

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**

**Week of February 2 - 6, 2015**

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.05%	AUD:	2.50%	NZD:	3.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
<b>Australia</b>	<b>AiG Performance of Manufacturing Index</b>		<b>46.90</b>	<b>22:30</b>	<b>17:30</b>
Australia	CoreLogic RP Data House Px (MoM)		0.90%	23:00	18:00
Australia	TD Securities Inflation (MoM)		0.00%	23:30	18:30
<b>Australia</b>	<b>TD Securities Inflation (YoY)</b>		<b>1.50%</b>	<b>23:30</b>	<b>18:30</b>
Japan	Official Reserve Assets		\$1260.5B		
<b>Japan</b>	<b>Markit/JMMA Manufacturing PMI</b>		<b>52.10</b>	<b>01:35</b>	<b>20:35</b>
<b>China</b>	<b>HSBC China Manufacturing PMI</b>	<b>49.80</b>	<b>49.80</b>	<b>01:45</b>	<b>20:45</b>
<b>Japan</b>	<b>Vehicle Sales (YoY)</b>		<b>-8.80%</b>	<b>05:00</b>	<b>00:00</b>
Australia	Commodity Index		87.60	05:30	00:30
<b>Australia</b>	<b>RBA Commodity Index SDR (YoY)</b>		<b>-21.20%</b>	<b>05:30</b>	<b>00:30</b>
<b>Europe</b>	<b><i>European Central Bankers Meeting, Hungary</i></b>			<b>08:00</b>	<b>03:00</b>
<b>Euro-zone</b>	<b><i>ECB's Cœuré on “Monetary policy in a genuine European Monetary Union” at Lamfalussy Lecture Conference, Budapest</i></b>			<b>08:05</b>	<b>03:05</b>
<b>Euro-zone</b>	<b><i>Spanish Manufacturing PMI</i></b>	<b>54.00</b>	<b>53.80</b>	<b>08:15</b>	<b>03:15</b>
Switzerland	SVME-Purchasing Managers Index	50.40	54.00	08:30	03:30
<b>Euro-zone</b>	<b>Markit/ADACI Italy Manufacturing PMI</b>	<b>48.80</b>	<b>48.40</b>	<b>08:45</b>	<b>03:45</b>
<b>Euro-zone</b>	<b>Markit France Manufacturing PMI</b>	<b>49.50</b>	<b>49.50</b>	<b>08:50</b>	<b>03:50</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Markit/BME Germany Manufacturing PMI	51.00	51.00	08:55	03:55
Euro-zone	Markit Euro-zone Manufacturing PMI	51.00	51.00	09:00	04:00
UK	Markit UK PMI Manufacturing s.a.	52.60	52.50	09:30	04:30
US	Personal Income	0.20%	0.40%	13:30	08:30
US	Personal Spending	-0.30%	0.60%	13:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.00%	0.00%	13:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.40%	1.40%	13:30	08:30
US	Personal Consumption Expenditure Deflator (MoM)	-0.30%	-0.20%	13:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	0.80%	1.20%	13:30	08:30
Canada	RBC Canadian Manufacturing PMI		53.90	14:30	09:30
Euro-zone	<b>ECB Announces Amount of Asset Purchases</b>			14:30	09:30
US	Markit US Manufacturing PMI		53.70	14:45	09:45
US	Construction Spending (MoM)	0.70%	-0.30%	15:00	10:00
US	ISM Manufacturing	55.00	55.50	15:00	10:00
US	ISM Prices Paid	40.00	38.50	15:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<b>¥2.4T 10-yr JGB auction</b>			22:30	17:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		113.20	22:30	17:30
New Zealand	QV House Prices (YoY)		4.90%	23:00	18:00
Japan	Monetary Base End of period		¥275.9T	23:50	18:50
Japan	Monetary Base (YoY)		38.20%	23:50	18:50
New Zealand	ANZ Commodity Price		-4.40%	00:00	19:00
Australia	Trade Balance	-\$A775M	-\$A925M	00:30	19:30
Australia	Building Approvals (MoM)	-5.00%	7.50%	00:30	19:30
Australia	Building Approvals (YoY)		10.10%	00:30	19:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
<b>Australia</b>	<b>Reserve Bank of Australia Rate Decision and Statement</b>	<b>2.50%</b>	<b>2.50%</b>	<b>03:30</b>	<b>22:30</b>
Switzerland	Exports (MoM)		-0.10%	07:00	02:00
Switzerland	Imports (MoM)		-3.30%	07:00	02:00
Switzerland	Trade Balance (Swiss franc)		3.87B	07:00	02:00
Switzerland	UBS Real Estate Bubble Index		1.29	07:00	02:00
<b>UK</b>	<b>Markit/CIPS UK Construction PMI</b>		<b>57.60</b>	<b>09:30</b>	<b>04:30</b>
Euro-zone	Euro-Zone PPI (MoM)	-0.70%	-0.30%	10:00	05:00
Euro-zone	Euro-Zone PPI (YoY)	-2.50%	-1.60%	10:00	05:00
UK	<i>BoE's Kohn and Taylor appear at Treasury Select Committee reappointment hearings</i>			10:00	05:00
ALL	<i>OECD Consumer Price Indices</i>			11:00	06:00
US	<i>Weekly ICSC US Same-Store Sales (week ending JAN 31)</i>			12:45	07:45
Canada	Raw Materials Price Index (MoM)	-9.00%	-5.80%	13:30	08:30
Canada	Industrial Product Price (MoM)	-1.00%	-0.40%	13:30	08:30
US	ISM New York		<b>70.80</b>	14:45	09:45
US	IBD/TIPP Economic Optimism	51.20	51.50	15:00	10:00
US	<b>Fed's Bullard discusses Economics, Newark DE</b>			15:00	10:00
US	Factory Orders	-0.30%	-0.70%	15:00	10:00
US	<b>Fed's Kocherlakota speaks on Economy, St. Paul MI</b>			16:45	11:45

