

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**

Week of January 26, 2015

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.05%	AUD:	2.50%	NZD:	3.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Sunday	Event				
Euro-zone	<i>Greek General Election. Polls Close 17:00 GMT.</i>				
Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Performance Services Index		54.80	21:30	16:30
Japan	Merchandise Trade Balance	-¥735.2B	-¥891.9B	23:50	18:50
<b>Japan</b>	<b>Adjusted Merchandise Trade Balance</b>	<b>-¥743.1B</b>	<b>-¥925.0B</b>	<b>23:50</b>	<b>18:50</b>
Japan	Merchandise Trade Exports (YoY)	11.20	4.90	23:50	18:50
Japan	Merchandise Trade Imports (YoY)	2.00	-1.70	23:50	18:50
<b>Japan</b>	<b>BoJ DEC 18-19 meeting minutes</b>			<b>23:50</b>	<b>18:50</b>
New Zealand	Credit Card Spending (MoM)		0.30%	02:00	21:00
New Zealand	Credit Card Spending (YoY)		5.20%	02:00	21:00
Euro-zone	German IFO - Current Assessment	110.80	110.00	09:00	04:00
<b>Euro-zone</b>	<b>German IFO - Business Climate</b>	<b>106.50</b>	<b>105.50</b>	<b>09:00</b>	<b>04:00</b>
<b>Euro-zone</b>	<b>German IFO - Expectations</b>	<b>102.50</b>	<b>101.10</b>	<b>09:00</b>	<b>04:00</b>
UK	BBA Loans for House Purchase	36,500	36,717	09:30	04:30
<b>UK</b>	<b>BoE releases Q4 2014 Asset Purchase Facility Quarterly Report</b>			<b>09:30</b>	<b>04:30</b>
<b>UK</b>	<b>BoE releases transcript of Kristin Forbes' remarks at London &amp; Partners dinner, Thursday, JAN 22</b>			<b>09:30</b>	<b>04:30</b>
<b>UK</b>	<b>€1.5B 12-mo German Bubill auction</b>			<b>09:30</b>	<b>04:30</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Europe	<b>Eurogroup Finance Ministers Meeting, Brussels</b>			14:00	09:00
US	Dallas Fed Manufacturing Activity	4.00	4.10	15:30	10:30
Euro-zone	<b>Details Italian BTP/CCTeu auction JAN 29</b>			15:30	10:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			22:30	17:30
Australia	NAB Business Conditions		5.00	00:30	19:30
Australia	<b>NAB Business Confidence</b>		1.00	00:30	19:30
China	Industrial Profits (YoY)		-4.20%	01:30	20:30
Japan	Small Business Confidence		46.70	05:00	00:00
Europe	<b>EU Finance Ministers Meeting, Brussels</b>			08:00	03:00
Euro-zone	<b>Spanish 3-mo &amp; 9-mo T-bill auction</b>			08:30	03:30
Euro-zone	<b>Italy CTZ/BTPei auction</b>			09:10	04:10
UK	GDP (QoQ)	0.60%	0.70%	09:30	04:30
UK	GDP (YoY)	2.80%	2.60%	09:30	04:30
UK	Index of Services (MoM)	0.30%	0.30%	09:30	04:30
UK	Index of Services (3Mo3M)	0.90%	0.70%	09:30	04:30
US	<i>Weekly ICSC US Same-Store Sales (week ending JAN 24)</i>			12:45	07:45
US	Durable Goods Orders	0.50%	-0.70%	13:30	08:30
US	Durables Ex Transportation	0.60%	-0.40%	13:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.30%	0.00%	13:30	08:30
US	Cap Goods Ship Nondef Ex Air		0.20%	13:30	08:30
UK	<b>BoE publishes OCT 2014 FXJSC Survey Results</b>			14:00	09:00
US	S&P/CS 20 City (MoM) s.a.	0.67%	0.76%	14:00	09:00
US	<b>S&amp;P/Case-Shiller Composite-20 (YoY)</b>	4.32%	4.50%	14:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		4.64%	14:00	09:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	S&P/Case-Shiller US Home Price Index		167.11	14:00	09:00
US	S&P/Case-Shiller Home Price Index		173.36	14:00	09:00
<b>US</b>	<b>Markit US Services Advance PMI</b>	<b>53.80</b>	<b>53.30</b>	<b>14:45</b>	<b>09:45</b>
<b>US</b>	<b>Markit US Composite Advance PMI</b>		<b>53.50</b>	<b>14:45</b>	<b>09:45</b>
<b>US</b>	<b>New Home Sales</b>	<b>450K</b>	<b>438K</b>	<b>15:00</b>	<b>10:00</b>
US	New Home Sales (MoM)	2.70%	-1.60%	15:00	10:00
<b>US</b>	<b>Consumer Confidence</b>	<b>95.00</b>	<b>92.60</b>	<b>15:00</b>	<b>10:00</b>
<b>US</b>	<b>Richmond Fed Manufacturing Index</b>	<b>6.00</b>	<b>7.00</b>	<b>15:00</b>	<b>10:00</b>
<b>US</b>	<b>\$26.0B 2-yr T-note auction</b>			<b>17:00</b>	<b>12:00</b>
<b>US</b>	<b>\$15.0B 2-yr Floating Rate Note auction</b>			<b>17:00</b>	<b>12:00</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
<b>Australia</b>	<b>Westpac Leading Index (MoM)</b>		<b>-0.10%</b>	<b>23:30</b>	<b>18:30</b>
Australia	Skilled Vacancies (MoM)		-0.80%	00:00	19:00
<b>China</b>	<b>Leading Index</b>		<b>99.17</b>		
Australia	CPI (QoQ)	0.30%	0.50%	00:30	19:30
<b>Australia</b>	<b>CPI (YoY)</b>	<b>1.80%</b>	<b>2.30%</b>	<b>00:30</b>	<b>19:30</b>
Australia	CPI RBA Trimmed Mean (QoQ)	0.50%	0.40%	00:30	19:30
Australia	CPI RBA Trimmed Mean (YoY)	2.20%	2.50%	00:30	19:30
Australia	CPI RBA Weighted Median (QoQ)	0.50%	0.60%	00:30	19:30
<b>Australia</b>	<b>CPI RBA Weighted Median (YoY)</b>	<b>2.20%</b>	<b>2.60%</b>	<b>00:30</b>	<b>19:30</b>
