

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 28 – August 1

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.15%	AUD:	2.50%	NZD:	3.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<i>Italy BTPei/CTZ auctions</i>			07:10	03:10
Euro-zone	<i>€2.0B 12-mo New German Bubill auction</i>			07:30	03:30
UK	<i>BoE Q2 2014 Asset Purchase Facility Quarterly Report</i>				
Euro-zone	<i>Italian Business Confidence</i>	99.90	100.00	08:00	04:00
Euro-zone	<i>Italian Economic Sentiment</i>		88.40	08:00	04:00
UK	<i>BoE APR 2014 FXJSC Survey Results</i>			13:00	09:00
US	Markit US Services Advance PMI		61.00	13:45	09:45
US	Markit US Composite Advance PMI		61.00	13:45	09:45
US	Pending Home Sales (MoM)	0.50%	6.10%	14:00	10:00
US	Pending Home Sales (YoY)		-6.90%	14:00	10:00
US	Dallas Fed Manufacturing Activity		11.40	14:30	10:30
US	<i>\$29.0B 2-yr T-note auction</i>			15:00	11:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>¥2.7T 2-yr JGB auction</i>			22:30	18:30
Japan	Jobless Rate	3.50%	3.50%	23:30	19:30
Japan	Job-To-Applicant Ratio		1.09	23:30	19:30

