

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of August 15 - 19, 2016

Central Bank Rate Decision Key Release or Event Important (Non-bold) Report/Event
Speech or Testimony

Debt Auction or Event Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 0.50%

GBP: 0.50%

CHF: -0.75%

EUR:

0.00%

AUD: 1.75%

NZD: 2.25%

JPY: -0.10%

CAD: 0.50%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Performance Services Index		56.70	22:30	18:30
UK	Rightmove House Prices (MoM)		-0.90%	23:01	19:01
UK	Rightmove House Prices (YoY)		4.50%	23:01	19:01
Japan	GDP (QoQ)	0.20%	0.50%	23:50	19:50
Japan	Nominal GDP (QoQ)	0.20%	0.60%	23:50	19:50
Japan	GDP Annualized	0.70%	1.90%	23:50	19:50
Japan	GDP Deflator (YoY)	0.70%	0.90%	23:50	19:50
Japan	GDP Business Spending (QoQ)	0.00%	-0.70%	23:50	19:50
Japan	GDP Private Consumption (QoQ)	0.20%	0.60%	23:50	19:50
Australia	\$A400M 17-yr Australian T-bond (4.75%) a	auction		01:00	21:00
Japan	Industrial Production (MoM)		1.90%	04:30	00:30
Japan	Industrial Production (YoY)		-1.90%	04:30	00:30
Japan	Capacity Utilization (MoM)		-2.40%	04:30	00:30
Switzerland	Producer & Import Prices (MoM)		0.10%	07:15	03:15
Switzerland	Producer & Import Prices (YoY)		-1.00%	07:15	03:15
Switzerland	Total Sight Deposits			08:00	04:00
Switzerland	Domestic Sight Deposits			08:00	04:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Empire Manufacturing	2.00	0.55	12:30	08:30
US	NAHB Housing Market Index	60.00	59.00	14:00	10:00
US	Net Long-term TIC Flows		\$41.1B	20:00	16:00
US	Total Net TIC Flows		-\$11.0B	20:00	16:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	RBNZ's Wheeler speaks, Tauranga (Not Public)		ic)	20:30	16:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Australia	RBA Meeting Minu	tes		01:30	21:30
Australia	New Motor Vehicle Sales (MoM)		3.10%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		2.10%	01:30	21:30
New Zealand	Non Resident Bond Holdings		67.40%	03:00	23:00
Japan	Tokyo Condominium Sales (YoY)		-12.90%	04:00	00:00
UK	CPI (MoM)	-0.10%	0.20%	08:30	04:30
UK	CPI (YoY)	0.50%	0.50%	08:30	04:30
UK	Core CPI (YoY)	1.30%	1.40%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	0.50%	1.80%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	1.40%	-0.50%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.30%	0.20%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	0.10%	-0.40%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.10%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)	0.80%	0.70%	08:30	04:30
UK	Retail Price Index (MoM)	-0.10%	0.40%	08:30	04:30
UK	Retail Price Index (YoY)	1.70%	1.60%	08:30	04:30
UK	Retail Price Index Ex Mortgage Interest Payments (YoY)	1.70%	1.70%	08:30	04:30
UK	Retail Price Index		263.10	08:30	04:30
UK	House Price Index (YoY)		8.10%	08:30	04:30

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Spanish 6-mo & 12-mo Letras auction			09:00	05:00
Euro-zone	Euro-Zone Trade Balance (euros)		€24.6B	09:00	05:00
Euro-zone	Euro-Zone Trade Balance s.a. (euros)		€24.5B	09:00	05:00
Euro-zone	German ZEW Survey (Current Situation)	50.00	49.80	09:00	05:00
Euro-zone	German ZEW Survey (Economic Sentiment)	2.00	-6.80	09:00	05:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		-14.70	09:00	05:00
UK	BOE Indexed Long-Term Repo Operation	BOE Indexed Long-Term Repo Operation Results			05:40
Canada	Manufacturing Shipments (MoM)	0.90%	-1.00%	12:30	08:30
US	CPI (MoM)	0.10%	0.20%	12:30	08:30
US	CPI (YoY)	0.90%	1.00%	12:30	08:30
US	CPI n.s.a.		241.04	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.20%	0.20%	12:30	08:30
US	CPI Ex Food & Energy (YoY)	2.30%	2.30%	12:30	08:30
US	CPI Core Index s.a.		247.50	12:30	08:30
US	Housing Starts	1180K	1189K	12:30	08:30
US	Housing Starts (MoM)	-0.80%	4.80%	12:30	08:30
US	Building Permits	1160K	1153K	12:30	08:30
US	Building Permits (MoM)	0.60%	1.50%	12:30	08:30
US	Real Avg Weekly Earnings (YoY)		1.20%	12:30	08:30
US	Industrial Production	0.20%	0.60%	13:15	09:15
US	Capacity Utilization	75.60%	75.40%	13:15	09:15
US	Manufacturing (SIC) Production		0.40%	13:15	09:15
US	Fed's Lockhart speaks to Rotary Club of Knoxville			16:30	12:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Employment Change (QoQ)	0.70%	1.20%	22:45	18:45
New Zealand	Employment Change (YoY)	2.50%	2.00%	22:45	18:45

