## **Rohr International**

## WEEKLY REPORT & EVENT CALENDAR

## Week of October 27 - 31

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

USD: 0.25% GBP: 0.50% CHF: 0.00%  EUR: 0.05% AUD: 2.50% NZD: 3.50%  JPY: 0.10% CAD: 1.00%	Cen	Central Bank Rates (with anticipated change '>' if meeting scheduled)				
	USD:	0.25%	GBP:	0.50%	CHF:	0.00%
JPY: 0.10% CAD: 1.00%	EUR:	0.05%	AUD:	2.50%	NZD:	3.50%
	JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Sunday	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT	
Euro-zone-UK	Europe and UK return to Standard Time – US follows NOV 2					
Euro-zone	ECB Announced Results of Asset Qua	lity Review S	tress Test	10:00	06:00	

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Corporate Service Price (YoY)		3.50%	23:50	19:50
Euro-zone	Italian BTPei inflation-linked and CTZ zero	d auctions	08:10	04:10	
Euro-zone	€2.0B 1-yr New German Bubill auction		08:30	04:30	
Euro-zone	German IFO - Current Assessment	110.00	110.50	09:00	05:00
Euro-zone	German IFO - Expectations	99.30	99.30	09:00	05:00
Euro-zone	German IFO - Business Climate	104.80	104.70	09:00	05:00
Euro-zone	Euro-Zone M3 s.a. (YoY)		2.00%	09:00	05:00
Euro-zone	Euro-Zone M3 s.a. (3M)		1.80%	09:00	05:00
UK	CBI Reported Sales		31.00	11:00	07:00
Euro-zone	Details of Italian BTP/CCTeu auctions OC	T 30		13:30	09:30
US	Markit US Services Advance PMI		58.90	13:45	09:45
US	Markit US Composite Advance PMI		59.00	13:45	09:45
US	Pending Home Sales (MoM)	1.00%	-1.00%	14:00	10:00
US	Pending Home Sales (YoY)	_	-4.10%	14:00	10:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Mon. (cont.)	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
US	Dallas Fed Manufacturing Activity	11.00	10.80	14:30	10:30
Euro-zone	ECB Announces Covered Bonds Purchases			14:30	10:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		111.60	22:30	18:30
Japan	¥2.7T 2-yr JGB auction			22:30	18:30
Japan	Retail Trade s.a. (MoM)	0.90%	1.90%	23:50	19:50
Japan	Retail Trade (YoY)	1.00%	1.20%	23:50	19:50
Japan	Large Retailers' Sales	1.50%	1.60%	23:50	19:50
Australia	Australian Treasury Indexed Bond auction	n (details TBA	l)	00:00	20:00
UK	Nationwide House Prices s.a. (MoM)		-0.20%		
UK	Nationwide House Prices n.s.a. (YoY)		9.40%		
China	Industrial Profits (YoY)		-0.60%	01:30	21:30
Japan	Small Business Confidence	48.50	47.60	05:00	01:00
Euro-zone	German Import Price Index (MoM)	-0.10%	-0.10%	07:00	03:00
Euro-zone	German Import Price Index (YoY)	-1.90%	-1.90%	07:00	03:00
Euro-zone	Italian BOT auction			08:10	04:10
US	Weekly ICSC US Same-Store Sales (week e	ending OCT 25	;)	11:45	07:45
US	Durable Goods Orders	0.30%	-18.20%	12:30	08:30
US	Durables Ex Transportation	0.50%	0.70%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.60%	0.60%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		0.10%	12:30	08:30
US	S&P/CS 20 City s.a. (MoM)	0.20%	-0.50%	13:00	09:00
US	S&P/CS Composite-20 (YoY)	5.70%	6.80%	13:00	09:00
US	S&P/CaseShiller 20-City Index n.s.a.		173.34	13:00	09:00
US	S&P/Case-Shiller US HPI (YoY)		5.60%	13:00	09:00
US	S&P/Case-Shiller US HPI n.s.a.		167.32	13:00	09:00

