# **Rohr International**

# WEEKLY REPORT & EVENT CALENDAR

### **Week of July 14 - 18**

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 0.25%

GBP: 0.50%

CHF: 0

0.00%

EUR: 0.15%

% AUD:

2.50% NZD:

3.25%

JPY:

0.10%

CAD: 1.00%

# [Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
New Zealand	Performance Services Index		54.20	22:30	18:30
China	Foreign Direct Investment (YoY)	-5.60%	-6.70%		
Australia	Credit Card Balances		\$A49.8B	01:30	21:30
Australia	Credit Card Purchases		\$A21.3B	01:30	21:30
Japan	Industrial Production (MoM)		0.50%	04:30	00:30
Japan	Industrial Production (YoY)		0.80%	04:30	00:30
Japan	Capacity Utilization (MoM)		-2.20%	04:30	00:30
Euro-zone	€2.0B 6-mo New German Bubill auction			07:30	03:30
Euro-zone	Euro-Zone Industrial Production s.a. (MoM)	-1.20%	0.80%	09:00	05:00
Euro-zone	Euro-Zone Industrial Production w.d.a. (YoY)	0.50%	1.40%	09:00	05:00
Canada	Teranet/National Bank HPI (MoM)		0.80%	13:00	09:00
Canada	Teranet/National Bank HP Index		162.50	13:00	09:00
Canada	Teranet/National Bank HPI (YoY)		4.60%	13:00	09:00
UK	BRC Sales Like-For-Like (YoY)		0.50%	23:01	19:01
Switzerland	Real Estate Index Family Homes		434.30		
Euro-zone	FCR's Draghi introductory statement at			17:30	13:30

Tuesday	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
Japan	BOJ 2014 Monetary Base Target		¥270T		
Japan	Bank of Japan Monetary Policy Statement				
Australia	RBA July Meeting Minutes			01:30	21:30

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	New Motor Vehicle Sales (MoM)		0.30%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		-2.00%	01:30	21:30
Japan	Tokyo Condominium Sales (YoY)		-13.40%	04:00	00:00
Japan	Machine Tool Orders (YoY)			06:00	02:00
Switzerland	Producer & Import Prices (YoY)		-0.80%	07:15	03:15
Switzerland	Producer & Import Prices (MoM)		0.10%	07:15	03:15
UK	CPI (MoM)	-0.10%	-0.10%	08:30	04:30
UK	CPI (YoY)	1.60%	1.50%	08:30	04:30
UK	Core CPI (YoY)		1.60%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	0.10%	-0.90%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	-4.50%	-5.00%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.10%	-0.10%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	0.50%	0.50%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.00%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)	1.00%	1.00%	08:30	04:30
UK	Retail Price Index (MoM)	-0.10%	0.10%	08:30	04:30
UK	Retail Price Index (YoY)	2.50%	2.40%	08:30	04:30
UK	Retail Price Index Ex Mortgage Interest Payments (YoY)		2.50%	08:30	04:30
UK	Retail Price Index		255.90	08:30	04:30
UK	DCLG UK House Prices (YoY)		9.90%	08:30	04:30
Euro-zone	German ZEW Survey (Current Situation)	67.00	67.70	09:00	05:00
Euro-zone	German ZEW Survey (Economic Sentiment)	28.00	29.80	09:00	05:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		58.40	09:00	05:00
UK	UK BoE's Carney, Kohn, Taylor, Bailey appear at Treasury Select Committee Hearing on Financial Stability Report			09:00	05:00
UK	BoE's Gracie on panel at UK Financial Services Cyber Security Summit, London. No text released			09:15	05:15
US	Advance Retail Sales	0.60%	0.30%	12:30	08:30
US	Retail Sales Less Autos	0.60%	0.10%	12:30	08:30
US	Retail Sales Ex Auto and Gas		0.00%	12:30	08:30
US	Retail Sales Control Group		0.00%	12:30	08:30
US	Empire Manufacturing	17.00	19.28	12:30	08:30

Page 2 of 6.