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Employment Change (QoQ)		0.80%	21:45	16:45
New Zealand	Employment Change (YoY)		<b>3.20%</b>	<b>21:45</b>	<b>16:45</b>
New Zealand	Unemployment Rate		<b>5.40%</b>	<b>21:45</b>	<b>16:45</b>
New Zealand	Participation Rate (QoQ)		69.00%	21:45	16:45
New Zealand	Average Hourly Earnings (QoQ)		1.40%	21:45	16:45
New Zealand	Private Wages ex Overtime (QoQ)		0.50%	21:45	16:45
New Zealand	Labor Cost Private Sector (QoQ)		0.50%	21:45	16:45

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	AiG Performance of Service Index		47.50	22:30	17:30
Australia	<i>\$A800M 10-yr Australian T-bond (3.25%) auction</i>			00:00	19:00
UK	BRC Shop Price Index (YoY)		-1.70%	00:01	19:01
Japan	<b>BoJ's Iwata speaks at meeting with business leaders, Miyagi</b>			01:30	20:30
Japan	Labor Cash Earnings (YoY)		-1.50%	01:30	20:30
Japan	Real Cash Earnings (YoY)		-4.30%	01:30	20:30
Japan	Markit Japan Services PMI		51.70	01:35	20:35
Japan	Markit/JMMA Japan Composite PMI		51.90	01:35	20:35
China	HSBC China Services PMI		53.40	01:45	20:45
China	HSBC China Composite PMI		51.40	01:45	20:45
Japan	<b>BoJ's Iwata press conference</b>			05:00	00:00
Euro-zone	<i>Spanish Services PMI</i>	55.00	54.30	08:15	03:15
Euro-zone	Markit/ADACI Italy Services PMI	50.00	49.40	08:45	03:45
Euro-zone	Markit/ADACI Italy Composite PMI	50.10	49.40	08:45	03:45
Euro-zone	Markit France Services PMI	49.50	49.50	08:50	03:50
Euro-zone	Markit France Composite PMI	49.50	49.50	08:50	03:50
Euro-zone	Markit Germany Services PMI	52.70	52.70	08:55	03:55
Euro-zone	Markit/BME Germany Composite PMI	52.60	52.60	08:55	03:55
Euro-zone	Markit Euro-zone Services PMI	52.30	52.30	09:00	04:00
Euro-zone	Markit Euro-zone Composite PMI	52.20	52.20	09:00	04:00
UK	Markit/CIPS UK Services PMI	56.30	55.80	09:30	04:30
UK	Markit/CIPS UK Composite PMI	55.50	55.20	09:30	04:30
UK	Official Reserves (Changes)		-\$1664M	09:30	04:30
UK	Lloyds Business Barometer		45.00	09:30	04:30
UK	<i>£1.2B 10-yr Index-Linked Gilt (0.125%) auction</i>			09:30	04:30
Euro-zone	<b>ECB to Vote on Extending ELA Funding for Greece</b>				
Euro-zone	Euro-Zone Retail Sales (MoM)	0.00%	0.60%	10:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)	2.00%	1.50%	10:00	05:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	<b>BoE's Gracie speech at the FIA-SIFMA asset management derivatives forum, California. No text released</b>			12:00	07:00
US	MBA Mortgage Applications		-3.20%	12:00	07:00
US	ADP Employment Change	220K	241K	13:15	08:15
US	<b>Monthly Chain Store Sales</b>			<i>Various Times</i>	
US	Markit US Services PMI		54.00	14:45	09:45
US	Markit US Composite PMI		54.20	14:45	09:45
Canada	Ivey Purchasing Managers Index s.a.	55.30	55.40	15:00	10:00
US	ISM Non-Manufacturing Composite	56.80	56.20	15:00	10:00
US	<b>Fed's Powell opening remarks at Economic Growth and Paperwork Reduction Act Outreach Meeting, Dallas</b>			15:00	10:00
US	<b>Details of 3-yr &amp; 10-yr T-note and 30-yr T-bond auctions on FEB 10, 11, 12</b>			15:00	10:00
US	DOE Cushing OK Crude Inventory			15:30	10:30
US	DOE US Crude Oil Inventories			15:30	10:30
US	DOE US Gasoline Inventories			15:30	10:30
US	DOE US Distillate Inventory			15:30	10:30
US	<b>Fed's Mester speaks on Economy and Banking, Columbus OH</b>			17:45	12:45
US	Domestic Vehicle Sales	13.60M	13.46M		
US	Total Vehicle Sales	16.85M	16.80M		

