



ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of August 17 – 21, 2015

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.05%	AUD:	2.00%	NZD:	3.50%
JPY:	0.10%	CAD:	0.50%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Foreign Direct Investment (YoY)	5.00%	0.70%		
New Zealand	Performance Services Index		58.20	22:30	18:30
UK	Rightmove House Prices (MoM)		0.10%	23:01	19:01
UK	Rightmove House Prices (YoY)		5.10%	23:01	19:01
Japan	Nominal GDP (QoQ)	0.10%	2.30%	23:50	19:50
Japan	GDP (QoQ)	-0.50%	1.00%	23:50	19:50
Japan	GDP Annualized	-1.80%	3.90%	23:50	19:50
Japan	GDP Deflator (YoY)	2.10%	3.40%	23:50	19:50
Japan	GDP Private Consumption (QoQ)	-0.40%	0.40%	23:50	19:50
Japan	GDP Business Spending (QoQ)	0.20%	2.70%	23:50	19:50
Japan	Tokyo Department Store Sales (YoY)		5.90%		
Japan	Nationwide Department Store Sales (YoY)		0.40%		
Switzerland	Total Sight Deposits		SF462.3B	07:00	03:00
Switzerland	Domestic Sight Deposits		SF395.8B	07:00	03:00
Switzerland	Retail Sales (Real) (YoY)		-1.80%	07:15	03:15
Euro-zone	Euro-Zone Trade Balance		€18.8B	09:00	05:00
Euro-zone	Euro-Zone Trade Balance s.a.		€21.2B	09:00	05:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Empire Manufacturing	5.00	3.86	12:30	08:30
Canada	International Securities Transactions		-\$C5.45B	12:30	08:30
Euro-zone	<i>ECB announces Amount of Assets Purchased</i>			13:45	09:45
US	NAHB Housing Market Index	61.00	60.00	14:00	10:00
US	Total Net TIC Flows		\$115.0B	20:00	16:00
US	Net Long-term TIC Flows		\$93.0B	20:00	16:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥1.2T 20-yr JGB auction			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Australia	\$A900M 10-yr Australian T-bond (3.25%) auction			01:00	21:00
Australia	RBA AUG 4 Meeting Minutes			01:30	21:30
China	July Property Prices			01:30	21:30
Australia	New Motor Vehicle Sales (MoM)		3.80%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		4.00%	01:30	21:30
Japan	Tokyo Condominium Sales (YoY)		0.00%	04:00	00:00
UK	DCLG UK House Prices (YoY)		5.70%	08:30	04:30
UK	CPI (MoM)	-0.30%	0.00%	08:30	04:30
UK	CPI (YoY)	0.00%	0.00%	08:30	04:30
UK	Core CPI (YoY)		0.80%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	-2.00%	-1.30%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	-12.80%	-12.60%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	-0.10%	0.00%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	-1.50%	-1.50%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)		0.00%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)		0.10%	08:30	04:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Price Index (MoM)	-0.10%	0.20%	08:30	04:30
UK	Retail Price Index (YoY)	1.00%	1.00%	08:30	04:30
UK	Retail Price Index		258.90	08:30	04:30
UK	Retail Price Index Ex Mortgage Interest Payments (YoY)		1.10%	08:30	04:30
US	Housing Starts	1180K	1174K	12:30	08:30
US	Housing Starts (MoM)	0.50%	9.80%	12:30	08:30
US	Building Permits	1200K	1343K	12:30	08:30
US	Building Permits (MoM)	-10.30%	7.40%	12:30	08:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Producer Prices- Outputs (QoQ)		-0.90%	22:45	18:45
New Zealand	Producer Prices- Inputs (QoQ)		-1.10%	22:45	18:45
Japan	Merchandise Trade Balance Total	-¥57.0B	-¥69.0B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	-¥158.6B	-¥251.7B	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	5.50%	9.50%	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	-7.90%	-2.90%	23:50	19:50
Australia	Westpac Leading Index (MoM)		0.00%	00:30	20:30
Japan	All Industry Activity Index (MoM)	0.40%	-0.50%	04:30	00:30
Japan	Coincident Index		112.00	05:00	01:00
Japan	Leading Index		107.20	05:00	01:00
Japan	Machine Tool Orders (YoY)			06:00	02:00
Euro-zone	Euro-Zone Current Account n.s.a. (euros)		€3.4B	08:00	04:00
Euro-zone	Euro-Zone Current Account s.a. (euros)		€18.0B	08:00	04:00
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		0.30%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		0.30%	09:00	05:00
Euro-zone	German Parliament Vote on Greek Bailout Agreement				

