



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of March 21 - 25, 2016

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.50%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.00%	AUD:	2.00%	NZD:	2.50%
JPY:	-0.10%	CAD:	0.50%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Westpac NZ Consumer Confidence		110.70	21:00	17:00
New Zealand	Net Migration s.a.		6130.00	21:45	17:45
Australia	<i>\$A500M 19-yr Australian T-bond (2.75%) auction</i>			00:00	20:00
Japan	<i>Markets Closed in Observance of Vernal Equinox Day</i>				
UK	Rightmove House Prices (MoM)		2.90%	00:01	20:01
UK	Rightmove House Prices (YoY)		7.30%	00:01	20:01
China	<i>MNI March Business Indicator</i>			01:45	21:45
New Zealand	Credit Card Spending (MoM)		2.30%	02:00	22:00
New Zealand	Credit Card Spending (YoY)		8.90%	02:00	22:00
Euro-zone	<i>ECB's Coeure speaks on EMU governance, Paris</i>			07:45	03:45
Switzerland	Domestic Sight Deposits		411.9B	08:00	04:00
Switzerland	Total Sight Deposits		481.3B	08:00	04:00
Switzerland	Money Supply M3 (YoY)		1.40%	08:00	04:00
US	<i>Fed's Lacker speaks in Paris at Bank of France</i>			08:15	04:15
Euro-zone	<i>Bank of Finland's Liikanen speaks on monetary policy</i>			09:00	09:00
Euro-zone	Euro-Zone Current Account n.s.a.		€44.8B	09:00	05:00
Euro-zone	Euro-Zone Current Account s.a.		€28.6B	09:00	05:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB's Constancio speaks on market based finance, London			09:30	05:30
Euro-zone	€1.5B 1-yr German Bupill Auction			10:30	06:30
Euro-zone	Bundesbank Monthly Report			11:00	07:00
UK	CBI Trends Selling Prices		-3.00	11:00	07:00
UK	CBI Trends Total Orders		-17.00	11:00	07:00
US	Chicago Fed Nat Activity Index		0.28	12:30	08:30
US	Existing Home Sales	5.31M	5.47M	14:00	10:00
US	Existing Home Sales (MoM)	-2.90%	0.40%	14:00	10:00
Euro-zone	Details Italian Zero-coupon/BTPei auction MAR 24			16:20	12:20
Japan	Hiroshi Nakaso, Stefan Ingves speak in Stockholm			16:30	12:30
US	Fed's Lockhart on US Economy, Savannah GA			16:40	12:40

