

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 7 - 11

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.15%	AUD:	2.50%	NZD:	3.25%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Official Reserve Assets		\$1283.9B	23:30	19:30
Australia	AiG Performance of Construction Index		46.70	23:30	19:30
New Zealand	QV House Prices (YoY)		8.20%	00:00	20:00
Australia	ANZ Job Advertisements (MoM)		-5.60%	01:30	21:30
Japan	Leading Index	105.90	106.50	05:00	01:00
Japan	Coincident Index	111.00	111.10	05:00	01:00
Switzerland	Unemployment Rate s.a.	3.20%	3.20%	05:45	01:45
Switzerland	Unemployment Rate	2.90%	3.00%	05:45	01:45
Euro-zone	German Industrial Production s.a. (MoM)	0.00%	0.20%	06:00	02:00
Euro-zone	German Industrial Production n.s.a. and w.d.a. (YoY)	3.60%	1.80%	06:00	02:00
Australia	Foreign Reserves		A\$65.1B	06:30	02:30
Euro-zone	<i>Spanish Industrial Production (YoY)</i>	3.10%	4.30%	07:00	03:00
Switzerland	Foreign Currency Reserves	445.0B	444.4B	07:00	03:00
UK	Lloyds Employment Confidence		4.00	08:30	04:30
Euro-zone	Euro-Zone Sentix Investor Confidence	7.80	8.50	08:30	04:30
Euro-zone	Bank of Italy Report on Balance-Sheet Aggregates			09:00	05:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Building Permits (MoM)	3.00%	1.10%	12:30	08:30
Euro-zone	<i>Details of Italian BOT auction JUL 10</i>			13:30	09:30
Canada	Ivey PMI s.a.	52.50	48.20	14:00	10:00
Canada	Business Outlook Future Sales	30.00	27.00	14:30	10:30
Canada	Band of Canada Senior Loan Officer Survey		-10.90	14:30	10:30
Euro-zone	<i>ECB's Lautenschläger speaks at Bundesbank's 'Parliamentary Evening' event, Hamburg</i>			16:00	12:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	NZIER Business Opinion Survey		52.00	22:00	18:00
Japan	<i>¥400B 10-yr Inflation-Indexed JGB auction</i>			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
Japan	Trade Balance - BOP Basis	-¥822.5B	-¥780.4B	23:50	19:50
Japan	Current Account Total	¥429.9B	¥187.4B	23:50	19:50
Japan	Adjusted Current Account Total	¥158.1B	¥130.5B	23:50	19:50
Japan	Bank Lending incl Trusts (YoY)	2.20%	2.30%	23:50	19:50
Japan	Bank Lending Banks ex-Trust		2.40%	23:50	19:50
Japan	Eco Watchers Survey: Current	48.90	45.10	01:00	21:00
Japan	Eco Watchers Survey: Outlook	54.50	53.80	01:00	21:00
Australia	<i>\$A300M 4-yr Australian Treasury Indexed Bond (1.00%) auction</i>			01:00	21:00
Australia	NAB Business Conditions		-1.00	01:30	21:30
Australia	NAB Business Confidence		7.00	01:30	21:30
Japan	<i>BOJ's Nakaso speaks at multi-national Chambers of Commerce in Japan luncheon, Tokyo</i>			03:45	23:45
Euro-zone	German Trade Balance	€16.2B	€17.4B	06:00	02:00
Euro-zone	German Exports s.a. (MoM)	-0.40%	3.00%	06:00	02:00
Euro-zone	German Imports s.a. (MoM)	0.50%	0.10%	06:00	02:00
Euro-zone	German Current Account	€14.5B	€18.4B	06:00	02:00
Japan	Bankruptcies (YoY)		-20.20%	06:00	02:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	French Trade Balance	€-4.50B	€-3.90B	06:00	02:00
Switzerland	CPI (MoM)	0.10%	0.30%	07:15	03:15
Switzerland	CPI (YoY)	0.20%	0.20%	07:15	03:15
Switzerland	CPI EU Harmonized (MoM)	0.00%	0.10%	07:15	03:15
Switzerland	CPI EU Harmonized (YoY)	0.00%	0.20%	07:15	03:15
Switzerland	Retail Sales (Real) (YoY)		0.40%	07:15	03:15
UK	£1.75b 46-YR conventional Gilt (4.0%) auction			07:30	03:30
UK	Industrial Production (MoM)	0.30%	0.40%	08:30	04:30
UK	Industrial Production (YoY)	3.20%	3.00%	08:30	04:30
UK	Manufacturing Production (MoM)	0.40%	0.40%	08:30	04:30
UK	Manufacturing Production (YoY)	5.60%	4.40%	08:30	04:30
ALL	OECD Composite Leading Indicators			10:00	06:00
US	NFIB Small Business Optimism	97.00	96.60	11:30	07:30
Euro-zone	Details of Italian BTP/CCTeu auctions JUL 11			13:30	09:30
UK	Details of 10-YR Index-Linked Gilt (0.125%) auction JUL 17			13:30	09:30
US	JOLTS Job Openings		4455.00	14:00	10:00
UK	NIESR GDP Estimate		0.90%	14:00	10:00
US	\$27.0B 3-yr T-note auction			15:00	11:00
US	Fed's Lacker speaks on economic outlook, Charlotte NC			17:00	13:00
US	Fed's Kocherlakota speaks on Monetary Policy, Minneapolis			17:45	13:45
US	Consumer Credit	\$20.000B	\$26.847B	19:00	15:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥700B 30-yr JGB auction			22:30	18:30
New Zealand	NZ Card Spending (MoM)		1.70%	22:45	18:45
New Zealand	Card Spending Retail (MoM)	0.20%	1.30%	22:45	18:45
Australia	RBA's Manning Speech in Sydney			23:00	19:00
UK	BRC Shop Price Index (YoY)		-1.40%	23:01	19:01

