



# ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

Week of June 27 – July 1, 2016

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.50%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.00%	AUD:	1.75%	NZD:	2.25%
JPY:	-0.10%	CAD:	0.50%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>New Zealand</b>	<b>Trade Balance</b>	<b>\$NZ182M</b>	<b>\$NZ292M</b>	<b>22:45</b>	<b>18:45</b>
New Zealand	Exports	\$NZ4.31B	\$NZ4.30B	22:45	18:45
New Zealand	Imports	\$NZ4.15B	\$NZ4.01B	22:45	18:45
New Zealand	Balance (YTD)	-\$NZ3.84B	-\$NZ3.66B	22:45	18:45
<b>Australia</b>	<b><i>\$A600M 5-yr Australian T-bond (5.75%) auction</i></b>			<b>01:00</b>	<b>21:00</b>
<b>China</b>	<b>Industrial Profits (YoY)</b>		<b>4.20%</b>	<b>01:30</b>	<b>21:30</b>
Euro-zone	Euro-Zone M3 s.a. (YoY)	4.80%	4.60%	08:00	04:00
Switzerland	Domestic Sight Deposits		SF416.5B	08:00	04:00
Switzerland	Total Sight Deposits		SF496.4B	08:00	04:00
<b>Euro-zone</b>	<b><i>€0.75B 16-yr Italian zero-coupon/BTPei (1.25%) auction</i></b>			<b>09:10</b>	<b>05:10</b>
<b>Euro-zone</b>	<b><i>€1.50B 1-yr German Bubill auction</i></b>			<b>09:30</b>	<b>05:30</b>
<b>US</b>	<b>Advance Goods Trade Balance</b>	<b>-\$59.4B</b>	<b>-\$57.5B</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Markit US Services Advance PMI</b>	<b>51.90</b>	<b>51.30</b>	<b>13:45</b>	<b>09:45</b>
<b>US</b>	<b>Markit US Composite Advance PMI</b>		<b>50.90</b>	<b>13:45</b>	<b>09:45</b>
<b>US</b>	<b>Dallas Fed Manufacturing Activity</b>	<b>-15.00</b>	<b>-20.80</b>	<b>14:30</b>	<b>10:30</b>
<b>Euro-zone</b>	<b><i>Details of Italian bond auction JUN 30</i></b>			<b>15:20</b>	<b>11:20</b>
<b>China</b>	<b>PBOC's Zhou speaks at ECB Forum in Sintra, Portugal</b>			<b>17:30</b>	<b>13:30</b>
<b>Euro-zone</b>	<b><i>ECB's Draghi welcoming address at ECB central banking forum in Sintra, Portugal</i></b>			<b>17:30</b>	<b>13:30</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		118.8	23:30	19:30
China	Leading Index				
Japan	<b>¥2.30T 2-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
Australia	<b>\$A150M 6-yr Australian Treasury Indexed Bond (1.25%) auction</b>			<b>01:00</b>	<b>21:00</b>
Euro-zone	<b>ECB's Knot at ECB central banking forum in Sintra, Portugal</b>				
Euro-zone	German Import Price Index (MoM)	0.60%	-0.10%	06:00	02:00
Euro-zone	German Import Price Index (YoY)	-5.80%	-6.60%	<b>06:00</b>	<b>02:00</b>
Euro-zone	<b>ECB's Draghi speaks at ECB central banking forum in Sintra, Portugal</b>			<b>08:00</b>	<b>04:00</b>
Euro-zone	<b>EU Parliament to Vote on Resolution on UK Referendum</b>			<b>08:00</b>	<b>04:00</b>
Euro-zone	<b>ECB's Coeuré chairs session at ECB central banking forum in Sintra, Portugal</b>			<b>08:30</b>	<b>04:30</b>
Europe	<b>EU Leaders Hold Summit, Brussels</b>				
UK	<b>BOE Holds Third Additional ICLR Operation Around EU Referendum</b>			<b>09:00</b>	<b>05:00</b>
UK	CBI Total Dist. Reported Sales		19.00	10:00	06:00
UK	CBI Retailing Reported Sales		7.00	10:00	06:00
Euro-zone	<b>ECB's Praet chairs panel at ECB central banking forum in Sintra, Portugal</b>			<b>11:00</b>	<b>07:00</b>
US	GDP (Annualized)	1.00%	0.80%	12:30	08:30
US	GDP Price Index	0.60%	0.60%	12:30	08:30
US	Personal Consumption	2.00%	1.90%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	2.10%	2.10%	12:30	08:30
US	S&P/CS 20 City (MoM) s.a.	0.58%	0.85%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	5.46%	5.43%	13:00	09:00
US	S&P/Case-Shiller US HPI (MoM) s.a.		0.09%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		5.15%	13:00	09:00
US	S&P/Case-Shiller Home Price Index	186.71	184.5	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		176.91	13:00	09:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Consumer Confidence	93.40	92.60	14:00	10:00
US	Richmond Fed Manufacturing Index	2.00	-1.00	14:00	10:00
US	<i>Fed's Powell speaks on economy and monetary policy, Chicago</i>			23:00	19:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Trade s.a. (MoM)	0.10%	-0.10%	23:50	19:50
Japan	Retail Trade (YoY)	-1.60%	-0.90%	23:50	19:50
Japan	Large Retailers' Sales	-1.50%	-0.70%	23:50	19:50
Australia	HIA New Home Sales (MoM)		-4.70%	01:00	21:00
China	Westpac-MNI Consumer Sentiment		114.2	01:45	21:45
Japan	Small Business Confidence		45.60	05:00	01:00
Euro-zone	German GfK Consumer Confidence Survey	9.80	9.80	06:00	02:00
Switzerland	UBS Consumption Indicator		1.47	06:00	02:00
UK	Nationwide House Prices s.a. (MoM)		0.20%	06:00	02:00
UK	Nationwide House Prices n.s.a. (YoY)		4.70%	06:00	02:00
Euro-zone	<i>ECB's Lautenschläger chairs session at ECB central banking forum in Sintra, Portugal</i>			08:00	04:00
Europe	<i>EU Leaders Hold Summit, Brussels</i>				
UK	Net Consumer Credit	£1.400B	£1.287B	08:30	04:30
UK	Net Lending Sec. on Dwellings	£1.00B	£0.28B	08:30	04:30
UK	Mortgage Approvals	64,000	66,300	08:30	04:30
UK	M4 Money Supply (MoM)		-0.10%	08:30	04:30
UK	M4 Money Supply (YoY)		1.00%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		4.10%	08:30	04:30
Euro-zone	Euro-Zone Consumer Confidence	-7.3	-7.3	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	11.3	11.3	09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	104.6	104.7	09:00	05:00

