

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**  
 Week of January 5, 2015

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	<b>0.50%</b>	CHF:	0.00%
EUR:	0.05%	AUD:	2.50%	NZD:	3.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
<b>US</b>	<b>Fed's Kocherlakota speaks on World Economy</b>			<b>22:00</b>	<b>17:00</b>
				<b>SUN. EVE.</b>	
<b>Australia</b>	<b>AiG Performance of Manufacturing Index</b>		<b>50.10</b>	<b>22:30</b>	<b>17:30</b>
<b>Japan</b>	<b>Markit/JMMA PMI Manufacturing</b>		<b>52.10</b>	<b>01:35</b>	<b>20:35</b>
Japan	Vehicle Sales (YoY)		-13.50%	05:00	00:00
Switzerland	SVME-PMI	52.80	52.10	08:30	03:30
<b>Euro-zone</b>	<b>Euro-Zone Sentix Investor Confidence</b>	<b>-1.00</b>	<b>-2.50</b>	<b>09:30</b>	<b>04:30</b>
UK	Halifax House Prices s.a. (MoM)	0.30%	0.40%		
UK	Halifax House Prices (3MoY)	7.60%	8.20%		
UK	Markit PMI Construction	59.00	59.40	09:30	04:30
Euro-zone	German CPI (MoM)	0.10%	0.00%	13:00	08:00
<b>Euro-zone</b>	<b>German CPI (YoY)</b>	<b>0.30%</b>	<b>0.60%</b>	<b>13:00</b>	<b>08:00</b>
Euro-zone	German CPI - EU Harmonised (MoM)	0.20%	0.00%	13:00	08:00
<b>Euro-zone</b>	<b>German CPI - EU Harmonised (YoY)</b>	<b>0.20%</b>	<b>0.50%</b>	<b>13:00</b>	<b>08:00</b>
<b>US</b>	<b>Fed's Williams speaks on Housing, Unemployment and Monetary Policy, Boston</b>			<b>13:00</b>	<b>08:00</b>
<b>US</b>	<b>ISM New York</b>		<b>62.40</b>	<b>14:45</b>	<b>09:45</b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Domestic Vehicle Sales	13.70M	13.78M		
US	Total Vehicle Sales	16.90M	17.08M		