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	€5.0B 2-yr German Schatz auction			09:30	05:30
US	MBA Mortgage Applications		0.10%	11:00	07:00
US	CPI (MoM)	0.10%	0.30%	12:30	08:30
US	CPI (YoY)	0.20%	0.10%	12:30	08:30
US	CPI n.s.a.		238.64	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.20%	0.20%	12:30	08:30
US	CPI Ex Food & Energy (YoY)	1.90%	1.80%	12:30	08:30
US	CPI Core Index s.a.		242.19	12:30	08:30
US	Real Avg Weekly Earnings (YoY)		1.80%	12:30	08:30
US	DOE US Crude Oil Inventories		-1.682M	14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Gasoline Inventories		-1.251M	14:30	10:30
US	DOE US Distillate Inventory		2.994M	14:30	10:30
US	FOMC JUL 28-29 Meeting Minutes			18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Job Advertisements (MoM)		-0.60%	22:00	18:00
US	Fed's Kocherlakota speaks at Bank of Korea Event			00:20	20:20
				WED.	EVE.
New Zealand	ANZ Consumer Confidence Index		113.90	01:00	21:00
New Zealand	ANZ Consumer Confidence (MoM)		-5.00%	01:00	21:00
Australia	RBA Foreign Exchange Transaction		\$A2922M	01:30	21:30
Australia	RBA FX Transactions Other		\$A147M	01:30	21:30
Australia	RBA FX Transactions Government		-\$A2478M	01:30	21:30
China	MNI August Business Indicator			01:45	21:45
Euro-zone	German Producer Prices (MoM)		-0.10%	06:00	02:00
Euro-zone	German Producer Prices (YoY)		-1.40%	06:00	02:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Trade Balance (Swiss franc)		3.58B	06:00	02:00
Switzerland	Exports (MoM)		-0.90%	06:00	02:00
Switzerland	Imports (MoM)		2.20%	06:00	02:00
US	Fed's Williams speaks at Conference in Indonesia			06:45	02:45
Japan	Convenience Store Sales (YoY)		0.60%	07:00	03:00
UK	Retail Sales (MoM)	0.40%	-0.20%	08:30	04:30
UK	Retail Sales (YoY)	4.30%	4.20%	08:30	04:30
UK	Retail Sales Incl. Auto Fuel (MoM)	0.40%	-0.20%	08:30	04:30
UK	Retail Sales Incl. Auto Fuel (YoY)	4.40%	4.00%	08:30	04:30
Euro-zone	Greek Government Confidence Vote			Tentative	
Euro-zone	Spanish Bonos/Obligaciones auctions			08:30	04:30
UK	21-yr Gilt Treasury Stock auction			09:30	05:30
UK	CBI Trends Selling Prices		1.00	10:00	06:00
UK	CBI Trends Total Orders	-10.00	-10.00	10:00	06:00
Canada	Wholesale Sales (MoM)		-1.00%	12:30	08:30
US	Initial Jobless Claims	272K	274K	12:30	08:30
US	Continuing Claims		2273K	12:30	08:30
US	Leading Indicators	0.20%	0.60%	14:00	10:00
US	Philadelphia Fed.	6.20	5.70	14:00	10:00
US	Existing Home Sales	5.41M	5.49M	14:00	10:00
US	Existing Home Sales (MoM)	-1.50%	3.20%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied			14:30	10:30
US	Details 2-yr FRN on AUG 26			15:00	11:00
US	Details 3-yr, 5-yr & 7-yr T-note auction on AUG 25, 26. 17			15:00	11:00
Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Net Migration s.a.		4800.00	22:45	18:45
Australia	\$A800M 3-yr Australian T-bond (3.25%) auction			01:00	21:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Credit Card Spending (YoY)		6.50%	03:00	23:00
New Zealand	Credit Card Spending (MoM)		0.30%	03:00	23:00
Japan	Supermarket Sales (YoY)		0.30%	05:00	01:00
Switzerland	Money Supply M3 (YoY)		2.10%		
Euro-zone	German GfK Consumer Confidence Survey	10.10	10.10	06:00	02:00
UK	Public Sector Net Borrowing	-£2.3B	£8.6B	08:30	04:30
UK	Public Finances (PSNCR)		£13.9B	08:30	04:30
UK	Central Government NCR		£17.7B	08:30	04:30
UK	PSNB ex Banking Groups		£9.4B	08:30	04:30
Canada	Retail Sales (MoM)	0.20%	1.00%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.50%	0.90%	12:30	08:30
Canada	CPI (MoM)	0.20%	0.20%	12:30	08:30
Canada	CPI (MoM) s.a.		0.40%	12:30	08:30
Canada	CPI (YoY)	1.40%	1.00%	12:30	08:30
Canada	CPI		127.20	12:30	08:30
Canada	CPI Core (MoM) s.a.		0.30%	12:30	08:30
Canada	Bank Canada CPI Core (MoM)		0.00%	12:30	08:30
Canada	Bank Canada CPI Core (YoY)	2.40%	2.30%	12:30	08:30
US	Markit Manufacturing PMI		53.80	13:45	09:45
Euro-zone	Euro-Zone Consumer Confidence		-7.10	14:00	10:00
Euro-zone	Details Italian CTZ/BTPei auction AUG 26			15:30	11:30
US	Baker Hughes US Rig Count			17:00	13:00

We hope you find this helpful.

-Rohr

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