Rohr International

WEEKLY REPORT & EVENT CALENDAR

Week of November 17 - 21

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

0.00%

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 0.25% GBP: 0.50% CHF:

EUR: 0.05% AUD: 2.50% NZD: 3.50%

JPY: 0.10% CAD: 1.00%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Foreign Direct Investment (YoY)	1.10%	1.90%		
New Zealand	Performance Services Index		58.00	21:30	16:30
New Zealand	Retail Sales Ex Inflation (QoQ)		1.20%	21:45	16:45
Japan	GDP (QoQ)	0.50%	-1.80%	23:50	18:50
Japan	Nominal GDP (QoQ)	0.30%	-0.20%	23:50	18:50
Japan	GDP Annualized	2.00%	-7.10%	23:50	18:50
Japan	GDP Deflator (YoY)	1.90%	2.00%	23:50	18:50
Japan	GDP Private Consumption (QoQ)	0.90%	-5.10%	23:50	18:50
Japan	GDP Business Spending (QoQ)	0.90%	-5.10%	23:50	18:50
Japan	Tokyo Department Store Sales (YoY)		0.50%		
Japan	Nationwide Department Store Sales (YoY)		-0.70%		
UK	Rightmove House Prices (MoM)		2.60%	00:01	19:01
UK	Rightmove House Prices (YoY)		7.60%	00:01	19:01
Australia	New Motor Vehicle Sales (MoM)		2.90%	00:30	19:30
Australia	New Motor Vehicle Sales (YoY)		0.80%	00:30	19:30
Japan	Tokyo Condominium Sales (YoY)		-44.10%	04:00	23:00
Euro-zone	ECB's Mersch speaks at Risk Management Conference. Frankfurt		09:00	04:00	

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Euro-Zone Trade Balance (euros)		€9.2B	10:00	05:00
Euro-zone	Euro-Zone Trade Balance s.a. (euros)		€15.8B	10:00	05:00
us	Empire Manufacturing	10.00	6.17	13:30	08:30
Canada	International Securities Transactions		\$C10.28B	13:30	08:30
Euro-zone	ECB's Praet keynote at European Macro Conference, London			13:30	08:30
Euro-zone	ECB President Draghi's Quarterly Testimony in Brussels			14:00	09:00
Canada	Int'l Securities Transactions		-1.40%	14:00	09:00
us	Industrial Production	0.20%	1.00%	14:15	09:15
US	Capacity Utilization	79.30%	79.30%	14:15	09:15
US	Manufacturing (SIC) Production		0.50%	14:15	09:15
Euro-zone	ECB Announces Covered-Bond Purchases			14:30	09:30
Euro-zone	ECB's Coeure participates in European-Chinese Banking Day session, Frankfurt			14:45	09:45
US	Fed's Evans opening remarks at agr	riculture conf	erence	15:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		114.80	22:30	17:30
Japan	¥1.2T 20-yr JGB auction			22:30	17:30
Australia	Conference Board Leading Index		-0.20%	23:00	18:00
Japan	Housing Loans (YoY)		2.70%	23:50	18:50
Japan	Bank of Japan policy meeting				
Australia	RBA November Minutes Meeting			00:30	19:30
China	China October Property Prices			01:30	20:30
Euro-zone	EU 25 New Car Registrations		6.40%	07:00	02:00
Australia	RBA's Stevens speech at the Committee for Economic Development of Australia (CEDA) Annual Dinner 2014, Melbourne			08:25	03:25
Euro-zone	ECB's Lautenschlaeger keynote speech at conference "The Single Supervisory Mechanism" conference. Frankfurt			08:30	03:30
Euro-zone	6-mo & 12-mo Spanish T-bill auction			08:30	03:30

