



ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of November 21 - 25, 2016

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.50%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	2.00%
JPY:	-0.10%	CAD:	0.50%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Merchandise Trade Balance Total	¥496.2B	¥497.6B	23:50	18:50
Japan	Adjusted Merchandise Trade Balance	¥404.3B	¥358.5B	23:50	18:50
Japan	Merchandise Trade Exports (YoY)	-8.50%	-6.90%	23:50	18:50
Japan	Merchandise Trade Imports (YoY)	-16.10%	-16.30%	23:50	18:50
Australia	\$A600M 4-yr Australian T-bond (1.75%) auction			00:00	19:00
Japan	BoJ Masai speech, Saitama-city			01:30	20:30
New Zealand	Credit Card Spending (MoM)		3.20%	02:00	21:00
New Zealand	Credit Card Spending (YoY)		8.50%	02:00	21:00
Japan	All Industry Activity Index (MoM)	0.00%	0.20%	04:30	23:30
Japan	Supermarket Sales (YoY)		-3.20%	05:00	00:00
Japan	Convenience Store Sales (YoY)		0.00%	07:00	02:00
Switzerland	Money Supply M3 (YoY)		2.90%	08:00	03:00
Switzerland	Domestic Sight Deposits		449.8B	09:00	04:00
Switzerland	Total Sight Deposits		458.4B	09:00	04:00
ALL	OECD Quarterly National Accounts –Contributions to GDP Growth			10:00	05:00
Euro-zone	Bank of Portugal's Costa speaks on Economy			10:30	05:30
Euro-zone	12-mo German Bubill auction			10:30	05:30

