



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of September 7 - 11, 2015

| | | |
|----------------------------|-----------------------------------|-----------------------|
| Central Bank Rate Decision | Important (Non-bold) Report/Event | Debt Auction or Event |
| Key Release or Event | Speech or Testimony | Holiday/Ad Hoc Event |

| Central Bank Rates (with anticipated change '>' if meeting scheduled) | | | | | |
|---|-------|------|-------|------|-------------|
| USD: | 0.25% | GBP: | 0.50% | CHF: | -0.75% |
| EUR: | 0.05% | AUD: | 2.00% | NZD: | 3.00%>2.75% |
| JPY: | 0.10% | CAD: | 0.50% | | |

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

| Saturday | Report / Event | GMT | EDT |
|----------|---|-----|-----|
| | G20 Finance Ministers and Central Bank Governors meeting. Ankara, Turkey | | |

| Monday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-------------|--|-----------|-----------|-------|-------|
| UK | Halifax Plc House Prices s.a. (MoM) | 0.50% | -0.60% | | |
| UK | Halifax House Price (3MoY) | 7.90% | 7.90% | | |
| Australia | AiG Performance of Construction Index | | 47.10 | 23:30 | 19:30 |
| Japan | Official Reserve Assets | | \$1242.3B | 23:50 | 19:50 |
| China | Foreign Reserves | \$3600.0B | \$3651.3B | | |
| Australia | ANZ Job Advertisements (MoM) | | -0.40% | 01:30 | 21:30 |
| Japan | Leading Index | | 106.50 | 05:00 | 01:00 |
| Japan | Coincident Index | | 112.30 | 05:00 | 01:00 |
| Euro-zone | German Industrial Production s.a. (MoM) | | -1.40% | 06:00 | 02:00 |
| Euro-zone | German Industrial Production n.s.a. and w.d.a. (YoY) | | 0.60% | 06:00 | 02:00 |
| Australia | Foreign Reserves | | A\$68.9B | 06:30 | 02:30 |
| Switzerland | Foreign Currency Reserves | | 531.8B | 07:00 | 03:00 |
| Switzerland | Total Sight Deposits | | 463.9B | 07:00 | 03:00 |
| Switzerland | Domestic Sight Deposits | | 396.0B | 07:00 | 03:00 |

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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| Mon. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|----------|----------|-------|-------|
| Euro-zone | Euro-Zone Sentix Investor Confidence | | 18.40 | 08:30 | 04:30 |
| Euro-zone | <i>ECB Announces Amount of Assets Purchased</i> | | | 13:45 | 09:45 |
| US | <i>Markets closed for Labor Day holiday</i> | | | | |
| Canada | <i>Markets closed for Labour Day holiday</i> | | | | |

| Tuesday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-------------|---|----------|----------|-------|-------|
| New Zealand | ANZ Truckometer Heavy (MoM) | | -0.30% | 22:00 | 18:00 |
| Japan | <i>¥800B 30-yr JGB auction</i> | | | 22:30 | 18:30 |
| New Zealand | Manufacturing Activity Volume (QoQ) | | -0.30% | 22:45 | 18:45 |
| New Zealand | Manufacturing Activity | | -2.80% | 22:45 | 18:45 |
| UK | BRC Sales Like-For-Like (YoY) | | 1.20% | 23:01 | 19:01 |
| Australia | <i>RBA's Ellis speech on property markets at University of New South Wales Real Estate Symposium 2015, Sydney</i> | | | 23:05 | 19:05 |
| Australia | ANZ Roy Morgan Weekly Consumer Confidence Index | | 113.30 | 23:30 | 19:30 |
| Japan | Nominal GDP (QoQ) | 0.00% | 0.00% | 23:50 | 19:50 |
| Japan | GDP (QoQ) | -0.40% | -0.40% | 23:50 | 19:50 |
| Japan | GDP Annualized | -1.80% | -1.60% | 23:50 | 19:50 |
| Japan | GDP Deflator (YoY) | 1.60% | 1.60% | 23:50 | 19:50 |
| Japan | GDP Private Consumption (QoQ) | -0.80% | -0.80% | 23:50 | 19:50 |
| Japan | GDP Business Spending (QoQ) | -1.00% | -0.10% | 23:50 | 19:50 |
| Japan | Trade Balance - BOP Basis | | ¥102.6B | 23:50 | 19:50 |
| Japan | Current Account Total | | ¥558.6B | 23:50 | 19:50 |
| Japan | Adjusted Current Account Total | | ¥1300.3B | 23:50 | 19:50 |
| Japan | Bank Lending incl Trusts (YoY) | | 2.60% | 23:50 | 19:50 |
| Japan | Bank Lending Banks ex-Trust | | 2.70% | 23:50 | 19:50 |
| Australia | <i>\$A150M 3-yr Australian Treasury Indexed Bond (1.00%) auction</i> | | | 01:00 | 21:00 |
| Australia | NAB Business Conditions | | 6.00 | 01:30 | 21:30 |
| Australia | NAB Business Confidence | | 4.00 | 01:30 | 21:30 |