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	CPI (MoM)		0.00%	09:30	04:30
UK	CPI (YoY)		1.20%	09:30	04:30
UK	Core CPI (YoY)		1.50%	09:30	04:30
UK	PPI Input n.s.a. (MoM)		-0.60%	09:30	04:30
UK	PPI Input n.s.a. (YoY)		-7.40%	09:30	04:30
UK	PPI Output n.s.a. (MoM)		-0.10%	09:30	04:30
UK	PPI Output n.s.a. (YoY)		-0.40%	09:30	04:30
UK	PPI Output Core n.s.a. (MoM)		-0.10%	09:30	04:30
UK	PPI Output Core n.s.a. (YoY)		0.80%	09:30	04:30
UK	RPI (MoM)		0.20%	09:30	04:30
UK	RPI (YoY)		2.30%	09:30	04:30
UK	RPI		257.60	09:30	04:30
UK	RPI Ex-Mortgage Interest Payments (YoY)		2.30%	09:30	04:30
UK	DCLG UK House Prices (YoY)		11.70%	09:30	04:30
Euro-zone	German ZEW Survey (Current Situation)		3.20	10:00	05:00
Euro-zone	German ZEW Survey (Economic Sentiment)		-3.60	10:00	05:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		4.10	10:00	05:00
US	Weekly ICSC US Same-Store Sales (week e	ending NOV 15	5)	12:45	07:45
US	PPI Final Demand (MoM)	-0.10%	-0.10%	13:30	08:30
US	PPI Final Demand (YoY)	1.20%	1.60%	13:30	08:30
US	PPI Ex Food and Energy (MoM)	0.10%	0.00%	13:30	08:30
US	PPI Ex Food and Energy (YoY)	1.50%	1.60%	13:30	08:30
US	NAHB Housing Market Index	55.00	54.00	15:00	10:00
Euro-zone	ECB's Knot Discusses Deflation Risk in Parliament			18:00	13:00
UK	BoE's Forbes speech at Queen Mary University			18:30	13:30
US	Fed's Kocherlakota speaks on Moneta	ry Policy, St.	Paul MN	18:30	13:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Fed Senior Advisor Sullivan testifies on International Insurance Regulation at House Financial Services Subcommittee		19:00	14:00	
Canada	BoC's Côté speaks at CFA Society Calgary			19:05	14:05
US	Net Long-term TIC Flows		\$52.1B	21:00	16:00
US	Total Net TIC Flows		\$74.5B	21:00	16:00
US	API US Crude Oil Inventories Data			21:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Westpac Leading Index (MoM)		-0.10%	23:30	18:30
Japan	BOJ Annual Rise in Monetary Base		¥80T		
Japan	Bank of Japan Monetary Policy Statement				
Australia	\$A300M 15-yr Australian T-bond (3.25%) auction			00:00	19:00
Australia	Skilled Vacancies (MoM)		0.50%	00:00	19:00
China	MNI November Business Indicator			01:45	20:45
Japan	All Industry Activity Index (MoM)		-0.10%	04:30	23:30
Japan	Leading Index		105.60	05:00	00:00
Japan	Coincident Index		109.70	05:00	00:00
Euro-zone	Euro-Zone Current Account s.a.		€18.9B	09:00	04:00
Euro-zone	Euro-Zone Current Account n.s.a.		€15.1B	09:00	04:00
Euro-zone	ECB's Praet participates in Financing of the Economy' confe		furt	09:00	04:00
UK	Bank of England NOV 5-6 Med	eting Minutes		09:30	04:30
UK	BoE Agents' Summary of Busin	ess Conditio	ns	09:30	04:30
Switzerland	ZEW Survey (Expectations)		-30.70	10:00	05:00
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		1.50%	10:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		-0.30%	10:00	05:00
US	MBA Mortgage Applications			12:00	07:00
US	Housing Starts	1025K	1017K	13:30	08:30
US	Housing Starts (MoM)	0.80%	6.30%	13:30	08:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Building Permits	1040K	1018K	13:30	08:30
US	Building Permits (MoM)	0.90%	1.50%	13:30	08:30
UK	BoE's Shafik and Elizabeth Corley of Allianz International appear at Treasury Select Committee Hearing – Fair and Effective Markets Review			14:45	09:45
US	DOE US Gasoline Inventories			15:30	10:30
US	DOE US Distillate Inventory			15:30	10:30
US	DOE US Crude Oil Inventories			15:30	10:30
US	DOE Cushing OK Crude Inventory			15:30	10:30
US	FOMC OCT 28-29 Meeting Minutes		19:00	14:00	

