



ROHR INTERNATIONAL

**WEEKLY REPORT & EVENT CALENDAR**

**Week of October 17 - 21, 2016**

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.50%	GBP:	0.25%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.50%	NZD:	2.00%
JPY:	-0.10%	CAD:	0.50%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>New Zealand</b>	<b>Performance Services Index</b>		<b>57.90</b>	<b>21:30</b>	<b>17:30</b>
UK	Rightmove House Prices (MoM)		0.70%	23:01	19:01
UK	Rightmove House Prices (YoY)		4.00%	23:01	19:01
Japan	Tokyo Condominium Sales (YoY)		-24.70%	04:00	00:00
Japan	Industrial Production (MoM)		1.50%	04:30	00:30
<b>Japan</b>	<b>Industrial Production (YoY)</b>		<b>4.60%</b>	<b>04:30</b>	<b>00:30</b>
<b>Japan</b>	<b>Capacity Utilization (MoM)</b>		<b>0.60%</b>	<b>04:30</b>	<b>00:30</b>
Switzerland	Domestic Sight Deposits		451.9B	08:00	04:00
Switzerland	Total Sight Deposits		517.6B	08:00	04:00
<b>Euro-zone</b>	<b>Euro-Zone CPI (YoY)</b>	<b>0.40%</b>	<b>0.20%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	Euro-Zone CPI (MoM)	0.40%	0.10%	09:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone CPI - Core (YoY)</b>	<b>0.80%</b>	<b>0.80%</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>ECB Mersch speaks on Capital Markets, Luxembourg</b>			<b>09:45</b>	<b>05:45</b>
Canada	International Securities Transactions		\$C9.10B	12:30	08:30
<b>US</b>	<b>Empire Manufacturing</b>	<b>1.00</b>	<b>-1.99</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Industrial Production</b>	<b>0.20%</b>	<b>-0.50%</b>	<b>13:15</b>	<b>09:15</b>
<b>US</b>	<b>Capacity Utilization</b>	<b>75.60%</b>	<b>75.50%</b>	<b>13:15</b>	<b>09:15</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Manufacturing (SIC) Production	0.10%	-0.50%	13:15	09:15
Euro-zone	<i>ECB publishes weekly QE data</i>			13:45	09:45
UK	Bank of England Bond-Buying Operation Results			13:50	09:50
UK	<i>BoE vice governor Broadbent speaks in London</i>			14:45	10:45
US	<i>Fed Vice chair Fischer speaks in NY</i>			16:15	12:15
Euro-zone	<i>ECB's Draghi and Weidmann speak at Opening of European Cultural Days 2016, Frankfurt</i>			17:35	13:35

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA Governor Lowe speech in Sydney			21:10	17:10
New Zealand	CPI (QoQ)	0.00%	0.40%	21:45	17:45
New Zealand	CPI (YoY)	0.10%	0.40%	21:45	17:45
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		117.50	22:30	18:30
Australia	<i>\$A100M 24-yr Treasury-Indexed Australian T-bond (1.25%) auction</i>			00:00	20:00
Australia	RBA Meeting Minutes			00:30	20:30
Australia	New Motor Vehicle Sales (MoM)		0.00%	00:30	20:30
Australia	New Motor Vehicle Sales (YoY)		2.80%	00:30	20:30
New Zealand	Non Resident Bond Holdings		66.70%	02:00	22:00
Euro-zone	ECB Bank Lending Survey			08:00	04:00
Euro-zone	<i>3-mo &amp; 9-mo Spanish Letras auction</i>			08:30	04:30
