

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**  
**Week of August 4 - 8**

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Event</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.15%	AUD:	2.50%	NZD:	3.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Sunday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	China Non-manufacturing PMI (JUL)		55.00	01:00	21:00

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Monetary Base (YoY)		42.60%	23:50	19:50
Japan	Monetary Base End of period		¥243.4T	23:50	19:50
New Zealand	ANZ Commodity Price		-0.90%	01:00	21:00
Australia	Retail Sales s.a. (MoM)	0.30%	-0.30%	01:30	21:30
<b>Australia</b>	<b>Retail Sales Ex Inflation(QoQ)</b>	<b>-0.50%</b>	<b>1.30%</b>	<b>01:30</b>	<b>21:30</b>
Australia	ANZ Job Advertisements (MoM)		4.30%	01:30	21:30
Switzerland	Purchasing Managers Index	53.10	54.00	07:30	03:30
UK	Markit/CIPS UK Construction PMI	62.00	62.60	08:30	04:30
<b>Euro-zone</b>	<b>Euro-Zone Sentix Investor Confidence</b>	<b>9.00</b>	<b>10.10</b>	<b>08:30</b>	<b>04:30</b>
Euro-zone	Euro-Zone PPI (MoM)	0.00%	-0.10%	09:00	05:00
<b>Euro-zone</b>	<b>Euro-Zone PPI (YoY)</b>	<b>-1.00%</b>	<b>-1.00%</b>	<b>09:00</b>	<b>05:00</b>
<b>Canada</b>	<b><i>Markets Closed for Civic Holiday</i></b>				
US	ISM New York		60.50	13:45	09:45

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Service Index		47.60	23:30	19:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Japan	<b>¥2.4T 10-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
UK	Halifax Plc House Prices s.a. (MoM)	0.40%	-0.60%		
UK	Halifax House Price (3MoY)	9.60%	8.80%		
Australia	TD Securities Inflation (MoM)	0.20%	0.00%	00:30	20:30
Australia	TD Securities Inflation (YoY)	2.60%	3.00%	00:30	20:30
Australia	Trade Balance	-\$A2000M	-\$A1911M	01:30	21:30
Japan	Markit Japan Services PMI		49.00	01:35	21:35
Japan	Markit/JMMA Japan Composite PMI		50.00	01:35	21:35
China	HSBC China Services PMI		53.10	01:45	21:45
China	HSBC China Composite PMI		52.40	01:45	21:45
Australia	<b>Reserve Bank of Australia Rate Decision and Statement</b>	<b>2.50%</b>	<b>2.50%</b>	<b>04:30</b>	<b>00:30</b>
Switzerland	UBS Real Estate Bubble Index		1.22	06:00	02:00
Euro-zone	Markit/ADACI Spanish Services PMI	55.10	54.80	07:15	03:15
Euro-zone	Markit/ADACI Spanish Composite PMI		55.20	07:15	03:15
Euro-zone	Markit/ADACI Italy Services PMI	53.60	53.90	07:45	03:45
Euro-zone	Markit/ADACI Italy Composite PMI		54.20	07:45	03:45
Euro-zone	Markit France Services PMI	50.40	50.40	07:50	03:50
Euro-zone	Markit France Composite PMI	49.40	49.40	07:50	03:50
Euro-zone	Markit/BME Germany Services PMI	56.60	56.60	07:55	03:55
Euro-zone	Markit/BME Germany Composite PMI	55.90	55.90	07:55	03:55
Euro-zone	Markit Eurozone Services PMI	54.40	54.40	08:00	04:00
Euro-zone	Markit Eurozone Composite PMI	54.00	54.00	08:00	04:00
UK	Official Reserves (Changes)		\$994M	08:30	04:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Markit/CIPS UK Services PMI	58.00	57.70	08:30	04:30
UK	Markit/CIPS UK Composite PMI	58.00	58.00	08:30	04:30
Euro-zone	Euro-Zone Retail Sales (MoM)	0.50%	0.00%	09:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)	1.40%	0.70%	09:00	05:00
US	<i>Weekly ICSC US Same-Store Sales (week ending AUG 2)</i>			11:45	07:45
US	Markit US Services PMI	60.80	61.00	13:45	09:45
US	Markit US Composite PMI		60.90	13:45	09:45
US	ISM Non-Manufacturing Composite	56.50	56.00	14:00	10:00
US	Factory Orders	0.60%	-0.50%	14:00	10:00
US	IBD/TIPP Economic Optimism	47.30	45.60	14:00	10:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Employment Change (QoQ)	0.70%	0.90%	22:45	18:45
New Zealand	Employment Change (YoY)	4.00%	3.70%	22:45	18:45
New Zealand	Unemployment Rate	5.80%	6.00%	22:45	18:45
New Zealand	Participation Rate (QoQ)	69.30%	69.30%	22:45	18:45
New Zealand	Average Hourly Earnings (QoQ)	0.60%	0.70%	22:45	18:45
New Zealand	Private Wages ex Overtime (QoQ)	0.50%	0.30%	22:45	18:45
New Zealand	Labor Cost Private Sector (QoQ)	0.50%	0.30%	22:45	18:45
UK	BRC Shop Price Index (YoY)	-1.60%	-1.80%	23:01	19:01
Australia	<b>\$A700M 12-yr Australian T-bond (4.25%) auction</b>			01:00	21:00
Australia	<b>Reserve Bank of Australia Chart Pack</b>			01:30	21:30
Japan	Coincident Index	109.60	111.30	05:00	01:00
Japan	Leading Index	105.40	104.80	05:00	01:00
Euro-zone	German Factory Orders s.a. (MoM)	0.90%	-1.70%	06:00	02:00
Euro-zone	German Factory Orders n.s.a. (YoY)	1.10%	5.50%	06:00	02:00
Switzerland	CPI (MoM)	-0.40%	-0.10%	07:15	03:15
Switzerland	CPI (YoY)	0.00%	0.00%	07:15	03:15

