

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 27 - 31, 2015

Central Bank Rate Decision Key Release or Event

Important (Non-bold) Report/Event **Speech or Testimony**

Debt Auction or Event Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 0.25%

GBP: 0.50% CHF: -0.75%

EUR: 0.05%

0.10%

AUD: 2.00% NZD: 3.50%

JPY:

CAD:

0.50%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." -L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Corporate Service Price (YoY)	0.60%	0.60%	23:50	19:50
Japan	BoJ's Nakaso speech to business	leaders, Kuma	amoto		
China	Industrial Profits (YoY)		0.60%	01:30	21:30
Euro-zone	German Import Price Index (MoM)	-0.30%	-0.20%	06:00	02:00
Euro-zone	German Import Price Index (YoY)	-1.30%	-0.80%	06:00	02:00
Switzerland	Domestic Sight Deposits		396.75B	07:00	03:00
Switzerland	Total Sight Deposits		460.86B	07:00	03:00
Euro-zone	German IFO - Current Assessment	112.90	113.10	08:00	04:00
Euro-zone	German IFO - Expectations	101.80	102.00	08:00	04:00
Euro-zone	German IFO - Business Climate	107.20	107.40	08:00	04:00
Euro-zone	Euro-Zone M3 s.a. (3M)	5.10%	5.00%	08:00	04:00
Euro-zone	Euro-Zone M3 s.a. (YoY)	5.10%	5.00%	08:00	04:00
Euro-zone	ECB Economic Bulletin po "Has underlying inflation reached		int?"	08:00	04:00
UK	BoE Asset Purchase Facility Q2 2015 Qua	arterly Report		08:30	04:30
Euro-zone	€1.50B 12-mo Germany Bubill auction			09:30	05:30
UK	CBI Trends Total Orders	-6.00	-7.00	10:00	06:00
UK	CBI Trends Selling Prices	-8.00	-7.00	10:00	06:00
UK	CBI Business Optimism	1.00	3.00	10:00	06:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Durable Goods Orders	3.50%	-1.80%	12:30	08:30
US	Durables Ex Transportation	0.50%	0.50%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.50%	0.40%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air	0.50%	0.30%	12:30	08:30
UK	BoE Foreign Exchange Joint Standing Committee April 2015 Survey Results			13:00	09:00
Euro-zone	ECB announces Amount of Assets Purch	ased		13:45	09:45
US	Dallas Fed Manufacturing Activity	-3.50	-7.00	14:30	10:30
Euro-zone	Details Italian BTP/CCTeu JUL 30			15:30	11:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.5T 2-yr JGB auction		-	22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		111.80	23:30	19:30
Australia	\$A500M 10-yr Australian Treasury Indexe	d Bond (3.00%	%) auction	01:00	21:00
China	Leading Index		98.97		
UK	GDP (QoQ)	0.70%	0.40%	08:30	04:30
UK	GDP (YoY)	2.60%	2.90%	08:30	04:30
UK	Index of Services (MoM)	0.30%	0.20%	08:30	04:30
UK	Index of Services (3Mo3M)	0.50%	0.50%	08:30	04:30
Euro-zone	€0.5-0.7B 11-yr Italian BTPei (3.1%) auctio	on		09:10	05:10
US	Weekly ICSC US Same-Store Sales (week e	ending JUL 25)		11:45	07:45
Canada	Industrial Product Price (MoM)	0.20%	0.50%	12:30	08:30
Canada	Raw Materials Price Index (MoM)		4.40%	12:30	08:30
US	S&P/Case-Shiller US Home Price Index (MoM)		-0.02%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)	4.50%	4.23%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		170.01	13:00	09:00
US	S&P/CS 20 City s.a. (MoM)	0.30%	0.30%	13:00	09:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	S&P/Case-Shiller Composite-20 (YoY)	5.30%	4.91%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		177.01	13:00	09:00
US	Markit US Composite Advance PMI		54.60	13:45	09:45
US	Markit US Services Advance PMI	55.00	54.80	13:45	09:45
US	Richmond Fed Manufacturing Index	7.00	6.00	14:00	10:00
US	Consumer Confidence	100.00	101.40	14:00	10:00
US \$26.0B 2-yr T-note auction		17:00	13:00		