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	ANZ Job Advertisements (MoM)		2.40%	21:00	16:00
New Zealand	Producer Prices- Inputs (QoQ)		-1.00%	21:45	16:45
New Zealand	Producer Prices- Outputs (QoQ)		-0.50%	21:45	16:45
Japan	Merchandise Trade Balance Total		-¥958.3B	23:50	18:50
Japan	Adjusted Merchandise Trade Balance		-¥1070.1B	23:50	18:50
Japan	Merchandise Trade Exports (YoY)		6.90%	23:50	18:50
Japan	Merchandise Trade Imports (YoY)		6.20%	23:50	18:50
Australia	RBA Foreign Exchange Transaction		\$A910M	00:30	19:30
Australia	RBA FX Transactions Government		-\$A1017M	00:30	19:30
Australia	RBA FX Transactions Other		\$A115M	00:30	19:30
Australia	Markit/JMMA Japan Manufacturing Advance PMI		52.40	01:35	20:35
China	HSBC China Manufacturing Advance PMI		50.40	01:45	20:45
Japan	Supermarket Sales (YoY)		-1.00%	05:00	00:00
Japan	Machine Tool Orders (YoY)		31.20%	06:00	01:00
Switzerland	Trade Balance (Swiss franc)		2.45B	07:00	02:00
Switzerland	Exports (MoM)		-3.30%	07:00	02:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Switzerland	Imports (MoM)		-7.40%	07:00	02:00
Japan	Convenience Store Sales (YoY)		-1.30%	07:00	02:00
Euro-zone	German Producer Prices (MoM)		0.00%	07:00	02:00
Euro-zone	German Producer Prices (YoY)		-1.00%	07:00	02:00
Euro-zone	Markit France Manufacturing Advance PMI		48.50	08:00	03:00
Euro-zone	Markit France Services Advance PMI		48.30	08:00	03:00
Euro-zone	Markit France Composite Advance PMI		48.20	08:00	03:00
Euro-zone	Markit Germany Services Advance PMI		54.40	08:30	03:30
Euro-zone	Markit/BME Germany Manufacturing Advance PMI		51.40	08:30	03:30
Euro-zone	Markit/BME Germany Composite Advance PMI		53.90	08:30	03:30
Euro-zone	Spanish Bono/Obligacion auction			08:30	03:30
UK	BoE's Taylor speech at Oliver Wyman Pan-European conference, London. Text released			09:10	04:10
UK	BoE Capital Issuance			09:30	04:30
UK	£900M 28-yr Index-linked Gilt (0.625) auct	ion		09:30	04:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI		50.60	09:00	04:00
Euro-zone	Markit Eurozone Services Advance PMI		52.30	09:00	04:00
Euro-zone	Markit Eurozone Composite Advance PMI		52.10	09:00	04:00
UK	Retail Sales (MoM)		-0.30%	09:30	04:30
UK	Retail Sales (YoY)		3.10%	09:30	04:30
UK	Retail Sales Incl. Auto (MoM)		-0.30%	09:30	04:30
UK	Retail Sales Incl. Auto (YoY)		2.70%	09:30	04:30
Euro-zone	€6.5-7.5B 3-yr (1.75%) & 3-yr (1.00%) French BTAN and 5-yr (0.50%) French OAT auctions.			09:50	04:50
UK	BoE Consultation Paper on Implementation of ESMA's Guidelines and Recommendations			10:00	05:00
Euro-zone	€0.8-1.3B 10-yr (2.10%) French OATi and 10-yr (1.85%) & 20-yr (1.80%) French OAT€i auctions			10:50	05:50

