



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of March 20 - 24, 2017

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.75%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	1.75%
JPY:	-0.10%	CAD:	0.50%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Sunday	Report / Event
US Canada	<i>Already on Daylight Savings Time (EDT = GMT-4) Europe & UK follow on Sunday, March 26th</i>
ALL	<i>Weekend G20 Communiques on Policy Discussions (Impact Monday)</i>

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Westpac NZ Consumer Confidence		113.10	21:00	17:00
New Zealand	Performance of Services Index		59.50	21:30	17:30
UK	Rightmove House Prices (MoM)		2.00%	00:01	20:01
UK	Rightmove House Prices (YoY)		2.30%	00:01	20:01
Australia	<i>RBA's Ellis speech at ACT launch of the Women in Economics Network, Canberra</i>			01:40	21:40
Euro-zone	German Producer Prices (MoM)	0.40%	0.70%	07:00	03:00
Euro-zone	German Producer Prices (YoY)	3.20%	2.40%	07:00	03:00
Switzerland	Money Supply M3 (YoY)		2.90%	08:00	04:00
Switzerland	Domestic Sight Deposits CHF		467.4B	09:00	05:00
Switzerland	Total Sight Deposits CHF		555.4B	09:00	05:00
Euro-zone	Euro-Zone Labor Costs (YoY)		1.50%	10:00	06:00
UK	<i>BoE's Woods keynote speech on PRA's insurance objective at London Business School, London. Text released</i>			11:00	07:00
Canada	Wholesale Sales (MoM)	0.40%	0.70%	12:30	08:30
US	Chicago Fed Nat Activity Index	0.03	-0.05	12:30	08:30

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Europe	<i>Eurogroup meeting on Greece</i>			14:00	10:00
Euro-zone	Bundesbank's Weidmann speaks in Loerrach, Germany			16:45	12:45
US	Fed's Evans speaks on Economy and Policy, New York			17:10	13:10
UK	<i>BoE's Haldane delivers LSE Public Productivity Lecture, London. Text released.</i>			18:20	14:20