<b>China</b>	<b>Westpac-MNI Consumer Sentiment</b>		<b>112.50</b>	<b>01:45</b>	<b>20:45</b>
Switzerland	UBS Consumption Indicator		1.29	07:00	02:00
<b>Euro-zone</b>	<b>German GfK Consumer Confidence Survey</b>	<b>9.10</b>	<b>9.00</b>	<b>07:00</b>	<b>02:00</b>
Euro-zone	German Import Price Index (MoM)	-1.50%	-0.80%	07:00	02:00
<b>Euro-zone</b>	<b>German Import Price Index (YoY)</b>	<b>-3.40%</b>	<b>-2.10%</b>	<b>07:00</b>	<b>02:00</b>
<b>Euro-zone</b>	<b>German GfK Consumer Climate</b>	<b>9.10</b>	<b>9.00</b>	<b>07:00</b>	<b>02:00</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>French Consumer Confidence</i>	91.00	90.00	07:45	02:45
Euro-zone	<i>€2.0B 30-yr German Bund (2.5%) auction</i>			09:30	04:30
US	MBA Mortgage Applications			12:00	07:00
UK	<i>BoE's Rule panellist at Deutsche Boerse Clearstream Annual Securities Financing Summit, Luxembourg. No text released</i>			13:55	08:55
UK	<i>BoE MMLG Money Markets Survey</i>			14:00	09:00
US	DOE US Crude Oil Inventories			15:30	10:30
US	DOE Cushing OK Crude Inventory			15:30	10:30
US	DOE US Gasoline Inventories			15:30	10:30
US	DOE US Distillate Inventory			15:30	10:30
US	<i>\$35.0B 5-yr T-note auction</i>			17:00	12:00
UK	<i>BoE's Carney lecture to honour memory of the late Canadian Finance Minister Flaherty, Iveagh House, Dublin. Text released</i>			18:50	13:50
US	<b>Federal Open Market Committee Rate Decision and Statement</b>	0.25%	0.25%	19:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	<b>Reserve Bank of New Zealand Rate Decision and Statement</b>	3.50%	3.50%	20:00	15:00
New Zealand	Trade Balance	\$A75M	-\$A213M	21:45	16:45
New Zealand	Balance (YTD)	-\$A800M	-\$A453M	21:45	16:45
New Zealand	Exports	\$A4.21B	\$A4.02B	21:45	16:45
New Zealand	Imports	\$A4.13B	\$A4.24B	21:45	16:45
Japan	<i>¥2.7T 2-yr JGB auction</i>			22:30	17:30
Australia	<b>Conference Board Leading Index</b>		-0.20%	23:00	18:00
Japan	Retail Trade s.a. (MoM)	0.30%	-0.30%	23:50	18:50
Japan	<b>Retail Trade (YoY)</b>	1.00%	0.40%	23:50	18:50
Japan	<b>Large Retailers' Sales</b>	0.30%	1.20%	23:50	18:50
Japan	Loans & Discounts Corp (YoY)			23:50	18:50
Australia	<b>Export Price Index (QoQ)</b>	-1.00%	-3.90%	00:30	19:30
Australia	Import Price Index (QoQ)	1.40%	-0.80%	00:30	19:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	CBI Reported Sales	34.00	61.00	02:00	21:00
UK	Nationwide House Prices s.a. (MoM)	0.30%	0.20%	07:00	02:00
UK	Nationwide House Prices n.s.a. (YoY)	6.60%	7.20%	07:00	02:00
Euro-zone	<i>French Consumer Spending</i>	<i>0.10%</i>	<i>0.40%</i>	<i>07:45</i>	<i>02:45</i>
Euro-zone	<i>Spanish Retail Sales</i>		<i>1.90%</i>	<i>08:00</i>	<i>03:00</i>
Euro-zone	German Unemployment Change	-10K	-27K	08:55	03:55
Euro-zone	German Unemployment Rate s.a.	6.50%	6.50%	08:55	03:55
Euro-zone	Euro-Zone M3 s.a. (3M)	3.10%	2.70%	09:00	04:00
Euro-zone	Euro-Zone M3 s.a. (YoY)	3.50%	3.10%	09:00	04:00
Euro-zone	<i>ECB's Praet speech at 19th Annual Clearstream/Deutsche Börse Global Securities Financing Summit, Luxembourg</i>			<i>09:10</i>	<i>04:10</i>
Euro-zone	<i>Italian BTPs/CCTeus auction</i>			<i>09:10</i>	<i>04:10</i>
Euro-zone	Euro-Zone Consumer Confidence	-8.50		10:00	05:00
Euro-zone	Euro-Zone Economic Confidence	101.60	100.70	10:00	05:00
Euro-zone	Euro-Zone Services Confidence	6.00	5.60	10:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.12	0.04	10:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-4.50	-5.20	10:00	05:00
Euro-zone	<i>Italian Business Confidence</i>	<i>97.90</i>	<i>97.50</i>	<i>10:00</i>	<i>05:00</i>
Euro-zone	<i>Italian Consumer Confidence</i>	<i>99.70</i>	<i>99.70</i>	<i>10:00</i>	<i>05:00</i>
UK	CBI Distributive Trades Survey	30.00	61.00	11:00	06:00
Euro-zone	German CPI (MoM)	-0.80%	0.00%	13:00	08:00
Euro-zone	German CPI (YoY)	-0.10%	0.20%	13:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)	-1.00%	0.10%	13:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)	-0.20%	0.10%	13:00	08:00
US	Initial Jobless Claims	300K	307K	13:30	08:30
US	Continuing Claims	2400K	2443K	13:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Pending Home Sales (MoM)	0.50%	0.80%	15:00	10:00
US	Pending Home Sales (YoY)		1.70%	15:00	10:00
US	EIA Natural Gas Storage Change		-216.00	15:30	10:30
US	EIA Natural Working Gas Implied		-216.00	15:30	10:30
<b>Euro-zone</b>	<b>ECB's Cœuré panelist on "The future of Euro" organised by IGIER and BAFFI CAREFIN, Bocconi University, Milan</b>			<b>16:30</b>	<b>11:30</b>
<b>US</b>	<b>\$29.0B 7-yr T-note auction</b>			<b>17:00</b>	<b>12:00</b>

