

Rohr International

WEEKLY REPORT & EVENT CALENDAR

Week of May 2 - 6, 2016

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.50%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.00%	AUD:	2.00%	NZD:	2.25%
JPY:	-0.10%	CAD:	0.50%		

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." -L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Manufacturing PMI	50.30	50.20		
China	Non-manufacturing PMI		53.80		
China	China & Hong Kong	China & Hong Kong Markets are Closed			
Australia	CoreLogic RP Data House Px (MoM)		0.20%	23:21	19:21
Australia	AiG Performance of Manufacturing Index		58.10	23:30	19:30
Australia	\$A300M 17-yr Australian T-bond (4.50%) a	auction		01:00	21:00
Australia	TD Securities Inflation (MoM)		0.00%	01:00	21:00
Australia	TD Securities Inflation (YoY)		1.70%	01:00	21:00
Australia	NAB Business Conditions		12.00	01:30	21:30
Australia	NAB Business Confidence		6.00	01:30	21:30
Japan	Nikkei Japan PMI Mfg		48.00	02:00	22:00
Japan	Vehicle Sales (YoY)		-3.20%	05:00	01:00
Australia	Commodity Index AUD		86.60	06:30	02:30
Australia	RBA Commodity Index SDR (YoY)		-15.40%	06:30	02:30
Switzerland	Total Sight Deposits		SF490.9B	07:00	03:00
Switzerland	Domestic Sight Deposits		SF425.1B	07:00	03:00
Switzerland	Retail Sales (Real) (YoY)		-0.20%	07:15	03:15
Switzerland	SVME-Purchasing Managers Index	52.90	53.20	07:30	03:30
Euro-zone	Markit/BME Germany Manufacturing PMI	51.90	51.90	07:55	03:55
Euro-zone	Markit Eurozone Manufacturing PMI	51.50	51.50	08:00	04:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB's Weidmann speaks, Leipzig			09:30	05:30
UK	Markets Closed for Early Spring Bank Holiday				
US	Fed's Lockhart introductory reman annual Financial Markets Conference			12:50	08:50
Canada	RBC Canadian Manufacturing PMI		51.50	13:30	09:30
US	Markit US Manufacturing PMI	50.80	50.80	13:45	09:45
Euro-zone	ECB Publishes Weekly & Monthly QE Holdings			13:45	09:45
Euro-zone	ECB President Draghi speaks at ADB Meeting, Frankfurt			14:00	10:00
US	ISM Manufacturing	51.40	51.80	14:00	10:00
US	ISM Prices Paid	52.00	51.50	14:00	10:00
US	ISM New Orders		58.30	14:00	10:00
US	Construction Spending (MoM)	0.50%	-0.50%	14:00	10:00
Switzerland	SNB's Jordan speaks, Luzern			16:30	12:30
Euro-zone	ECB's Lautenschlaeger speaks on euro at Europa Forum, Luzern			17:00	13:00
US	Fed's Williams panelist on s at Milken Institute conference		S	21:30	17:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Japanese Markets are Closed				
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		111.70	23:30	19:30
Australia	Building Approvals (MoM)	-2.00%	3.10%	01:30	21:30
Australia	Building Approvals (YoY)	-14.00%	-9.00%	01:30	21:30
China	Caixin China PMI Mfg	49.80	49.70	01:45	21:45
Australia	Reserve Bank of Australia Rate Decision and Statement	2.00%	2.00%	04:30	00:30
Switzerland	SECO Consumer Confidence	-12.00	-14.00	05:45	01:45
Euro-zone	ECB's Cœuré speech at World B	ank Forum, P	aris	07:15	03:15
UK	Markit UK PMI Manufacturing s.a.	51.20	51.00	08:30	04:30
Euro-zone	European Commission Econo	mic Forecast	S	09:00	05:00
Euro-zone	Euro-Zone PPI (MoM)	0.00%	-0.70%	09:00	05:00
Euro-zone	Euro-Zone PPI (YoY)	-4.30%	-4.20%	09:00	05:00
Euro-zone	ECB's Mersch participation in ADB-IMF Seminar on "Asia-Europe Macro Links", Frankfurt			09:00	05:00
ALL	OECD Consumer Price Indices			10:00	06:00
US	Domestic Vehicle Sales	13.40M	12.97M		
US	Total Vehicle Sales	17.30M	16.46M		