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Tue. (cont.)	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
US	Import Price Index (MoM)	0.30%	0.10%	12:30	08:30
US	Import Price Index (YoY)		0.40%	12:30	08:30
Canada	Existing Home Sales (MoM)		5.90%	13:00	09:00
US	Business Inventories	0.60%	0.60%	14:00	10:00
US	Fed's Yellen Semi-Annual Testimony to Senate Committee			14:00	10:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Job Advertisements (MoM)		-5.20%	22:00	18:00
New Zealand	CPI (QoQ)		0.30%	22:45	18:45
New Zealand	CPI (YoY)		1.50%	22:45	18:45
New Zealand	REINZ House Sales (YoY)		-14.80%		
Australia	Westpac Leading Index (MoM)		0.10%	00:30	20:30
Australia	\$A600M 12-yr Australian T-bond (4.25%) a	auction		01:00	21:00
China	GDP s.a. (QoQ)	1.80%	1.40%	02:00	22:00
China	GDP (YoY)	7.40%	7.40%	02:00	22:00
China	GDP YTD (YoY)	7.40%	7.40%	02:00	22:00
China	Retail Sales (YoY)	12.50%	12.50%	02:00	22:00
China	Retail Sales YTD (YoY)	12.20%	12.10%	02:00	22:00
China	Industrial Production (YoY)	9.00%	8.80%	02:00	22:00
China	Industrial Production YTD (YoY)	8.80%	8.70%	02:00	22:00
China	Fixed Assets Ex Rural YTD (YoY)	17.20%	17.20%	02:00	22:00
UK	Employment Change (3M/3M)	210K	345K	08:30	04:30
UK	Jobless Claims Change	-27.0K	-27.4K	08:30	04:30
UK	Claimant Count Rate	3.10%	3.20%	08:30	04:30
UK	ILO Unemployment Rate (3M)	6.60%	6.60%	08:30	04:30
UK	Average Weekly Earnings (3M/(YoY)	0.70%	0.70%	08:30	04:30
UK	Weekly Earnings ex Bonus (3M/(YoY)	0.80%	0.90%	08:30	04:30
Euro-zone	ECB's Coeure on International Role of the Euro, Frankfurt		08:30	04:30	
Euro-zone	Euro-Zone Trade Balance		€15.7B	09:00	05:00
Euro-zone	Euro-Zone Trade Balance s.a.		€15.8B	09:00	05:00
Switzerland	ZEW Survey (Expectations)		4.80	09:00	05:00
Euro-zone	€4.0B 10-yr German Bund (1.5%) auction			09:35	05:35

Page 3 of 6.

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Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	MBA Mortgage Applications		1.90%	11:00	07:00
US	PPI Final Demand (MoM)	0.20%	-0.20%	12:30	08:30
US	PPI Final Demand (YoY)	1.80%	2.00%	12:30	08:30
US	PPI Ex Food and Energy (MoM)	0.20%	-0.10%	12:30	08:30
US	PPI Ex Food and Energy (YoY)	1.60%	2.00%	12:30	08:30
Canada	Manufacturing Shipments (MoM)		-0.10%	12:30	08:30
US	Net Long-term TIC Flows		-\$24.2B	13:00	09:00
US	Total Net TIC Flows		\$136.8B	13:00	09:00
US	Industrial Production	0.30%	0.60%	13:15	09:15
US	Manufacturing (SIC) Production		0.60%	13:15	09:15
US	Capacity Utilization	79.30%	79.10%	13:15	09:15
Canada	Bank of Canada Rate Decision and Statement	1.00%	1.00%	14:00	10:00
US	NAHB Housing Market Index	50.00	49.00	14:00	10:00
US	Fed's Yellen Semi-Annual Testimony	to House Co	mmittee	14:00	10:00
US	DOE U.S. Gasoline Inventories			14:30	10:30
US	DOE U.S. Distillate Inventory			14:30	10:30
US	DOE U.S. Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	Federal Reserve Beige Book			18:00	14:00
Canada	BoC's Poloz and Wilkins post-rate decision press conference			15:15	11:15
US	Fed's Fisher speaks on Monetary F	Policy, Los An	geles	16:00	12:00

