

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR
Week of August 25 - 29

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.15%	AUD:	2.50%	NZD:	3.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	€2.0B 12-mo German Bubill auction			07:30	03:30
Euro-zone	German IFO - Current Assessment	112.00	112.90	08:00	04:00
Euro-zone	German IFO - Expectations	102.00	103.40	08:00	04:00
Euro-zone	German IFO - Business Climate	107.00	108.00	08:00	04:00
UK	All Markets Closed for Summer Bank Holiday				
US	Chicago Fed Nat Activity Index		0.12	12:30	08:30
US	Markit US Composite PMI		60.60	13:45	09:45
US	Markit US Services PMI	59.50	60.80	13:45	09:45
US	New Home Sales	430K	406K	14:00	10:00
US	New Home Sales (MoM)		-8.10%	14:00	10:00
US	Dallas Fed Manufacturing Activity		12.70	14:30	10:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance		\$NZ247M	22:45	18:45
New Zealand	Exports		\$NZ4.20B	22:45	18:45
New Zealand	Imports		\$NZ3.95B	22:45	18:45
New Zealand	Balance (YTD)		\$NZ1201M	22:45	18:45

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥400B 40-yr JGB auction			22:30	18:30
New Zealand	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Japan	Corporate Service Price Index (YoY)		3.60%	23:50	19:50
Australia	\$A100M 4-yr Australian Treasury Indexed Bond (1.00%) auction			01:00	21:00
China	Conference Board Leading Economic Index			02:00	22:00
US	<i>Weekly ICSC US Same-Store Sales (week ending AUG 23)</i>			11:45	07:45
US	Durable Goods Orders		0.70%	12:30	08:30
US	Durables Ex Transportation		0.80%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		-1.00%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air		1.40%	12:30	08:30
US	House Price Index (MoM)		0.40%	13:00	09:00
US	House Price Purchase Index (QoQ)		1.30%	13:00	09:00
US	S&P/CS 20 City (MoM) s.a.		-0.31%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	8.20%	9.34%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		170.64	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		10.40%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		150.76	13:00	09:00
US	Richmond Fed Manufacturing Index		7.00	14:00	10:00
US	Consumer Confidence	88.80	90.90	14:00	10:00
US	\$29.0B 2-yr T-note auction			15:00	11:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Food Prices (MoM)		1.40%	22:45	18:45
Australia	\$A600M 15-yr Australian T-bond (3.75%) auction			01:00	21:00
Australia	Construction Work Done	-0.30%	0.30%	01:30	21:30
Australia	Westpac-MNI Consumer Sentiment		114.80	01:45	21:45
Euro-zone	German GfK Consumer Confidence Survey		9.00	06:00	02:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	UBS Consumption Indicator		2.06	06:00	02:00
Euro-zone	<i>French Business Survey</i>	96.00	97.00	06:45	02:45
UK	<i>£900M Index-Linked Gilt (0.625%) auction</i>			07:30	03:30
Euro-zone	<i>Italian Consumer Confidence</i>	104.00	104.60	08:00	04:00
US	MBA Mortgage Applications			11:00	07:00
US	DOE U.S. Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE U.S. Distillate Inventory			14:30	10:30
US	DOE U.S. Gasoline Inventories			14:30	10:30
US	<i>\$13.0B 2-yr Floating Rate Note (0.70%) auction</i>			15:00	11:00
US	<i>\$35.0B 5-yr T-note auction</i>			15:00	11:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	HIA New Home Sales (MoM)		1.20%	01:00	21:00
China	<i>Industrial Profits (YoY)</i>		17.90%	01:30	21:30
Australia	Private Capital Expenditure		-4.20%	01:30	21:30
Euro-zone	<i>Spanish GDP</i>	0.60%	0.60%	07:00	03:00
Euro-zone	<i>Spanish HICP</i>	-0.60%	-0.40%	07:00	03:00
Euro-zone	German Unemployment Rate s.a.	6.70%	6.70%	07:55	03:55
Euro-zone	German Unemployment Change	-5K	-12K	07:55	03:55
Euro-zone	<i>Italian Retail Sales (MoM)</i>		-0.70%	08:00	04:00
Euro-zone	<i>Italian Retail Sales (YoY)</i>		-0.50%	08:00	04:00
Euro-zone	Euro-zone M3 s.a. (YoY)		1.50%	08:00	04:00
Euro-zone	Euro-zone M3 s.a. (YoY)		1.50%	08:00	04:00
UK	Lloyds Business Barometer		52.00	08:30	04:30
Euro-zone	Euro-zone Consumer Confidence	-10.00	-8.40	09:00	05:00
Euro-zone	Euro-zone Economic Confidence	101.50	102.20	09:00	05:00
Euro-zone	Euro-zone Services Confidence	3.50	3.60	09:00	05:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-zone Business Climate Indicator	0.10	0.17	09:00	05:00
Euro-zone	Euro-zone Industrial Confidence	-5.00	-3.80	09:00	05:00
UK	CBI Reported Sales	27.00	21.00	10:00	06:00
Euro-zone	German CPI (MoM)	0.00%	0.30%	12:00	08:00
Euro-zone	German CPI (YoY)	0.80%	0.80%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)			12:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)			12:00	08:00
Canada	Current Account (BoP)	-\$C12.0B	-\$C12.4B	12:30	08:30
Canada	Average Weekly Earnings (YoY)	3.20%	2.60%	12:30	08:30
US	GDP (Annualized)	4.00%	4.00%	12:30	08:30
US	GDP Price Index	2.00%	2.00%	12:30	08:30
US	Personal Consumption		2.50%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		2.00%	12:30	08:30
US	Initial Jobless Claims	300K	298K	12:30	08:30
US	Continuing Claims	2520K	2500K	12:30	08:30
US	Pending Home Sales (MoM)	0.50%	-1.10%	14:00	10:00
US	Pending Home Sales (YoY)		-4.50%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied Flow/U			14:30	10:30
US	Kansas City Fed Manf. Activity		9.00	15:00	11:00
US	\$29.0B 7-yr T-note auction			15:00	11:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		3.50%	22:45	18:45
UK	Hometrack Housing Survey (MoM)		0.10%	23:01	19:01
UK	Hometrack Housing Survey (YoY)		5.80%	23:01	19:01
UK	GfK Consumer Confidence Survey	-1.00	-2.00	23:05	19:05