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Tue. (cont.)	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
US	Consumer Confidence	87.00	86.00	14:00	10:00
US	Richmond Fed Manufacturing Index	10.00	14.00	14:00	10:00
US	\$29.0B 2-yr T-note auction		15:00	11:00	
UK	BoE's Cunliffe at Cambridge Economics Curriculum Reform event, Cambridge. Text to be confirmed			17:30	13:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Industrial Production (MoM)	2.50%	-1.90%	23:50	19:50
Japan	Industrial Production (YoY)	-0.60%	-3.30%	23:50	19:50
New Zealand	NBNZ Business Confidence		13.40	00:00	20:00
New Zealand	ANZ Activity Outlook		37.00	00:00	20:00
China	Leading Index		100.09		
China	Westpac-MNI Consumer Sentiment		113.20	01:45	21:45
Switzerland	KOF Institute Autumn Economic Forecast			08:00	04:00
Euro-zone	€4.0B 10-yr German Bund (1.00%) auction				04:30
Euro-zone	ECB publishes Bank Lending Survey				05:00
UK	Net Consumer Credit	0.8B	0.9B	09:30	05:30
UK	Net Lending Sec. on Dwellings	1.9B	2.3B	09:30	05:30
UK	Mortgage Approvals	62.0K	64.2K	09:30	05:30
UK	M4 Money Supply (MoM)		0.30%	09:30	05:30
UK	M4 Money Supply (YoY)		-1.50%	09:30	05:30
UK	M4 Ex IOFCs 3M Annualised		3.10%	09:30	05:30
US	MBA Mortgage Applications			11:00	07:00
Canada	Raw Materials Price Index (MoM)		-2.20%	12:30	08:30
Canada	Industrial Product Price (MoM)		0.20%	12:30	08:30
US	\$15.0B 2-yr Floating Rate Note auction			13:30	09:30
US	DOE US Crude Oil Inventories		7111K	14:30	10:30
US	DOE US Gasoline Inventories		-1299K	14:30	10:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	DOE US Distillate Inventory		1049K	14:30	10:30
US	DOE Cushing OK Crude Inventory		953K	14:30	10:30
us	\$35.0B 5-yr T-note auction	\$35.0B 5-yr T-note auction		15:00	11:00
UK	BoE's Haldane delivers Maxwell Fry Global Finance Lecture, Birmingham. Text to be confirmed			17:30	13:30
US	Federal Open Market Committee Rate Decision and Statement	0.25%	0.25%	18:00	14:00
US	Fed QE3 Pace	\$0B	\$15B	18:00	14:00
US	Fed Pace of Treasury Purchases	\$0B	\$10B	18:00	14:00
US	Fed Pace of MBS Purchases	\$0B	\$5B	18:00	14:00
Canada	BoC's Poloz and Wilkins appear at Senate Standing Committee on Banking, Trade and Commerce hearing - Ottawa			20:15	16:15

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Reserve Bank of New Zealand Rate Decision and Statement	3.50%	3.50%	20:00	16:00
Australia	HIA New Home Sales (MoM)		3.30%	00:00	20:00
Australia	Import Price Index (QoQ)		-3.00%	00:30	20:30
Australia	Export Price Index (QoQ)		-7.90%	00:30	20:30
UK	Nationwide House Prices s.a. (MoM)	0.30%	-0.20%	03:00	23:00
UK	Nationwide House Prices n.s.a. (YoY)	8.50%	9.40%	03:00	23:00
Japan	Vehicle Production (YoY)		-6.70%	04:00	00:00
Switzerland	UBS Consumption Indicator		1.35	07:00	03:00
UK	BoE's Cunliffe speech at Wessex Chambers business breakfast, Bradford on Avon. Text to be confirmed			07:45	03:45
Switzerland	KOF Leading Indicator		99.10	08:00	04:00
Euro-zone	Italian 5-yr (0.75%) and 10-yr (2.50%) BTP auctions			08:10	04:10
Euro-zone	German Unemployment Rate s.a. 6.70% 6.70%		6.70%	08:55	04:55
Euro-zone	German Unemployment Change	5K	12K	08:55	04:55
UK	Lloyds Business Barometer		57.00	09:30	05:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone Industrial Confidence	-5.50	-5.50	10:00	06:00
Euro-zone	Euro-Zone Business Climate Indicator	0.05	0.07	10:00	06:00
Euro-zone	Euro-Zone Consumer Confidence	-11.10	-11.10	10:00	06:00
Euro-zone	Euro-Zone Services Confidence	3.10	3.20	10:00	06:00
Euro-zone	Euro-Zone Economic Confidence	99.70	99.90	10:00	06:00
US	GDP (Annualized)	2.90%	4.60%	12:30	08:30
US	GDP Price Index	1.40%	2.10%	12:30	08:30
US	Personal Consumption		2.50%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		2.00%	12:30	08:30
US	Initial Jobless Claims	281K	283K	12:30	08:30
US	Continuing Claims		2351K	12:30	08:30
UK	BoE's Gracie panelist at Financial Risk and Stability Network conference, Berlin. No text released		12:30	08:30	
US	Fed's Yellen on Diversity in Econom	ics, Washing	ton DC	13:00	09:00
Euro-zone	German CPI (MoM)	0.10%	0.00%	13:00	09:00
Euro-zone	German CPI (YoY)	0.90%	0.80%	13:00	09:00
Euro-zone	German CPI - EU Harmonised (MoM)	0.20%	0.00%	13:00	09:00
Euro-zone	German CPI - EU Harmonised (YoY)	0.90%	0.80%	13:00	09:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied			14:30	10:30
US	\$29.0B 7-yr T-note auction			15:00	11:00
Euro-zone	ECB's Linde speaks in Madrid		18:15	14:15	