UK	CPI (MoM)	0.20%	0.30%	08:30	04:30
UK	CPI (YoY)	0.90%	0.60%	08:30	04:30
UK	Core CPI (YoY)	1.40%	1.30%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	0.40%	0.20%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	7.40%	7.80%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.20%	0.10%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	1.10%	0.90%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.20%	0.10%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)	1.40%	1.40%	08:30	04:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Price Index (MoM)	0.10%	0.40%	08:30	04:30
UK	Retail Price Index (YoY)	2.00%	1.80%	08:30	04:30
UK	<b>Retail Price Index Ex-Mortgage Interest Payments (YoY)</b>	<b>2.20%</b>	<b>1.90%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Price Index	264.80	264.40	08:30	04:30
UK	House Price Index (YoY)	7.80%	8.30%	08:30	04:30
US	CPI (MoM)	0.30%	0.20%	12:30	08:30
US	<b>CPI (YoY)</b>	<b>1.50%</b>	<b>1.10%</b>	<b>12:30</b>	<b>08:30</b>
US	CPI n.s.a.	241.50	240.85	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.20%	0.30%	12:30	08:30
US	<b>CPI Ex Food &amp; Energy (YoY)</b>	<b>2.30%</b>	<b>2.30%</b>	<b>12:30</b>	<b>08:30</b>
US	CPI Core Index s.a.	248.72	248.33	12:30	08:30
US	<b>Real Avg Weekly Earnings (YoY)</b>		<b>0.40%</b>	<b>12:30</b>	<b>08:30</b>
Canada	<b>Manufacturing Shipments (MoM)</b>	<b>0.30%</b>	<b>0.10%</b>	<b>12:30</b>	<b>08:30</b>
UK	<b>Bank of England Bond-Buying Operation Results</b>			<b>13:50</b>	<b>09:50</b>
US	NAHB Housing Market Index	63.00	65.00	14:00	10:00
US	Net Long-term TIC Flows		\$102.8B	20:00	16:00
US	<b>Total Net TIC Flows</b>		<b>\$118.0B</b>	<b>20:00</b>	<b>16:00</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<b>Westpac Leading Index (MoM)</b>		<b>0.00%</b>	<b>23:30</b>	<b>19:30</b>
Australia	Skilled Vacancies (MoM)		-0.40%	00:00	20:00
Australia	<b>\$A900M 12-yr Australian T-bond (2.25%) auction</b>			<b>00:00</b>	<b>20:00</b>
China	<b>GDP SA (QoQ)</b>	<b>1.80%</b>	<b>1.80%</b>	<b>02:00</b>	<b>22:00</b>
China	GDP YTD (YoY)	6.70%	6.70%	02:00	22:00
China	<b>GDP (YoY)</b>	<b>6.70%</b>	<b>6.70%</b>	<b>02:00</b>	<b>22:00</b>
China	<b>Industrial Production (YoY)</b>	<b>6.40%</b>	<b>6.30%</b>	<b>02:00</b>	<b>22:00</b>
China	Industrial Production YTD (YoY)	6.10%	6.00%	02:00	22:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	<b>Retail Sales (YoY)</b>	<b>10.70%</b>	<b>10.60%</b>	<b>02:00</b>	<b>22:00</b>
China	Retail Sales YTD (YoY)	10.30%	10.30%	02:00	22:00
China	<b>Fixed Assets Ex Rural YTD (YoY)</b>	<b>8.20%</b>	<b>8.10%</b>	<b>02:00</b>	<b>22:00</b>
Japan	<b>All Industry Activity Index (MoM)</b>	<b>0.20%</b>	<b>0.30%</b>	<b>04:30</b>	<b>00:30</b>
UK	<b>Jobless Claims Change</b>	<b>3.2K</b>	<b>2.4K</b>	<b>08:30</b>	<b>04:30</b>