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ISM New York		50.40	13:45	09:45
US	IBD/TIPP Economic Optimism	46.50	46.30	14:00	10:00
US	Fed's Mester moderates financial market	s panel, Ame	lia Island FL	14:30	10:30
Canada	BoC's Poloz at Milken Institute Global C	onference, Lo	os Angeles	16:30	12:30
New Zealand	Unemployment Rate	5.50%	5.30%	22:45	18:45
New Zealand	Employment Change (QoQ)	0.60%	0.90%	22:45	18:45
New Zealand	Employment Change (YoY)	1.30%	1.30%	22:45	18:45
New Zealand	Participation Rate (QoQ)	68.60%	68.40%	22:45	18:45
New Zealand	Private Wages ex Overtime (QoQ)	0.30%	0.40%	22:45	18:45
New Zealand	Labor Cost Private Sector (QoQ)	0.30%	0.40%	22:45	18:45
New Zealand	Average Hourly Earnings (QoQ)		0.20%	22:45	18:45
US	Fed's Lockhart speaks on outlook and policy, Jacksonville			23:00	19:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT	
Japan	Japanese Mar	Japanese Markets are Closed				
Australia	AiG Performance of Service Index		49.50	23:30	19:30	
New Zealand	QV House Prices (YoY)		11.40%	00:00	20:00	
New Zealand	ANZ Commodity Price		-1.30%	01:00	21:00	
Australia	\$A700M 10-yr Australian T-bond (4.25%) a	auction		01:00	21:00	
Switzerland	UBS Real Estate Bubble Index		1.41	06:00	02:00	
Euro-zone	Markit Germany Services PMI	54.60	54.60	07:55	03:55	
Euro-zone	Markit/BME Germany Composite PMI	53.80	53.80	07:55	03:55	
Euro-zone	Markit Eurozone Services PMI	53.20	53.20	08:00	04:00	
Euro-zone	Markit Eurozone Composite PMI	53.00	53.00	08:00	04:00	
Euro-zone	ECB's Weidmann speaks at ADB	Meeting, Fran	kfurt	08:15	04:15	
UK	Markit/CIPS UK Construction PMI	54.00	54.20	08:30	04:30	
Euro-zone	€4.0B 5-yr German Bobl auction			08:30	04:30	
UK	£2.75B 5-yr Gilt (1.50%) auction			08:30	04:30	
Euro-zone	€7.0-8.0B 9-yr (6.00%), 10-yr (0.50%) and 15-yr (1.50%) French OAT auction			08:50	04:50	
Euro-zone	Euro-Zone Retail Sales (MoM)	-0.10%	0.20%	09:00	05:00	
Euro-zone	Euro-Zone Retail Sales (YoY)	2.60%	2.40%	09:00	05:00	
US	MBA Mortgage Applications		-4.10%	11:00	07:00	