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone Business Climate Indicator		0.26	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-3.5	-3.6	09:00	05:00
US	MBA Mortgage Applications			11:00	07:00
Euro-zone	German CPI (MoM)	0.20%	0.30%	12:00	08:00
<b>Euro-zone</b>	<b>German CPI (YoY)</b>	<b>0.40%</b>	<b>0.10%</b>	<b>12:00</b>	<b>08:00</b>
<b>US</b>	<b>Personal Income</b>	<b>0.30%</b>	<b>0.40%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Personal Spending</b>	<b>0.40%</b>	<b>1.00%</b>	<b>12:30</b>	<b>08:30</b>
US	Real Personal Spending		0.60%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.20%	12:30	08:30
<b>US</b>	<b>Personal Consumption Expenditure Core (YoY)</b>	<b>1.70%</b>	<b>1.60%</b>	<b>12:30</b>	<b>08:30</b>
US	Personal Consumption Expenditure Deflator (MoM)	0.20%	0.30%	12:30	08:30
<b>US</b>	<b>Personal Consumption Expenditure Deflator (YoY)</b>	<b>1.00%</b>	<b>1.10%</b>	<b>12:30</b>	<b>08:30</b>
US	Pending Home Sales (MoM)	-2.00%	5.10%	14:00	10:00
<b>US</b>	<b>Pending Home Sales (YoY)</b>	<b>4.80%</b>	<b>2.90%</b>	<b>14:00</b>	<b>10:00</b>
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	DOE US Distillate Inventory			14:30	10:30
<b>Euro-zone</b>	<b><i>ECB's Constâncio chairs panel at ECB central banking forum in Sintra, Portugal</i></b>			<b>10:30</b>	<b>06:30</b>
<b>Euro-zone</b>	<b><i>ECB's Draghi panel participation at ECB central banking forum in Sintra, Portugal</i></b>			<b>13:30</b>	<b>09:30</b>
<b>US/Euro-zone</b>	<b><i>Fed's Yellen Participates in Panel at ECB Conference in Sintra, Portugal</i></b>			<b>13:30</b>	<b>09:30</b>

