



# ROHR INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

Week of September 14 - 18, 2015

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</u>		
USD: <span style="background-color: #90EE90;">0.25%&gt;0.50%?</span>	GBP: 0.50%	CHF: <span style="background-color: #90EE90;">-0.75%</span>
EUR: 0.05%	AUD: 2.00%	NZD: 3.00%>2.75%
JPY: <span style="background-color: #90EE90;">0.10%</span>	CAD: 0.50%	

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>Industrial Production (MoM)</i>		-0.60%	05:30	01:30
<b>Japan</b>	<b><i>Industrial Production (YoY)</i></b>		<b>0.20%</b>	<b>05:30</b>	<b>01:30</b>
Japan	<i>Capacity Utilization (MoM)</i>		0.70%	05:30	01:30
<b>China</b>	<b>Retail Sales (YoY)</b>	<b>10.60%</b>	<b>10.50%</b>	<b>05:30</b>	<b>01:30</b>
China	Retail Sales YTD (YoY)	10.40%	10.40%	05:30	01:30
<b>China</b>	<b>Industrial Production (YoY)</b>	<b>6.30%</b>	<b>6.00%</b>	<b>05:30</b>	<b>01:30</b>
China	Industrial Production YTD (YoY)	6.30%	6.30%	05:30	01:30
<b>China</b>	<b>Fixed Assets Ex Rural YTD (YoY)</b>	<b>11.20%</b>	<b>11.20%</b>	<b>05:30</b>	<b>01:30</b>
New Zealand	Performance Services Index		56.50	22:30	18:30
<b>China</b>	<b>Foreign Direct Investment (YoY)</b>		<b>5.20%</b>		
Australia	Credit Card Purchases		\$A25.5B	01:30	21:30
Australia	Credit Card Balances		\$A51.5B	01:30	21:30
Japan	Tokyo Condominium Sales (YoY)		13.30%	04:00	00:00
<b>Japan</b>	<b>Tertiary Industry Index (MoM)</b>	<b>0.20%</b>	<b>0.30%</b>	<b>04:30</b>	<b>00:30</b>
Switzerland	Total Sight Deposits		463.9B	07:00	03:00
Switzerland	Domestic Sight Deposits		395.1B	07:00	03:00
Switzerland	Producer & Import Prices (MoM)		-0.30%	07:15	03:15
Switzerland	Producer & Import Prices (YoY)		-6.40%	07:15	03:15

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Retail Sales (Real) (YoY)	1.50%	-0.90%	07:15	03:15
Euro-zone	Euro-Zone Industrial Production s.a. (MoM)	0.30%	-0.40%	09:00	05:00
Euro-zone	<b>Euro-Zone Industrial Production w.d.a. (YoY)</b>	<b>0.60%</b>	<b>1.20%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	<b>€2.0B 6-mo German Bubill auction</b>			<b>09:30</b>	<b>05:30</b>
Canada	Teranet/National Bank HPI (YoY)		5.10%	12:30	08:30
Canada	Teranet/National Bank HPI (MoM)		1.20%	12:30	08:30
Canada	Teranet/National Bank HP Index		174.33	12:30	08:30
Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		106.70	23:30	19:30
<b>Japan</b>	<b>BOJ Annual Rise in Monetary Base</b>	<b>¥80T</b>	<b>¥80T</b>		
<b>Australia</b>	<b>RBA Meeting Minutes</b>			<b>01:30</b>	<b>21:30</b>
Australia	New Motor Vehicle Sales (MoM)		-1.30%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		3.70%	01:30	21:30
<b>Japan</b>	<b>Bank of Japan Policy Statement and Kuroda Press Conference</b>	<b>0.10%</b>	<b>0.10%</b>	<b>03:00</b>	<b>23:00</b>
Euro-zone	EU 25 New Car Registrations		14.60%	06:00	02:00
UK	CPI (MoM)	0.20%	-0.20%	08:30	04:30
<b>UK</b>	<b>CPI (YoY)</b>	<b>0.00%</b>	<b>0.10%</b>	<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b>Core CPI (YoY)</b>	<b>1.00%</b>	<b>1.20%</b>	<b>08:30</b>	<b>04:30</b>
UK	PPI Input n.s.a. (MoM)	-2.30%	-0.90%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	-13.60%	-12.40%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	-0.2%	-0.10%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	-1.60%	-1.60%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.0%	0.10%	08:30	04:30
<b>UK</b>	<b>PPI Output Core n.s.a. (YoY)</b>	<b>0.20%</b>	<b>0.30%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Price Index (MoM)	0.30%	-0.10%	08:30	04:30
UK	Retail Price Index (YoY)	0.90%	1.00%	08:30	04:30
UK	Retail Price Index		258.60	08:30	04:30
<b>UK</b>	<b>Retail Price Index Ex Mortgage Interest Payments (YoY)</b>		<b>1.10%</b>	<b>08:30</b>	<b>04:30</b>