UK	<b>Employment Change (3M/3M)</b>	<b>70K</b>	<b>174K</b>	<b>08:30</b>	<b>04:30</b>
UK	ILO Unemployment Rate (3M)	4.90%	4.90%	08:30	04:30
UK	Claimant Count Rate	2.20%	2.20%	08:30	04:30
UK	Average Weekly Earnings (3M/YoY)	2.30%	2.30%	08:30	04:30
UK	<b>Weekly Earnings ex Bonus (3M/YoY)</b>	<b>2.10%</b>	<b>2.10%</b>	<b>08:30</b>	<b>04:30</b>
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		1.80%	09:00	05:00
Euro-zone	<b>Euro-Zone Construction Output w.d.a. (YoY)</b>		<b>3.10%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	<b>€1.0B 30-yr German Bund (2.50%) auction</b>			<b>09:30</b>	<b>04:30</b>
UK	<b>10-yr Gilt (1.50%) auction (tentative)</b>			<b>09:30</b>	<b>04:30</b>
Euro-zone	<b>Details Italian CTZ and BTP€i auction OCT 26</b>				
US	MBA Mortgage Applications		-6.00	11:00	07:00
US	<b>Housing Starts</b>	<b>1175K</b>	<b>1142K</b>	<b>12:30</b>	<b>08:30</b>
US	Housing Starts (MoM)	2.90%	-5.80%	12:30	08:30
US	<b>Building Permits</b>	<b>1165K</b>	<b>1152K</b>	<b>12:30</b>	<b>08:30</b>
US	Building Permits (MoM)	1.10%	0.70%	12:30	08:30
US	<b>Fed's Williams speaks in New Jersey</b>			<b>12:45</b>	<b>08:45</b>
UK	<b>Chancellor Hammond testifies to Treasury Committee</b>			<b>13:15</b>	<b>09:15</b>
UK	<b>Bank of England Bond-Buying Operation Results</b>			<b>13:50</b>	<b>09:50</b>
Canada	<b>Bank of Canada Rate Decision</b>	<b>0.50%</b>	<b>0.50%</b>	<b>14:00</b>	<b>10:00</b>
Canada	<b>Bank of Canada Monetary Policy Report</b>			<b>14:00</b>	<b>10:00</b>
US	DOE US Gasoline Inventories	-1125K	-1907K	14:30	10:30
US	DOE US Distillate Inventory	-1500K	-3746K	14:30	10:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	DOE US Crude Oil Inventories	2100K	4850K	14:30	10:30
US	DOE Cushing OK Crude Inventory	-450K	-1318K	14:30	10:30
UK	<b>BoE Staff working paper 624: QE – the story so far –Haldane, Roberts-Sklar, Wieladek and Young</b>			<b>15:00</b>	<b>11:00</b>
Canada	<b>BoC's Poloz and Wilkins hold Monetary Report press conference</b>			<b>15:15</b>	<b>11:15</b>
UK	<b>BoE's Haldane delivers Dean's Lecture, 'QE – the story so far' at Cass Business School, London. See working paper.</b>			<b>17:00</b>	<b>13:00</b>
Euro-zone	<b>ECB's Nouy dinner speech at Deutsche Bank European Financial Roundtable, Frankfurt</b>			<b>17:30</b>	<b>13:30</b>
US	<b>Fed's Kaplan speaks in Fort Worth, Texas</b>			<b>17:30</b>	<b>13:30</b>
US	<b>Federal Reserve Beige Book</b>			<b>18:00</b>	<b>14:00</b>
Canada	<b>BoC's Poloz and Wilkins appear at Senate Standing Committee on Banking, Trade and Commerce, Ottawa</b>			<b>20:15</b>	<b>16:15</b>

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<b>Fed's Dudley speaks on NYC Economic History, New York</b>			<b>23:45</b>	<b>19:45</b>
				<b>WED.</b>	<b>EVE.</b>
Australia	<b>Employment Change</b>	<b>15.0K</b>	<b>-3.9K</b>	<b>00:30</b>	<b>20:30</b>