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ADP Employment Change	195K	200K	12:15	08:15
US	Trade Balance	-\$41.1B	-\$47.1B	12:30	08:30
US	Non-Farm Productivity	-1.30%	-2.20%	12:30	08:30
US	Unit Labor Costs	3.00%	3.30%	12:30	08:30
Canada	International Merchandise Trade	-\$C1.40B	-\$C1.91B	12:30	08:30
US	Markit US Services PMI	52.10	52.10	13:45	09:45
US	Markit US Composite PMI		51.70	13:45	09:45
US	ISM Non-Manufacturing/Services Composite	54.70	54.50	14:00	10:00
US	Durable Goods Orders	0.80%	0.80%	14:00	10:00
US	Durables Ex Transportation	-0.10%	-0.20%	14:00	10:00
US	Cap Goods Orders Nondef Ex Air		0.30%	14:00	10:00
US	Cap Goods Ship Nondef Ex Air		0.00%	14:00	10:00
US	Factory Orders	0.60%	-1.70%	14:00	10:00
US	Factory Orders Ex Trans		-0.80%	14:00	10:00
US	DOE U.S. Crude Oil Inventories		1999K	14:30	10:30
US	DOE U.S. Distillate Inventory		-1695K	14:30	10:30
US	DOE U.S. Gasoline Inventories		1608K	14:30	10:30
US	DOE Cushing OK Crude Inventory		1746K	14:30	10:30
US	Details 3-yr & 10-yr T-note and 30-yr T-bond MAY 10, 11, 12			15:00	11:00
US	Fed's Kashkari hosts town hall	, Rochester N	IN	22:30	18:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BRC Shop Price Index (YoY)	-1.70%	-1.70%	23:01	19:01
Japan	Most Japanese M	larkets are Cl	osed		
Australia	HIA New Home Sales (MoM)		-5.30%	01:00	21:00
Australia	Trade Balance	-\$A2900M	-\$A3410M	01:30	21:30
Australia	Retail Sales s.a. (MoM)	0.30%	0.00%	01:30	21:30
Australia	Retail Sales Ex Inflation(QoQ)	0.70%	0.60%	01:30	21:30
China	Caixin China PMI Services		52.20	01:45	21:45
China	Caixin China PMI Composite		51.30	01:45	21:45
Europe	Most European Markets are	e Closed for A	Ascension Day	/	
UK	Halifax Plc House Prices s.a. (MoM)	-0.30%	2.60%	07:30	03:30
UK	Halifax House Price (3MoY)	9.60%	10.10%	07:30	03:30
Euro-zone	ECB Monthly Bulle	tin		08:00	04:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Markit Eurozone Retail PMI		49.20	08:10	04:10
Euro-zone	Spanish Bonos & Obligaciones auction			08:30	04:30
UK	£2.50B 10-yr Gilt (1.50%) auction			08:30	04:30
UK	Official Reserves (Changes)		\$756M	08:30	04:30
UK	Markit/CIPS UK Services PMI	53.50	53.70	08:30	04:30
UK	Markit/CIPS UK Composite PMI	53.20	53.60	08:30	04:30
UK	BoE publishes Kohn APR 27 speech at First Annual European Central Bank Macroprudential Policy and Research Conference			09:00	05:00
US	April Monthly Chain Store Sales			Various Times	
US	Challenger Job Cuts (YoY)		31.70%	11:30	07:30
US	Initial Jobless Claims		257K	12:30	08:30
US	Continuing Claims		2130K	12:30	08:30
Canada	Building Permits (MoM)	-4.40%	15.50%	12:30	08:30
Euro-zone	ECB's Constâncio participation in BoC-CIGI-IMF-PIIE central bank and financial stability workshop, Ottawa			13:15	09:15
UK	BoE publishes Bulley APR 28 speech at 2016 Bulk Annuities and Longevity Risk Transfer Conference			14:00	10:00
US	EIA Natural Gas Storage Change		73.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		73.00	14:30	10:30
US	Fed's Bullard, Kaplan, Lockhart, Williams panel discussion on international monetary policy and reform, Stanford		23:15	19:15	

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Construction Index		45.20	23:30	19:30
Japan	Monetary Base (YoY)		28.50%	23:50	19:50
Japan	Monetary Base End of period		¥375.7T	23:50	19:50
China	BoP Current Account Balance		\$91.9B		
Australia	\$A700M 4-yr Australian T-bond (1.75%) auction			01:00	21:00
Australia	RBA Statement on Monetary Policy			01:30	21:30
Japan	Nikkei Japan PMI Services		50.00	02:00	22:00
Japan	Nikkei Japan PMI Composite		49.90	02:00	22:00
Australia	Foreign Reserves		A\$64.3B	06:30	02:30
Switzerland	Foreign Currency Reserves		575.8B	07:00	03:00
Euro-zone	Markit Germany Construction PMI		55.80	07:30	03:30
UK	New Car Registrations (YoY)		5.30%	08:00	04:00
Euro-zone	Markit Germany Retail PMI		54.10	08:10	04:10

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Change in Non-farm Payrolls	200K	215K	12:30	08:30
US	Two-Month Payroll Net Revision		-1K	12:30	08:30
US	Change in Private Payrolls	190K	195K	12:30	08:30
US	Change in Manufacturing Payrolls	-5K	-29K	12:30	08:30
US	Unemployment Rate	5.00%	5.00%	12:30	08:30
US	Labor Force Participation Rate	63.00%	63.00%	12:30	08:30
US	Average Hourly Earnings (MoM)	0.30%	0.30%	12:30	08:30
US	Average Hourly Earnings (YoY)	2.40%	2.30%	12:30	08:30
US	Average Weekly Hours	34.50	34.40	12:30	08:30
US	Change in Household Employment		246K	12:30	08:30
US	Underemployment Rate		9.80%	12:30	08:30
Canada	Net Change in Employment	5.0K	40.6K	12:30	08:30
Canada	Full Time Employment Change		35.30	12:30	08:30
Canada	Part Time Employment Change		5.30	12:30	08:30
Canada	Unemployment Rate	7.20%	7.10%	12:30	08:30
Canada	Participation Rate		65.90	12:30	08:30
Canada	Ivey Purchasing Managers Index s.a.	52.50	50.10	14:00	10:00
Canada	nada BoC's Schembri speaks on multi-organization panel, Ottawa			15:00	11:00
US	Baker Hughes U.S. Rig Count		420.00	17:00	13:00
US	Consumer Credit	\$16.000B	\$17.217B	19:00	15:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.

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