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	DCLG UK House Prices (YoY)		5.70%	08:30	04:30
Euro-zone	Euro-Zone Trade Balance		€26.4B	09:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone Trade Balance s.a.</b>		<b>€21.9B</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	Euro-Zone Employment (QoQ)	0.10%	0.10%	09:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone Employment (YoY)</b>	<b>0.70%</b>	<b>0.80%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	German ZEW Survey (Current Situation)	64.00	65.70	09:00	05:00
<b>Euro-zone</b>	<b>German ZEW Survey (Economic Sentiment)</b>	<b>18.50</b>	<b>25.00</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone ZEW Survey (Economic Sentiment)</b>	<b>42.10</b>	<b>47.60</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>ECB's Nouy speaks at FMA Supervisory Conference, Vienna</b>			<b>09:15</b>	<b>05:15</b>
<b>US</b>	<b>Weekly ICSC Same-Store Sales (week ending XXXXX)</b>			<b>11:45</b>	<b>07:45</b>
<b>US</b>	<b>Advance Retail Sales</b>	<b>0.40%</b>	<b>0.60%</b>	<b>12:30</b>	<b>08:30</b>
US	Retail Sales Less Autos	0.30%	0.40%	12:30	08:30
<b>US</b>	<b>Retail Sales Ex Auto and Gas</b>	<b>0.40%</b>	<b>0.40%</b>	<b>12:30</b>	<b>08:30</b>
US	Retail Sales Control Group		0.30%	12:30	08:30
<b>US</b>	<b>Empire Manufacturing</b>	<b>0.50</b>	<b>-14.92</b>	<b>12:30</b>	<b>08:30</b>
Canada	Existing Home Sales (MoM)		-0.40%	13:00	09:00
<b>US</b>	<b>Industrial Production</b>	<b>-0.20%</b>	<b>0.60%</b>	<b>13:15</b>	<b>09:15</b>
<b>US</b>	<b>Capacity Utilization</b>	<b>77.70%</b>	<b>78.00%</b>	<b>13:15</b>	<b>09:15</b>
US	Manufacturing (SIC) Production		0.80%	13:15	09:15
<b>US</b>	<b>Business Inventories</b>	<b>0.20%</b>	<b>0.80%</b>	<b>14:00</b>	<b>10:00</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Japan</b>	<b>¥1.20T 20-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
New Zealand	Current Account Deficit-GDP Ratio		-3.60%	22:45	18:45
New Zealand	Current Account Balance		0.662B	22:45	18:45
<b>Australia</b>	<b>RBA's Debelle speech "Bond Market Liquidity, Long Term Rates and China", Sydney</b>			<b>23:30</b>	<b>19:30</b>
<b>Australia</b>	<b>Westpac Leading Index (MoM)</b>		<b>0.00%</b>	<b>00:30</b>	<b>20:30</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	<b>\$A900M 10-yr Australian T-bond (3.25%) auction</b>			01:00	21:00
Japan	<b>Bank of Japan's Monthly Economic Report for September</b>			05:00	01:00
Japan	Machine Tool Orders (YoY)		-16.50%	06:00	02:00
Euro-zone	<b>ECB Governors meeting</b>			07:00	03:00
UK	<b>BoE Agents' Summary of Business Conditions, September</b>			08:30	04:30
UK	Employment Change (3M/3M)	41K	-63K	08:30	04:30
UK	Jobless Claims Change	-5.0K	-4.9K	08:30	04:30
UK	Claimant Count Rate	2.30%	2.30%	08:30	04:30
UK	<b>ILO Unemployment Rate (3M)</b>	<b>5.60%</b>	<b>5.60%</b>	<b>08:30</b>	<b>04:30</b>
UK	Average Weekly Earnings (3M/YoY)	2.50%	2.40%	08:30	04:30
UK	<b>Weekly Earnings ex Bonus (3M/YoY)</b>	<b>2.90%</b>	<b>2.80%</b>	<b>08:30</b>	<b>04:30</b>
Switzerland	ZEW Survey (Expectations)		5.90	09:00	05:00
Euro-zone	Euro-Zone CPI (MoM)	0.00%	-0.60%	09:00	05:00
Euro-zone	<b>Euro-Zone CPI (YoY)</b>	<b>0.20%</b>	<b>0.20%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	<b>Euro-Zone CPI - Core (YoY)</b>	<b>1.00%</b>	<b>1.00%</b>	<b>09:00</b>	<b>05:00</b>
Euro-zone	Euro-Zone Labor Costs (YoY)		2.20%	09:00	05:00
Euro-zone	<b>€2.0B 30-yr German Bund (2.50%) auction</b>			<b>09:30</b>	<b>05:30</b>
Euro-zone	<b>£3.25B 10-yr Gilt (2.00%) auction</b>			<b>09:30</b>	<b>05:30</b>
US	MBA Mortgage Applications			11:00	07:00
US	CPI (MoM)	0.00%	0.10%	12:30	08:30
US	<b>CPI (YoY)</b>	<b>0.20%</b>	<b>0.20%</b>	<b>12:30</b>	<b>08:30</b>
US	CPI n.s.a.		238.65	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.10%	0.10%	12:30	08:30
US	<b>CPI Ex Food &amp; Energy (YoY)</b>	<b>1.90%</b>	<b>1.80%</b>	<b>12:30</b>	<b>08:30</b>
US	CPI Core Index s.a.		242.51	12:30	08:30
US	<b>Real Avg Weekly Earnings (YoY)</b>		<b>2.20%</b>	<b>12:30</b>	<b>08:30</b>
Canada	Manufacturing Shipments (MoM)	1.80%	1.20%	12:30	08:30
Canada	<b>International Securities Transactions</b>	<b>\$C5.00B</b>	<b>\$C8.51B</b>	<b>12:30</b>	<b>08:30</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>UK</b>	<b><i>BoE's Carney, McCafferty, Forbes &amp; Weale at Treasury Select Committee hearing on the Inflation Report, London</i></b>			<b>13:15</b>	<b>09:15</b>
US	NAHB Housing Market Index	61.00	61.00	14:00	10:00
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	DOE US Distillate Inventory			14:30	10:30
<b>Canada</b>	<b><i>BoC's Côté on Promoting Economic Well Being, Winnipeg</i></b>			<b>17:35</b>	<b>13:35</b>
US	Net Long-term TIC Flows		\$103.1B	20:00	16:00
<b>US</b>	<b>Total Net TIC Flows</b>		<b>-\$110.3B</b>	<b>20:00</b>	<b>16:00</b>