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>Bank of Spain and Bank of France Governors speak, Madrid</i>			12:30	07:30
US	<i>Fed's Fischer speaks, New York</i>			13:00	08:00
Canada	Wholesale Sales (MoM)	0.50%	0.80%	13:30	08:30
US	Chicago Fed Nat Activity Index	0.00	-0.23	13:30	08:30
Euro-zone	<i>ECB's Draghi speaks at European Parliament, Strasbourg</i>			16:00	11:00
Euro-zone	<i>ECB's Cœuré panelist on "Europe", Munich</i>			16:10	11:10
Euro-zone	<i>ECB's Nouy speech on European banking sector, Rome</i>			17:15	12:15
US	<i>\$28.0 2-yr T-note auction</i>			18:00	13:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		118.20	22:30	17:30
New Zealand	Net Migration SA		6340.00		
Australia	<i>\$A150M 24-yr Australian Treasury-Indexed Bond (1.25%) auction</i>			00:00	00:00
Japan	Nationwide Department Store Sales (YoY)		-5.00%	05:30	00:30
Japan	Tokyo Department Store Sales (YoY)		-3.40%	05:30	00:30
Switzerland	Trade Balance		SF4.33B	07:00	02:00
Switzerland	Exports (MoM)		5.00%	07:00	02:00
Switzerland	Imports (MoM)		-1.10%	07:00	02:00
Australia	<i>RBA's Kent Speech at ABE Event, Sydney</i>			07:45	02:45
Euro-zone	<i>Spanish 3-mo & 9-mo Letras auction</i>			08:30	08:30
UK	<i>£2.80B 10-yr Gilt (1.50%) auction</i>			09:30	09:30
UK	Public Sector Net Borrowing	£6.0B	£9.2B	09:30	04:30
UK	Public Finances (PSNCR)		£18.9B	09:30	04:30
UK	PSNB ex Banking Groups	£6.0B	£9.7B	09:30	04:30
UK	Central Government NCR		£22.5B	09:30	04:30
UK	CBI Trends Total Orders		-17.00	11:00	06:00
UK	CBI Trends Selling Prices		8.00	11:00	06:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	Retail Sales (MoM)	0.60%	0.10%	13:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.50%	0.20%	13:30	08:30
Euro-zone	Euro-Zone Consumer Confidence	-7.80	-8.00	15:00	10:00
US	Richmond Fed Manufacturing Index	0.00	-4.00	15:00	10:00
US	Existing Home Sales	5.44M	5.49M	15:00	10:00
US	Existing Home Sales (MoM)	-0.60%	3.60%	15:00	10:00
US	\$13.0B 2-yr Floating Rate Note auction			16:30	11:30
US	\$34.0B 5-yr T-note auction			18:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A900M 12-yr Australian T-bond (2.25%) auction			00:00	19:00
Japan	Markets Closed In Observance of Labor Thanksgiving Day				
Australia	Skilled Vacancies (MoM)		-1.20%	00:00	19:00
Australia	Construction Work Done		-3.70%	00:30	19:30
China	MNI November Business Indicator			01:45	20:45
Euro-zone	Markit France Manufacturing Advance PMI	51.40	51.80	08:00	03:00
Euro-zone	Markit France Services Advance PMI	52.00	51.40	08:00	03:00
Euro-zone	Markit France Composite Advance PMI		51.60	08:00	03:00
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	54.70	55.00	08:30	03:30
Euro-zone	Markit Germany Services Advance PMI	54.00	54.20	08:30	03:30
Euro-zone	Markit/BME Germany Composite Advance PMI	55.10	55.10	08:30	03:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	53.20	53.50	09:00	04:00
Euro-zone	Markit Eurozone Services Advance PMI	52.80	52.80	09:00	04:00
Euro-zone	Markit Eurozone Composite Advance PMI	53.20	53.30	09:00	04:00
UK	BoE's Forbes at JP Morgan Cazenove "Best of British" conference, London. Text released at 09:00			09:00	09:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	€3.0B 10-yr German Bund (0.00%) auction			10:30	10:30
UK	BoE's Rule speaks at Annual Risk and Regulatory symposium, London. No text released			11:40	11:40
US	MBA Mortgage Applications			12:00	07:00
UK	Autumn Budget Statement			12:30	07:30
Euro-zone	Bank of Portugal Governor speaks, Lisbon			13:30	13:30
US	Durable Goods Orders	1.70%	-0.30%	13:30	08:30
US	Durables Ex Transportation	0.20%	0.10%	13:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.30%	-1.30%	13:30	08:30
US	Cap Goods Ship Nondef Ex Air	0.10%	0.40%	13:30	08:30
US	Initial Jobless Claims	250K	235K	13:30	08:30
US	Continuing Claims	2014K	1977K	13:30	08:30
US	House Price Index (MoM)	0.50%	0.70%	14:00	09:00
US	House Price Purchase Index (QoQ)		1.20%	14:00	09:00
US	Markit US Manufacturing Advance PMI		53.40	14:45	09:45
US	U. of Michigan Confidence		91.60	15:00	10:00
US	New Home Sales	590K	593K	15:00	10:00
US	New Home Sales (MoM)	-0.50%	3.10%	15:00	10:00
US	DOE Cushing OK Crude Inventory			15:30	10:30
US	DOE US Gasoline Inventories			15:30	10:30
US	DOE US Distillate Inventory			15:30	10:30
US	DOE US Crude Oil Inventories			15:30	10:30
US	EIA Natural Gas Storage Change			17:00	12:00
US	EIA Working Natural Gas Implied Flow			17:00	12:00
US	Baker Hughes US Rig Count			18:00	13:00
US	\$26.0B 7-yr T-note auction			18:00	13:00
US	November 1-2 FOMC Meeting Minutes			19:00	14:00
Canada	CFIB Business Barometer		57.70		

