.70%	12:30	08:30
US	Export Price Index (YoY)		1.40%	12:30	08:30
US	NAHB Housing Market Index	67.00	67.00	14:00	10:00
US	Net Long-term TIC Flows		\$1.8B	20:00	16:00
US	Total Net TIC Flows		\$65.8B	20:00	16:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Cabinet Office Monthly Economic Report for July				
Australia	Westpac Leading Index (MoM)		0.00%	00:30	20:30
Australia	<i>\$A900M 11-yr Australian T-bond (2.75%) auction</i>			01:00	21:00
Australia	<i>RBA's Heath speech at Women in Economics panel, Sydney</i>			05:30	01:30
Japan	Machine Tool Orders (YoY)		31.10%	06:00	02:00
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		0.30%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		3.20%	09:00	05:00
Euro-zone	€1.0B 30-yr German Bund (2.50%) auction			09:30	05:30
UK	£2.75B 6-yr Gilt (0.75%) auction			09:30	05:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	MBA Mortgage Applications		-7.40%	11:00	07:00
Canada	Manufacturing Shipments (MoM)	0.70%	1.10%	12:30	08:30
US	Housing Starts	1155K	1092K	12:30	08:30
US	Housing Starts (MoM)	5.80%	-5.50%	12:30	08:30
US	Building Permits	1203K	1168K	12:30	08:30
US	Building Permits (MoM)	3.00%	-4.90%	12:30	08:30
US	DOE US Crude Oil Inventories		-7564K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-1948K	14:30	10:30
US	DOE US Gasoline Inventories		-1647K	14:30	10:30
US	DOE US Distillate Inventory		3131K	14:30	10:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Merchandise Trade Balance Total	¥488.0B	-¥203.4B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	¥129.5B	¥133.8B	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	9.50%	14.90%	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	14.40%	17.80%	23:50	19:50
China	FX Net Settlement - Clients CNY		-85.2B		
Japan	BoJ Policy Balance Rate	-0.10%	-0.10%		
Japan	BoJ 10-Yr Yield Target	0.00%	0.00%		
Japan	BoJ Outlook Report				
Japan	BoJ Monetary Policy Statement				
Australia	NAB Business Confidence		6.00	01:30	21:30
Australia	Employment Change	15.0K	42.0K	01:30	21:30
Australia	Full Time Employment Change		52.1K	01:30	21:30
Australia	Part Time Employment Change		-10.1K	01:30	21:30
Australia	Unemployment Rate	5.60%	5.50%	01:30	21:30
Australia	Participation Rate	64.90%	64.90%	01:30	21:30
Australia	RBA Foreign Exchange Transaction		A\$735M	01:30	21:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA FX Transactions Government		-\$760M	01:30	21:30
Australia	RBA FX Transactions Other		A\$35M	01:30	21:30
Japan	All Industry Activity Index (MoM)	-0.80%	2.10%	04:30	00:30
Switzerland	Trade Balance (CHF)		3.40B	06:00	02:00
Switzerland	Exports (MoM)		2.90%	06:00	02:00
Switzerland	Imports (MoM)		2.00%	06:00	02:00
Euro-zone	German Producer Prices (MoM)	-0.10%	-0.20%	06:00	02:00
Euro-zone	German Producer Prices (YoY)	2.30%	2.80%	06:00	02:00
Japan	<i>BoJ's Kuroda post-Monetary Policy Meeting press conference</i>			06:30	02:30
Japan	Convenience Store Sales (YoY)		€1.00%	07:00	03:00
Euro-zone	Euro-Zone Current Account n.s.a.		21.5B	08:00	04:00
Euro-zone	Euro-Zone Current Account s.a.		€22.2B	08:00	04:00
Euro-zone	<i>Spanish Bonos & Obligaciones auction</i>			08:30	04:30
