

Rohr International

WEEKLY REPORT & EVENT CALENDAR

Week of July 20 - 24, 2015

Central Bank Rate Decision Key Release or Event Important (Non-bold) Report/Event
Speech or Testimony

0.50%

0.50%

Debt Auction or Event Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 0.25%

GBP:

CHF:

-0.75%

EUR:

0.05%

AUD: 2.00%

NZD:

3.50%

JPY:

0.10%

CAD:

3.50%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Advance Performance of Services Index		58.00	22:30	18:30
Japan	Markets Closed in Observance of Marine Day				
UK	Rightmove House Prices (MoM)		3.00%	23:01	19:01
UK	Rightmove House Prices (YoY)		4.50%	23:01	19:01
Euro-zone	German PPI (MoM)	-0.10%	0.00%	06:00	02:00
Euro-zone	German PPI (YoY)	-1.40%	-1.30%	06:00	02:00
Euro-zone	Current Account n.s.a.		20.4B	08:00	04:00
Euro-zone	ECB Current Account s.a.		22.3B	08:00	04:00
UK	BoE June 2015 Capital I	ssuance		08:30	04:30
Canada	Wholesale Sales (MoM)		1.90%	12:30	08:30
Euro-zone	ECB announces Amount of Assets Purchased			13:45	09:45
us	Fed Open Board Meeting: Discussion of Various Rules & Orders on Standards and Surcharges under prudential regulation Watch live at http://www.ustream.tv/federalreserve		17:00	13:00	

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	RBNZ Official Cash Rate	3.50%	3.50%	21:00	17:00
New Zealand	Net Migration SA		5140.00	22:45	18:45
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		107.00	23:30	19:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BOJ JUN 18-19 Minutes	BOJ JUN 18-19 Minutes Meeting			19:50
Japan	Cabinet Office Monthly Econ	omic Report			
Australia	RBA JUL 7 Meeting M	inutes		01:30	21:30
New Zealand	Credit Card Spending (MoM)		1.90%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		7.10%	03:00	23:00
Japan	Leading Index		106.20	05:00	01:00
Japan	Coincident Index		109.20	05:00	01:00
Japan	Nationwide Dept Sales (YoY)		6.30%	05:30	01:30
Japan	Tokyo Department Store Sales (YoY)		11.60%	05:30	01:30
Switzerland	Exports Real (MoM)		5.40%	06:00	02:00
Switzerland	Imports Real (MoM)		-3.00%	06:00	02:00
Switzerland	Trade Balance	2.50B	3.43B	06:00	02:00
Switzerland	Money Supply M3 (YoY)		1.50%	07:00	03:00
Japan	Convenience Store Sales (YoY)		1.60%	07:00	03:00
UK	Public Finances (PSNCR)		12.4B	08:30	04:30
UK	Central Government NCR		13.2B	08:30	04:30
UK	Public Sector Net Borrowing	8.7B	9.4B	08:30	04:30
UK	PSNB ex Banking Groups	8.7B	10.1B	08:30	04:30
US	Industrial Production & Capacity Utilization	n Revisions			
US	Weekly ICSC US Same-Store Sales (week e	ending JUL 18)		11:45	07:45
Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥1.2T 20-yr JGB auction			22:30	18:30
Australia	Westpac Leading Index (MoM)		-0.10%	00:30	20:30
Australia	Skilled Vacancies (MoM)		-1.00%	01:00	21:00
Australia	CPI (QoQ)	0.80%	0.20%	01:30	21:30
Australia	CPI (YoY)	1.70%	1.30%	01:30	21:30
Australia	CPI Trimmed Mean (QoQ)	0.60%	0.60%	01:30	21:30
Australia	CPI Trimmed Mean (YoY)	2.10%	2.30%	01:30	21:30