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| Tue. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|------------------|---|--------------|---------------|--------------|--------------|
| China | Trade Balance | \$51.10B | \$43.03B | 02:00 | 22:00 |
| China | Exports (YoY) | -6.00% | -8.90% | 02:00 | 22:00 |
| China | Imports (YoY) | -6.20% | -8.10% | 02:00 | 22:00 |
| Japan | Bankruptcies (YoY) | | -10.77% | 04:30 | 00:30 |
| Japan | Eco Watchers Survey: Current | | 51.60 | 05:00 | 01:00 |
| Japan | Eco Watchers Survey: Outlook | | 51.90 | 05:00 | 01:00 |
| Switzerland | Unemployment Rate | | 3.10% | 05:45 | 01:45 |
| Switzerland | Unemployment Rate s.a. | | 3.30% | 05:45 | 01:45 |
| Euro-zone | German Trade Balance | | €24.0B | 06:00 | 02:00 |
| Euro-zone | German Exports s.a. (MoM) | | -1.00% | 06:00 | 02:00 |
| Euro-zone | German Imports s.a. (MoM) | | -0.50% | 06:00 | 02:00 |
| Euro-zone | German Current Account | | €24.4B | 06:00 | 02:00 |
| Euro-zone | German Labor Costs s.a. (QoQ) | | 1.10% | 06:00 | 02:00 |
| Euro-zone | German Labor Costs w.d.a. (YoY) | | 3.20% | 06:00 | 02:00 |
| Euro-zone | Euro-Zone GDP s.a. (QoQ) | 0.30% | 0.30% | 09:00 | 05:00 |
| Euro-zone | Euro-Zone GDP s.a. (YoY) | 1.20% | 1.20% | 09:00 | 05:00 |
| Euro-zone | Euro-Zone Household Consumption (QoQ) | 0.40% | 0.50% | 09:00 | 05:00 |
| Euro-zone | Euro-Zone Gross Fixed Capital Formation(QoQ) | 0.40% | 0.80% | 09:00 | 05:00 |
| Euro-zone | Euro-Zone Government Expenditure (QoQ) | 0.20% | 0.60% | 09:00 | 05:00 |
| Euro-zone | €1.0B 15-yr German Index-Linked Bund (0.5%) auction | | | 09:30 | 05:30 |
| UK | £2.0B 30-yr Gilt (3.50%) auction | | | 09:30 | 05:30 |
| ALL | OECD Composite Leading Indicators | | | 10:00 | 06:00 |
| US | NFIB Small Business Optimism | | 95.40 | 10:00 | 06:00 |
| US | Labor Market Conditions Index Change | | 1.10 | 14:00 | 10:00 |
| US | Consumer Credit | \$18.000B | \$20.740B | 19:00 | 15:00 |
| UK | BoE's Stewart speech at All Party Parliamentary Group on Credit Unions, London. No text released | | | 12:00 | 08:00 |