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Jobless Rate	3.70%	3.70%	23:30	19:30
Japan	Job-To-Applicant Ratio		1.10	23:30	19:30
Japan	Household Spending (MoM)	1.60%	1.50%	23:30	19:30
Japan	Household Spending (YoY)	-2.90%	-3.00%	23:30	19:30
Japan	National CPI (YoY)		3.60%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	3.30%	3.30%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)		2.30%	23:30	19:30
Japan	Tokyo CPI (YoY)		2.80%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	2.70%	2.80%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)		2.10%	23:30	19:30
Japan	Large Retailers' Sales		-1.80%	23:50	19:50
Japan	Retail Trade s.a. (MoM)	0.30%	0.40%	23:50	19:50
Japan	Retail Trade (YoY)	-0.10%	-0.60%	23:50	19:50
Japan	Industrial Production (MoM)	1.30%	-3.40%	23:50	19:50
Japan	Industrial Production (YoY)	-0.10%	3.10%	23:50	19:50
Japan	Loans & Discounts Corp (YoY)		2.30%	23:50	19:50
New Zealand	ANZ Activity Outlook		45.10	01:00	21:00
New Zealand	NBNZ Business Confidence		39.70	01:00	21:00
Australia	\$A600M 4yr Australian T-bond (3.25%) auction			01:00	21:00
Australia	Private Sector Credit (MoM)		0.70%	01:30	21:30
Australia	Private Sector Credit (YoY)		5.10%	01:30	21:30
New Zealand	Money Supply M3 (YoY)		5.40%	03:00	23:00
Japan	Vehicle Production (YoY)		6.60%	04:00	00:00
Japan	Housing Starts (YoY)	-10.40%	-9.50%	05:00	01:00
Japan	Annualized Housing Starts		0.883M	05:00	01:00
Japan	Construction Orders (YoY)		9.30%	05:00	01:00
Euro-zone	German Retail Sales (MoM)	0.10%	1.30%	06:00	02:00
Euro-zone	German Retail Sales (YoY)	1.50%	0.40%	06:00	02:00

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Switzerland	KOF Leading Indicator		98.10	07:00	03:00
Switzerland	Unemployment Rate		12.30%	08:00	04:00
Euro-zone	Italian Unemployment Rate s.a.		12.70%	08:00	04:00
Euro-zone	Euro-zone Unemployment Rate		11.50%	09:00	05:00
Euro-zone	Euro-zone CPI Estimate (YoY)			09:00	05:00
Euro-zone	Euro-zone CPI - Core (YoY)			09:00	05:00
Euro-zone	Italian GDP s.a. and w.d.a. (QoQ)		-0.20%	10:00	06:00
Euro-zone	Italian GDP s.a. and w.d.a. (YoY)		-0.30%	10:00	06:00
Euro-zone	ECB announces 3-yr LTRO repayment			10:00	06:00
US	Personal Income	0.30%	0.40%	12:30	08:30
US	Personal Spending	0.30%	0.40%	12:30	08:30
US	Personal Consumption Expenditure Deflator (MoM)		0.20%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)		1.60%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.10%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)		1.50%	12:30	08:30
Canada	GDP (MoM)		0.40%	12:30	08:30
Canada	Quarterly GDP Annualized		1.20%	12:30	08:30
Canada	GDP (YoY)		2.30%	12:30	08:30
Canada	Industrial Product Price (MoM)		-0.10%	12:30	08:30
Canada	Industrial Product Price (YoY)	3.00%	3.00%	12:30	08:30
Canada	Raw Materials Price Index (MoM)	-1.10%	1.10%	12:30	08:30
Canada	Raw Materials Price Index (YoY)	3.00%	9.20%	12:30	08:30
US	NAPM-Milwaukee		63.87	13:00	09:00
US	Chicago Purchasing Manager	56.00	52.60	13:45	09:45
US	U. of Michigan Confidence	80.20	79.20	13:55	09:55

Monday

US	All Markets Closed for Labor Day Holiday
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We hope you find this helpful.

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