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Household Spending (YoY)	-3.80%	-8.00%	23:30	19:30
Japan	Retail Trade (YoY)	-0.50%	-0.40%	23:50	19:50
Japan	Retail Trade s.a. (MoM)		4.60%	23:50	19:50
Japan	Large Retailers' Sales	-1.90%	-1.20%	23:50	19:50
UK	Nationwide House Prices s.a. (MoM)		1.00%		
UK	Nationwide House Prices n.s.a. (YoY)		11.80%		
Australia	HIA New Home Sales (MoM)		-4.30%	01:00	21:00
Australia	\$A100M 8-yr Australian Treasury Indexed Bond (1.25%) auction			01:00	21:00
Japan	BoJ's Ishida meets with business leaders, Yamaguchi			01:30	21:30
Japan	Small Business Confidence		47.30	05:00	01:00
Euro-zone	Spanish Retail Sales (YoY)	1.10%	0.50%	07:00	03:00
UK	BoE's Broadbent speech at Chatham House, London. Text released.			07:00	07:00
Euro-zone	Italian BOT auction			07:10	07:10
UK	BoE Money and Credit Report - June 2014				
UK	BoE Effective interest rates - June 2014				
UK	Net Lending Sec. on Dwellings	£1.8B	£2.0B	08:30	04:30
UK	Mortgage Approvals	63.0K	61.7K	08:30	04:30
UK	Net Consumer Credit	£0.8B	£0.7B	08:30	04:30
UK	M4 Money Supply (MoM)		-0.10%	08:30	04:30
UK	M4 Money Supply (YoY)		-0.90%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		2.70%	08:30	04:30
ALL	OECD Consumer Price Indices			10:00	06:00
US	Weekly ICSC US Same-Store Sales (week ending JUL 26)			11:45	07:45
US	S&P/CS 20 City (MoM) s.a.	0.50%	0.20%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	9.90%	10.80%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		168.71	13:00	09:00
UK	Details 5-yr Index-Linked Gilt (0.125%) auction AUG 6			13:30	09:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	\$15.0B 2-yr Floating Rate Note auction			13:30	09:30
US	Consumer Confidence	85.50	85.20	14:00	10:00
US	\$35.0B 5-yr T-note auction			15:00	11:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		-4.60%	22:45	18:45
Japan	Industrial Production (MoM)	-1.20%	0.70%	23:50	19:50
Japan	Industrial Production (YoY)	5.20%	1.00%	23:50	19:50
Australia	\$A700M 10-yr Australian T-bond (2.75%) auction			01:00	21:00
Japan	Vehicle Production (YoY)		6.10%	04:00	00:00
Switzerland	UBS Consumption Indicator		1.77	06:00	02:00
Switzerland	KOF Leading Indicator	101.00	100.40	07:00	03:00
Euro-zone	Spanish GDP (QoQ)	0.50%	0.40%	07:00	03:00
Euro-zone	Spanish GDP (YoY)	1.10%	0.50%	07:00	03:00
Euro-zone	ECB Publishes Bank Lending Survey			08:00	04:00
Euro-zone	Italy BTP/CCTeu auctions			08:10	04:10
UK	Lloyds Business Barometer		51.00	08:30	04:30
UK	BoE Policy Statement: Clawback			09:00	05:00
UK	BoE Consultation Paper: Remuneration (10:00)			09:00	05:00
UK	BoE Consultation Paper: Strengthening accountability in banking			09:00	05:00
Euro-zone	Euro-Zone Consumer Confidence	-8.40	-8.40	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	4.50	4.20	09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	102.00	102.00	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.22	0.22	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-4.30	-4.30	09:00	05:00
US	MBA Mortgage Applications		2.40%	11:00	07:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	German CPI (MoM)	0.20%	0.30%	12:00	08:00
Euro-zone	German CPI (YoY)	0.80%	1.00%	12:00	08:00
Euro-zone	German CPI – EU Harmonised (MoM)	0.20%	0.40%	12:00	08:00
Euro-zone	German CPI – EU Harmonised (YoY)	0.80%	1.00%	12:00	08:00
US	ADP Employment Change	230K	281K	12:15	08:15
US	GDP (Annualized)	3.00%	-2.90%	12:30	08:30
US	GDP Price Index	1.80%	1.30%	12:30	08:30
US	Personal Consumption		1.00%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		1.20%	12:30	08:30
Canada	Raw Materials Price Index (MoM)	0.60%	-0.40%	12:30	08:30
Canada	Industrial Product Price (MoM)	0.20%	-0.50%	12:30	08:30
UK	BoE H1 2014 MMLG Sterling Money Market Survey			13:00	09:00
US	DOE U.S. Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE U.S. Gasoline Inventories			14:30	10:30
US	DOE U.S. Distillate Inventory			14:30	10:30
US	\$29.0B 7-yr T-note auction			15:00	11:00
US	Federal Open Market Committee Rate Decision and Statement	0.25%	0.25%	18:00	14:00
US	Fed Pace of Treasury Purchases	\$15B	\$20B	18:00	14:00
US	Fed Pace of MBS Purchases	\$10B	\$15B	18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	GfK Consumer Confidence Survey	2.00	1.00	23:05	19:05
Australia	Export Price Index (QoQ)		3.60%	01:30	21:30
Australia	Building Approvals (MoM)	0.20%	9.90%	01:30	21:30
Australia	Building Approvals (YoY)		14.30%	01:30	21:30