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| Tue. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|----------|----------|-------|-------|
| Euro-zone | <i>Details Italian BTP/CCTeu auction SEP 11</i> | | | 13:30 | 09:30 |
| US | <i>\$24.0 3-yr T-note auction</i> | | | 17:00 | 13:00 |

| Wednesday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|-----------|--|----------|---------------|------------------|--------------|
| US | <i>Fed's Kocherlakota speaks on Monetary Policy, Evanston IL</i> | | | 21:15 | 17:15 |
| | | | | TUE. EVE. | |
| UK | BRC Shop Price Index (YoY) | | -1.40% | 23:01 | 19:01 |
| Japan | Japan Money Stock M2+CD (YoY) | | 4.10% | 23:50 | 19:50 |
| Japan | Japan Money Stock M3 (YoY) | | 3.30% | 23:50 | 19:50 |
| Australia | Westpac Consumer Confidence Index | | 99.50 | 00:30 | 20:30 |
| Australia | Westpac Consumer Confidence | | 7.80% | 00:30 | 20:30 |
| Australia | <i>\$A900M 12-yr Australian T-bond (4.75%) auction</i> | | | 01:00 | 21:00 |
| Australia | Value of Loans (MoM) | | 5.50% | 01:30 | 21:30 |
| Australia | Home Loans | | 4.40% | 01:30 | 21:30 |
| Australia | Investment Lending | | -0.70% | 01:30 | 21:30 |
| Australia | <i>RBA's Lowe speech at Committee for Economic Development of Australia (CEDA) event, Melbourne</i> | | | 02:00 | 22:00 |
| Japan | Consumer Confidence Index | | 40.30 | 05:00 | 01:00 |
| Japan | Machine Tool Orders (YoY) | | 1.70% | 06:00 | 02:00 |
| UK | Industrial Production (MoM) | | -0.40% | 08:30 | 04:30 |
| UK | Industrial Production (YoY) | | 1.50% | 08:30 | 04:30 |
| UK | Manufacturing Production (MoM) | | 0.20% | 08:30 | 04:30 |
| UK | Manufacturing Production (YoY) | | 0.50% | 08:30 | 04:30 |
| UK | Total Trade Balance (Pounds) | | -£1601 | 08:30 | 04:30 |
| UK | Visible Trade Balance (Pounds) | | -£9184 | 08:30 | 04:30 |
| UK | Trade Balance Non EU (Pounds) | | -£1620 | 08:30 | 04:30 |
| UK | <i>BoE briefing on FX Global Code of Conduct, with BoE's Salmon, RBA's Debelle, Fed's Potter and David Puth of CLS, London</i> | | | 09:00 | 05:00 |
| Euro-zone | <i>€4.0B 10-yr German Bund (1.0%) auction</i> | | | 09:30 | 05:30 |

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| Wed. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|------------------|--|--------------|---------------|--------------|--------------|
| ALL | OECD Harmonised Unemployment Rates (HURs) | | | 10:00 | 06:00 |
| US | MBA Mortgage Applications | | 11.30% | 11:00 | 07:00 |
| Canada | Housing Starts | | 193.0K | 12:15 | 08:15 |
| Canada | Building Permits (MoM) | | 14.80% | 12:30 | 08:30 |
| Canada | Bank of Canada Rate Decision and Statement | 0.50% | 0.50% | 14:00 | 10:00 |
| UK | NIESR GDP Estimate | | 0.70% | 14:00 | 10:00 |
| US | JOLTS Job Openings | | 5,249 | 14:00 | 10:00 |
| US | Weekly ICSC US Same-Store Sales (week ending SEP 5) | | | 11:45 | 07:45 |
| UK | 'Bank of England Bill' hearing at Treasury Select Committee | | | 12:00 | 08:00 |
| Euro-zone | ECB's Praet participates in session on impact of low rates at Eurofi Financial Forum 2015, Luxembourg | | | 15:30 | 11:30 |
| US | \$21.0B 10-yr T-note (2.00%) auction | | | 17:00 | 13:00 |