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Nikkei Japan Advance PMI Mfg		51.40	00:30	19:30
China	Swift Global Payments CNY		2.03%	01:00	20:00
Japan	Coincident Index		112.10	05:00	00:00
Japan	Leading Index		100.50	05:00	00:00
Euro-zone	German GDP s.a. (QoQ)		0.20%	07:00	02:00
Euro-zone	German GDP w.d.a. (YoY)		1.70%	07:00	02:00
Euro-zone	German GDP n.s.a. (YoY)			07:00	02:00
Euro-zone	German Private Consumption		0.20%	07:00	02:00
Euro-zone	German Domestic Demand	0.50%	-0.20%	07:00	02:00
Euro-zone	German Exports		1.20%	07:00	02:00
Euro-zone	German Imports		-0.10%	07:00	02:00
Euro-zone	German Capital Investment		-1.50%	07:00	02:00
Euro-zone	German Construction Investment		-1.60%	07:00	02:00
Euro-zone	German Government Spending		0.60%	07:00	02:00
Euro-zone	German Import Price Index (MoM)	-0.90%	-1.80%		
Euro-zone	German Import Price Index (YoY)	0.60%	0.10%		
Switzerland	Industrial Production (YoY)		-1.20%	08:15	03:15
Switzerland	Industry & Construction Output WDA (YoY)		-1.60%	08:15	03:15
Euro-zone	German IFO - Current Assessment	115.00	115.00	09:00	04:00
Euro-zone	German IFO - Business Climate	110.50	110.50	09:00	04:00
Euro-zone	German IFO - Expectations	106.10	106.10	09:00	04:00
Euro-zone	ECB Monthly Debt Securities Indicators			09:00	04:00
UK	BBA Loans for House Purchase		38252.00	09:30	04:30
Euro-zone	German GfK Consumer Confidence Survey	9.70	9.70	12:00	07:00
US	Markets Closed In Observance of Thanksgiving				
Euro-zone	ECB's Praet keynote speech on Monetary Union, Vienna			16:10	11:10
Switzerland	SNB's Zurbruegg speaks, Bern			17:15	12:15

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Trade Balance		-\$NZ1436M	21:45	16:45
New Zealand	Exports		\$NZ3.47B	21:45	16:45
New Zealand	Imports		\$NZ4.90B	21:45	16:45
New Zealand	Balance		-\$NZ3404M	21:45	16:45
Japan	National CPI (YoY)	0.00%	-0.50%	23:30	18:30
Japan	National CPI Ex Food, Energy (YoY)		0.00%	23:30	18:30
Japan	National CPI Ex-Fresh Food (YoY)	-0.40%	-0.50%	23:30	18:30
Japan	Natl CPI Ex Fresh Food, Energy (YoY)	0.30%	0.20%	05:00	00:00
Japan	Tokyo CPI (YoY)	0.20%	0.10%	23:30	18:30
Japan	Tokyo CPI Ex Food, Energy (YoY)		0.10%	23:30	18:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	-0.40%	-0.40%	23:30	18:30
Japan	¥500M 40-yr JGB auction			22:30	17:30
Japan	Corporate Service Price (YoY)	0.30%	0.30%	23:50	18:50
Japan	Small Business Confidence		48.30		
Australia	\$A900M 7-yr Australian T-bond (5.50%) auction			00:00	19:00
UK	GDP (QoQ)	0.50%	0.50%	09:30	04:30
UK	GDP (YoY)	2.30%	2.30%	09:30	04:30
UK	Index of Services (MoM)		0.20%	09:30	04:30
UK	Index of Services (3M/3M)		0.80%	09:30	04:30
UK	Exports		0.10%	09:30	04:30
UK	Imports		1.00%	09:30	04:30
UK	Private Consumption		0.90%	09:30	04:30
UK	Gross Fixed Capital Formation		1.40%	09:30	04:30
UK	Total Business Investment (QoQ)		1.00%	09:30	04:30
UK	Total Business Investment (YoY)		-0.80%	09:30	04:30
UK	Government Spending		-0.20%	09:30	04:30
Euro-zone	Italian BTP€i and CTZ auctions			10:00	05:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	CBI Retailing Reported Sales		21.00	11:00	06:00
UK	CBI Total Dist. Reported Sales		26.00	11:00	06:00
US	Advance Goods Trade Balance	-\$58.0B	-\$56.1B	13:30	08:30
US	Wholesale Inventories	0.30%	0.10%	13:30	08:30
US	Retail Inventories (MoM)		0.30%	13:30	08:30
US	Markit US Services Advance PMI	54.80	54.80	14:45	09:45
US	Markit US Composite Advance PMI		54.90	14:45	09:45
US	<i>Early Post-Thanksgiving Market Closes including NYSE</i>			18:00	13:00
				<i>Approximate</i>	

We hope you find this helpful.

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