



ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of June 29 – July 3, 2015

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	-0.75%
EUR:	0.05%	AUD:	2.00%	NZD:	3.50%
JPY:	0.10%	CAD:	0.75%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Leading Index		98.31		
Japan	Retail Trade s.a. (MoM)	1.30%	0.40%	23:50	19:50
Japan	Retail Trade (YoY)	2.40%	5.00%	23:50	19:50
Japan	Large Retailers' Sales	4.00%	8.60%	23:50	19:50
Japan	Industrial Production (MoM)	-0.70%	1.20%	23:50	19:50
Japan	Industrial Production (YoY)	-2.10%	0.10%	23:50	19:50
Euro-zone	<i>ECB's Nowotny, Austria's Schelling speak, Vienna</i>			07:00	03:00
UK	Net Consumer Credit	1.100B	1.173B	08:30	04:30
UK	Net Lending Sec. on Dwellings	2.00B	1.74B	08:30	04:30
UK	Mortgage Approvals	68,500	68,100	08:30	04:30
UK	M4 Money Supply (MoM)		0.40%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		4.00%	08:30	04:30
UK	M4 Money Supply (YoY)		0.00%	08:30	04:30
Euro-zone	Euro-Zone Economic Confidence	103.60	103.80	09:00	05:00
Euro-zone	Euro-Zone Consumer Confidence	-5.60	-5.60	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	8.10	7.80	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.25	0.28	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-3.00	-3.00	09:00	05:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	<i>BoE prereleases text of Haldane speech to be given to the Open University, London on Tuesday JUN 30</i>				
Euro-zone	<i>ECB's Praet panelist at Swiss International Finance Forum 2015, Berne</i>			09:30	05:30
Euro-zone	<i>€1.5B 12-mo German Bubill auction</i>			09:30	05:30
UK	<i>BoE's releases text of Weale speech given at Guggenheim conference, Geneva on Sunday JUN 28</i>			09:30	05:30
Euro-zone	German CPI (MoM)	0.20%	0.10%	12:00	08:00
Euro-zone	German CPI (YoY)	0.50%	0.70%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)	0.10%	0.10%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)	0.40%	0.70%	12:00	08:00
Canada	Raw Materials Price Index (MoM)	4.50%	3.80%	12:30	08:30
Canada	Industrial Product Price (MoM)	0.50%	-0.90%	12:30	08:30
Euro-zone	<i>ECB announces Amount of Assets Purchased</i>			13:45	09:45
US	Pending Home Sales (MoM)	1.20%	3.40%	14:00	10:00
US	Pending Home Sales (YoY)		13.40%	14:00	10:00
US	Dallas Fed Manufacturing Activity	-16.00	-20.80	14:30	10:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		-1.70%	22:45	18:45
UK	GfK Consumer Confidence Survey	2.00	1.00	23:05	19:05
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		114.00	23:30	19:30
New Zealand	ANZ Activity Outlook		32.60	01:00	21:00
New Zealand	NBNZ Business Confidence		15.70	01:00	21:00
Australia	HIA New Home Sales (MoM)		0.60%	01:00	21:00
Australia	Private Sector Credit (MoM)	0.60%	0.30%	01:30	21:30
Australia	Private Sector Credit (YoY)	6.20%	6.10%	01:30	21:30
Japan	Labor Cash Earnings (YoY)		0.90%	01:30	21:30
Japan	Real Cash Earnings (YoY)		0.10%	01:30	21:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Money Supply M3 (YoY)		7.70%	03:00	23:00
Japan	Vehicle Production (YoY)		-7.50%	04:00	00:00
Japan	Annualized Housing Starts	.910M	0.913M	05:00	01:00
Japan	Construction Orders (YoY)		-12.10%	05:00	01:00
Japan	Housing Starts (YoY)	5.80%	0.40%	05:00	01:00
Euro-zone	German Retail Sales (MoM)	-0.20%	1.70%	06:00	02:00
Euro-zone	German Retail Sales (YoY)		1.00%	06:00	02:00
Switzerland	KOF Leading Indicator	94.00	93.10	07:00	03:00
Euro-zone	German Unemployment Change	-7K	-6K	07:55	03:55
Euro-zone	German Unemployment Rate s.a.	6.40%	6.40%	07:55	03:55
Euro-zone	Italian Unemployment Rate	12.30%	12.40%	08:00	04:00
UK	GDP (QoQ)	0.40%	0.30%	08:30	04:30
UK	GDP (YoY)	2.50%	2.40%	08:30	04:30
UK	Current Account	-£23.3B	-£25.3B	08:30	04:30
UK	Total Business Investment (QoQ)		1.70%	08:30	04:30
UK	Total Business Investment (YoY)		3.70%	08:30	04:30
UK	Index of Services (MoM)		0.10%	08:30	04:30
UK	Index of Services (3Mo3M)		0.40%	08:30	04:30
UK	Lloyds Business Barometer		55.00	08:30	04:30
Euro-zone	Euro-Zone Unemployment Rate	11.10%	11.10%	09:00	05:00
Australia	<i>RBA's Stevens speaks at Official Monetary and Financial Institutions Forum (OMFIF) event, London</i>			08:40	04:40
UK	<i>BoE's Fisher speech at Financial Times Future of Insurance event, London. No text released.</i>			08:40	04:40
Euro-zone	Euro-Zone CPI Estimate (YoY)	0.20%		09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.80%	0.90%	09:00	05:00
Euro-zone	<i>Italian BTP/CCTeu auction</i>			09:10	05:10
UK	<i>BoE's Haldane speech to Open University, Milton Keynes. Text was released on JUN 29.</i>			11:00	07:00
US	Weekly ICSC US Same-Store Sales (week ending JUN 27)			11:45	07:45