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Switzerland	SNB's Jordan speaks on Swiss Economy			21:25	16:25
Japan	Monetary Base (YoY)		36.70%	23:50	18:50
Japan	Monetary Base		¥262.7T	23:50	18:50
Australia	Trade Balance	-\$A1600M	-\$A1323M	00:30	19:30
Australia	Exports (MoM)		2.00%	00:30	19:30
Australia	Imports (MoM)		-2.00%	00:30	19:30
Japan	Markit PMI Services		50.60	01:35	20:35
Japan	Markit PMI Composite		51.20	01:35	20:35
China	HSBC PMI Services		53.00	01:45	20:45
China	HSBC PMI Composite		51.10	01:45	20:45
Euro-zone	French Consumer Confidence	88.00	87.00	07:45	02:45
Euro-zone	Markit Spanish PMI Services	52.90	52.70	08:13	03:13
Euro-zone	Markit Italian PMI Services	51.70	51.80	08:45	03:45
Euro-zone	Markit Italian PMI Composite		51.20	08:45	03:45
Euro-zone	Markit French PMI Services	49.80	49.80	08:50	03:50
Euro-zone	Markit French PMI Composite	49.10	49.10	08:50	03:50
Euro-zone	Markit German PMI Services	51.40	51.40	08:55	03:55
Euro-zone	Markit German PMI Composite	51.40	51.40	08:55	03:55
Euro-zone	Markit Euro-Zone PMI Services	51.90	51.90	09:00	04:00
Euro-zone	Markit Euro-Zone PMI Composite	51.70	51.70	09:00	04:00
UK	Markit PMI Services	58.50	58.60	09:30	04:30
UK	Markit PMI Composite	57.40	57.60	09:30	04:30
UK	Official Reserves (Changes)		-\$321M	09:30	04:30
UK	£2.75B 9-yr Gilt (2.75%) auction			11:30	06:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	<i>Weekly ICSC US Same-Store Sales (week ending JAN 3)</i>			12:45	07:45
<b>Canada</b>	<b>Industrial Product Price (MoM)</b>	<b>-0.70%</b>	<b>-0.50%</b>	<b>13:30</b>	<b>08:30</b>
Canada	Raw Materials Price Index (MoM)	-4.70%	-4.30%	13:30	08:30
<b>US</b>	<b>Markit PMI Services</b>	<b>53.70</b>	<b>53.60</b>	<b>14:45</b>	<b>09:45</b>
<b>US</b>	<b>Markit PMI Composite</b>		<b>53.80</b>	<b>14:45</b>	<b>09:45</b>
<b>US</b>	<b>Factory Orders</b>	<b>-0.40%</b>	<b>-0.70%</b>	<b>15:00</b>	<b>10:00</b>
<b>US</b>	<b>Factory Orders Ex-Transportation</b>		<b>-1.40%</b>	<b>15:00</b>	<b>10:00</b>
<b>US</b>	<b>ISM Non-Manufacturing Composite</b>	<b>58.00</b>	<b>59.30</b>	<b>15:00</b>	<b>10:00</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	ANZ Commodity Price		-1.60%	00:00	19:00
UK	BRC Shop Price Index (YoY)	-1.80%	-1.90%	00:01	19:01
Euro-zone	German Retail Sales (MoM)	0.20%	1.90%	07:00	02:00
<b>Euro-zone</b>	<b>German Retail Sales (YoY)</b>	<b>0.60%</b>	<b>1.70%</b>	<b>07:00</b>	<b>02:00</b>
Switzerland	Foreign Currency Reserves	472.0B	462.4B	08:00	03:00
Euro-zone	Markit German PMI Construction		53.50	08:30	03:30
<b>Euro-zone</b>	<b>German Unemployment Change</b>	<b>-6K</b>	<b>-14K</b>	<b>08:55</b>	<b>03:55</b>
Euro-zone	German Unemployment Rate s.a.	6.60%	6.60%	08:55	03:55
UK	New Car Registrations (YoY)		8.00%	09:00	04:00
<b>Euro-zone</b>	<b>Italian Unemployment Rate</b>	<b>13.30%</b>	<b>13.20%</b>	<b>09:00</b>	<b>04:00</b>
Euro-zone	Markit French PMI Retail		47.90	09:10	04:10
Euro-zone	Markit German PMI Retail		52.80	09:10	04:10
Euro-zone	Markit Euro-Zone PMI Retail		48.90	09:10	04:10
<b>Euro-zone</b>	<b>Euro-Zone CPI Estimate (YoY)</b>	<b>-0.10%</b>	<b>0.30%</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone CPI - Core (YoY)</b>	<b>0.70%</b>	<b>0.70%</b>	<b>10:00</b>	<b>05:00</b>
Euro-zone	Euro-Zone Unemployment Rate	11.50%	11.50%	10:00	05:00
Euro-zone	Italian CPI (NIC incl. tobacco) (MoM)	-0.20%	-0.20%	10:00	05:00