Australia	Full Time Employment Change		11.5K	00:30	20:30
Australia	Part Time Employment Change		-15.4K	00:30	20:30
Australia	<b>Unemployment Rate</b>		<b>5.60%</b>	<b>00:30</b>	<b>20:30</b>
Australia	Participation Rate	64.80%	64.70%	00:30	20:30
Australia	<b>NAB Business Confidence</b>		<b>2.00</b>	<b>00:30</b>	<b>20:30</b>
Australia	<b>RBA Foreign Exchange Transaction</b>		<b>\$A607M</b>	<b>00:30</b>	<b>20:30</b>
Australia	RBA FX Transactions Government		-\$A657M	00:30	20:30
Australia	RBA FX Transactions Other		\$A67M	00:30	20:30
Japan	<b>Nationwide Department Store Sales (YoY)</b>		<b>-6.00%</b>	<b>05:30</b>	<b>01:30</b>
Japan	<b>Tokyo Department Store Sales (YoY)</b>		<b>-5.90%</b>	<b>05:30</b>	<b>01:30</b>
Japan	Machine Tool Orders (YoY)			06:00	02:00
Switzerland	<b>Trade Balance</b>		<b>SF3.02B</b>	<b>06:00</b>	<b>02:00</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Exports (MoM)		-2.10%	06:00	02:00
Switzerland	Imports (MoM)		-3.50%	06:00	02:00
Euro-zone	German Producer Prices (MoM)	0.20%	-0.10%	06:00	02:00
<b>Euro-zone</b>	<b>German Producer Prices (YoY)</b>	<b>-1.20%</b>	<b>-1.60%</b>	<b>06:00</b>	<b>02:00</b>
<b>Japan</b>	<b>Convenience Store Sales (YoY)</b>		<b>0.60%</b>	<b>07:00</b>	<b>03:00</b>
Euro-zone	Euro-Zone Current Account n.s.a. (euros)		€31.5B	08:00	04:00
<b>Euro-zone</b>	<b>Euro-Zone Current Account s.a. (euros)</b>		<b>€21.0B</b>	<b>08:00</b>	<b>04:00</b>
UK	Retail Sales (MoM)	0.20%	-0.30%	08:30	04:30
<b>UK</b>	<b>Retail Sales (YoY)</b>	<b>4.40%</b>	<b>5.90%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Sales Inc Auto Fuel (MoM)	0.30%	-0.20%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)	4.80%	6.20%	08:30	04:30
<b>Euro-zone</b>	<b>3-yr (0.25%), 10-yr (5.90%) &amp; 50-yr (3.45%) Spanish Bond auction</b>			<b>08:30</b>	<b>04:30</b>
<b>Euro-zone</b>	<b>€5.0-6.0B 5-yr (0.00) &amp; 6-yr (3.00%) French OAT auction</b>			<b>08:50</b>	<b>04:50</b>
<b>Euro-zone</b>	<b>€0.5-1.0B 8-yr (0.25) &amp; 11-yr (1.85%) French OAT€i auction</b>			<b>09:50</b>	<b>05:50</b>
<b>Euro-zone</b>	<b>European Central Bank Rate Decision</b>	<b>0.00%</b>	<b>0.00%</b>	<b>11:45</b>	<b>07:45</b>
<b>Euro-zone</b>	<b>ECB Deposit Facility Rate</b>	<b>-0.40%</b>	<b>-0.40%</b>	<b>11:45</b>	<b>07:45</b>
<b>Euro-zone</b>	<b>ECB Marginal Lending Facility</b>	<b>0.25%</b>	<b>0.25%</b>	<b>11:45</b>	<b>07:45</b>
<b>Euro-zone</b>	<b>ECB Asset Purchase Target</b>	<b>€80B</b>	<b>€80B</b>	<b>11:45</b>	<b>07:45</b>
<b>US</b>	<b>Initial Jobless Claims</b>	<b>250K</b>	<b>246K</b>	<b>12:30</b>	<b>08:30</b>
US	Continuing Claims	2060K	2046K	12:30	08:30
<b>US</b>	<b>Philadelphia Fed Index</b>	<b>6.00</b>	<b>12.80</b>	<b>12:30</b>	<b>08:30</b>
<b>Euro-zone</b>	<b>ECB's Draghi hosts post-rate decision press conference</b>			<b>12:30</b>	<b>08:30</b>