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits (MoM)		10.00%	21:45	16:45
New Zealand	Net Migration s.a.		5010.00	21:45	16:45
<b>Japan</b>	<b>Jobless Rate</b>	<b>3.50%</b>	<b>3.50%</b>	<b>23:30</b>	<b>18:30</b>
Japan	Job-To-Applicant Ratio	1.12	1.12	23:30	18:30
<b>Japan</b>	<b>Household Spending (YoY)</b>	<b>-2.30%</b>	<b>-2.50%</b>	<b>23:30</b>	<b>18:30</b>
Japan	National CPI (YoY)	2.30%	2.40%	23:30	18:30
Japan	National CPI Ex-Fresh Food (YoY)	2.60%	2.70%	23:30	18:30
<b>Japan</b>	<b>National CPI Ex Food, Energy (YoY)</b>	<b>2.10%</b>	<b>2.10%</b>	<b>23:30</b>	<b>18:30</b>
Japan	Tokyo CPI (YoY)	2.20%	2.10%	23:30	18:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	2.20%	2.30%	23:30	18:30
<b>Japan</b>	<b>Tokyo CPI Ex Food, Energy (YoY)</b>	<b>1.80%</b>	<b>1.80%</b>	<b>23:30</b>	<b>18:30</b>
Japan	Industrial Production (MoM)	1.20%	-0.50%	23:50	18:50
<b>Japan</b>	<b>Industrial Production (YoY)</b>	<b>0.30%</b>	<b>-3.70%</b>	<b>23:50</b>	<b>18:50</b>
<b>Australia</b>	<b>\$A700M 9-yr Australian T-bond (2.75%) auction</b>			<b>00:00</b>	<b>19:00</b>
<b>UK</b>	<b>GfK Consumer Confidence Survey</b>	<b>-2.00</b>	<b>-4.00</b>	<b>00:05</b>	<b>19:05</b>
Australia	Producer Price Index (QoQ)		0.20%	00:30	19:30
<b>Australia</b>	<b>Producer Price Index (YoY)</b>		<b>1.20%</b>	<b>00:30</b>	<b>19:30</b>
Australia	Private Sector Credit (MoM)	0.50%	0.50%	00:30	19:30
<b>Australia</b>	<b>Private Sector Credit (YoY)</b>	<b>5.90%</b>	<b>5.90%</b>	<b>00:30</b>	<b>19:30</b>