<b>Euro-zone</b>	<b>Italian CPI (NIC incl. tobacco) (YoY)</b>	<b>-0.10%</b>	<b>0.20%</b>	<b>10:00</b>	<b>05:00</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Italian CPI - EU Harmonized (MoM)	0.00%	-0.30%	10:00	05:00
Euro-zone	Italian CPI - EU Harmonized (YoY)	-0.10%	0.30%	10:00	05:00
Euro-zone	<b>€5.0B German Schatz (0.0%) auction</b>			11:30	06:30
UK	<b>£950M 30-yr Index-Linked Gilt (0.125%) auction</b>			11:30	06:30
US	MBA Mortgage Applications		0.90%	12:00	07:00
US	ADP Employment Change	226K	208K	13:15	08:15
Canada	International Merchandise Trade	-\$C0.20B	\$C0.10B	13:30	08:30
US	Trade Balance	-\$42.0B	-\$43.4B	13:30	08:30
Canada	Ivey PMI s.a.	52.00	56.90	15:00	10:00
US	DOE US Crude Oil Inventories		-1754K	15:30	10:30
US	DOE US Distillate Inventory		1874K	15:30	10:30
US	DOE US Gasoline Inventories		2951K	15:30	10:30
US	<b>Federal Open Market Committee DEC 16-17 Meeting Minutes</b>			19:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	AiG Performance of Service Index		43.80	22:30	17:30
US	<b>Fed's Evans speaks on Monetary Policy, Chicago</b>			23:30	18:30
				WED. EVE.	
Australia	Building Approvals (MoM)	-3.00%	11.40%	00:30	19:30
Australia	Building Approvals (YoY)	1.20%	2.50%	00:30	19:30
Japan	Tokyo Average Office Vacancies		5.55	02:00	21:00
Australia	Foreign Reserves		A\$61.7B	05:30	00:30
Euro-zone	German Factory Orders s.a. (MoM)	-0.80%	2.50%	07:00	02:00
Euro-zone	German Factory Orders n.s.a. (YoY)	1.00%	2.40%	07:00	02:00
Euro-zone	<b>€8.5-9.5B 10-yr (1.75%), 15-yr (2.50%) and 30-yr (3.25%) French OAT auction</b>			09:50	09:50
Euro-zone	Euro-Zone Retail Sales (MoM)	0.20%	0.40%	10:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)	0.20%	1.40%	10:00	05:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Euro-Zone Industrial Confidence	-4.00	-4.30	10:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.16	0.18	10:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone Services Confidence</b>	<b>4.60</b>	<b>4.40</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone Consumer Confidence</b>	<b>-10.90</b>	<b>-10.90</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone Economic Confidence</b>	<b>101.20</b>	<b>100.80</b>	<b>10:00</b>	<b>05:00</b>
Euro-zone	Euro-Zone PPI (MoM)	-0.10%	-0.40%	10:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone PPI (YoY)</b>	<b>-1.40%</b>	<b>-1.30%</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Spanish Bono &amp; Obligacion auction</b>			<b>10:30</b>	<b>10:30</b>
<b>ALL</b>	<b>OECD Consumer Price Indices</b>			<b>11:00</b>	<b>11:00</b>
<b>UK</b>	<b>Bank of England Interest Rate Decision and Statement</b>	<b>0.50%</b>	<b>0.50%</b>	<b>12:00</b>	<b>07:00</b>
<b>UK</b>	<b>Bank of England Asset Purchase Target</b>	<b>375B</b>	<b>375B</b>	<b>12:00</b>	<b>07:00</b>
<b>US</b>	<b>Monthly Chain Store Sales</b>			<b>Various Times</b>	
<b>US</b>	<b>Challenger Job Cuts (YoY)</b>		<b>-20.70%</b>	<b>12:30</b>	<b>07:30</b>
<b>US</b>	<b>Initial Jobless Claims</b>	<b>290K</b>	<b>298K</b>	<b>13:30</b>	<b>08:30</b>
<b>US</b>	<b>Continuing Claims</b>	<b>2360K</b>	<b>2353K</b>	<b>13:30</b>	<b>08:30</b>
Canada	New Housing Price Index (MoM)	0.10%	0.10%	13:30	08:30
Canada	New Housing Price Index (YoY)		1.60%	13:30	08:30
<b>US</b>	<b>Consumer Credit</b>	<b>\$15.000B</b>	<b>\$13.226B</b>	<b>20:00</b>	<b>15:00</b>