Thursday	Report / Event	<b>ESTIMATE</b>	<b>PREVIOUS</b>	GMT	EDT
Japan	Tokyo Department Store Sales (YoY)		-4.30%		
Japan	Nationwide Department Store Sales (YoY)		-4.20%		
Australia	Conference Board Leading Index		-0.10%	00:00	20:00
New Zealand	ANZ Consumer Confidence (MoM)		3.40%	01:00	21:00
New Zealand	ANZ Consumer Confidence Index		131.90	01:00	21:00
Australia	NAB Business Confidence		6.00	01:30	21:30
Australia	RBA Foreign Exchange Transaction		\$A489M	01:30	21:30
Australia	RBA FX Transactions Government		-\$A524M	01:30	21:30
Australia	RBA FX Transactions Other		\$A55M	01:30	21:30
Euro-zone	EU 25 New Car Registrations		4.50%	06:00	02:00

Page 4 of 6.

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	BoE's Gracie speech at Bruegel			06:15	02:15
Euro-zone	breakfast panel event, Brussels. No text released				
	Spanish bond auctions			07.00	22.22
UK	£1.50B 10-yr Index-Linked Gilt (0.125%) at			07:30	03:30
UK	BOE's Cunliffe speech at Financial Reporting Council Inaugural Conference, London. Text released			07:45	03:45
Euro-zone	€7.5-8.5B 2-yr (0.25%), 4-yr (4.0%) & 5-yr (5.0%) French OAT auctions			08:50	04:50
Euro-zone	Euro-Zone CPI (MoM)	0.10%	-0.10%	09:00	05:00
Euro-zone	Euro-Zone CPI (YoY)	0.50%	0.50%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)		0.80%	09:00	05:00
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		0.80%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		8.00%	09:00	05:00
Euro-zone	€1.0-1.5B 4-yr (0.25%) & 10-yr (0.25%) OAT€i and 7-yr (0.10%) OATi auctions			09:50	05:50
US	Housing Starts	1010K	1001K	12:30	08:30
US	Housing Starts (MoM)	0.90%	-6.50%	12:30	08:30
US	Building Permits	1048K	991K	12:30	08:30
US	Building Permits (MoM)	4.20%	-6.40%	12:30	08:30
Canada	International Securities Transactions		\$C10.13B	12:30	08:30
US	Initial Jobless Claims	310K	304K	12:30	08:30
US	Continuing Claims	2580K	2584K	12:30	08:30
US	Philadelphia Fed.	15.00	17.80	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied Flow/U			14:30	10:30
US	Details 10-yr TIPS auction JUL 24			17:00	13:00
US	Fed's Bullard speaks on Monetary Policy in Owensboro, Kentucky			17:35	13:35
US	API Monthly Statistical Report			19:00	15:00

Friday	Report / Event	<b>ESTIMATE</b>	PREVIOUS	GMT	EDT
Japan	¥2.7T 5-yr JGB auction		-	22:30	18:30
Japan	Supermarket Sales (YoY)		-2.20%		
Australia	\$A1.50B 5-yr Australian T-bond (2.75%) auction			01:00	21:00
China	China June Property Prices			01:30	21:30
China	MNI July Business Indicator			01:45	21:45

Page 5 of 6.

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-Zone Current Account n.s.a.	€16.2B	€18.7B	08:00	04:00
Euro-zone	Euro-Zone Current Account s.a.	€23.0B	€21.5B	08:00	04:00
UK	BoE Capital Issuance - June 2014				
UK	BoE Trends in Lending - July 2014				
Euro-zone	ECB announces 3-yr LTRO repayment			10:00	06:00
Canada	Wholesale Sales (MoM)	1.00%	1.20%	12:30	08:30
Canada	CPI (MoM)	0.10%	0.50%	12:30	08:30
Canada	CPI (YoY)	2.40%	2.30%	12:30	08:30
Canada	CPI s.a.(MoM)		0.20%	12:30	08:30
Canada	CPI	125.80	125.80	12:30	08:30
Canada	CPI Core s.a. (MoM)		0.20%	12:30	08:30
Canada	Bank Canada CPI Core (MoM)	-0.20%	0.50%	12:30	08:30
Canada	Bank Canada CPI Core (YoY)	1.80%	1.70%	12:30	08:30
US	U. of Michigan Confidence	83.00	82.50	13:55	09:55
US	Leading Indicators	0.50%	0.50%	14:00	10:00

We hope you find this helpful.

-Rohr

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Page 6 of 6.