

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of August 24 - 28, 2015

	Central Bank Rate Decision Key Release or Event		Important (Non-bold) Report/Event Speech or Testimony		Debt Auction or Ever Holiday/Ad Hoc Ever	
Cent	<u>ral Bank Rates</u> (w	vith anticipated	d change '>	' if <mark>meeting</mark> :	scheduled)	-
USD:	0.25%	GBP:	0.50%	CHF:	-0.75%	
EUR:	0.05%	AUD:	2.00%	NZD:	3.50%	
JPY:	0.10%	CAD:	0.50%			

[Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." –L. Pasteur

NOTICE: Friday's Global Advance PMI's have been reposted due to some degree of confusion on the part of quite a few research organizations on their release. While they were indeed released last Friday, very few reporting calendars listed them; quite a few had them scheduled for this morning. In deference to that and the return of quite a few of our readers from their summer holidays, we have decided to repost some very critical indications that contributed to the sharpness of last Friday's equities selloff. That is especially so for the Chinese indication being even weaker than expected.

Friday AUG 21	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Nikkei Japan Advance PMI Manufacturing	51.90	51.20	01:35	21:35
China	Caixin China Advance PMI Manufacturing	47.10	47.80	01:45	21:45
Euro-zone	Markit France Manufacturing Advance PMI	48.60	49.60	07:00	03:00
Euro-zone	Markit France Services Advance PMI	51.80	52.00	07:00	03:00
Euro-zone	Markit France Composite Advance PMI	51.30	51.50	07:00	03:00
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	53.20	51.80	07:30	03:30
Euro-zone	Markit Germany Services Advance PMI	53.60	53.80	07:30	03:30
Euro-zone	Markit/BME Germany Composite Advance PMI	54.00	53.70	07:30	03:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	52.40	52.40	08:00	04:00
Euro-zone	Markit Eurozone Services Advance PMI	54.30	54.00	08:00	04:00

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Friday AUG 21	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Markit Eurozone Composite Advance PMI	54.10	53.90	08:00	04:00
US	Markit US Manufacturing Advance PMI	52.90	53.80	13:45	09:45
Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Total Sight Deposits			07:00	03:00
Switzerland	Domestic Sight Deposits			07:00	03:00
Euro-zone	€1.50B 1-yr German Bubill auction			09:30	05:30
US	Chicago Fed National Activity Index	0.20	0.08	12:30	08:30
Euro-zone	ECB announces Amount of Assets Purchased			13:45	09:45
US	Fed's Lockhart speaks to Public Pension Funding Forum			19:55	15:55