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	GDP (MoM)	0.10%	-0.20%	12:30	08:30
Canada	GDP (YoY)		1.50%	12:30	08:30
US	NAPM-Milwaukee		47.70	13:00	09:00
US	S&P/CS 20 City s.a. (MoM)	0.90%	0.95%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	5.00%	5.04%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		175.20	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (MoM)		0.12%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		4.14%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		168.03	13:00	09:00
US	Chicago Purchasing Managers' Index	50.30	46.20	13:45	09:45
US	Consumer Confidence	96.70	95.40	14:00	10:00
Euro-zone	Greek IMF loan repayment deadline (almost assuredly missed)				
US	Fed's Bullard speaks on Economy, St. Louis			22:00	18:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Manufacturing Index		52.30	23:30	19:30
Japan	BOJ Tankan Report			23:50	19:50
Japan	Tankan Large Manufacturers Index	12.00	12.00	23:50	19:50
Japan	Tankan Large Manufacturers Outlook	14.00	10.00	23:50	19:50
Japan	Tankan Non-Manufacturing Index	22.00	19.00	23:50	19:50
Japan	Tankan Non-Manufacturing Outlook	23.00	17.00	23:50	19:50
Japan	Tankan Large All Industry Capex	5.30%	-1.20%	23:50	19:50
Japan	Tankan Small Manufacturing Index	1.00	1.00	23:50	19:50
Japan	Tankan Small Manufacturing Outlook	1.00	0.00	23:50	19:50
Japan	Tankan Small Non-Manufacturing Index	5.00	3.00	23:50	19:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tankan Small Non-Manufacturing Outlook	3.00	-1.00	23:50	19:50
Japan	Loans & Discounts Corp (YoY)		2.63%	23:50	19:50
Australia	CoreLogic RP Data House Px (MoM)		-0.90%	00:00	20:00
Japan	Official Reserve Assets		\$1245.8B		
Australia	\$A900M 10-yr Australian T-bond (3.25%) auction			01:00	21:00
China	Manufacturing PMI	50.40	50.20	01:00	21:00
China	Non-manufacturing PMI		53.20	01:00	21:00
Australia	Building Approvals (MoM)	1.30%	-4.40%	01:30	21:30
Australia	Building Approvals (YoY)	14.50%	16.30%	01:30	21:30
Japan	Markit/JMMA Japan Manufacturing PMI		49.90	01:35	21:35
China	HSBC China Manufacturing PMI	49.60	49.60	01:45	21:45
Japan	Vehicle Sales (YoY)		1.40%	05:00	01:00
Australia	Commodity Index AUD		79.20	06:30	02:30
Australia	RBA Commodity Index SDR (YoY)		-19.50%	06:30	02:30
Switzerland	SVME-Purchasing Managers Index	50.20	49.40	07:30	03:30
Euro-zone	Markit/ADACI Italy Manufacturing PMI	55.20	54.80	07:45	03:45
Euro-zone	Markit France Manufacturing PMI	50.50	50.50	07:50	03:50
Euro-zone	Markit/BME Germany Manufacturing PMI	51.90	51.90	07:55	03:55
Euro-zone	Markit Eurozone Manufacturing PMI	52.50	52.50	08:00	04:00
UK	Markit UK PMI Manufacturing s.a.	52.40	52.00	08:30	04:30
Euro-zone	€5.0B 5-yr Germany Bobl auction			09:30	05:30
UK	BoE Financial Stability Report			09:30	05:30
US	MBA Mortgage Applications		1.60%	11:00	07:00
US	Challenger Job Cuts (YoY)		-22.50%	11:30	07:30
US	ADP Employment Change	211K	201K	12:15	08:15