<b>UK</b>	<b>BoE's Shafik &amp; Proudman financial services reform panelists, New York Fed. News Release and Texts released</b>			<b>13:00</b>	<b>09:00</b>
<b>US</b>	<b>Existing Home Sales</b>	<b>5.35M</b>	<b>5.33M</b>	<b>14:00</b>	<b>10:00</b>
US	Existing Home Sales (MoM)	0.40%	-0.90%	14:00	10:00
<b>US</b>	<b>Leading Indicators</b>	<b>0.20%</b>	<b>-0.20%</b>	<b>14:00</b>	<b>10:00</b>
US	EIA Natural Gas Storage Change			14:30	10:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	EIA Working Natural Gas Implied Flow			14:30	10:30
US	<i>Details 2-yr, 5-yr &amp; 7-yr T-note auctions OCT 25. 26. 27</i>			15:00	13:00
US	<i>Details 2-yr Floating Rate Note auction OCT 26</i>			15:00	13:00
US	<i>\$5.0B 30-yr TIPS (1.00%) auction</i>			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<i>\$A900M 5-yr Australian T-bond (5.75%) auction</i>			00:00	20:00
Japan	<i>BoJ's Kuroda at credit cooperatives annual meeting, Tokyo</i>				
New Zealand	Net Migration SA		5600.00	21:45	17:45
China	China September Property Prices			01:30	21:30
China	MNI October Business Indicator			01:45	21:45
Japan	<i>BoJ's Kuroda at The Economist Japan Summit 2016, Tokyo</i>				
New Zealand	Credit Card Spending (MoM)		-1.40%	02:00	22:00
New Zealand	Credit Card Spending (YoY)		1.90%	02:00	22:00
Switzerland	Money Supply M3 (YoY)		2.80%	07:00	03:00
UK	Public Sector Net Borrowing (Pounds)	£8.5B	£10.1B	08:30	04:30
UK	PSNB ex Banking Groups	£8.5B	£10.5B	08:30	04:30
UK	Public Finances (PSNCR) (Pounds)		£0.7B	08:30	04:30
UK	Central Government NCR		£4.0B	08:30	04:30
ALL	<i>OECD Quarterly National Accounts – OECD Contributions to GDP Growth</i>			10:00	06:00
Euro-zone	Euro Area Second Quarter Government Deficit			11:00	07:00
Euro-zone	Euro Area Second Quarter Government Debt			11:00	07:00
Euro-zone	Euro-Zone Government Debt-GDP Ratio		90.70%	11:00	07:00
Canada	CPI (MoM)	0.20%	-0.20%	12:30	08:30
Canada	CPI SA (MoM)		-0.10%	12:30	08:30
Canada	CPI (YoY)	1.40%	1.10%	12:30	08:30
Canada	CPI	128.90	128.70	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	CPI Core SA (MoM)	0.20%	0.00%	12:30	08:30
Canada	Bank Canada CPI Core (MoM)	0.20%	0.00%	12:30	08:30
<b>Canada</b>	<b>Bank Canada CPI Core (YoY)</b>	<b>1.80%</b>	<b>1.80%</b>	<b>12:30</b>	<b>08:30</b>
Canada	Retail Sales (MoM)		-0.10%	12:30	08:30
<b>Canada</b>	<b>Retail Sales Less Autos (MoM)</b>		<b>-0.10%</b>	<b>12:30</b>	<b>08:30</b>
<b>Euro-zone</b>	<b>Euro-Zone Consumer Confidence</b>	<b>-8.00</b>	<b>-8.20</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>	<i>Fed's Tarullo speaks on post-crisis financial regulation education, New York</i>			<b>14:15</b>	<b>10:15</b>
US	Baker Hughes US Rig Count			17:00	13:00
<b>US</b>	<i>Fed's Williams speaks, San Francisco</i>			<b>18:30</b>	<b>14:30</b>

We hope you find this helpful.

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