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<b>¥600B 30-yr JGB auction</b>			22:30	17:30
Australia	HIA New Home Sales (MoM)		2.20%	00:00	19:00
Australia	Retail Sales s.a. (MoM)	0.40%	0.10%	00:30	19:30
Australia	<b>Retail Sales Ex Inflation(QoQ)</b>	<b>1.00%</b>	<b>1.00%</b>	<b>00:30</b>	<b>19:30</b>
Australia	<b>NAB Business Confidence</b>		<b>6.00</b>	<b>00:30</b>	<b>19:30</b>
Switzerland	SECO Consumer Confidence		-11.00	06:45	01:45
Euro-zone	German Factory Orders s.a. (MoM)	1.50%	-2.40%	07:00	02:00
Euro-zone	<b>German Factory Orders n.s.a. (YoY)</b>	<b>+0.20%</b>	<b>-0.40%</b>	<b>07:00</b>	<b>02:00</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Markit Germany Construction PMI		50.50	08:30	03:30
Euro-zone	<b>Spain Bono/Obligacion auction (or possibly Friday)</b>			<b>08:30</b>	<b>03:30</b>
Europe	<b>EU Commission issues Winter Economic Forecasts</b>			<b>09:00</b>	<b>04:00</b>
UK	New Car Registrations (YoY)		8.70%	09:00	04:00
Euro-zone	<b>ECB Monthly Bulletin</b>			<b>09:00</b>	<b>04:00</b>
Euro-zone	Markit Germany Retail PMI		51.70	09:10	04:10
Euro-zone	Markit Italy Retail PMI		42.80	09:10	04:10
Euro-zone	Markit Euro-zone Retail PMI		47.60	09:10	04:10
Euro-zone	Markit France Retail PMI		46.50	09:10	04:10
Euro-zone	<b>€8.0-9.0B 10-yr (0.50%), 10-yr (6.0%) and 15-yr 2.50% French OAT auction</b>			<b>09:10</b>	<b>04:10</b>
US	<b>Fed's Rosengren Addresses Conference on Sovereign Risk</b>			<b>10:00</b>	<b>05:00</b>
Euro-zone	<b>ECB's Praet speaks at Peterson Institute/Moody's Investors Service Sovereign Risk and Macroeconomics Event, Frankfurt</b>			<b>11:30</b>	<b>06:30</b>
UK	<b>BOE Asset Purchase Target</b>	<b>£375B</b>	<b>£375B</b>	<b>12:00</b>	<b>07:00</b>
UK	<b>Bank of England Rate Decision and Statement</b>	<b>0.50%</b>	<b>0.50%</b>	<b>12:00</b>	<b>07:00</b>
US	Challenger Job Cuts (YoY)		6.60%	12:30	07:30
US	RBC Consumer Outlook Index		53.30	12:30	07:30
US	<b>Trade Balance</b>	<b>-\$38.3B</b>	<b>-\$39.0B</b>	<b>13:30</b>	<b>08:30</b>
US	<b>Non-Farm Productivity</b>	<b>1.00%</b>	<b>2.30%</b>	<b>13:30</b>	<b>08:30</b>
US	Unit Labor Costs	1.00%	-1.00%	13:30	08:30
Canada	<b>International Merchandise Trade</b>		<b>-\$C0.64B</b>	<b>13:30</b>	<b>08:30</b>
US	<b>Initial Jobless Claims</b>	<b>290k</b>	<b>265K</b>	<b>13:30</b>	<b>08:30</b>
US	Continuing Claims		2385K	13:30	08:30
US	EIA Natural Gas Storage Change			15:30	10:30
US	EIA Natural Working Gas Implied			15:30	10:30
Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<b>AiG Performance of Construction Index</b>		<b>44.40</b>	<b>22:30</b>	<b>17:30</b>
Australia	<b>\$A600M 4-yr Australian T-bond (2.75%) auction</b>			<b>00:00</b>	<b>19:00</b>

