Rohr International

WEEKLY REPORT & EVENT CALENDAR

Week of August 18 - 22

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 0.25%

GBP: 0.50%

CHF: 0.00%

EUR: 0.15%

AUD: 2.50%

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NZD: 3.50%

JPY: 0.10%

CAD: 1.00%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Performance Services Index		54.70	22:30	18:30
UK	Rightmove House Prices (MoM)		-0.80%	23:01	19:01
UK	Rightmove House Prices (YoY)		6.50%	23:01	19:01
Japan	Nationwide Department Store Sales (YoY)		-4.60%		
Japan	Tokyo Department Store Sales (YoY)		-4.10%		
China	China July Property Prices			01:30	21:30
Australia	New Motor Vehicle Sales (MoM)		1.70%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		-2.20%	01:30	21:30
China	MNI August Business Indicator			01:45	21:45
Euro-zone	Spanish Trade Balance	-€2.50B	-€1.98B	08:00	04:00
Euro-zone	Euro-Zone Trade Balance		€15.40B	09:00	05:00
Euro-zone	Euro-Zone Trade Balance s.a.	€14.90B	€15.30B	09:00	05:00
Canada	International Securities Transactions	\$C14.68B	\$C21.43B	12:30	08:30
US	NAHB Housing Market Index	53.00	53.00	14:00	10:00

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Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥1.2T 20-yr JGB auction			22:30	18:30
New Zealand	Producer Prices- Outputs (QoQ)		0.90%	22:45	18:45
New Zealand	Producer Prices- Inputs (QoQ)		1.00%	22:45	18:45
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Australia	Minutes of the RBA August P	olicy Meeting		01:30	21:30
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation		2.36%	03:00	23:00
Japan	Leading Index		105.50	05:00	01:00
Japan	Coincident Index		109.40	05:00	01:00
Japan	Machine Tool Orders (YoY)			06:00	02:00
Euro-zone	6-mo & 12-mo Spanish T-bill auction			06:30	02:30
Euro-zone	Euro-Zone Current Account n.s.a.	€14.0B	€8.9B	08:00	04:00
Euro-zone	Euro-Zone Current Account s.a.	€19.3B	€19.5B	08:00	04:00
UK	CPI (MoM)	-0.20%	0.20%	08:30	04:30
UK	CPI (YoY)	1.80%	1.90%	08:30	04:30
UK	Core CPI (YoY)	1.90%	2.00%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	-1.00%	-0.80%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	-6.40%	-4.40%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.10%	-0.20%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	0.30%	0.20%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.00%	0.00%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)	0.90%	1.00%	08:30	04:30
UK	Retail Price Index (MoM)	-0.10%	0.20%	08:30	04:30
UK	Retail Price Index (YoY)	2.60%	2.60%	08:30	04:30
UK	Retail Price Index Ex Mortgage Interest Payments (YoY)	2.70%	2.70%	08:30	04:30
UK	Retail Price Index		256.30	08:30	04:30
US	Weekly ICSC US Same-Store Sales (week ending AUG 16)			11:45	07:45
UK	DCLG UK House Prices (YoY)		10.50%	12:30	08:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	CPI (MoM)	0.10%	0.30%	12:30	08:30
US	CPI (YoY)	2.00%	2.10%	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.20%	0.10%	12:30	08:30
US	CPI Ex Food & Energy (YoY)	1.90%	1.90%	12:30	08:30
US	CPI n.s.a.		238.34	12:30	08:30
US	CPI Core Index s.a.		238.08	12:30	08:30
US	Housing Starts	970K	893K	12:30	08:30
US	Housing Starts (MoM)	8.60%	-9.30%	12:30	08:30
US	Building Permits	998K	963K	12:30	08:30
US	Building Permits (MoM)	2.50%	-4.20%	12:30	08:30
UK	UK Details26-yr Index-Linked Gilt (0.625%) auction AUG 27			13:30	09:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	RBA's Stevens appears before House of Representatives' Standing Committee on Economics, Brisbane				19:30
Japan	Merchandise Trade Exports (YoY)	3.80%	-2.00%	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	-1.70%	8.40%	23:50	19:50
Japan	Merchandise Trade Balance Total	-¥703.0B	-¥822.2B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	-¥770.0B	-¥1080.8B	23:50	19:50
Japan	Supermarket Sales (YoY)		-2.80%		
Australia	Westpac Leading Index (MoM)		0.10%	00:30	20:30
Australia	\$A700M 10-yr Australian T-bond (2.75%) a	auction		01:00	21:00
Australia	Skilled Vacancies (MoM)		1.60%	01:00	21:00
Japan	All Industry Activity Index (MoM)	-0.20%	0.60%	04:30	00:30
Euro-zone	German Producer Prices (MoM)	0.10%	0.00%	06:00	02:00
Euro-zone	German Producer Prices (YoY)	-0.70%	-0.70%	06:00	02:00
Japan	Convenience Store Sales (YoY)		-1.90%	07:00	03:00
Euro-zone	Euro-zone €5.0B 2-yr new German Schatz auction			07:30	03:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Bank of England Min	utes		08:30	04:30
UK	BoE Agents' Summary of Business Condi	itions - Augus	st 2014	08:30	04:30
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		-1.50%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		3.50%	09:00	05:00
UK	CBI Trends Selling Prices		-4.00	10:00	06:00
UK	CBI Trends Total Orders	4.00	2.00	10:00	06:00
UK	MBA Mortgage Applications		-2.70%	11:00	07:00
Canada	Wholesale Sales (MoM)	1.30%	2.20%	12:30	08:30
US	DOE U.S. Crude Oil Inventories			14:30	10:30
US	DOE U.S. Distillate Inventory			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE U.S. Gasoline Inventories			14:30	10:30
US	Fed Releases FOMC Meetin	ng Minutes		18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Job Advertisements (MoM)		5.70%	22:00	18:00
New Zealand	Net Migration SA		4270.00	22:45	18:45
Australia	Conference Board Leading Index		0.20%	00:00	20:00
Australia	ANZ Consumer Confidence (MoM)		0.60%	01:00	21:00
Australia	ANZ Consumer Confidence Index		132.70	01:00	21:00
Australia	CBAHIA House Affordability		77.20	01:00	21:00
Australia	RBA Foreign Exchange Transactions		\$A1271M	01:30	21:30
Australia	RBA FX Transactions Government		-\$A1293M	01:30	21:30
Australia	RBA FX Transactions Other		\$A39M	01:30	21:30
Japan	Markit/JMMA Japan Manufacturing Advance PMI	51.70	50.50	01:35	21:35
China	HSBC China Manufacturing Advance PMI	51.50	51.70	01:45	21:45