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Gross Domestic Product (QoQ)		0.20%	22:45	18:45
<b>New Zealand</b>	<b>Gross Domestic Product (YoY)</b>		<b>2.60%</b>	<b>22:45</b>	<b>18:45</b>
<b>Japan</b>	<b>Adjusted Merchandise Trade Balance</b>	<b>-¥370.0B</b>	<b>-¥368.8B</b>	<b>23:50</b>	<b>19:50</b>
Japan	Merchandise Trade Balance Total	-¥542.5B	-¥268.1B	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	4.40	7.60	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	-2.50	-3.20	23:50	19:50
<b>Australia</b>	<b>RBA Foreign Exchange Transaction</b>		<b>\$A674M</b>	<b>01:30</b>	<b>21:30</b>
Australia	RBA FX Transactions Government		-\$A710M	01:30	21:30
Australia	RBA FX Transactions Other		50M	01:30	21:30
Switzerland	SECO September 2015 Economic Forecasts			05:45	01:45
<b>Japan</b>	<b><i>BOJ's Kuroda speaks at National Securities Industry Convention in Tokyo</i></b>			<b>06:35</b>	<b>02:35</b>
<b>Switzerland</b>	<b>SNB Sight Deposit Interest Rate</b>		<b>-0.75%</b>	<b>07:30</b>	<b>03:30</b>
<b>Switzerland</b>	<b>SNB 3-Month Libor Lower Target Range</b>		<b>-1.25%</b>	<b>07:30</b>	<b>03:30</b>
<b>Switzerland</b>	<b>SNB 3-Month Libor Upper Target Range</b>		<b>-0.25%</b>	<b>07:30</b>	<b>03:30</b>
<b>Euro-zone</b>	<b>ECB Monthly Bulletin</b>			<b>08:00</b>	<b>04:00</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Sales (MoM)		0.40%	08:30	04:30
<b>UK</b>	<b>Retail Sales (YoY)</b>		<b>4.30%</b>	<b>08:30</b>	<b>04:30</b>
UK	Retail Sales Inc Auto Fuel (MoM)		0.10%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)		4.20%	08:30	04:30
<b>Euro-zone</b>	<b>ECB General Council meeting</b>				
Euro-zone	<i>Spanish 3-yr &amp; 5-yr Bonos and 10-yr Obligaciones auction</i>			<b>08:30</b>	<b>04:30</b>
Euro-zone	<i>€7.0-8.0bn 3-yr (0.00%) &amp; 5-yr (0.25%) French OAT auction</i>			<b>08:50</b>	<b>04:50</b>
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		-1.90%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		-2.30%	09:00	05:00
Euro-zone	<i>€1.0-1.5bn 10-yr (0.10%) French OATi and 15-yr (0.70%) &amp; 25-yr (1.80%) French OAT€I auction</i>			<b>09:50</b>	<b>05:50</b>
US	Housing Starts	1145K	1206K	12:30	08:30
US	Housing Starts (MoM)	-5.10%	0.20%	12:30	08:30
US	Building Permits	1135K	1119K	12:30	08:30
US	Building Permits (MoM)	0.40%	-16.30%	12:30	08:30
US	Initial Jobless Claims	280K	275K	12:30	08:30
US	Continuing Claims		2250K	12:30	08:30
US	Current Account Balance	-\$110.0B	-\$113.3B	12:30	08:30
US	Philadelphia Fed.	5.50	8.30	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Working Natural Gas Implied Flow			14:30	10:30
US	<i>Details 2-yr FRN auction SEP 23</i>			<b>15:00</b>	<b>11:00</b>
US	<i>Details 2-yr, 5-yr &amp; 7-yr T-note auctions SEP 22, 23, 24</i>			<b>15:00</b>	<b>11:00</b>
US	<b>Federal Open Market Committee Rate Decision and Statement</b>	<b>0.50%?</b>	<b>0.25%</b>	<b>18:00</b>	<b>14:00</b>
US	<b>FOMC Economic Projections</b>			<b>18:00</b>	<b>14:00</b>
US	<b>Fed's Yellen post-rate decision press conference</b>			<b>18:30</b>	<b>14:30</b>