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration s.a.		6460.00	21:45	17:45
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		113.10	22:30	18:30
Australia	House Price Index (QoQ)	2.50%	1.50%	00:30	20:30
Australia	House Price Index (YoY)	6.30%	3.50%	00:30	20:30
Australia	RBA March Meeting Minutes			00:30	20:30
New Zealand	Credit Card Spending (MoM)		0.20%	02:00	22:00
New Zealand	Credit Card Spending (YoY)		7.10%	02:00	22:00
Switzerland	SECO March 2017 Economic Forecasts			06:45	02:45
Japan	Convenience Store Sales (YoY)		0.10%	07:00	03:00
Switzerland	Trade Balance (Swiss franc)		CHF4.73B	07:00	03:00
Switzerland	Exports (MoM)		-4.00%	07:00	03:00
Switzerland	Imports (MoM)		-5.30%	07:00	03:00
UK	CPI (MoM)	0.50%	-0.50%	09:30	05:30
UK	CPI (YoY)	2.10%	1.80%	09:30	05:30
UK	CPIH (YoY)	2.20%	1.90%	09:30	05:30
UK	Core CPI (YoY)	1.70%	1.60%	09:30	05:30
UK	PPI Input n.s.a. (MoM)	0.10%	1.70%	09:30	05:30
UK	PPI Input n.s.a. (YoY)	20.10%	20.50%	09:30	05:30
UK	PPI Output n.s.a. (MoM)	0.30%	0.60%	09:30	05:30
UK	PPI Output n.s.a. (YoY)	3.70%	3.50%	09:30	05:30
UK	PPI Output Core n.s.a. (MoM)	0.20%	0.50%	09:30	05:30
UK	PPI Output Core n.s.a. (YoY)	2.50%	2.40%	09:30	05:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Price Index (MoM)	0.80%	-0.60%	09:30	05:30
UK	Retail Price Index (YoY)	2.90%	2.60%	09:30	05:30
UK	Retail Price Index Ex-Mortgage Interest Payments (YoY)	3.10%	2.90%	09:30	05:30
UK	Retail Price Index	267.50	265.50	09:30	05:30
UK	Public Sector Net Borrowing (PSNB)	£2.8B	-£9.8B	09:30	05:30
UK	PSNB ex Banking Groups	£3.1B	-£9.4B	09:30	05:30
UK	Public Finances (PSNCR)		-£26.5B	09:30	05:30
UK	Central Government NCR		-£27.8B	09:30	05:30
UK	House Price Index (YoY)	6.30%	7.20%	09:30	05:30
US	Fed's Dudley speaks at BoE Event on Bank Ethics, London			10:00	06:00
UK	CBI Trends Selling Prices	32.00	32.00	11:00	07:00
UK	CBI Trends Total Orders	5.00	8.00	11:00	07:00
Canada	Retail Sales (MoM)	1.30%	-0.50%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	1.30%	-0.30%	12:30	08:30
US	Current Account Balance	-\$128.2B	-\$113.0B	12:30	08:30
China	Conference Board February Leading Economic Index			13:00	09:00
UK	<i>BoE Index-Linked Treasury Stocks</i>			14:30	10:30
US	Fed's George speaks on US Economy and Fed, Washington DC			16:00	12:00
Canada	<i>BoC's Schembri speech on Business Investment and the Economy, Vancouver BC</i>			19:45	15:45
US	Fed's Mester speaks at University of Richmond (VA)			22:00	18:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥500B 40-yr JGB auction			22:30	18:30
Australia	Westpac Leading Index (MoM)		0.00%	23:30	19:30
Japan	BOJ Minutes of Jan. 30-31 Meeting			23:50	19:50
Japan	Merchandise Trade Balance Total	¥807.2B	-¥1086.9B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	¥551.9B	¥155.5B	23:50	19:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Merchandise Trade Exports (YoY)	10.10%	1.30%	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	1.30%	8.50%	23:50	19:50
Australia	Skilled Vacancies (MoM)		1.00%	00:00	20:00
Australia	\$A800M 11-yr Australian T-bond (2.25%) auction			00:00	20:00
Japan	BoJ's Funo speaks at meeting with business leaders. Shizuoka			01:30	21:30
Australia	RBA's Debelle speech at the TradeTech FX Asia conference, Singapore			01:40	21:40
Japan	All Industry Activity Index (MoM)	0.00%	-0.30%	04:30	00:30
Japan	Supermarket Sales (YoY)		-1.60%	05:00	01:00
Japan	Nationwide Dept. Store Sales (YoY)		-1.20%	06:00	02:00
Japan	Tokyo Dept. Store Sales (YoY)		-1.50%	06:00	02:00
Euro-zone	Euro-Zone Current Account n.s.a.		€47.0B	09:00	05:00
Euro-zone	Euro-Zone Current Account s.a.		€31.0B	09:00	05:00
Euro-zone	€3.0B 10-yr German Bund (0.25%) auction			10:30	06:30
UK	£2.0B 10-yr Gilt (1.50%) auction			10:30	06:30
US	MBA Mortgage Applications		3.10%	11:00	07:00
Euro-zone	ECB's Lautenschläger speaks at Assoc. for Financial Markets board meeting, Frankfurt			11:30	07:30
US	House Price Index (MoM)	0.40%	0.40%	13:00	09:00
US	Existing Home Sales	5.56M	5.69M	14:00	10:00
US	Existing Home Sales (MoM)	-2.30%	3.30%	14:00	10:00
US	DOE US Gasoline Inventories		-3055K	14:30	10:30
US	DOE US Crude Oil Inventories		-237K	14:30	10:30
US	DOE Cushing OK Crude Inventory		2130K	14:30	10:30
US	DOE US Distillate Inventory		-4229K	14:30	10:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Reserve Bank of New Zealand Rate Decision and Statement	1.75%	1.75%	20:00	16:00
Japan	Cabinet Office Monthly Economic Report for March				