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		6.60%	22:45	18:45
UK	Lloyds Business Barometer		32	23:01	19:01
<b>UK</b>	<b>GfK Consumer Confidence Survey</b>		<b>-1</b>	<b>23:05</b>	<b>19:05</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Loans & Discounts Corp (YoY)		3.05%	23:50	19:50
Japan	Industrial Production (MoM)		0.50%	23:50	19:50
<b>Japan</b>	<b>Industrial Production (YoY)</b>		<b>-3.30%</b>	<b>23:50</b>	<b>19:50</b>
<b>China</b>	<b>BoP Current Account Balance</b>		<b>\$48.1B</b>		
New Zealand	ANZ Activity Outlook		30.4	01:00	21:00
New Zealand	NBNZ Business Confidence		11.3	01:00	21:00
<b>China</b>	<b>Swift Global Payments CNY</b>		<b>1.82%</b>	<b>01:00</b>	<b>21:00</b>
Australia	Job Vacancies		2.70%	01:30	21:30
Australia	Private Sector Credit (MoM)		0.50%	01:30	21:30
Australia	Private Sector Credit (YoY)		6.70%	01:30	21:30
New Zealand	Money Supply M3 (YoY)		7.80%	03:00	23:00
Japan	Vehicle Production (YoY)		-9.70%	04:00	00:00
Japan	Housing Starts (YoY)		9.00%	05:00	01:00
<b>Japan</b>	<b>Annualized Housing Starts</b>	<b>972,000</b>	<b>995,000</b>	<b>05:00</b>	<b>01:00</b>
<b>Japan</b>	<b>Construction Orders (YoY)</b>		<b>-16.90%</b>	<b>05:00</b>	<b>01:00</b>
Euro-zone	German Retail Sales (MoM)	0.60%	-0.30%	06:00	02:00
<b>Euro-zone</b>	<b>German Retail Sales (YoY)</b>	<b>2.50%</b>	<b>2.30%</b>	<b>06:00</b>	<b>02:00</b>
Switzerland	KOF Leading Indicator		102.9	07:00	03:00
<b>Euro-zone</b>	<b>German Unemployment Change</b>	<b>-5K</b>	<b>-11K</b>	<b>07:55</b>	<b>03:55</b>
<b>Euro-zone</b>	<b>German Unemployment Rate s.a.</b>	<b>6.10%</b>	<b>6.10%</b>	<b>07:55</b>	<b>03:55</b>
UK	GDP (QoQ)		0.40%	08:30	04:30
<b>UK</b>	<b>GDP (YoY)</b>		<b>2.00%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>Current Account</b>		<b>-£32.7B</b>	<b>08:30</b>	<b>04:30</b>
UK	Index of Services (MoM)		-0.10%	08:30	04:30
<b>UK</b>	<b>Index of Services (3Mo3M)</b>		<b>0.60%</b>	<b>08:30</b>	<b>04:30</b>
UK	Total Business Investment (QoQ)		-0.50%	08:30	04:30
<b>UK</b>	<b>Total Business Investment (YoY)</b>		<b>-0.40%</b>	<b>08:30</b>	<b>04:30</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone CPI - Core (YoY)	0.80%	0.80%	09:00	05:00
Euro-zone	Euro-Zone CPI Estimate (YoY)	0.00%	-0.10%	09:00	05:00
Euro-zone	<i>Italian 5-yr &amp; 10-yr BTP auction</i>			09:35	05:35
Euro-zone	ECB account of the monetary policy meeting			11:30	07:30
US	Initial Jobless Claims		259K	12:30	08:30
US	Continuing Claims		2142K	12:30	08:30
Canada	GDP (MoM)	0.10%	-0.20%	12:30	08:30
Canada	GDP (YoY)		1.10%	12:30	08:30
Canada	Raw Materials Price Index (MoM)	0.50%	0.70%	12:30	08:30
Canada	Industrial Product Price (MoM)	0.40%	-0.50%	12:30	08:30
US	Chicago Purchasing Manager's Index	50.7	49.30	13:45	09:45
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Working Natural Gas Implied Flow			14:30	10:30
US	Fed's Bullard speaks, London			17:30	13:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Manufacturing Index		51.00	23:30	19:30
Japan	Jobless Rate	3.20%	3.20%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.35	1.34	23:30	19:30
Japan	Household Spending (YoY)	-1.00%	-0.40%	23:30	19:30
Japan	National CPI (YoY)	-0.50%	-0.30%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	-0.40%	-0.30%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)		0.70%	23:30	19:30
Japan	Natl CPI Ex Fresh Food, Energy (YoY)		0.90%	23:30	19:30
Japan	Tokyo CPI (YoY)	-0.40%	-0.50%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)		-0.50%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)		0.50%	23:30	19:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tankan Large Manufacturers Index	400	6.00	23:50	19:50
Japan	<b>Tankan Large Manufacturers Outlook</b>	<b>3.00</b>	<b>3.00</b>	<b>23:50</b>	<b>19:50</b>
Japan	Tankan Non-Manufacturing Index	19.00	22.00	23:50	19:50
Japan	<b>Tankan Non-Manufacturing Outlook</b>	<b>17.00</b>	<b>17.00</b>	<b>23:50</b>	<b>19:50</b>
Japan	<b>Tankan Large All Industry Capex</b>		<b>-0.90%</b>	<b>23:50</b>	<b>19:50</b>
Japan	Tankan Small Mfg Index		-4.00	23:50	19:50
Japan	<b>Tankan Small Mfg Outlook</b>		<b>-6.00</b>	<b>23:50</b>	<b>19:50</b>
Japan	Tankan Small Non-Mfg Index		4.00	23:50	19:50
Japan	<b>Tankan Small Non-Mfg Outlook</b>		<b>-3.00</b>	<b>23:50</b>	<b>19:50</b>
Japan	CoreLogic House Px (MoM)		1.60%	00:00	20:00
Japan	Official Reserve Assets		\$1254.0B		
Australia	<b>\$A1.00B 11-yr Australian T-bond (2.75%) auction</b>			<b>01:00</b>	<b>21:00</b>
China	Manufacturing PMI	50.10	50.10	01:00	21:00
China	Non-manufacturing PMI		53.10	01:00	21:00
China	Caixin China PMI Mfg	49.20	49.20	01:45	21:45
Japan	Nikkei Japan PMI Mfg			02:00	22:00
Japan	Vehicle Sales (YoY)		6.60%	05:00	01:00
Japan	<b>Consumer Confidence Index</b>	<b>41.00</b>	<b>40.90</b>	<b>05:00</b>	<b>01:00</b>
Australia	Commodity Index AUD		90.30	06:30	02:30
Australia	RBA Commodity Index SDR (YoY)		<b>-10.00%</b>	<b>06:30</b>	<b>02:30</b>
Switzerland	Retail Sales (Real) (YoY)		<b>-1.90%</b>	<b>07:15</b>	<b>03:15</b>
Euro-zone	<b>ECB's Coeuré in roundtable discussion on occasion of 60th anniversary of Club de Paris, Paris</b>			<b>07:15</b>	<b>03:15</b>
Switzerland	SVME-PMI	55.00	55.80	07:30	03:30
Euro-zone	Markit/ADACI Italy Manufacturing PMI	52.50	52.40	07:45	03:45
Euro-zone	Markit France Manufacturing PMI	47.90	47.90	07:50	03:50
Euro-zone	Markit/BME Germany Manufacturing PMI	54.40	54.40	07:55	03:55