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	CPI EU - Harmonized (MoM)	-0.20%	-0.10%	07:15	03:15
Switzerland	CPI EU - Harmonized (YoY)	-0.30%	-0.10%	07:15	03:15
Euro-zone	Markit Germany Construction PMI		45.50	07:30	03:30
<b>Euro-zone</b>	<b>€3.0B 5-yr German Bobl</b>			<b>07:30</b>	<b>03:30</b>
<b>UK</b>	<b>£1.5B 5-yr Index-Linked Gilt (0.125%) auction</b>			<b>07:30</b>	<b>03:30</b>
UK	New Car Registrations (YoY)		6.20%	08:00	04:00
Euro-zone	Markit Italy Retail PMI		43.80	08:10	04:10
Euro-zone	Markit France Retail PMI		47.60	08:10	04:10
Euro-zone	Markit Germany Retail PMI		56.20	08:10	04:10
Euro-zone	Markit Eurozone Retail PMI		50.00	08:10	04:10
UK	Industrial Production (MoM)	0.60%	-0.70%	08:30	04:30
<b>UK</b>	<b>Industrial Production (YoY)</b>	<b>1.50%</b>	<b>2.30%</b>	<b>08:30</b>	<b>04:30</b>
UK	Manufacturing Production (MoM)	0.60%	-1.30%	08:30	04:30
<b>UK</b>	<b>Manufacturing Production (YoY)</b>	<b>2.10%</b>	<b>3.70%</b>	<b>08:30</b>	<b>04:30</b>
Euro-zone	Italian GDP s.a. and w.d.a. (QoQ)	0.10%	-0.10%	09:00	05:00
<b>Euro-zone</b>	<b>Italian GDP s.a. and w.d.a. (YoY)</b>	<b>0.10%</b>	<b>-0.50%</b>	<b>09:00</b>	<b>05:00</b>
US	MBA Mortgage Applications		-2.20%	11:00	07:00
<b>Canada</b>	<b>International Merchandise Trade</b>	<b>\$C0.00B</b>	<b>-\$C0.15B</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Trade Balance</b>	<b>-\$44.9B</b>	<b>-\$44.4B</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Monthly Chain Store Sales</b>			<i>Various Times</i>	
<b>UK</b>	<b>NIESR GDP Estimate</b>		<b>0.90%</b>	<b>14:00</b>	<b>10:00</b>
US	DOE U.S. Crude Oil Inventories		-3697K	14:30	10:30
US	DOE U.S. Gasoline Inventories		365K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-924K	14:30	10:30
US	DOE U.S. Distillate Inventory		789K	14:30	10:30
<b>US</b>	<b>Details 3-yr &amp; 10-yr T-note and 30-yr T-bond AUG 12, 13, 14</b>			<b>17:00</b>	<b>13:00</b>

