



# ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

### Week of August 1 - 5, 2016

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates</u> (with anticipated change '>' if <span style="background-color: #90EE90;">meeting scheduled</span> )					
USD:	0.50%	GBP:	<span style="background-color: #90EE90;">0.50%&gt;0.25%?</span>	CHF:	-0.75%
EUR:	0.00%	AUD:	<span style="background-color: #90EE90;">1.75%&gt;1.50%</span>	NZD:	2.25%
JPY:	-0.10%	CAD:	0.50%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Manufacturing Index		51.80	23:30	19:30
Japan	Official Reserve Assets		\$1265.4B		
Australia	CoreLogic House Px (MoM)		0.50%	00:00	20:00
Australia	TD Securities Inflation (MoM)		0.60%	01:00	21:00
China	Non-manufacturing PMI		53.70	01:00	21:00
Australia	TD Securities Inflation (YoY)		1.50%	01:00	21:00
Australia	HIA New Home Sales (MoM)		-4.40%	01:00	21:00
China	Manufacturing PMI	50.00	50.00	01:00	21:00
US	<i>Fed's Dudley speaks in Bali</i>			01:15	21:15
China	Caixin China PMI Mfg	48.90	48.60	01:45	21:45
Japan	Nikkei Japan PMI Mfg		49.00	02:00	22:00
Japan	Vehicle Sales (YoY)		3.00%	05:00	01:00
Euro-zone	Markit/ADACI Italy Manufacturing PMI	52.50	53.50	07:45	03:45
Euro-zone	Markit France Manufacturing PMI	48.60	48.60	07:50	03:50
Euro-zone	Markit/BME Germany Manufacturing PMI	53.70	53.70	07:55	03:55
Euro-zone	Markit Eurozone Manufacturing PMI	51.90	51.90	08:00	04:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Markit UK PMI Manufacturing s.a.	49.10	49.10	08:30	04:30
US	Markit US Manufacturing PMI	52.90	52.90	13:45	09:45
US	ISM Manufacturing	53.00	53.20	14:00	10:00
US	ISM Prices Paid	61.00	60.50	14:00	10:00
US	ISM New Orders		57.00	14:00	10:00
US	Construction Spending (MoM)	0.50%	-0.80%	14:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<b>¥2.40T 10-yr JGB auction</b>			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Japan	Monetary Base (YoY)		25.40%	23:50	19:50
Japan	Monetary Base End of period		¥403.9T	23:50	19:50
New Zealand	QV House Prices (YoY)		13.50%	00:00	20:00
Australia	Building Approvals (MoM)		-5.20%	01:30	21:30
Australia	Building Approvals (YoY)		-9.10%	01:30	21:30
Australia	Trade Balance	-\$A2000M	-\$A2218M	01:30	21:30
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation		1.64%	03:00	23:00
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation (3Q)		1.64%	03:00	23:00
Australia	<b>Reserve Bank of Australia Rate Decision and Statement</b>	<b>1.50%</b>	<b>1.75%</b>	<b>04:30</b>	<b>00:30</b>
Japan	Consumer Confidence Index	42.00	41.80	05:00	01:00
Australia	RBA Commodity Index SDR (YoY)		-9.90%	06:30	02:30
Australia	Commodity Index AUD		89.70	06:30	02:30
Switzerland	Retail Sales (Real) (YoY)	-2.00%	-1.60%	07:15	03:15
Switzerland	SVME-Purchasing Managers Index	51.90	51.60	07:30	03:30
Switzerland	Domestic Sight Deposits			08:00	04:00
Switzerland	Total Sight Deposits			08:00	04:00
UK	Markit/CIPS UK Construction PMI	44.00	46.00	08:30	04:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone PPI (MoM)	0.40%	0.60%	09:00	05:00
Euro-zone	Euro-Zone PPI (YoY)	-3.40%	-3.90%	09:00	05:00
UK	<i>£2.50B 6-yr Gilt (0.50%) auction</i>			09:30	05:30
UK	BOE Indexed Long-Term Repo Operation Results			09:40	05:40
ALL	<i>OECD Consumer Price Indices</i>			10:00	06:00
US	Fed's Kaplan delivers lecture, Beijing			10:15	06:15
US	Domestic Vehicle Sales	13.00M	12.76M		
US	Total Vehicle Sales	17.00M	16.61M		
US	Personal Income	0.30%	0.20%	12:30	08:30
US	Personal Spending	0.30%	0.40%	12:30	08:30
US	Real Personal Spending	0.20%	0.30%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.60%	1.60%	12:30	08:30
US	Personal Consumption Expenditure Deflator (MoM)	0.20%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	0.90%	0.90%	12:30	08:30
Canada	RBC Canadian Manufacturing PMI		51.80	13:30	09:30
US	ISM New York		45.40	13:45	09:45