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	CBI Trends Total Orders		-6.00	11:00	06:00
UK	CBI Trends Selling Prices		-3.00	11:00	06:00
ALL	OECD Quarterly GDP (Growth		11:00	06:00
US	Fed's Tarullo speaks on Liquidity Re	gulation in Ne	ew York	12:45	07:45
Canada	Wholesale Sales (MoM)		0.20%	13:30	08:30
US	CPI (MoM)	-0.10%	0.10%	13:30	08:30
US	CPI (YoY)	1.60%	1.70%	13:30	08:30
US	CPI n.s.a.		238.03	13:30	08:30
US	CPI Ex Food & Energy (MoM)	0.20%	0.10%	13:30	08:30
US	CPI Ex Food & Energy (YoY)	1.80%	1.70%	13:30	08:30
US	CPI Core Index s.a.		238.68	13:30	08:30
US	Initial Jobless Claims			13:30	08:30
US	Continuing Claims			13:30	08:30
Euro-zone	ECB's Mersch panelist in Dortmund			14:30	09:30
US	Markit US Manufacturing Advance PMI		55.90	14:45	09:45
US	Existing Home Sales	5.15M	5.17M	15:00	10:00
US	Existing Home Sales (MoM)	-0.30%	2.40%	15:00	10:00
US	Philadelphia Fed.	18.50	20.70	15:00	10:00
US	Leading Indicators	0.50%	0.80%	15:00	10:00
Euro-zone	Euro-Zone Consumer Confidence		-11.10	15:00	10:00
US	EIA Natural Working Gas Implie			15:30	10:30
US	EIA Natural Gas Storage Change			15:30	10:30
Euro-zone	ECB's Draghi, EC's Van Rompuy, Nouy, Lautenschläger and others attend Inauguration of ECB's new supervisory responsibilities, Frankfurt (webcast via the ECB's site.)			15:30	10:30
Euro-zone	Details Italian BTPei/CTZ auctions NOV 25			15:30	10:30
US	Details 2-yr, 5-yr & 7-yr T-note auctions NOV 24, 25, 26			16:00	11:00
US	Details 2-yr Floating Rate Note auction NOV 25			16:00	11:00
US	10-yr TIPS (0.125%) auction			18:00	13:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
us	Fed's Mester speaks on Forward Guidance in London		18:30	13:30	
US	API Monthly Statistical Report			20:00	15:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A300M 4-yr Australian T-bond (3.25%) auction			00:00	19:00
Australia	RBA's Heath speech at NSW Mining Industry Conference, Sydney			00:20	19:20
US	San Francisco Fed's Williams speaks at Bank of Korea event			01:30	20:30
03				THU.	EVE.
New Zealand	Credit Card Spending (MoM)		0.20%	02:00	21:00
New Zealand	Credit Card Spending (YoY)		4.40%	02:00	21:00
Switzerland	Money Supply M3 (YoY)		3.40%	08:00	03:00
Euro-zone	ECB President Draghi keynote speech at 24th European Banking Congress "Reshaping Europe", Frankfurt				03:00
UK	Public Sector Net Borrowing (Pounds)	•	11.1B	09:30	04:30
UK	Public Finances (PSNCR) (Pounds)		17.7B	09:30	04:30
UK	PSNB ex Banking Groups		11.8B	09:30	04:30
UK	Central Government NCR		21.7B	09:30	04:30
Euro-zone	ECB's Nouy in discussion on " and Regulatory Reforms",		n	10:15	05:15
Euro-zone	ECB announces 3-Year LTRO Repayment			11:00	06:00
Canada	CPI (MoM)	-0.20%	0.10%	13:30	08:30
Canada	CPI (YoY)	2.00%	2.00%	13:30	08:30
Canada	CPI		125.80	13:30	08:30
Canada	CPI SA (MoM)		0.20%	13:30	08:30
Canada	Bank Canada CPI Core (MoM)	0.20%	0.20%	13:30	08:30
Canada	Bank Canada CPI Core (YoY)	2.20%	2.10%	13:30	08:30
Canada	CPI Core SA (MoM) 0.20%		13:30	08:30	
UK	BoE's Bell and Pugh deliver Working Paper No. 515: The Bank of England Credit Conditions Survey			14:00	09:00
US	Senate Hearing on NY Fed and "Regulatory Capture"			15:00	10:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Details Italian BOT auction NOV 26			15:30	10:30
us	Kansas City Fed Manufacturing Activity		4.00	16:00	11:00
UK	BoE's Miles panelist at Bristol Festival of Economics, Bristol. No text released		19:45	14:45	

We hope you find this helpful.

-Rohr

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Rohr-Blog: Commentary, Video Analysis, Calendar, Projections

(www.rohr-blog.com/)

We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.

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