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Retail Trade s.a. (MoM)	-0.90%	1.70%	23:50	19:50
Japan	Retail Trade (YoY)	1.00%	3.00%	23:50	19:50
Japan	Large Retailers' Sales	1.40%	5.30%	23:50	19:50
Australia	\$A500M 22-yr Australian T-bond (3.75%) auction		01:00	21:00	
China	Westpac-MNI Consumer Sentiment		112.30	01:45	21:45
Japan	Small Business Confidence		46.90	05:00	01:00
Switzerland	UBS Consumption Indicator		1.73	06:00	02:00
Euro-zone	German GfK Consumer Confidence Survey	10.10	10.10	06:00	02:00
UK	Nationwide House Prices s.a. (MoM)	0.40%	-0.20%		
UK	Nationwide House Prices n.s.a. (YoY)	3.50%	3.30%		
UK	Net Consumer Credit	£1.1B	£1.0B	08:30	04:30
UK	Mortgage Approvals	66.0K	64.4K	08:30	04:30
UK	Net Lending Sec. on Dwellings	£2.0B	£2.1B	08:30	04:30
UK	M4 Money Supply (MoM)		0.50%	08:30	04:30
UK	M4 Money Supply (YoY)		0.70%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		4.50%	08:30	04:30
UK	BoE June 2015 Bankstats (Monetary & Financial Statistics)			08:30	04:30
UK	BoE June 2015 Money at	nd Credit		08:30	04:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	CBI Reported Sales	29.00	29.00	10:00	06:00
US	MBA Mortgage Applications			11:00	07:00
US	Pending Home Sales (MoM)	1.00%	0.90%	14:00	10:00
US	Pending Home Sales (YoY)		8.30%	14:00	10:00
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Distillate Inventory			14:30	10:30
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	\$15.0B 2-yr Floating Rate Note auction			16:00	12:00
US	\$35.0B 5-yr T-note auction			17:00	13:00
US	Federal Open Market Committee Rate Decision and Statement	0.25%	0.25%	18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		0.00%	22:45	18:45
Japan	Industrial Production (MoM)	0.30%	-2.10%	23:50	19:50
Japan	Industrial Production (YoY)	1.30%	-3.90%	23:50	19:50
Japan	BoJ's Ishida speech at meeting with b	usiness leade	ers, Kyoto		
Australia	RBA's Stevens speech to Asia Financial Cooperation Conference hosted by New South Wales Government, Sydney			01:00	21:00
Australia	\$A1.20B 4-yr Australian T-bond (2.75%) auction			01:00	21:00
Australia	Building Approvals (MoM)	-1.00%	2.40%	01:30	21:30
Australia	Building Approvals (YoY)	19.50%	17.60%	01:30	21:30
Australia	Export Price Index (QoQ)	-4.00%	-0.80%	01:30	21:30
Australia	Import Price Index (QoQ)	1.50%	-0.20%	01:30	21:30
Japan	Vehicle Production (YoY)		-16.60%	04:00	00:00
Switzerland	KOF Leading Indicator		89.70	07:00	03:00
Euro-zone	German Unemployment Change	-5K	-1K	07:55	03:55
Euro-zone	German Unemployment Rate s.a.	6.40%	6.40%	07:55	03:55