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	SNB Annual Report		-1.50%	06:25	02:25
Euro-zone	ECB Targeted LTRO Total Amount				
Euro-zone	German GfK Consumer Confidence Survey	10.00	10.00	07:00	03:00
Euro-zone	<i>ECB's Nouy Introductory statement on ECB supervisory activities 2016 at ECON, European Parliament, Brussels</i>			08:00	04:00
Euro-zone	ECB Monthly Bulletin			09:00	05:00
UK	<i>BoE's Broadbent speaks at Imperial College, London. Text released.</i>			09:15	05:15
UK	Retail Sales (MoM)	0.30%	-0.20%	09:30	05:30
UK	Retail Sales (YoY)	3.20%	2.60%	09:30	05:30
UK	Retail Sales Inc Auto Fuel (MoM)	0.40%	-0.30%	09:30	05:30
UK	Retail Sales Inc Auto Fuel (YoY)	2.60%	1.50%	09:30	05:30
Euro-zone	<i>Details Italian CTZ and BTP€I auctions on MAR 28</i>			10:30	06:30
UK	CBI Retailing Reported Sales	4.00	9.00	11:00	07:00
UK	CBI Total Dist. Reported Sales		25.00	11:00	07:00
US	<i>Fed's Yellen speaks at Community Development Research Conference, Washington DC</i>			12:00	08:00
US	Initial Jobless Claims	240K	241K	12:30	08:30
US	Continuing Claims		2030K	12:30	08:30
US	New Home Sales	566K	555K	14:00	10:00
US	New Home Sales (MoM)	2.00%	3.70%	14:00	10:00
US	EIA Working Natural Gas Implied Flow		-53.00	14:30	10:30
US	EIA Natural Gas Storage Change		-53.00	14:30	10:30
Euro-zone	<i>ECB's Lautenschlaeger panelist at "Credit Risk 2017" Conference, Vienna</i>			14:45	10:45
Euro-zone	Euro-Zone Consumer Confidence	-5.80	-6.20	15:00	11:00
US	Kansas City Fed Manf. Activity	14.00	14.00	15:00	11:00
US	<i>Details 2-yr, 5-yr and 7-yr T-note auction MAR 27, 28, 29</i>			15:00	11:00
US	<i>Details 2-yr Floating Rate Note auction MAR 29</i>			15:00	11:00
Switzerland	SNB's Maechler speaks, Zurich			17:00	13:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	\$11.0B 10-yr TIPS (0.375%) auction			17:00	13:00
US	Fed's Kashkari speaks at Community Development Event			18:00	14:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	\$NZ160M	-\$NZ285M	21:45	17:45
New Zealand	Balance (YTD)	-\$NZ3.66B	-\$NZ3.68B	21:45	17:45
New Zealand	Exports	\$NZ4.20B	\$NZ3.91B	21:45	17:45
New Zealand	Imports	\$NZ3.99B	\$NZ4.19B	21:45	17:45
US	Dallas Fed's Kaplan speaks on Economy, Chicago			23:00	19:00
				THU. EVE.	
Australia	\$A600M 3-yr Australian T-bond (1.75%) auction			00:00	20:00
Japan	Nikkei Japan Advance PMI Mfg		53.30	00:30	20:30
Japan	Coincident Index		114.90	05:00	01:00
Japan	Leading Index		105.50	05:00	01:00
Euro-zone	German Import Price Index (MoM)	0.40%	0.90%		
Euro-zone	German Import Price Index (YoY)	7.20%	6.00%		
Euro-zone	French GDP (QoQ)	0.40%	0.40%	07:45	03:45
Euro-zone	French GDP (YoY)	1.20%	1.20%	07:45	03:45
Euro-zone	Markit France Manufacturing Advance PMI	52.40	52.20	08:00	04:00
Euro-zone	Markit France Services Advance PMI	56.10	56.40	08:00	04:00
Euro-zone	Markit France Composite Advance PMI	55.90	55.90	08:00	04:00
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	56.50	56.80	08:30	04:30
Euro-zone	Markit Germany Services Advance PMI	54.50	54.40	08:30	04:30
Euro-zone	Markit/BME Germany Composite Advance PMI	56.00	56.10	08:30	04:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	55.30	55.40	09:00	05:00
Euro-zone	Markit Eurozone Services Advance PMI	55.30	55.50	09:00	05:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Markit Eurozone Composite Advance PMI	55.80	56.00	09:00	05:00
UK	BBA Loans for House Purchase	44,900	44,657	09:30	05:30
Euro-zone	<i>ECB's Angeloni speaks at bank regulation in Europe event, Milan</i>			10:15	06:15
Euro-zone	<i>Details Italian BOT auction on MAR 29</i>			10:30	06:30
US	<i>Fed's Evans speaks at Community Development Research Conference, Washington DC</i>			12:00	08:00
US	Durable Goods Orders	1.20%	2.00%	12:30	08:30
US	Durables Ex Transportation	0.70%	0.00%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.60%	-0.10%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air	0.10%	-0.40%	12:30	08:30
Canada	CPI (MoM)	0.20%	0.90%	12:30	08:30
Canada	CPI (YoY)	2.10%	2.10%	12:30	08:30
Canada	CPI		129.50	12:30	08:30
Canada	CPI Core- Common (YoY)		1.30%	12:30	08:30
Canada	CPI Core- Median (YoY)		1.90%	12:30	08:30
US	Fed's Bullard to speak to Economic Club of Memphis			13:05	09:05
US	Markit US Manufacturing Advance PMI	54.70	54.20	13:45	09:45
US	Revisions: Wholesale Sales and inventories			14:00	10:00
US	Fed's Dudley speaks in New York at York College			14:00	10:00
US	Baker Hughes US Rig Count		789.00	17:00	13:00

Sunday	Report / Event
Europe	<i>European Daylight Savings Time (EDST = GMT+2)</i>
UK	<i>British Summer Time (BST = GMT+1)</i>

We hope you find this helpful.

-Rohr

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