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Markit Eurozone Manufacturing PMI	52.60	52.60	08:00	04:00
Euro-zone	<i>ECB's Nowotny presents Austrian Financial Stability Report</i>			08:30	04:30
UK	Markit UK PMI Manufacturing s.a.		50.10	08:30	04:30
Canada	<i>Markets Closed in Observance of Canada Day</i>				
US	Domestic Vehicle Sales	13.60m	13.33M		
US	Total Vehicle Sales	17.30M	17.37M		
US	Unit Labor Costs (YoY)		1.30%	08:30	04:30
Euro-zone	Euro-Zone Unemployment Rate	10.10%	10.20%	09:00	05:00
US	Markit US Manufacturing PMI		51.40	13:45	09:45
Canada	CFIB Business Barometer		58.20		
US	Revisions: Construction Spending			14:00	10:00
US	ISM Manufacturing Index	51.00	51.30	14:00	10:00
US	ISM New Orders		55.70	14:00	10:00
US	ISM Prices Paid		63.50	14:00	10:00
US	Construction Spending (MoM)	0.70%	-1.80%	14:00	10:00
US	Baker Hughes US Rig Count			17:00	13:00
US	<i>Pre-Fourth of July Holiday Early Close of Foreign Exchange and Fixed Income Markets</i>			17:00	13:00

Monday	Report / Event
US	<i>All Markets Closed in Observance of Fourth of July Holiday</i>

We hope you find this helpful.

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