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Markit US Manufacturing PMI		53.40	13:45	09:45
US	ISM Manufacturing	53.00	52.80	14:00	10:00
US	ISM Prices Paid	51.30	49.50	14:00	10:00
US	Construction Spending (MoM)	0.50%	2.20%	14:00	10:00
US	Revisions: US Construction Spending			14:00	10:00
US	DOE US Crude Oil Inventories		-4934K	14:30	10:30
US	DOE US Gasoline Inventories		680K	14:30	10:30
US	DOE US Distillate Inventory		1837K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-1870K	14:30	10:30
Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.4T 10-yr JGB auction			22:30	18:30
Japan	Monetary Base (YoY)		35.60%	23:50	19:50
Japan	Monetary Base End of period		¥307.4T	23:50	19:50
New Zealand	QV House Prices (YoY)		9.00%	00:00	20:00
US	Domestic Vehicle Sales	13.60M	13.95M		
US	Total Vehicle Sales	17.10M	17.71M		
New Zealand	ANZ Commodity Price		-4.70%	01:00	21:00
Australia	Trade Balance	-\$A2150M	-\$A3888M	01:30	21:30
UK	Nationwide House Prices s.a. (MoM)		0.30%	06:00	02:00
UK	Nationwide House Prices n.s.a. (YoY)		4.60%	06:00	02:00
Europe	Sweden's Riksbank Publishes July Monetary Policy Report			07:30	03:30
UK	BoE's Gracie speech at 2nd Annual Financial Services Cyber Security Summit, London. Text released			08:05	04:05
Euro-zone	Spanish Bono/Obligacion auction			08:30	04:30
UK	Markit/CIPS UK Construction PMI		55.90	08:30	04:30
Euro-zone	€7.0-8.0B 10-yr (0.50%), 20-yr (4.75%) and 26-yr (4.50%) French OAT auction			08:50	04:50
Euro-zone	Euro-Zone PPI (MoM)	0.10%	-0.10%	09:00	05:00
Euro-zone	Euro-Zone PPI (YoY)	-2.10%	-2.20%	09:00	05:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	£3.75 5-yr Conventional Gilt (2.00%) auction			09:30	05:30
Euro-zone	ECB releases account of JUN 3 monetary policy meeting			11:30	07:30
US	Change in Non-farm Payrolls	225K	280K	12:30	08:30
US	Two-Month Payroll Net Revision			12:30	08:30
US	Change in Private Payrolls	226K	262K	12:30	08:30
US	Change in Manufacturing Payrolls	6K	7K	12:30	08:30
US	Unemployment Rate	5.40%	5.50%	12:30	08:30
US	Labor Force Participation Rate		62.90%	12:30	08:30
US	Underemployment Rate		10.80%	12:30	08:30
US	Average Hourly Earnings (MoM)	0.20%	0.30%	12:30	08:30
US	Average Hourly Earnings (YoY)	2.30%	2.30%	12:30	08:30
US	Average Weekly Hours	34.50	34.50	12:30	08:30
US	Change in Household Employment		272.00	12:30	08:30
US	Initial Jobless Claims	271K	270K	12:30	08:30
US	Continuing Claims		2247K	12:30	08:30
Canada	RBC Canadian Manufacturing PMI		49.80	13:30	09:30
US	ISM New York		54.00	13:45	09:45
US	Factory Orders	-0.30%	-0.40%	14:00	10:00
US	Factory Orders Ex Transportation		0.00%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied			14:30	10:30
Euro-zone	ECB's Draghi opening remarks at ECB's launch celebration, Milan			15:10	11:10
US	Details 3-yr & 10-yr T-note and 30-yr T-bonds JUL 7, 8, 9			16:00	12:00
Euro-zone	ECB's Mersch closing remarks at ECB's T2S launch, Milan			16:30	12:30
US	Baker Hughes US Rig Count			17:00	13:00
US	Regular Closings for US Financial and Foreign Exchange Markets				

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Service Index		49.60	23:30	19:30
Australia	\$A800M 5-yr Australian T-bond (4.50%) auction			01:00	21:00
Australia	Retail Sales s.a. (MoM)	0.40%	0.00%	01:30	21:30
Japan	Markit Japan Services PMI		51.50	01:35	21:35
Japan	Markit/JMMA Japan Composite PMI		51.60	01:35	21:35
China	HSBC China Services PMI		53.50	01:45	21:45
China	HSBC China Composite PMI		51.20	01:45	21:45
Euro-zone	ECB's Liikanen speaks at SUERF and Bank of Finland Conference			05:45	05:45
Euro-zone	ECB's Constancio, Vasiliauskas speak at Macroprudential Policy 2015 Conference, Vilnius			06:10	06:10
Euro-zone	Markit/ADACI Italy Services PMI	52.90	52.50	07:45	03:45
Euro-zone	Markit/ADACI Italy Composite PMI		53.70	07:45	03:45
Euro-zone	Markit France Services PMI	54.10	54.10	07:50	03:50
Euro-zone	Markit France Composite PMI		53.40	07:50	03:50
Euro-zone	Markit Germany Services PMI	54.20	54.20	07:55	03:55
Euro-zone	Markit/BME Germany Composite PMI	54.00	54.00	07:55	03:55
Euro-zone	Markit Eurozone Services PMI	54.40	54.40	08:00	04:00
Euro-zone	Markit Eurozone Composite PMI	54.10	54.10	08:00	04:00
UK	Official Reserves		-\$324M	08:30	04:30
UK	Markit/CIPS UK Services PMI	57.50	56.50	08:30	04:30
UK	Markit/CIPS UK Composite PMI		55.80	08:30	04:30
Euro-zone	Euro-Zone Retail Sales (MoM)	0.10%	0.70%	09:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)		2.20%	09:00	05:00
US	Markets Closed in Observance of Independence Day				
Sunday JUL 5	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Proposed date for Greek Referendum on EC/IMF/ECB Bailout Reforms				

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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