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Construction Index		51.80	23:30	19:30
New Zealand	QV House Prices (YoY)		8.00%	00:00	20:00
<b>Australia</b>	<b>Employment Change</b>	<b>13.2K</b>	<b>15.9K</b>	<b>01:30</b>	<b>21:30</b>
Australia	Full Time Employment Change		-3.8K	01:30	21:30
Australia	Part Time Employment Change		19.7K	01:30	21:30
<b>Australia</b>	<b>Unemployment Rate</b>	<b>6.00%</b>	<b>6.00%</b>	<b>01:30</b>	<b>21:30</b>
Australia	Participation Rate	64.70%	64.70%	01:30	21:30
Japan	Tokyo Avg Office Vacancies		6.45	02:00	22:00
Switzerland	SECO Consumer Confidence	3.00	1.00	05:45	01:45
Euro-zone	German Industrial Production s.a. (MoM)	1.20%	-1.80%	06:00	02:00
<b>Euro-zone</b>	<b>German Industrial Production n.s.a. and w.d.a. (YoY)</b>	<b>0.30%</b>	<b>1.30%</b>	<b>06:00</b>	<b>02:00</b>
<b>Euro-zone</b>	<b>Spanish 10-yr Obligacion auction</b>			<b>06:30</b>	<b>02:30</b>
<b>Euro-zone</b>	<b>French Trade Balance</b>	<b>€-4.80B</b>	<b>€-4.90B</b>	<b>06:45</b>	<b>02:45</b>
Switzerland	Foreign Currency Reserves		449.6B	07:00	03:00
<b>Euro-zone</b>	<b>Spanish Industrial Production</b>	<b>3.00%</b>	<b>2.50%</b>	<b>07:00</b>	<b>03:00</b>
<b>UK</b>	<b>Bank of England Rate Decision and Statement</b>	<b>0.50%</b>	<b>0.50%</b>	<b>11:00</b>	<b>07:00</b>
<b>UK</b>	<b>BOE Asset Purchase Target</b>	<b>375B</b>	<b>375B</b>	<b>11:00</b>	<b>07:00</b>
<b>Euro-zone</b>	<b>European Central Bank Rate Decision and Statement</b>	<b>0.15%</b>	<b>0.15%</b>	<b>11:45</b>	<b>07:45</b>
<b>Euro-zone</b>	<b>ECB Marginal Lending Facility</b>	<b>0.40%</b>	<b>0.40%</b>	<b>11:45</b>	<b>07:45</b>
<b>Euro-zone</b>	<b>ECB Deposit Facility Rate</b>	<b>-0.10%</b>	<b>-0.10%</b>	<b>11:45</b>	<b>07:45</b>
<b>Euro-zone</b>	<b>ECB'S Draghi post-rate decision press conference</b>			<b>12:30</b>	<b>08:30</b>
Canada	Building Permits (MoM)	-1.40%	13.80%	12:30	08:30
<b>US</b>	<b>Initial Jobless Claims</b>	<b>304K</b>	<b>302K</b>	<b>12:30</b>	<b>08:30</b>
US	Continuing Claims	2500K	2539K	12:30	08:30
<b>Canada</b>	<b>Ivey Purchasing Managers Index s.a.</b>	<b>51.00</b>	<b>46.90</b>	<b>14:00</b>	<b>10:00</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	EIA Natural Gas Storage Change		88.00	14:30	10:30
US	EIA Natural Working Gas Implied Flow/U		88.00	14:30	10:30
<b>US</b>	<b>Consumer Credit</b>	<b>\$18.650B</b>	<b>\$19.602B</b>	<b>19:00</b>	<b>15:00</b>