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥400B 40-yr JGB auction			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Australia	Conference Board Leading Index		0.20%	00:00	20:00
Euro-zone	German Import Price Index (MoM)	-0.30%	-0.50%		
Euro-zone	German Import Price Index (YoY)	-1.40%	-1.40%		
China	Conference Board July Leading Economic Index		0.00	02:00	22:00
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation		1.90%	03:00	23:00
Euro-zone	German GDP s.a. (QoQ)		0.40%	06:00	02:00
Euro-zone	German GDP w.d.a. (YoY)		1.60%	06:00	02:00
Euro-zone	German GDP n.s.a. (YoY)		1.60%	06:00	02:00
Euro-zone	German Private Consumption	0.30%	0.60%	06:00	02:00
Euro-zone	German Domestic Demand		0.50%	06:00	02:00
Euro-zone	German Government Spending	0.20%	0.70%	06:00	02:00
Euro-zone	German Capital Investment	-0.30%	1.50%	06:00	02:00
Euro-zone	German Construction Investment		1.70%	06:00	02:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	German Exports	1.80%	0.80%	06:00	02:00
Euro-zone	German Imports	1.70%	1.50%	06:00	02:00
Euro-zone	German IFO - Current Assessment	113.90	113.90	08:00	04:00
Euro-zone	German IFO - Business Climate	107.60	108.00	08:00	04:00
Euro-zone	German IFO - Expectations	102.00	102.40	08:00	04:00
UK	BBA Loans for House Purchase	46,000	44,488	08:30	04:30
UK	Index of Services (MoM)	0.40%	0.30%	08:30	04:30
UK	Index of Services (3Mo3M)	0.70%	0.40%	08:30	04:30
Euro-zone	ECB's Constâncio participates in ECB session "Effects of non-standard monetary policy" at 30th Annual Congress of European Economic Association, Mannheim			10:40	06:40
US	Weekly ICSC US Same-Store Sales (week ending AUG 22)				07:45
US	S&P/CS 20 City s.a. (MoM)	-0.20%	-0.18%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	5.10%	4.94%	13:00	09:00
US	S&P/Case-Shiller Home Price Index	181.28	179.03	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (MoM)		0.04%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		4.39%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		172.08	13:00	09:00
US	House Price Index (MoM)	0.40%	0.40%	13:00	09:00
US	House Price Index (QoQ)		1.30%	13:00	09:00
US	Consumer Confidence	93.10	90.90	14:00	10:00
US	Richmond Fed Manufacturing Index	10.00	13.00	14:00	10:00
US	New Home Sales	510K	482K	14:00	10:00
US	New Home Sales (MoM)	5.80%	-6.80%	14:00	10:00
US	\$26.0B 2-yr T-note auction			17:00	13:00