UK	Retail Sales (MoM)	0.50%	-1.60%	08:30	04:30
UK	Retail Sales (YoY)	2.50%	0.60%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (MoM)	0.30%	-1.20%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)	2.50%	0.90%	08:30	04:30
Euro-zone	<i>€6.5-7.5B 3-yr (0.00%), 5-yr (0.00%) and 5-yr (2.25%) French OAT auction</i>			08:50	04:50
Euro-zone	Euro Area First Quarter Government Deficit			09:00	05:00
Euro-zone	Euro Area First Quarter Government Debt			09:00	05:00
Euro-zone	<i>€1.25-1.75B 10-yr (1.85%) and 11-yr (0.10%) French OAT€i and 30-yr (0.10%) French OATi auction</i>			09:50	05:50
Euro-zone	European Central Bank Rate Decision and Statement	0.00%	0.00%	11:45	07:45
Euro-zone	ECB Marginal Lending Facility	0.25%	0.25%	11:45	07:45
Euro-zone	ECB Deposit Facility Rate	-0.40%	-0.40%	11:45	07:45
Euro-zone	ECB Asset Purchase Target	€60B	€60B	11:45	07:45
Euro-zone	<i>ECB's Draghi post-rate decision press conference</i>			12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Initial Jobless Claims	245K	247K	12:30	08:30
US	Continuing Claims	1950K	1945K	12:30	08:30
US	Philadelphia Fed.	23.70	27.60	12:30	08:30
Euro-zone	Euro-Zone Consumer Confidence	-1.10	-1.30	14:00	10:00
US	Leading Indicators	0.40%	0.30%	14:00	10:00
US	EIA Natural Gas Storage Change		57.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		57.00	14:30	10:30
US	<i>Details 2-yr Floating Rate Note auction JUL 26</i>			15:00	11:00
US	<i>Details 2-yr, 5-yr and 7-yr T-note auctions JUL 25, 26, 27</i>			15:00	11:00
US	<i>\$13.0B 10-Year TIPS auction</i>			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration s.a.		5900.00	22:45	18:45
Australia	<i>\$A500M 4-yr Australian T-bond (2.00%) auction</i>			01:00	21:00
Australia	<i>RBA's Debelle speech on Global Influences on Domestic Monetary Policy, Adelaide</i>			02:40	22:40
New Zealand	Credit Card Spending (MoM)		0.90%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		7.60%	03:00	23:00
Australia	<i>RBA's Bullock speech at Melbourne Institute Economic & Social Policy Conference, Melbourne</i>			03:30	23:30
Japan	Nationwide Department Store Sales (YoY)		0.00%	05:30	01:30
Japan	Tokyo Department Store Sales (YoY)		-1.10%	05:30	01:30
Switzerland	Money Supply M3 (YoY)		4.10%	07:00	03:00
Euro-zone	ECB Survey of Professional Forecasters			08:00	04:00
UK	Public Sector Net Borrowing (Pounds)	£4.2B	£6.0B	08:30	04:30
UK	PSNB ex Banking Groups	£4.8B	£6.7B	08:30	04:30
UK	Public Finances (PSNCR) (Pounds)		£13.4B	08:30	04:30
UK	Central Government NCR		£10.5B	08:30	04:30
Euro-zone	<i>Details Italian CTZ and BTP€i auction JUL 26</i>			11:00	07:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	CPI (MoM)	0.00%	0.10%	12:30	08:30
Canada	CPI (YoY)	1.10%	1.30%	12:30	08:30
Canada	CPI		130.50	12:30	08:30
Canada	CPI Core- Common (YoY)		1.30%	12:30	08:30
Canada	CPI Core- Trim (YoY)		1.20%	12:30	08:30
Canada	CPI Core- Median (YoY)		1.50%	12:30	08:30
Canada	Retail Sales (MoM)	0.40%	0.80%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.40%	1.50%	12:30	08:30
US	Baker Hughes US Rig Count		952.00	17:00	13:00

We hope you find this helpful.

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