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Coincident Index	110.50	109.20	05:00	00:00
<b>Japan</b>	<b>Leading Index</b>	<b>105.40</b>	<b>103.90</b>	<b>05:00</b>	<b>00:00</b>
Australia	Foreign Reserves		A\$65.7B	05:30	00:30
<b>Euro-zone</b>	<b>German Industrial Production n.s.a. and w.d.a. (YoY)</b>	<b>-0.50%</b>	<b>-0.50%</b>	<b>07:00</b>	<b>02:00</b>
<b>Euro-zone</b>	<b>German Industrial Production s.a. (MoM)</b>	<b>0.40%</b>	<b>-0.10%</b>	<b>07:00</b>	<b>02:00</b>
Switzerland	Foreign Currency Reserves		495.1B	08:00	03:00
Switzerland	Retail Sales (Real) (YoY)		-1.20%	08:15	03:15
UK	Halifax Plc House Prices s.a. (MoM)		0.90%		
UK	Halifax House Price (3MoY)		7.80%		
UK	Total Trade Balance	-£1600M	-£1406M	09:30	04:30
<b>UK</b>	<b>Visible Trade Balance</b>	<b>-£9100M</b>	<b>-£8848M</b>	<b>09:30</b>	<b>04:30</b>
UK	Trade Balance Non EU	-£3000M	-£2649M	09:30	04:30
<b>US</b>	<b>Change in Non-farm Payrolls</b>	<b>233K</b>	<b>252K</b>	<b>13:30</b>	<b>08:30</b>
US	Two-Month Payroll Net Revision			13:30	08:30
US	Change in Private Payrolls	221K	240K	13:30	08:30
US	Change in Manufacturing Payrolls	10K	17K	13:30	08:30
<b>US</b>	<b>Unemployment Rate</b>	<b>5.60%</b>	<b>5.60%</b>	<b>13:30</b>	<b>08:30</b>
US	Underemployment Rate		11.20%	13:30	08:30
US	Labor Force Participation Rate		62.70%	13:30	08:30
US	Average Hourly Earnings (MoM)	0.30%	-0.20%	13:30	08:30
US	Average Hourly Earnings (YoY)		1.70%	13:30	08:30
<b>US</b>	<b>Average Weekly Hours</b>	<b>34.60</b>	<b>34.60</b>	<b>13:30</b>	<b>08:30</b>
US	Change in Household Employment		111K	13:30	08:30
US	Revision of Establishment Employment Survey Data			13:30	08:30
<b>Canada</b>	<b>Net Change in Employment</b>	<b>5.5K</b>	<b>-4.3K</b>	<b>13:30</b>	<b>08:30</b>
Canada	Full Time Employment Change		53.50	13:30	08:30
Canada	Part Time Employment Change		-57.70	13:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Canada	Unemployment Rate	6.70%	6.60%	13:30	08:30
Canada	Participation Rate		65.90	13:30	08:30
Canada	Building Permits (MoM)	5.00%	-13.80%	13:30	08:30
US	Fed's Lockhart speaks on US Economy, Naples FL			17:45	12:45
US	Consumer Credit	\$15.000B	\$14.081B	20:00	15:00

We hope you find this helpful.

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