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Central Bank Rate DecisionImportant (Non-bold) Report/EventDebt Auction or EventKey Release or EventSpeech or TestimonyHoliday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	CPI Weighted Median (QoQ)	0.60%	0.60%	01:30	21:30
Australia	CPI Weighted Median (YoY)	2.30%	2.40%	01:30	21:30
China	MNI July Business Indicator			01:45	21:45
China	Conference Board Leading Index			02:00	22:00
Australia	RBA's Stevens speech to Anika Foundation Luncheon, Sydney			03:05	23:05
Japan	All Industry Activity Index (MoM)	-0.60%	0.10%	04:30	00:30
Japan	Supermarket Sales (YoY)		5.70%	05:00	01:00
Japan	Machine Tool Orders (YoY)		6.60%	06:00	02:00
Euro-zone	French Business Survey Overall Demand		3.00	06:45	02:45
Euro-zone	French Business Confidence		97.00	06:45	02:45
Euro-zone	French Manufacturing Confidence	101.00	100.00	06:45	02:45
Euro-zone	French Production Outlook Indicator		-2.00	06:45	02:45
Euro-zone	French Own Company Production Outlook		6.00	06:45	02:45
Euro-zone	Italian Industrial Orders (MoM)		5.40%	08:00	04:00
Euro-zone	Italian Industrial Orders (YoY)		7.90%	08:00	04:00
Euro-zone	Italian Industrial Sales (MoM)		-0.60%	08:00	04:00
Euro-zone	Italian Industrial Sales (YoY)		-0.20%	08:00	04:00
UK	Bank of England JUL 8 Meet	ting Minutes		08:30	04:30
UK	BoE July 2015 Agents' Summary of I	Business Con	nditions	08:30	04:30
Euro-zone	Italian Retail Sales (MoM)		0.70%	09:00	05:00
Euro-zone	Italian Retail Sales (YoY)		0.00%	09:00	05:00
US	MBA Mortgage Applications		-1.90%	11:00	07:00
US	FHFA House Price Index (MoM)	0.40%	0.00	13:00	09:00
US	Existing Home Sales	5.40M	5.35M	14:00	10:00
US	Existing Home Sales (MoM)	0.90%	0.05	14:00	10:00
US	DOE US Crude Oil Inventories		-4346K	14:30	10:30
US	DOE Cushing OK Crude Inventory		438K	14:30	10:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	DOE Crude Oil Implied Demand		17,537	14:30	10:30
US	DOE US Gasoline Inventories		58K	14:30	10:30
US	DOE Gasoline Implied Demand		9769.70	14:30	10:30
US	DOE US Distillate Inventory		3819K	14:30	10:30
US	DOE Distillate Implied Demand		4693.40	14:30	10:30
US	DOE US Refinery Utilization			14:30	10:30
Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	RBNZ Official Cash Rate and Statement	3.00%	0.03	21:00	17:00
Japan	Trade Balance	¥45.8B	-¥216.0B	23:50	19:50
Japan	Adjusted Trade Balance	-¥260.0B	-¥182.5B	23:50	19:50
Japan	Exports (YoY)	10.00%	2.40%	23:50	19:50
Japan	Imports (YoY)	-4.20%	-8.70%	23:50	19:50
Europe	EU General Affairs Ministers Informal Meeting, Luxembourg				
UK	Retail Sales Ex Auto Fuel (MoM)	0.30%	0.20%	08:30	04:30
UK	Retail Sales Ex Auto Fuel (YoY)	5.10%	4.40%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (MoM)	0.40%	0.20%	08:30	04:30
UK	Retail Sales Inc Auto Fuel (YoY)	4.80%	4.60%	08:30	04:30
UK	BoE Supervisory Statement: Treatment of Sovereign Debt in		els	09:00	05:00
Canada	Retail Sales (MoM)	0.60%	-0.10%	12:30	08:30
Canada	Retail Sales Ex Auto (MoM)	0.80%	-0.60%	12:30	08:30
US	Initial Jobless Claims	275K	281K	12:30	08:30
US	Continuing Claims		2215K	12:30	08:30
US	Chicago Fed Nat Activity Index	-5.00%	-17.00%	12:30	08:30
Euro-zone	Consumer Confidence	-5.80	-5.60	14:00	10:00
US	Leading Index	0.00	0.01	14:00	10:00
US	EIA Natural Gas Storage Change		99.00	14:30	10:30
US	EIA Natural Working Gas Implied		99.00	14:30	10:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Kansas City Fed Manufacturing Activity	-5.00	-9.00	15:00	11:00
US	Details 2-yr, 5-yr & 7-yr T-notes on JUL 28, 29, 30		15:00	11:00	
US	Details 2-yr FRN on JUL 29		15:00	11:00	
Euro-zone	o-zone Details Italian CTZ/BTPei on JUL 28		15:30	11:30	
US	\$15.0B 10-yr TIPS auction		17:00	13:00	

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	\$NZ50M	\$NZ350M	22:45	18:45
New Zealand	Exports	\$NZ4.05B	\$NZ4.36B	22:45	18:45
New Zealand	Imports	\$NZ4.00B	\$NZ4.01B	22:45	18:45
New Zealand	Trade Balance 12 Month YTD	-\$NZ2.62B	-\$NZ2.57B	22:45	18:45
Australia	\$A900M 10-yr Australian T-bond (3.25%) a	auction		01:00	21:00
Japan	Nikkei Japan Advance PMI Manufacturing	50.50	50.10	01:35	21:35
China	Caixin China Advance PMI Manufacturing	49.80	49.40	01:45	21:45
Europe	EU General Affairs Ministers Informal Meeting, Luxembourg				
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	51.90	51.90	07:30	03:30
Euro-zone	Markit Germany Services Advance PMI	54.00	53.80	07:30	03:30
Euro-zone	Markit/BME Germany Composite Advance PMI	53.90	53.70	07:30	03:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	52.50	52.50	08:00	04:00
Euro-zone	Markit Eurozone Services Advance PMI	54.20	54.40	08:00	04:00
Euro-zone	Markit Eurozone Composite Advance PMI	54.00	54.20	08:00	04:00
US	Markit US Manufacturing Advance PMI	53.80	53.60	13:45	09:45
US	New Home Sales	540K	546K	14:00	10:00
US	New Home Sales (MoM)	-0.10%	2.20%	14:00	10:00
UK	UK BoE publishes text of MAY 22 Haldane speech at 2015 Edinburgh Corporate Finance Conference, Edinburgh			14:00	10:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Baker Hughes US Rig Count			17:00	13:00
US	Baker Hughes US Rotary Oil Rigs			17:00	13:00
US	Baker Hughes US Rotary Gas Rigs			17:00	13:00

We hope you find this helpful.

-Rohr

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Rohr-Blog: Commentary, Video Analysis, Calendar, Projections

(www.rohr-blog.com/)

We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.

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