Japan	Labor Cash Earnings (YoY)	0.70%	0.80%	01:30	21:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Private Sector Credit (MoM)	0.40%	0.40%	01:30	21:30
Australia	Private Sector Credit (YoY)		4.70%	01:30	21:30
Australia	Import Price Index (QoQ)	-1.40%	3.20%	01:30	21:30
New Zealand	Money Supply M3 (YoY)		5.20%	03:00	23:00
Japan	Annualized Housing Starts		0.872M	05:00	01:00
Japan	Housing Starts (YoY)	-11.20%	-15.00%	05:00	01:00
Japan	Construction Orders (YoY)		13.70%	05:00	01:00
Japan	<i>BoJ's Kiuchi meets with business leaders, Hyogo</i>				
Euro-zone	German Retail Sales (MoM)	1.00%	-0.60%	06:00	02:00
Euro-zone	German Retail Sales (YoY)	0.80%	1.90%	06:00	02:00
Euro-zone	German Unemployment Change	-5K	9K	07:55	03:55
Euro-zone	German Unemployment Rate s.a.	6.70%	6.70%	07:55	03:55
Euro-zone	Italian Unemployment Rate		12.60%	08:00	04:00
Euro-zone	Euro-Zone Unemployment Rate	11.60%	11.60%	09:00	05:00
Euro-zone	Euro-Zone CPI Estimate (YoY)	0.50%	0.50%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.80%	0.80%	09:00	05:00
UK	<i>BoE and Procyclicality Working Group Discussion Paper</i>			09:00	05:00
US	Challenger Job Cuts (YoY)		-20.20%	11:30	07:30
US	RBC Consumer Outlook Index		50.50	11:30	07:30
US	Initial Jobless Claims	306K	284K	12:30	08:30
US	Continuing Claims		2500K	12:30	08:30
US	Employment Cost Index	0.50%	0.30%	12:30	08:30
Canada	GDP (MoM)	0.30%	0.10%	12:30	08:30
Canada	GDP (YoY)	2.20%	2.10%	12:30	08:30
Canada	Average Weekly Earnings (YoY)	2.40%	3.30%	12:30	08:30
US	Domestic Vehicle Sales		13.25M		
US	Total Vehicle Sales		16.92M		
US	NAPM-Milwaukee		60.57	13:00	09:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Chicago Purchasing Manager	63.10	62.60	13:45	09:45
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied Flow/U			14:30	10:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Manufacturing Index		48.90	23:30	19:30
Japan	Loans & Discounts Corp (YoY)		2.20%	23:50	19:50
Japan	Official Reserve Assets		\$1283.9B		
Australia	RPData/Rismark House Px (MoM)		1.40%	00:00	20:00
China	Manufacturing PMI	51.40	51.00	01:00	21:00
Australia	\$A500M 4-yr Australian T-bond (3.25%) auction			01:00	21:00
Australia	Producer Price Index (QoQ)		0.90%	01:30	21:30
Australia	Producer Price Index (YoY)		2.50%	01:30	21:30
Japan	Markit/JMMA Japan Manufacturing PMI	50.80	50.80	01:35	21:35
China	HSBC China Manufacturing PMI	51.80	52.00	01:45	21:45
Japan	BOJ's Kuroda speaks at Research Institute of Japan, Tokyo			03:30	23:30
Japan	Vehicle Sales (YoY)		-0.70%	05:00	01:00
Australia	Commodity Index		94.60	06:30	02:30
Australia	RBA Commodity Index SDR (YoY)		-9.60%	06:30	02:30
Euro-zone	Spanish Manufacturing PMI	54.70	54.60	07:45	03:45
Euro-zone	Markit/ADACI Italy Manufacturing PMI	52.60	52.60	07:45	03:45
Euro-zone	Markit France Manufacturing PMI	47.60	47.60	07:50	03:50
Euro-zone	Markit/BME Germany Manufacturing PMI	52.90	52.90	07:55	03:55
Euro-zone	Markit Eurozone Manufacturing PMI	51.90	51.90	08:00	04:00
Euro-zone	Markit UK PMI Manufacturing s.a.	57.20	57.50	08:30	04:30
Euro-zone	ECB announces 3-yr LTRO repayment			10:00	06:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Change in Non-farm Payrolls	235K	288K	12:30	08:30
US	Two-Month Payroll Net Revision			12:30	08:30
US	Change in Private Payrolls	230K	262K	12:30	08:30
US	Change in Manufacturing Payrolls		16K	12:30	08:30
US	Unemployment Rate	6.10%	6.10%	12:30	08:30
US	Underemployment Rate		12.10%	12:30	08:30
US	Labor Force Participation Rate		62.80%	12:30	08:30
US	Average Hourly Earnings (MoM)	0.20%	0.20%	12:30	08:30
US	Average Hourly Earnings (YoY)	2.00%	2.00%	12:30	08:30
US	Average Weekly Hours All Employees	34.50	34.50	12:30	08:30
US	Change in Household Employment		407K	12:30	08:30
US	Personal Income	0.40%	0.40%	12:30	08:30
US	Personal Spending	0.40%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.20%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.40%	1.50%	12:30	08:30
US	Personal Consumption Expenditure Deflator (MoM)	0.20%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	1.60%	1.80%	12:30	08:30
Canada	RBC Canadian Manufacturing PMI		53.50	13:30	09:30
US	Markit US Manufacturing PMI		56.30	13:45	09:45
US	U. of Michigan Confidence	81.80	81.30	13:55	09:55
US	Construction Spending (MoM)	0.50%	0.10%	14:00	10:00
US	ISM Manufacturing	56.00	55.30	14:00	10:00
US	ISM Prices Paid	59.00	58.00	14:00	10:00

We hope you find this helpful.

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