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Credit Card Spending (MoM)		0.70%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		7.00%	03:00	23:00
Switzerland	Trade Balance		SF1.38B	06:00	02:00
Switzerland	Exports (MoM)		5.60%	06:00	02:00
Switzerland	Imports (MoM)		10.80%	06:00	02:00
Euro-zone	Spanish Bono/Obligacion auction			06:30	02:30
Euro-zone	Markit France Manufacturing Advance PMI	47.80	47.80	07:00	03:00
Euro-zone	Markit France Services Advance PMI	50.00	50.40	07:00	03:00
Euro-zone	Markit France Composite Advance PMI	49.60	49.40	07:00	03:00
Switzerland	Money Supply M3 (YoY)		4.00%	07:00	03:00
Euro-zone	Markit/BME Germany Manufacturing Advance PMI	51.70	52.40	07:30	03:30
Euro-zone	Markit/BME Germany Services Advance PMI	55.70	56.70	07:30	03:30
Euro-zone	Markit/BME Germany Composite Advance PMI	54.60	55.70	07:30	03:30
UK	£3.25B 10-yr conventional Gilt (2.75%) aud	ction		07:30	03:30
Euro-zone	Markit Eurozone Manufacturing Advance PMI	51.30	51.80	08:00	04:00
Euro-zone	Markit Eurozone Services Advance PMI	53.50	54.20	08:00	04:00
Euro-zone	Markit Eurozone Composite Advance PMI	53.40	53.80	08:00	04:00
UK	Retail Sales (MoM)	0.40%	-0.10%	08:30	04:30
UK	Retail Sales (YoY)	3.50%	4.00%	08:30	04:30
UK	Retail Sales Incl. Auto (MoM)		0.10%	08:30	04:30
UK	Retail Sales Incl. Auto (YoY)		3.60%	08:30	04:30
UK	Public Sector Net Borrowing	£10.1B	£9.5B	08:30	04:30
UK	Public Finances (PSNCR)		£11.8B	08:30	04:30
UK	Central Government NCR		£18.1B	08:30	04:30
UK	PSNB ex Interventions		£11.4B	08:30	04:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	PSNB ex Royal Mail, APF		£11.4B	08:30	04:30
UK	Initial Jobless Claims (AUG 16)	300K	311K	12:30	08:30
US	Continuing Claims (AUG 9)		2544K	12:30	08:30
US	Details 2-yr, 5-yr & 7-yr T-note auction AU	IG 26, 27, 28		13:00	09:00
US	Details 2-yr Floating Rate Note auction Al	JG 27		13:00	09:00
Euro-zone	Details Italian BTPei/CTZ auctions AUG 26			13:30	09:30
US	Markit US Manufacturing Advance PMI	55.30	55.80	13:45	09:45
US	Philadelphia Fed.	18.00	23.90	14:00	10:00
US	Existing Home Sales	5.01M	5.04M	14:00	10:00
US	Existing Home Sales (MoM)	-0.60%	2.60%	14:00	10:00
Euro-zone	Euro-Zone Consumer Confidence	-9.10	-8.40	14:00	10:00
US	Leading Indicators	0.60%	0.30%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied Flow/U			14:30	10:30
US	US \$16.0TB 5-yr TIPS auction			15:00	11:00
US	API Monthly Statistical Report			19:00	15:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	\$A500M 3-yr Australian T-bond (4.25%) auction			01:00	21:00
Euro-zone	ECB announces 3-yr LTRO Repayment			10:00	06:00
Canada	CPI (MoM)	0.00%	0.10%	12:30	08:30
Canada	CPI (YoY)	2.30%	2.40%	12:30	08:30
Canada	CPI SA (MoM)		0.30%	12:30	08:30
Canada	CPI Core SA (MoM)		0.20%	12:30	08:30
Canada	Bank Canada CPI Core (MoM)	1.00%	-0.10%	12:30	08:30
Canada	Bank Canada CPI Core (YoY)	1.90%	1.80%	12:30	08:30
Canada	СРІ		125.90	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Retail Sales (MoM)	0.30%	0.70%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.30%	0.10%	12:30	08:30
US	Fed's Yellen speak on Labor Markets at 38th Economic Symposium, Jackson Hole, WY			14:00	10:00
Euro-zone/US	ECB's Draghi speech at 38th Economic Symposium "Reevaluating Labor Market Dynamics", Jackson Hole, WY			18:30	14:30

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Markets Closed for Summer Bank Holiday				

We hope you find this helpful.

-Rohr

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