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Unemployment Rate		5.70%	22:45	18:45
New Zealand	Employment Change (QoQ)		1.20%	22:45	18:45
New Zealand	Employment Change (YoY)		2.00%	22:45	18:45
New Zealand	Participation Rate (QoQ)		69.00%	22:45	18:45
New Zealand	Private Wages ex Overtime (QoQ)	0.50%	0.40%	22:45	18:45
New Zealand	Labor Cost Private Sector (QoQ)	0.40%	0.40%	22:45	18:45
New Zealand	Average Hourly Earnings (QoQ)	0.90%	0.30%	22:45	18:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BRC Shop Price Index (YoY)		-2.00%	23:01	19:01
Australia	AiG Performance of Service Index		51.30	23:30	19:30
New Zealand	ANZ Commodity Price		3.70%	01:00	21:00
Australia	\$A900M 11-yr Australian T-bond (2.75%) auction			01:00	21:00
Japan	BOJ's Iwata speaks, Yokohama			01:30	21:30
Australia	Retail Sales s.a. (MoM)		0.20%	01:30	21:30
Australia	Retail Sales Ex Inflation(QoQ)		0.50%	01:30	21:30
China	Caixin China PMI Services		52.70	01:45	21:45
China	Caixin China PMI Composite		50.30	01:45	21:45
Japan	Nikkei Japan PMI Services		49.40	02:00	22:00
Japan	Nikkei Japan PMI Composite		49.00	02:00	22:00
Euro-zone	Markit/ADACI Italy Services PMI	51.00	51.90	07:45	03:45
Euro-zone	Markit/ADACI Italy Composite PMI	52.40	52.60	07:45	03:45
Euro-zone	Markit France Services PMI	50.30	50.30	07:50	03:50
Euro-zone	Markit France Composite PMI	50.00	50.00	07:50	03:50
Euro-zone	Markit Germany Services PMI	54.60	54.60	07:55	03:55
Euro-zone	Markit/BME Germany Composite PMI	55.30	55.30	07:55	03:55
Euro-zone	Markit Eurozone Services PMI	52.70	52.70	08:00	04:00
Euro-zone	Markit Eurozone Composite PMI	52.90	52.90	08:00	04:00
UK	Markit/CIPS UK Services PMI	47.40	47.40	08:30	04:30
UK	Markit/CIPS UK Composite PMI	47.70	47.70	08:30	04:30
UK	Official Reserves (Changes)		\$1619M	08:30	04:30
Euro-zone	Euro-Zone Retail Sales (MoM)	0.00%	0.40%	09:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)	1.80%	1.60%	09:00	05:00
Euro-zone	€5.0B German Schatz auction			09:35	05:35
US	MBA Mortgage Applications			11:00	07:00
US	ADP Employment Change	170K	172K	12:15	08:15
US	Markit US Services PMI	51.00	50.90	13:45	09:45
US	Markit US Composite PMI			13:45	09:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ISM Services/ Non-Manufacturing Composite	56.00	56.50	14:00	10:00
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	DOE US Distillate Inventory			14:30	10:30
US	<i>Details 3-yr &amp; 10-yr T-note and 30-yr T-bond on AUG 9, 10, 11</i>			15:00	11:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<b>¥400B 10-yr Inflation-Indexed JGB auction</b>			22:30	18:30
Japan	<i>BoJ's Iwata speaks to business leaders, Kanagawa</i>				
China	BoP Current Account Balance		\$39.3B		
Switzerland	SECO Consumer Confidence		-15.00	05:45	01:45
Euro-zone	Markit Germany Construction PMI		50.40	07:30	03:30
UK	New Car Registrations (YoY)		-0.80%	08:00	04:00
Euro-zone	<b>ECB Monthly Bulletin</b>			08:00	04:00
Euro-zone	Markit Germany Retail PMI		51.60	08:10	04:10
Euro-zone	Markit Eurozone Retail PMI		48.50	08:10	04:10
Euro-zone	Markit France Retail PMI		51.00	08:10	04:10
Euro-zone	Markit Italy Retail PMI		40.20	08:10	04:10
Euro-zone	<b>3-yr Index-Linked (0.55%), 5-yr (0.75%) and 13-yr (6.00%), Spanish Bonos &amp; Obligaciones auctions</b>			08:30	04:30