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Money Supply M3 (YoY)		5.80%	02:00	21:00
Japan	Vehicle Production (YoY)		-12.20%	04:00	23:00
Japan	Housing Starts (YoY)	-14.80%	-14.30%	05:00	00:00
<b>Japan</b>	<b>Annualized Housing Starts</b>	<b>0.900M</b>	<b>0.888M</b>	<b>05:00</b>	<b>00:00</b>
Japan	Construction Orders (YoY)		16.90%	06:00	01:00
<b>Switzerland</b>	<b>Swiss National Bank Releases 4Q 2014 Currency Allocation</b>			<b>06:30</b>	<b>01:30</b>
<b>US</b>	<b>Fed's Rosengren addresses Basel Committee Africa Meeting</b>			<b>07:45</b>	<b>03:45</b>
Switzerland	KOF Leading Indicator	94.70	98.70	08:00	03:00
<b>Euro-zone</b>	<b>Italian Unemployment Rate</b>	<b>13.50%</b>	<b>13.40%</b>	<b>09:00</b>	<b>04:00</b>
Euro-zone	German Retail Sales (MoM)	0.30%	1.00%		
<b>Euro-zone</b>	<b>German Retail Sales (YoY)</b>	<b>3.60%</b>	<b>-0.80%</b>		
<b>UK</b>	<b>Net Consumer Credit</b>	<b>1.2B</b>	<b>1.3B</b>	<b>09:30</b>	<b>04:30</b>
UK	Net Lending Sec. on Dwellings	1.9B	2.1B	09:30	04:30
UK	Mortgage Approvals	59.0K	59.0K	09:30	04:30
UK	M4 Money Supply (MoM)		0.00%	09:30	04:30
UK	M4 Money Supply (YoY)		-2.80%	09:30	04:30
UK	M4 Ex IOFCs 3M Annualised		2.90%	09:30	04:30
<b>UK</b>	<b>BoE SEP 2014 Credit Union quarterly statistics</b>			<b>09:30</b>	<b>04:30</b>
<b>Euro-zone</b>	<b>Euro-Zone Unemployment Rate</b>	<b>11.50%</b>	<b>11.50%</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone CPI Estimate (YoY)</b>	<b>-0.50%</b>	<b>-0.20%</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone CPI - Core (YoY)</b>	<b>0.70%</b>	<b>0.70%</b>	<b>10:00</b>	<b>05:00</b>
<b>US</b>	<b>GDP (Annualized)</b>	<b>3.10%</b>	<b>5.00%</b>	<b>13:30</b>	<b>08:30</b>
US	Personal Consumption	4.00%	3.20%	13:30	08:30
<b>US</b>	<b>Core Personal Consumption Expenditure (QoQ)</b>	<b>1.10%</b>	<b>1.40%</b>	<b>13:30</b>	<b>08:30</b>
<b>US</b>	<b>GDP Price Index</b>	<b>0.90%</b>	<b>1.40%</b>	<b>13:30</b>	<b>08:30</b>
US	Employment Cost Index	0.70%	0.70%	13:30	08:30
Canada	GDP (MoM)	0.10%	0.30%	13:30	08:30
<b>Canada</b>	<b>GDP (YoY)</b>		<b>2.30%</b>	<b>13:30</b>	<b>08:30</b>

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	NAPM-Milwaukee	58.00	57.61	14:00	09:00
US	Chicago Purchasing Manager Index	58.00	58.30	14:45	09:45
US	U. of Michigan Confidence	98.20	98.20	15:00	10:00
US	<i>Fed's Tarullo speech on Advancing Macprudential Policy Objectives, Arlington VA</i>			17:45	12:45

We hope you find this helpful.

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