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB Monthly Bulle	tin		08:00	04:00
Euro-zone	Euro-Zone Services Confidence	8.00	7.90	09:00	05:00
Euro-zone	Euro-Zone Consumer Confidence	-7.10	-7.10	09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	103.20	103.50	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.19	0.14	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-3.40	-3.40	09:00	05:00
Euro-zone	Italian BTPs/CCTeus auction			09:10	05:10
UK	BoE publishes text of Gracie s UK Financial Services Cyber Secu			10:00	06:00
Euro-zone	German CPI (MoM)	0.20%	-0.10%	12:00	08:00
Euro-zone	German CPI (YoY)	0.30%	0.30%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)	0.30%	-0.20%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)	0.10%	0.10%	12:00	08:00
US	Initial Jobless Claims	271K	255K	12:30	08:30
US	Continuing Claims	2210K	2207K	12:30	08:30
US	GDP (Annualized)	2.60%	-0.20%	12:30	08:30
US	Revisions: US GDP			12:30	08:30
US	GDP Price Index	1.50%	0.00%	12:30	08:30
US	Personal Consumption	2.70%	2.10%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	1.60%	0.80%	12:30	08:30
US	New Advance Report: US International Trade in Goods			12:30	08:30
US	EIA Natural Working Gas Implied			14:30	10:30
US	EIA Natural Gas Storage Change			14:30	10:30
US	Bureau of Economic Analysis US GDP Re	evisions		14:30	10:30
US	\$29.0B 7-yr T-note auction			17:00	13:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	GfK Consumer Confidence Survey	5.00	7.00	23:05	19:05
Japan	National CPI (YoY)	0.30%	0.50%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.00%	0.10%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	0.40%	0.40%	23:30	19:30
Japan	Tokyo CPI (YoY)	0.20%	0.30%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.00%	0.10%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	0.20%	0.20%	23:30	19:30
Japan	Jobless Rate	3.30%	3.30%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.20	1.19	23:30	19:30
Japan	Household Spending (YoY)	1.90%	4.80%	23:30	19:30
Japan	Loans & Discounts Corp (YoY)		2.91%	23:50	19:50
Australia	CBAHIA House Affordability				
New Zealand	NBNZ Business Confidence		-2.30	01:00	21:00
New Zealand	ANZ Activity Outlook		23.60	01:00	21:00
Australia	Producer Price Index (QoQ)		0.50%	01:30	21:30
Australia	Producer Price Index (YoY)		0.70%	01:30	21:30
Australia	Private Sector Credit (MoM)	0.50%	0.50%	01:30	21:30
Australia	Private Sector Credit (YoY)	6.00%	6.20%	01:30	21:30
New Zealand	Money Supply M3 (YoY)		8.10%	03:00	23:00
Japan	Housing Starts (YoY)	3.00%	5.80%	05:00	01:00
Japan	Annualized Housing Starts	0.913M	0.912M	05:00	01:00
Japan	Construction Orders (YoY)		-7.40%	05:00	01:00
Euro-zone	German Retail Sales (MoM)	0.30%	0.50%	06:00	02:00
Euro-zone	German Retail Sales (YoY)	4.00%	-0.40%	06:00	02:00
Switzerland	Swiss National Bank Q2 Earnings			07:25	03:25
UK	BoE 2014 credit union annual statistics			08:30	04:30
UK	Lloyds Business Barometer		55.00	08:30	04:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone CPI Estimate (YoY)	0.20%	0.20%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.80%	0.80%	09:00	05:00
Euro-zone	Euro-Zone Unemployment Rate	11.00%	11.10%	09:00	05:00
Canada	GDP (MoM)	0.00%	-0.10%	12:30	08:30
Canada	GDP (YoY)	0.70%	1.20%	12:30	08:30
US	Employment Cost Index	0.60%	0.70%	12:30	08:30
US	NAPM-Milwaukee	50.00	46.55	13:00	09:00
US	Chicago Purchasing Manager	50.50	49.40	13:45	09:45
US	U. of Michigan Confidence	94.00	93.30	14:00	10:00
US	U. of Michigan Expectations	86.00	85.20	14:00	10:00
US	U. of Michigan Current Conditions	106.3	106.00	14:00	10:00
US	U. of Michigan 1 year Inflation		2.80%	14:00	10:00
US	U. of Michigan 5-10 year Inflation		2.70%	14:00	10:00
US	Baker Hughes US Rig Count			17:00	13:00

We hope you find this helpful.

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Rohr-Blog: Commentary, Video Analysis, Calendar, Projections

(www.rohr-blog.com/)

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