	Friday	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
Nev	w Zealand	Building Permits (MoM)		0.00%	21:45	17:45
	Japan	National CPI (YoY)	3.20%	3.30%	23:30	19:30
	Japan	National CPI Ex-Fresh Food (YoY)	3.00%	3.10%	23:30	19:30
	Japan	National CPI Ex Food, Energy (YoY)	2.10%	2.30%	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tokyo CPI (YoY)	2.70%	2.90%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	2.50%	2.60%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	2.00%	2.00%	23:30	19:30
Japan	Jobless Rate	3.60%	3.50%	23:30	19:30
Japan	Job-To-Applicant Ratio	1.09	1.10	23:30	19:30
Japan	Household Spending (YoY)	-4.20%	-4.70%	23:30	19:30
Japan	Bank of Japan Monetary Policy Decision and Statement	0.10%	0.10%		
Japan	BOJ 2014 Monetary Base Target		¥270T		
UK	GfK Consumer Confidence Survey	-1.00	-1.00	00:05	20:05
Australia	Producer Price Index (QoQ)		-0.10%	00:30	20:30
Australia	Producer Price Index (YoY)		2.30%	00:30	20:30
Australia	Private Sector Credit (MoM)		0.40%	00:30	20:30
Australia	Private Sector Credit (YoY)		5.10%	00:30	20:30
New Zealand	Money Supply M3 (YoY)		5.20%	02:00	22:00
Japan	Housing Starts (YoY)	-17.1%	-12.5%	05:00	01:00
Japan	Annualized Housing Starts	0.850M	0.845M	05:00	01:00
Japan	Construction Orders (YoY)		8.60%	05:00	01:00
Euro-zone	ECB's Linde speaks in B	arcelona		08:00	04:00
Euro-zone	Italian Unemployment Rate		12.30%	09:00	05:00
Euro-zone	Euro-Zone Unemployment Rate	11.50%	11.50%	10:00	06:00
Euro-zone	Euro-Zone CPI Estimate (YoY)	0.40%	0.30%	10:00	06:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.80%	0.80%	10:00	06:00
Euro-zone	ECB Announces 3-Year LTRO Repayment			11:00	07:00
Canada	GDP (MoM)	0.00%	0.00%	12:30	08:30
Canada	GDP (YoY)	2.50%	2.50%	12:30	08:30
US	Personal Income	0.30%	0.30%	12:30	08:30
US	Personal Spending	0.10%	0.50%	12:30	08:30

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## Rohr International Weekly Report & Event Calendar October 27 - 31

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Fri. (cont.)	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.10%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.50%	1.50%	12:30	08:30
US	Personal Consumption Expenditure Deflator (MoM)	0.00%	0.00%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	1.50%	1.50%	12:30	08:30
US	Employment Cost Index	0.50%	0.70%	12:30	08:30
US	NAPM-Milwaukee		63.18	13:00	09:00
US	Chicago Purchasing Manager 61.00 60.50		60.50	13:45	09:45
US	U. of Michigan Confidence	86.20	86.40	13:55	09:55
UK	BoE releases record of OCT 15 FPC meeting			14:00	10:00
UK	BoE Financial Policy Committee's review of the leverage ratio			14:00	10:00
Euro-zone	Bank of Italy Governor Visco speaks in Milan			16:00	12:00

We hope you find this helpful.

-Rohr

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Rohr-Blog: Commentary, Video Analysis, Calendar, Projections

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