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Participation Rate (QoQ)	68.80%	69.00%	22:45	18:45
New Zealand	Unemployment Rate	5.20%	5.70%	22:45	18:45
New Zealand	Producer Prices- Inputs (QoQ)		-1.00%	22:45	18:45
New Zealand	Producer Prices- Outputs (QoQ)		-0.20%	22:45	18:45
Australia	Westpac Leading Index (MoM)		-0.22%	00:30	20:30
Australia	\$A800M 8-yr Australian T-bond (2.75%) auction				21:00
Australia	Wage Cost Index (QoQ)	0.50%	0.40%	01:30	21:30
Australia	Wage Cost Index (YoY)	2.00%	2.10%	01:30	21:30
UK	Employment Change (3M/3M)	158,000	176,000	08:30	04:30
UK	Jobless Claims Change	5,000	400	08:30	04:30
UK	Claimant Count Rate	2.20%	2.20%	08:30	04:30
UK	ILO Unemployment Rate (3M)	4.90%	4.90%	08:30	04:30
UK	Average Weekly Earnings (3M/YoY)	2.50%	2.30%	08:30	04:30
UK	Weekly Earnings ex Bonus (3M/YoY)	2.30%	2.20%	08:30	04:30
Switzerland	ZEW Survey (Expectations)		5.90	09:00	05:00
UK	£1.250B 40-yr Gilt (4.25%) auction			09:30	05:30
US	MBA Mortgage Applications			11:00	07:00
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Distillate Inventory			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	Fed's Bullard speaks in St. Louis			17:00	13:00
US	FOMC July 26-27 Meeting Minutes			18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Job Advertisements (MoM)		0.50%	22:00	18:00
Japan	¥2.4T 5-yr JGB auction		22:30	18:30	

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Merchandise Trade Balance Total	¥234.5B	¥692.8B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	¥142.2B	¥335.0B	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	-13.80	-7.40	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	-20.00	-18.80	23:50	19:50
New Zealand	ANZ Consumer Confidence Index		118.20	01:00	21:00
New Zealand	ANZ Consumer Confidence (MoM)		-0.60%	01:00	21:00
Australia	Employment Change	11,000	7,900	01:30	21:30
Australia	Full Time Employment Change		38,400	01:30	21:30
Australia	Part Time Employment Change		-30,600	01:30	21:30
Australia	Unemployment Rate	5.80%	5.80%	01:30	21:30
Australia	Participation Rate	64.90%	64.90%	01:30	21:30
Australia	RBA Foreign Exchange Transactions		\$A1720M	01:30	21:30
Australia	RBA FX Transactions Other		\$A36M	01:30	21:30
Australia	RBA FX Transactions Government		-\$A1731M	01:30	21:30
China	China July Property Prices		7.30%	01:30	21:30
Australia	RBA's Hancock panelist at Risk Austra	lia Conferenc	e, Sydney	04:10	00:10
Japan	Machine Tool Orders (YoY)			06:00	02:00
Euro-zone	Euro-Zone Current Account n.s.a.		€15.4B	08:00	04:00
Euro-zone	Euro-Zone Current Account s.a.		€30.8B	08:00	04:00
UK	Retail Sales (MoM)	0.30%	-0.90%	08:30	04:30
UK	Retail Sales (YoY)	3.60%	3.90%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (MoM)	0.20%	-0.90%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)	4.20%	4.30%	08:30	04:30
UK	BoE July Capital Issuance			08:30	04:30
Euro-zone	Euro-Zone CPI (MoM)	-0.50%	0.20%	09:00	05:00
Euro-zone	Euro-Zone CPI (YoY)	0.20%	0.20%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.90%	0.90%	09:00	05:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		-0.50%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		-0.80%	09:00	05:00
Euro-zone	Spanish Bonos & Obligaciones auction			09:00	05:00
Euro-zone	ECB account of the monetary policy meeting			11:30	07:30
US	Initial Jobless Claims		266K	12:30	08:30
US	Continuing Claims		2155K	12:30	08:30
US	Philadelphia Fed Index	1.00	-2.90	12:30	08:30
Canada	International Securities Transactions		\$C14.73B	12:30	08:30
US	Leading Indicators	0.20%	0.30%	14:00	10:00
US	Fed's Dudley Press Q&A, New York			14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Working Natural Gas Implied Flow			14:30	10:30
US	Details 2-yr Floating Rate Note on AUG 24			15:00	11:00
US	Details 2-yr, 5-yr & 7-yr T-note on AUG 23, 24, 25			15:00	11:00
US	\$14.0B 5-Year TIPS auction			17:00	13:00
US	Fed's Williams speaks in Anchorage			20:00	16:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration s.a.		5670.00	22:45	18:45
Australia	\$A700M 12-yr Australian T-bond (2.25%) auction			01:00	21:00
New Zealand	Credit Card Spending (MoM)		-0.80%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		4.10%	03:00	23:00
Japan	All Industry Activity Index (MoM)	0.90%	-1.00%	04:30	00:30
Euro-zone	German Producer Prices (MoM)	0.10%	0.40%	06:00	02:00
Euro-zone	German Producer Prices (YoY)	-2.10%	-2.20%	06:00	02:00
UK	Public Sector Net Borrowing (Pounds)	-£1.61B	£7.31B	08:30	04:30
UK	PSNB ex Banking Groups	-£1.9B	£7.8B	08:30	04:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Public Finances (PSNCR) (Pounds)		£14.9B	08:30	04:30
UK	Central Government NCR		£20.0B	08:30	04:30
Canada	Retail Sales (MoM)	0.50%	0.20%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.40%	0.90%	12:30	08:30
Canada	CPI (MoM)	-0.10%	0.20%	12:30	08:30
Canada	CPI s.a. (MoM)		0.20%	12:30	08:30
Canada	CPI (YoY)	1.30%	1.50%	12:30	08:30
Canada	СРІ		129.10	12:30	08:30
Canada	CPI Core s.a. (MoM)		0.20%	12:30	08:30
Canada	Bank Canada CPI Core (MoM)	0.00%	0.00%	12:30	08:30
Canada	Bank Canada CPI Core (YoY)	2.10%	2.10%	12:30	08:30
US	Baker Hughes US Rig Count			17:00	13:00

We hope you find this helpful.

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