| Thursday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------------|--|--------------|---------------|--------------|--------------|
| New Zealand | Reserve Bank of New Zealand Rate Decision and Statement | 2.75% | 3.00% | 21:00 | 17:00 |
| Japan | ¥2.50T 5-yr JGB auction | | | 22:30 | 18:30 |
| New Zealand | Card Spending Retail (MoM) | | 0.40% | 22:45 | 18:45 |
| New Zealand | NZ Card Spending (MoM) | | 1.10% | 22:45 | 18:45 |
| UK | RICS House Price Balance | 46.00% | 44.00% | 23:01 | 19:01 |
| Japan | Machine Orders (MoM) | | -7.90% | 23:50 | 19:50 |
| Japan | Machine Orders (YoY) | | 16.60% | 23:50 | 19:50 |
| Japan | Domestic Corporate Goods Price Index (MoM) | | -0.20% | 23:50 | 19:50 |
| Japan | Domestic Corporate Goods Price Index (YoY) | | -3.00% | 23:50 | 19:50 |
| New Zealand | REINZ House Sales (YoY) | | 37.80% | | |
| China | Money Supply M0 (YoY) | | 2.90% | | |
| China | Money Supply M1 (YoY) | 6.80% | 6.60% | | |
| China | Money Supply M2 (YoY) | 13.20% | 13.30% | | |

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| Thu. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|--|----------|----------|-------|-------|
| China | New Yuan Loans CNY | 800.0B | 1480.0B | | |
| China | Aggregate Financing CNY | 1000.0B | 718.8B | | |
| Australia | Consumer Inflation Expectation | | 3.70% | 01:00 | 21:00 |
| China | CPI (YoY) | 1.90% | 1.60% | 01:30 | 21:30 |
| China | Producer Price Index (YoY) | -5.50% | -5.40% | 01:30 | 21:30 |
| Australia | Employment Change | | 38.5K | 01:30 | 21:30 |
| Australia | Full Time Employment Change | | 12.4K | 01:30 | 21:30 |
| Australia | Part Time Employment Change | | 26.1K | 01:30 | 21:30 |
| Australia | Unemployment Rate | | 6.30% | 01:30 | 21:30 |
| Australia | Participation Rate | | 65.10% | 01:30 | 21:30 |
| Japan | Tokyo Avg Office Vacancies | | 4.89 | 02:00 | 22:00 |
| Euro-zone | <i>ECB's Mersch chairs panel on digitalization of financial services at Eurofi Financial Forum, Luxembourg</i> | | | 06:30 | 02:30 |
| Euro-zone | <i>ECB's Cœuré in session on global data availability challenges at Eurofi Financial Forum, Luxembourg</i> | | | 08:30 | 04:30 |
| Euro-zone | <i>Italian BTPs/CCTeus auction</i> | | | 09:10 | 05:10 |
| ALL | <i>OECD International Trade Statistics</i> | | | 10:00 | 06:00 |
| Euro-zone | <i>ECB's Praet keynote speech at Pension Funds Conference, Bussum, The Netherlands</i> | | | 11:00 | 07:00 |
| UK | Bank of England Rate Decision and Statement | 0.50% | 0.50% | 11:00 | 07:00 |
| UK | BOE Asset Purchase Target | | £375B | 11:00 | 07:00 |
| UK | <i>Bank of England Minutes</i> | | | 11:00 | 07:00 |
| Euro-zone | <i>ECB's Mersch delivers introductory remarks at Eurofi Financial Forum, Luxembourg</i> | | | 11:30 | 07:30 |
| UK | <i>BoE Governor Carney Press Conference</i> | | | 11:45 | 07:45 |
| Canada | Capacity Utilization Rate | | 82.70% | 12:30 | 08:30 |
| Canada | New Housing Price Index (MoM) | | 0.30% | 12:30 | 08:30 |
| Canada | New Housing Price Index (YoY) | | 1.30% | 12:30 | 08:30 |
| US | Initial Jobless Claims | | | 12:30 | 08:30 |
| US | Continuing Claims | | | 12:30 | 08:30 |

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| Thu. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|---|----------|--------------|--------------|--------------|
| US | Import Price Index (MoM) | -1.70% | -0.90% | 12:30 | 08:30 |
| US | Import Price Index (YoY) | | -10.40% | 12:30 | 08:30 |
| US | Wholesale Trade Sales (MoM) | | 0.10% | 14:00 | 10:00 |
| US | Wholesale Inventories | 0.30% | 0.90% | 14:00 | 10:00 |
| US | EIA Natural Gas Storage Change | | | 14:30 | 10:30 |
| US | EIA Working Natural Gas Implied Flow | | | 14:30 | 10:30 |
| US | DOE US Crude Oil Inventories | | | 15:00 | 11:00 |
| US | DOE Cushing OK Crude Inventory | | | 15:00 | 11:00 |
| US | DOE US Gasoline Inventories | | | 15:00 | 11:00 |
| US | DOE US Distillate Inventory | | | 15:00 | 11:00 |
| US | <i>Details 10-yr TIPS auction on SEP 18</i> | | | 15:00 | 11:00 |
| US | <i>\$13.0B 30-yr T-bond (2.875%) auction</i> | | | 17:00 | 13:00 |