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits (MoM)		8.80%	21:45	16:45
Australia	AiG Performance of Construction Index		45.40	22:30	17:30
Japan	Official Reserve Assets		\$1269.1B	23:50	18:50
<b>Australia</b>	<b>Retail Sales s.a. (MoM)</b>	<b>0.20%</b>	<b>0.40%</b>	<b>00:30</b>	<b>19:30</b>
<b>US</b>	<b>Fed's Kocherlakota speaks on Monetary Policy at a Town Hall Forum, Minneapolis</b>			<b>01:00</b>	<b>20:00</b>
				<b>THU. EVE.</b>	
<b>China</b>	<b>CPI (YoY)</b>	<b>1.50%</b>	<b>1.40%</b>	<b>01:30</b>	<b>20:30</b>
<b>China</b>	<b>PPI (YoY)</b>	<b>-3.20%</b>	<b>-2.70%</b>	<b>01:30</b>	<b>20:30</b>

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Coincident Index		109.90	05:00	00:00
<b>Japan</b>	<b>Leading Index</b>	<b>104.90</b>	<b>104.50</b>	<b>05:00</b>	<b>00:00</b>
Switzerland	Unemployment Rate s.a.	3.10%	3.10%	06:45	01:45
Switzerland	Unemployment Rate	3.40%	3.20%	06:45	01:45
<b>Euro-zone</b>	<b>German Trade Balance</b>	<b>€20.5B</b>	<b>€21.9B</b>	<b>07:00</b>	<b>02:00</b>
Euro-zone	German Exports s.a. (MoM)	-1.50%	-0.50%	07:00	02:00
Euro-zone	German Imports s.a. (MoM)	0.50%	-3.10%	07:00	02:00
<b>Euro-zone</b>	<b>German Current Account</b>	<b>€23.0B</b>	<b>€23.1B</b>	<b>07:00</b>	<b>02:00</b>
Euro-zone	German Industrial Production s.a. (MoM)	0.30%	0.20%	07:00	02:00
<b>Euro-zone</b>	<b>German Industrial Production n.s.a. and w.d.a. (YoY)</b>	<b>-0.60%</b>	<b>0.80%</b>	<b>07:00</b>	<b>02:00</b>
<b>Euro-zone</b>	<b>French Trade Balance</b>	<b>-€4500M</b>	<b>-€4608M</b>	<b>07:45</b>	<b>02:45</b>
Euro-zone	French Industrial Production (MoM)	0.30%	-0.80%	07:45	02:45
<b>Euro-zone</b>	<b>French Industrial Production (YoY)</b>	<b>-1.90%</b>	<b>-1.00%</b>	<b>07:45</b>	<b>02:45</b>
Euro-zone	French Manufacturing Production (MoM)	0.40%	-0.20%	07:45	02:45
<b>Euro-zone</b>	<b>French Manufacturing Production (YoY)</b>	<b>-0.30%</b>	<b>-0.60%</b>	<b>07:45</b>	<b>02:45</b>
Switzerland	CPI (MoM)	-0.30%	0.00%	08:15	03:15
<b>Switzerland</b>	<b>CPI (YoY)</b>	<b>-0.20%</b>	<b>-0.10%</b>	<b>08:15</b>	<b>03:15</b>
Switzerland	CPI- EU Harmonized (MoM)	-0.30%	-0.30%	08:15	03:15
Switzerland	CPI- EU Harmonized (YoY)	-0.10%	0.10%	08:15	03:15
Euro-zone	Italian Deficit to GDP (YTD)		3.80%	09:00	04:00
<b>UK</b>	<b>Visible Trade Balance</b>	<b>-£9.500B</b>	<b>-£9.620B</b>	<b>09:30</b>	<b>04:30</b>
UK	Total Trade Balance	-£2.000B	-£2.024B	09:30	04:30
UK	Trade Balance Non EU	-£3.475B	-£3.582B	09:30	04:30
UK	Industrial Production (MoM)	0.20%	-0.10%	09:30	04:30
<b>UK</b>	<b>Industrial Production (YoY)</b>	<b>1.60%</b>	<b>1.10%</b>	<b>09:30</b>	<b>04:30</b>

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Manufacturing Production (MoM)	0.30%	-0.70%	09:30	04:30
<b>UK</b>	<b>Manufacturing Production (YoY)</b>	<b>2.30%</b>	<b>1.70%</b>	<b>09:30</b>	<b>04:30</b>
UK	Construction Output s.a. (MoM)	1.20%	-2.20%	09:30	04:30
<b>UK</b>	<b>Construction Output s.a. (YoY)</b>	<b>6.70%</b>	<b>0.70%</b>	<b>09:30</b>	<b>04:30</b>
Canada	Housing Starts	190.0K	195.6K	13:15	08:15
<b>US</b>	<b>Change in Non-farm Payrolls</b>	<b>243K</b>	<b>321K</b>	<b>13:30</b>	<b>08:30</b>
<b>US</b>	<b>Change in Private Payrolls</b>	<b>230K</b>	<b>314K</b>	<b>13:30</b>	<b>08:30</b>
US	Change in Manufacturing Payrolls	15K	28K	13:30	08:30
US	Two-Month Payroll Net Revision			13:30	08:30
<b>US</b>	<b>Unemployment Rate</b>	<b>5.70%</b>	<b>5.80%</b>	<b>13:30</b>	<b>08:30</b>
US	Underemployment Rate		11.40%	13:30	08:30
US	Labor Force Participation Rate		62.80%	13:30	08:30
<b>US</b>	<b>Average Hourly Earnings (MoM)</b>	<b>0.20%</b>	<b>0.40%</b>	<b>13:30</b>	<b>08:30</b>
US	Average Hourly Earnings (YoY)	2.20%	2.10%	13:30	08:30
<b>US</b>	<b>Average Weekly Hours</b>	<b>34.60</b>	<b>34.60</b>	<b>13:30</b>	<b>08:30</b>
US	Change in Household Employment		4K	13:30	08:30
<b>Canada</b>	<b>Net Change in Employment</b>	<b>10.0K</b>	<b>-10.7K</b>	<b>13:30</b>	<b>08:30</b>
Canada	Full Time Employment Change		5.70	13:30	08:30
Canada	Part Time Employment Change		-16.30	13:30	08:30
Canada	Participation Rate		66.00	13:30	08:30
<b>Canada</b>	<b>Unemployment Rate</b>	<b>6.60%</b>	<b>6.60%</b>	<b>13:30</b>	<b>08:30</b>
Canada	Building Permits (MoM)	0.80%	0.70%	13:30	08:30
US	Wholesale Inventories	0.30%	0.40%	15:00	10:00
<b>US</b>	<b>Wholesale Trade Sales</b>	<b>0.00%</b>	<b>0.20%</b>	<b>15:00</b>	<b>10:00</b>
UK	NIESR Gross Domestic Product Estimate		0.70%	15:00	10:00
<b>US</b>	<b>Fed's Lacker speaks on US Economy, Richmond</b>			<b>18:20</b>	<b>13:20</b>

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We hope you find this helpful.

-Rohr

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