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Job Advertisements (MoM)		0.10%	22:00	18:00
<b>Australia</b>	<b><i>RBA's Stevens meets with House of Representatives Standing Committee on Economics, Canberra</i></b>			<b>23:30</b>	<b>19:30</b>
<b>Japan</b>	<b><i>BOJ Minutes for AUG 6-7 Meeting</i></b>			<b>23:50</b>	<b>19:50</b>
<b>Australia</b>	<b><i>\$A800M 4-yr Australian T-bond (2.75%) auction</i></b>			<b>01:00</b>	<b>21:00</b>
New Zealand	ANZ Consumer Confidence Index		109.80	01:00	21:00
New Zealand	ANZ Consumer Confidence (MoM)		-3.60%	01:00	21:00
<b>China</b>	<b><i>China August Property Prices</i></b>			<b>01:30</b>	<b>21:30</b>
<b>Euro-zone</b>	<b>Euro-Zone Current Account s.a.</b>		<b>€25.4B</b>	<b>08:00</b>	<b>04:00</b>
Euro-zone	Euro-Zone Current Account n.s.a.		€31.1B	08:00	04:00
<b>UK</b>	<b><i>BoE August 2015 Capital Issuance</i></b>			<b>08:30</b>	<b>04:30</b>
<b>UK</b>	<b><i>BoE issues a series of Consultation Papers</i></b>			<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b><i>ECB's Coeuré talk at École des Mines de Paris, Paris</i></b>			<b>10:30</b>	<b>06:30</b>
<b>UK</b>	<b><i>BoE Q3 2015 Quarterly Bulletin</i></b>			<b>11:00</b>	<b>07:00</b>
<b>UK</b>	<b><i>BoE's Haldane speech at Portadown Chambers of Commerce, Northern Ireland. Text released</i></b>			<b>11:05</b>	<b>07:05</b>
Canada	CPI (MoM)	0.00%	0.10%	12:30	08:30
Canada	CPI s.a. (MoM)	0.10%	0.20%	12:30	08:30
<b>Canada</b>	<b>CPI (YoY)</b>	<b>1.30%</b>	<b>1.30%</b>	<b>12:30</b>	<b>08:30</b>
Canada	CPI Core s.a. (MoM)		0.20%	12:30	08:30
Canada	CPI		127.30	12:30	08:30
Canada	Bank Canada CPI Core (MoM)		0.00%	12:30	08:30
<b>Canada</b>	<b>Bank Canada CPI Core (YoY)</b>	<b>2.20%</b>	<b>2.40%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Leading Indicators</b>	<b>0.30%</b>	<b>-0.20%</b>	<b>14:00</b>	<b>10:00</b>
US	Household Change in Net Worth		\$1,629B	16:00	12:00
<b>US</b>	<b><i>10-yr TIPS (0.375%) auction</i></b>			<b>15:00</b>	<b>11:00</b>
US	Baker Hughes US Rig Count			17:00	13:00

We hope you find this helpful.

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