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	-\$NZ600M	-\$NZ60M	22:45	18:45
New Zealand	Exports	\$NZ3.83B	\$NZ4.23B	22:45	18:45
New Zealand	Imports	\$NZ4.40B	\$NZ4.29B	22:45	18:45
New Zealand	Balance (YTD)	-\$NZ2.52B	-\$NZ2.85B	22:45	18:45
Japan	Corporate Service Price (YoY)	0.40%	0.40%	23:50	19:50
Australia	RBA's Stevens remarks at National Re	eform Summit	t, Sydney	00:05	20:05
Australia	Construction Work Done	-1.50%	-2.40%	01:30	21:30
Australia	Westpac-MNI Consumer Sentiment		114.50	01:45	21:45
Switzerland	UBS Consumption Indicator		1.68	06:00	02:00
UK	CBI Reported Sales	18.00	21.00	10:00	06:00
Euro-zone	ECB's Praet Speech on the euro crisis at 30th Annual Congress of European Economic Association, Mannheim			10:40	06:40
US	MBA Mortgage Applications			11:00	07:00
US	Durable Goods Orders	-0.40%	3.40%	12:30	08:30
US	Durables Ex Transportation	0.40%	0.80%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.50%	0.90%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air	0.40%	-0.10%	12:30	08:30
US	Markit US Services Advance PMI	55.60	55.70	13:45	09:45
US	Markit US Composite Advance PMI		55.70	13:45	09:45
US	DOE US Distillate Inventory			14:30	10:30
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	\$13.0B 2-yr Floating Rate Note auction			15:00	11:00
US	\$35.0B 5-yr T-note auction			17:00	13:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.40T 2-yr JGB auction			22:30	18:30
Australia	Private Capital Expenditure	-2.50%	-4.40%	01:30	21:30
Switzerland	GDP (YoY)	0.90%	1.10%	05:45	01:45
Switzerland	GDP (QoQ)	-0.10%	-0.20%	05:45	01:45
Switzerland	Industrial Production (YoY)		-0.50%	07:15	03:15
Euro-zone	Euro-Zone M3 s.a. (3M)	5.00%	5.10%	08:00	04:00
Euro-zone	Euro-Zone M3 s.a. (YoY)	4.90%	5.00%	08:00	04:00
Euro-zone	ECB's Coeuré participant in Conférence des Ambassadeurs, Paris				07:00
US	Initial Jobless Claims		275K	12:30	08:30
US	Continuing Claims		2251K	12:30	08:30
US	GDP (Annualized)	3.20%	2.30%	12:30	08:30
US	GDP Price Index	2.00%	2.00%	12:30	08:30
US	Personal Consumption	3.10%	2.90%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	1.80%	1.80%	12:30	08:30
ALL	Kansas City Fed Jacksor	n Hole Sympo	sium Begins		
US	Pending Home Sales (MoM)	1.50%	-1.80%	14:00	10:00
US	Pending Home Sales (YoY)	8.70%	11.10%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied			14:30	10:30
US	Kansas City Fed Manufacturing Activity	-4.00	-7.00	15:00	11:00
US	\$29.0B 7-yr T-note auction			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	GfK Consumer Confidence Survey	4.00	4.00	23:05	19:05
Japan	Jobless Rate	3.40%	3.40%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.19	1.19	23:30	19:30
Japan	Household Spending (YoY)	0.50%	-2.00%	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	National CPI (YoY)	0.20%	0.40%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	-0.20%	0.10%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	0.60%	0.60%	23:30	19:30
Japan	Tokyo CPI (YoY)	0.10%	0.20%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	-0.20%	-0.10%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	0.30%	0.30%	23:30	19:30
Japan	Retail Trade s.a. (MoM)	0.60%	-0.80%	23:50	19:50
Japan	Retail Trade (YoY)	1.10%	0.90%	23:50	19:50
Japan	Large Retailers' Sales	2.10%	-0.30%	23:50	19:50
China	Leading Index		98.71		
China	Industrial Profits YoY		-0.30%	01:30	21:30
UK	GDP (QoQ)	0.70%	0.70%	08:30	04:30
UK	GDP (YoY)	2.60%	2.60%	08:30	04:30
UK	Private Consumption	0.70%	0.90%	08:30	04:30
UK	Government Spending	0.00%	0.90%	08:30	04:30
UK	Gross Fixed Capital Formation	0.50%	2.00%	08:30	04:30
UK	Exports	2.00%	0.40%	08:30	04:30
UK	Imports	0.60%	2.30%	08:30	04:30
UK	Total Business Investment (QoQ)	1.50%	2.00%	08:30	04:30
UK	Total Business Investment (YoY)	3.80%	5.70%	08:30	04:30
UK	Lloyds Business Barometer		50.00	08:30	04:30
UK	Nationwide House Prices s.a. (MoM)	0.40%	0.40%		
UK	Nationwide House Prices n.s.a. (YoY)	3.10%	3.50%		
Euro-zone	German Retail Sales (MoM)		-2.30%		
Euro-zone	German Retail Sales (YoY)		5.10%		
Euro-zone	Euro-Zone Consumer Confidence			09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	103.80	104.00	09:00	05:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone Services Confidence	8.80	8.90	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.34	0.39	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-3.20	-2.90	09:00	05:00
Euro-zone	German CPI (MoM)	-0.10%		12:00	08:00
Euro-zone	German CPI (YoY)	0.10%		12:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)	-0.10%		12:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)	0.10%		12:00	08:00
US	Personal Income	0.40%	0.40%	12:30	08:30
US	Personal Spending	0.40%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.10%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.30%	1.30%	12:30	08:30
US	Real Personal Spending	0.30%	0.00%	12:30	08:30
US	Personal Consumption Expenditure Deflator (MoM)		0.20%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	0.30%	0.30%	12:30	08:30
Canada	Raw Materials Price Index (MoM)		0.00%	12:30	08:30
Canada	Industrial Product Price (MoM)		0.50%	12:30	08:30
US	U. of Michigan Confidence	93.00		14:00	10:00
ALL	Kansas City Fed Jackson Hole Symposium Continues				
US	Baker Hughes US Rig Count		885.00	17:00	13:00

Saturday	Report / Event	
ALL	Kansas City Fed Jackson Hole Symposium Concludes	

Monday	Report / Event	
UK	Markets Closed for Late Summer Bank Holiday	

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.

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