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		116.40	22:30	18:30
Japan	Small Business Confidence		47.90		
Japan	Markets Closed in Observance of Vernal Equinox Day				
Australia	\$A125M 6-yr Australian Treasury-Indexed Bond (1.25%) auction			00:00	20:00
Australia	House Price Index (QoQ)	0.00%	2.00%	00:30	20:30
Australia	House Price Index (YoY)	8.50%	10.70%	00:30	20:30
Australia	RBA's Edey Panel Participation, Sydney			00:45	20:45
Japan	Nikkei Japan Advance PMI Mfg	50.50	50.10	02:00	22:00
Japan	All Industry Activity Index (MoM)		-0.90%	04:30	00:30
Japan	Supermarket Sales (YoY)		2.30%	05:00	01:00
Australia	RBA's Stevens speech at ASIC Forum, Sydney			05:30	01:30
Switzerland	Trade Balance		SF3.51B	07:00	03:00
Switzerland	Exports (MoM)		-1.10%	07:00	03:00
Switzerland	Imports (MoM)		2.50%	07:00	03:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Convenience Store Sales (YoY)		1.00%	07:00	03:00
Euro-zone	<i>ECB's Nouy speaks at ECON Hearing on the SSM Annual Report, Brussels</i>			08:00	04:00
Euro-zone	Markit France Manufacturing Advance PMI	50.20	50.20	08:00	04:00
Euro-zone	Markit France Services Advance PMI	49.40	49.20	08:00	04:00
Euro-zone	Markit France Composite Advance PMI	49.60	49.30	08:00	04:00
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	50.80	50.50	08:30	04:30
Euro-zone	Markit Germany Services Advance PMI	55.00	55.30	08:30	04:30
Euro-zone	Markit/BME Germany Composite Advance PMI	54.20	54.10	08:30	04:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	51.40	51.20	09:00	05:00
Euro-zone	Markit Eurozone Services Advance PMI	53.50	53.30	09:00	05:00
Euro-zone	Markit Eurozone Composite Advance PMI	53.20	53.00	09:00	05:00
Euro-zone	German IFO - Current Assessment		112.90	09:00	05:00
Euro-zone	German IFO - Expectations	99.80	98.80	09:00	05:00
Euro-zone	German IFO - Business Climate		105.70	09:00	05:00
UK	CPI (MoM)	0.40%	-0.80%	09:30	05:30
UK	CPI (YoY)	0.40%	0.30%	09:30	05:30
UK	Core CPI (YoY)	1.20%	1.20%	09:30	05:30
UK	PPI Input n.s.a. (MoM)	0.40%	-0.70%	09:30	05:30
UK	PPI Input n.s.a. (YoY)	-7.50%	-7.60%	09:30	05:30
UK	PPI Output n.s.a. (MoM)	0.00%	-0.10%	09:30	05:30
UK	PPI Output n.s.a. (YoY)	-1.20%	-1.00%	09:30	05:30
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.10%	09:30	05:30
UK	PPI Output Core n.s.a. (YoY)	0.10%	0.00%	09:30	05:30
UK	Retail Price Index (MoM)	0.50%	-0.70%	09:30	05:30
UK	Retail Price Index (YoY)	1.30%	1.30%	09:30	05:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Price Index	260.10	258.80	09:30	05:30
UK	Retail Price Index Ex-Mortgage Interest Payments (YoY)	1.40%	1.40%	09:30	05:30
UK	DCLG UK House Prices (YoY)		6.70%	09:30	05:30
UK	Public Sector Net Borrowing	£5.3B	-£11.8B	09:30	05:30
UK	PSNB ex Banking Groups	£6.0B	-£11.2B	09:30	05:30
UK	Public Finances (PSNCR)		-£24.9B	09:30	05:30
UK	Central Government NCR		-£20.2B	09:30	05:30
Euro-zone	German ZEW Survey (Current Situation)	54.00	52.30	10:00	06:00
Euro-zone	German ZEW Survey (Economic Sentiment)	5.90	1.00	10:00	06:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		13.60	10:00	06:00
Euro-zone	Bank of France's Villeroy de Galhau at Breugel Institute			12:00	08:00
US	<i>Weekly ICSC US Same-Store Sales (week ending MAR 19)</i>			12:45	08:45
US	House Price Index (MoM)	0.50%	0.40%	13:00	09:00
UK	<i>BoE's Forbes speech Royal Economic Society plenary lecture, Brighton. No text released</i>			13:30	09:30
US	Markit US Manufacturing Advance PMI	51.50	51.30	13:45	09:45
US	Richmond Fed Manufacturing Index	-1.00	-4.00	14:00	10:00
US	Fed's Evans speaks in Chicago			17:30	13:30
Canada	Finance Minister Morneau Delivers Federal Budget			20:00	16:00
UK	<i>BoE's Breeden speech at Fidelity Guest Lecture Series, Cambridge Massachusetts. Text released WED MAR 23.</i>			21:00	17:00
US	Fed's Harker speaks in New York			23:00	19:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Skilled Vacancies (MoM)		0.40%	00:00	20:00
Australia	<i>\$A900M 10-yr Australian T-bond (4.25%) auction</i>			00:00	20:00
Japan	BoJ's Funo speech to business leaders, Hyogo			01:30	21:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	KOF Institute Spring Economic Forecast			08:00	04:00
UK	<i>BoE's publishes text of Breeden speech at the Fidelity Guest Lecture Series TUE MAR 22</i>			09:00	05:00
UK	<i>BoE Q1 2016 Agents' Summary of Business Conditions</i>			09:30	05:30
Switzerland	ZEW Survey (Expectations)		-5.90	10:00	06:00
Euro-zone	<i>€1.0B 30-yr German Bund (2.50%) Auction</i>			10:30	06:30
UK	<i>£300M 50-yr Index-Linked Gilt (0.125%) auction</i>			10:30	06:30
US	MBA Mortgage Applications		-3.30%	11:00	07:00
Euro-zone	<i>ECB's Weidmann speaks in Liechtenstein</i>			12:40	08:40
US	New Home Sales	510K	494K	14:00	10:00
US	New Home Sales (MoM)	3.20%	-9.20%	14:00	10:00
US	DOE US Crude Oil Inventories		1317K	14:30	10:30
US	DOE Cushing OK Crude Inventory		545K	14:30	10:30
US	DOE US Gasoline Inventories		-747K	14:30	10:30
US	DOE US Distillate Inventory		-1135K	14:30	10:30
Euro-zone	Euro-Zone Consumer Confidence	-8.00	-8.80	15:00	11:00
US	<i>\$13.0B 2-yr Floating Rate Note (0.272% spread) auction</i>			15:30	11:30
UK	<i>BoE's Bailey concluding remarks at "Future of Green Finance" conference, London. No text released</i>			16:15	12:15
Euro-zone	<i>Details Italian bond auction</i>			16:20	12:20