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Japan</b>	<b>Trade Balance - BOP Basis</b>	<b>-¥592.8B</b>	<b>-¥675.9B</b>	<b>23:50</b>	<b>19:50</b>
Japan	Current Account Total (Yen)	-¥325.7B	¥522.8B	23:50	19:50
Japan	Adjusted Current Account Total (Yen)	¥109.0B	¥384.6B	23:50	19:50
Japan	Bank Lending incl Trusts (YoY)		2.30%	23:50	19:50
Japan	Bank Lending Banks ex-Trust		2.50%	23:50	19:50
Japan	Housing Loans (YoY)		2.90%	23:50	19:50
<b>China</b>	<b>Trade Balance</b>	<b>\$26.00B</b>	<b>\$31.56B</b>		
China	Exports (YoY)	7.50%	7.20%		
China	Imports (YoY)	3.00%	5.50%		
<b>Japan</b>	<b>Bank of Japan Monetary Policy Statement</b>	<b>0.10%</b>	<b>0.10%</b>		
<b>Japan</b>	<b>BOJ 2014 Monetary Base Target</b>		<b>¥270T</b>		
Japan	Eco Watchers Survey: Current	48.50	47.70		
<b>Japan</b>	<b>Eco Watchers Survey: Outlook</b>		<b>53.30</b>		
<b>Australia</b>	<b>\$A700M 6-yr Australian T-bond (4.50%) auction</b>			<b>01:00</b>	<b>21:00</b>
<b>Australia</b>	<b>RBA Statement on Monetary Policy</b>			<b>01:30</b>	<b>21:30</b>
<b>Australia</b>	<b>Value of Loans (MoM)</b>		<b>-0.70%</b>	<b>01:30</b>	<b>21:30</b>
Australia	Home Loans	0.60%	0.00%	01:30	21:30
Australia	Investment Lending		-0.90%	01:30	21:30
Japan	Bankruptcies (YoY)		-3.60%	04:30	00:30
Switzerland	Unemployment Rate	3.00%	2.90%	05:45	01:45
Switzerland	Unemployment Rate s.a.	3.20%	3.20%	05:45	01:45

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Euro-zone</b>	<b>German Trade Balance (euros)</b>	<b>18.9B</b>	<b>17.8B</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	German Exports s.a. (MoM)	0.80%	-1.10%	06:00	02:00
Euro-zone	German Imports s.a. (MoM)	1.00%	-3.40%	06:00	02:00
<b>Euro-zone</b>	<b>German Current Account (euros)</b>	<b>18.5B</b>	<b>13.2B</b>	<b>06:00</b>	<b>02:00</b>
Australia	Foreign Reserves (Australian dollar)		A\$62.9B	06:30	02:30
<b>UK</b>	<b>Total Trade Balance (Pounds)</b>	<b>-£2050</b>	<b>-£2418</b>	<b>08:30</b>	<b>04:30</b>
UK	Visible Trade Balance (Pounds)	-£8900	-£9204	08:30	04:30
UK	Trade Balance Non EU (Pounds)	-£3700	-£3961	08:30	04:30
UK	Construction Output s.a. (MoM)	1.00%	-1.10%	08:30	04:30
<b>UK</b>	<b>Construction Output s.a. (YoY)</b>	<b>4.70%</b>	<b>3.50%</b>	<b>08:30</b>	<b>04:30</b>
<b>Euro-zone</b>	<b><i>ECB announces 3-yr LTRO Repayment</i></b>			<b>10:00</b>	<b>10:00</b>
<b>Canada</b>	<b>Net Change in Employment</b>	<b>24.0K</b>	<b>-9.4K</b>	<b>12:30</b>	<b>08:30</b>
Canada	Full Time Employment Change		33.50	12:30	08:30
Canada	Part Time Employment Change		-43.00	12:30	08:30
<b>Canada</b>	<b>Unemployment Rate</b>	<b>7.10%</b>	<b>7.10%</b>	<b>12:30</b>	<b>08:30</b>
Canada	Participation Rate		66.10	12:30	08:30
<b>US</b>	<b>Non-Farm Productivity</b>	<b>1.50%</b>	<b>-3.20%</b>	<b>12:30</b>	<b>08:30</b>
US	Unit Labor Costs	1.20%	5.70%	12:30	08:30
<b>Euro-zone</b>	<b><i>Details Italian BTP/CCTeu auctions AUG 13</i></b>			<b>13:30</b>	<b>13:30</b>
<b>US</b>	<b>Wholesale Inventories</b>	<b>0.70%</b>	<b>0.50%</b>	<b>14:00</b>	<b>10:00</b>
<b>US</b>	<b>Wholesale Trade Sales (MoM)</b>	<b>0.80%</b>	<b>0.70%</b>	<b>14:00</b>	<b>10:00</b>

Saturday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>China</b>	<b>CPI (YoY)</b>	<b>2.30%</b>	<b>2.30%</b>	<b>01:30</b>	<b>21:30</b>
China	PPI (YoY)	-1.00%	-1.10%	01:30	21:30

We hope you find this helpful.

-Rohr

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