Euro-zone	<b>€5.0-6.0B 10-yr (0.50%), 16-yr (5.57%) and 19-yr (4.75%) French OAT auction</b>			08:50	04:50
Euro-zone	<b>€500-750M 11-yr (0.85%) French OAT€i and 13-yr (3.40%) French OATi auctions</b>			09:50	05:50
US	<b>Fed's Kaplan speaks in Shanghai</b>			10:15	06:15
UK	Bank of England Rate Decision and Statement	0.25%??	0.50%	11:00	07:00
UK	BOE Asset Purchase Target	£375B??	£375B	11:00	07:00
UK	<b>Bank of England Inflation Report</b>			11:00	07:00
UK	<i>BoE's Carney holds Inflation Report press conference</i>			11:30	07:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<b>July Monthly Chain Store Sales</b>			<i>Various Times</i>	
US	Challenger Job Cuts (YoY)		-14.10%	11:30	07:30
US	Initial Jobless Claims		266K	12:30	08:30
US	Continuing Claims		2139K	12:30	08:30
US	Durable Goods Orders	-4.00%	-4.00%	14:00	10:00
US	Durables Ex Transportation		-0.50%	14:00	10:00
US	Cap Goods Orders Nondef Ex Air		0.20%	14:00	10:00
US	Cap Goods Ship Nondef Ex Air		-0.40%	14:00	10:00
US	Factory Orders	-1.90%	-1.00%	14:00	10:00
US	Factory Orders Ex Trans		0.10%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Working Natural Gas Implied Flow			14:30	10:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Construction Index		53.20	23:30	19:30
Japan	Labor Cash Earnings (YoY)	0.40%	-0.20%	00:00	20:00
Japan	Real Cash Earnings (YoY)		0.20%	00:00	20:00
Australia	<b>\$A1.0B 6-yr Australian T-bond (5.75%) auction</b>			01:00	21:00
Australia	<b>RBA Monetary Policy Statement</b>			01:30	21:30
Japan	Coincident Index (JUN P)	111.20	109.90	05:00	01:00
Japan	Leading Index (JUN P)	99.70	99.70	05:00	01:00
Euro-zone	German Factory Orders s.a. (MoM)	0.50%	0.00%	06:00	02:00
Euro-zone	German Factory Orders w.d.a. (YoY)	-1.10%	-0.20%	06:00	02:00
Australia	Foreign Reserves		A\$69.6B	06:30	02:30
Euro-zone	French Trade Balance		-€2840M	06:30	02:30
Euro-zone	France Current Account Balance		-0.3B	06:45	02:45
Switzerland	Foreign Currency Reserves		608.8B	07:00	03:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Halifax Plc House Prices s.a. (MoM)		1.30%	07:30	03:30
UK	Halifax House Price (3MoY)	8.90%	8.40%	07:30	03:30
US	Change in Non-farm Payrolls	175K	287K	12:30	08:30
US	Two-Month Payroll Net Revision		-6K	12:30	08:30
US	Change in Private Payrolls	168K	265K	12:30	08:30
US	Change in Manufacturing Payrolls	5K	14K	12:30	08:30
US	Unemployment Rate	4.80%	4.90%	12:30	08:30
US	Labor Force Participation Rate		62.70%	12:30	08:30
US	Average Hourly Earnings (MoM)	0.20%	0.10%	12:30	08:30
US	Average Hourly Earnings (YoY)		2.60%	12:30	08:30
US	Average Weekly Hours	34.40	34.40	12:30	08:30
US	Underemployment Rate		9.60%	12:30	08:30
US	Change in Household Employment		67.00	12:30	08:30
US	Trade Balance	-\$42.0B	-\$41.1B	12:30	08:30
Canada	Net Change in Employment	10.0K	-0.7K	12:30	08:30
Canada	Full Time Employment Change		-40.10	12:30	08:30
Canada	Part Time Employment Change		39.40	12:30	08:30
Canada	Unemployment Rate	6.90%	6.80%	12:30	08:30
Canada	Participation Rate		65.50	12:30	08:30
Canada	International Merchandise Trade	-\$C2.84B	-\$C3.28B	12:30	08:30
Canada	Ivey Purchasing Managers Index s.a.	51.90	51.70	14:00	10:00
US	Baker Hughes US Rig Count			17:00	13:00
US	Consumer Credit	\$15.000B	\$18.558B	19:00	15:00

We hope you find this helpful.

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