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	\$NZ90M	\$NZ8M	21:45	17:45
New Zealand	Exports	\$NZ4.01B	\$NZ3.90B	21:45	17:45
New Zealand	Imports	\$NZ3.90B	\$NZ3.89B	21:45	17:45
New Zealand	Balance (YTD)	-\$NZ3.56B	-\$NZ3.58B	21:45	17:45
China	Swift Global Payments CNY		2.45%	01:00	21:00
Euro-zone	German GfK Consumer Confidence Survey	9.50	9.50	07:00	03:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB Economic Bulletin			09:00	05:00
UK	Retail Sales (MoM)	-1.00%	2.30%	09:30	05:30
UK	Retail Sales (YoY)	3.40%	5.00%	09:30	05:30
UK	Retail Sales Inc Auto Fuel (MoM)	-1.00%	2.30%	09:30	05:30
UK	Retail Sales Inc Auto Fuel (YoY)	3.50%	5.20%	09:30	05:30
UK	BBA Loans for House Purchase		47,509	09:30	05:30
UK	CBI Retailing Reported Sales		10.00	11:00	07:00
UK	CBI Total Dist. Reported Sales		19.00	11:00	07:00
UK	Fed's Bullard speaks in New York			12:15	08:15
US	Initial Jobless Claims		265K	12:30	08:30
US	Continuing Claims		2235K	12:30	08:30
US	Durable Goods Orders	-2.50%	4.70%	12:30	08:30
US	Durables Ex Transportation	-0.30%	1.70%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	-0.60%	3.40%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		-0.40%	12:30	08:30
US	Markit US Manufacturing Advance PMI	51.50	51.30	13:45	09:45
US	EIA Natural Gas Storage Change		-1.00	14:30	10:30
US	EIA Working Natural Gas Implied Flow		-1.00	14:30	10:30
US	Kansas City Fed Manufacturing Activity		-12.00	15:00	11:00
US	Baker Hughes US Rig Count			17:00	13:00
Euro-zone	Italian Italian Zero-coupon/BTPe auction			10:10	06:10
US	Early Close for US Bond and Foreign Exchange Markets			13:00	09:00
US	<i>Details 2-yr, 5-yr & 7-yr T-notes on MAR 28, 29, 30</i>			15:00	11:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.30T 2-yr JGB auction			22:30	18:30
Japan	National CPI (YoY)	0.30%	0.00%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.00%	0.00%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	0.80%	0.70%	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tokyo CPI (YoY)	0.10%	0.10%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	-0.20%	-0.10%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	0.50%	0.50%	23:30	19:30
Japan	Corporate Service Price (YoY)	0.20%	0.20%	23:50	19:50
Japan	Leading Index		101.40	05:00	01:00
Japan	Coincident Index		113.80	05:00	01:00
Europe-UK	Markets Closed in Observance of Good Friday				
Euro-zone	German Import Price Index (MoM)	0.00%	-1.50%		
Euro-zone	German Import Price Index (YoY)	-5.10%	-3.80%		
Euro-zone	French GDP (QoQ)	0.30%	0.30%	07:45	03:45
Euro-zone	French GDP (YoY)	1.40%	1.40%	07:45	03:45
US	Markets Closed in Observance of Good Friday				
US	GDP (Annualized)	1.00%	1.00%	12:30	08:30
US	GDP Price Index	0.90%	0.90%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		1.30%	12:30	08:30
US	Personal Consumption	2.00%	2.00%	12:30	08:30

Sunday	Report / Event
Europe	<i>European Union Summer Time begins</i>
UK	<i>British Summer Time begins</i>

Monday	Report / Event
Europe	<i>Most European Markets Closed in Observance of Easter Monday</i>
UK	<i>Markets Closed in Observance of Easter Monday</i>

We hope you find this helpful.

-Rohr

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