| Friday | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|------------------|--|----------|--------------|--------------|--------------|
| New Zealand | Business NZ Performance of Manufacturing Index | | 53.50 | 22:30 | 18:30 |
| New Zealand | Food Prices (MoM) | | 0.60% | 22:45 | 18:45 |
| Japan | BSI Large Manufacturing (QoQ) | | -6.00 | 23:50 | 19:50 |
| Japan | BSI Large All Industry (QoQ) | | -1.20 | 23:50 | 19:50 |
| Australia | <i>\$A800M 3-yr Australian T-bond (3.25%) auction</i> | | | 01:00 | 21:00 |
| New Zealand | Non Resident Bond Holdings | | 69.70% | 03:00 | 23:00 |
| Euro-zone | German CPI - EU Harmonised (MoM) | | 0.00% | 06:00 | 02:00 |
| Euro-zone | German CPI - EU Harmonised (YoY) | | 0.10% | 06:00 | 02:00 |
| Euro-zone | German CPI (MoM) | | 0.00% | 06:00 | 02:00 |
| Euro-zone | German CPI (YoY) | | 0.20% | 06:00 | 02:00 |
| Euro-zone | <i>ECB's Cœuré chairs session "EMIR Review and CCP Recovery & Resolution" at Eurofi Financial Forum, Luxembourg</i> | | | 06:00 | 06:00 |
| Euro-zone | <i>Italian BTP/CCTeu auction</i> | | | 07:10 | 07:10 |

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| Fri. (cont.) | Report / Event | ESTIMATE | PREVIOUS | GMT | EDT |
|--------------|--|--------------|---------------|--------------|--------------|
| Europe | ECOFIN meeting | | | | |
| Europe | Eurogroup meeting | | | | |
| UK | Construction Output s.a. (MoM) | | 0.90% | 08:30 | 04:30 |
| UK | Construction Output s.a. (YoY) | | 2.60% | 08:30 | 04:30 |
| UK | Bank of England/GfK 12-month Inflation Expectation | | 2.20% | 08:30 | 04:30 |
| UK | BoE's Forbes speech at 47th Money, Macro and Finance Research Group Annual Conference, Cardiff. Text released | | | 11:30 | 07:30 |
| US/Euro-zone | ECB's Noy at Corporate Roundtable organised by Council on Foreign Relations, New York | | | 11:45 | 07:45 |
| US | PPI Final Demand (MoM) | -0.10% | 0.20% | 12:30 | 08:30 |
| US | PPI Final Demand (YoY) | | -0.80% | 12:30 | 08:30 |
| US | PPI Ex Food and Energy (MoM) | 0.10% | 0.30% | 12:30 | 08:30 |
| US | PPI Ex Food and Energy (YoY) | | 0.60% | 12:30 | 08:30 |
| US | PPI Ex Food, Energy, Trade (MoM) | | 0.20% | 12:30 | 08:30 |
| US | PPI Ex Food, Energy, Trade (YoY) | | 0.90% | 12:30 | 08:30 |
| US | U. of Michigan Confidence | 92.00 | 91.90 | 14:00 | 10:00 |
| US | U. of Mich. Current Conditions | | 105.10 | 14:00 | 10:00 |
| US | U. of Mich. Expectations | | 83.40 | 14:00 | 10:00 |
| US | U. of Mich. 1 Yr Inflation | | 2.80% | 14:00 | 10:00 |
| US | U. of Mich. 5-10 Yr Inflation | | 2.70% | 14:00 | 10:00 |
| US | Baker Hughes US Rig Count | | | 17:00 | 13:00 |
| US | Monthly Budget Statement | -\$84.1B | -149.2B | 18:00 | 14:00 |

We hope you find this helpful.

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