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Japan Money Stock M3 (YoY)	2.50%	2.60%	23:50	19:50
Japan	Japan Money Stock M2+CD (YoY)	3.00%	3.30%	23:50	19:50
Australia	Westpac Consumer Confidence Index		93.20	00:30	20:30
Australia	Westpac Consumer Confidence		0.20%	00:30	20:30
Australia	\$A700M 10-yr Australian T-bond (2.75%) auction			01:00	21:00
China	PPI (YoY)	-1.00%	-1.40%	01:30	21:30
China	CPI (YoY)	2.40%	2.50%	01:30	21:30
Japan	Machine Tool Orders (YoY)		24.10%	06:00	02:00
Euro-zone	ECB's Coeuré speaks at 18th Government Roundtable with the Government of Greece, Athens			06:10	02:10
Euro-zone	ECB's Praet deliver Keynote address at Financial Forum "Europe 2020", Paris			07:00	03:00
Euro-zone	€4.0B 2-yr German Schatz auction			07:30	03:30
ALL	OECD Harmonised Unemployment Rates (HURs)			10:00	06:00
US	MBA Mortgage Applications			11:00	07:00
US	Weekly ICSC US Same-Store Sales (week ending JUL 5)			11:45	07:45
Canada	Housing Starts	190.0K	198.3K	12:15	08:15
UK	BoE's Shafik appears at Treasury Select Committee: appointment hearing			13:15	09:15
US	DOE U.S. Crude Oil Inventories			14:30	10:30
US	DOE U.S. Gasoline Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE U.S. Distillate Inventory			14:30	10:30
US	Minutes of June 17-18 FOMC Meeting			18:00	14:00
US	\$21.0B 10-yr T-note (2.50%) auction			15:00	11:00
Euro-zone	ECB's Draghi presents Padoa-Schioppa Memorial Lecture, London			18:30	14:30
Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Truckometer Heavy (MoM)		-2.10%	22:00	18:00
New Zealand	Business NZ Performance of Manufacturing Index		52.70	22:30	18:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	RICS House Price Balance	55.00%	57.00%	23:01	19:01
Japan	Domestic Corporate Goods Price Index (MoM)	0.10%	0.30%	23:50	19:50
Japan	Domestic Corporate Goods Price Index (YoY)	4.50%	4.40%	23:50	19:50
Japan	Tertiary Industry Index (MoM)	1.70%	-5.40%	23:50	19:50
Japan	Machine Orders (MoM)	0.70%	-9.10%	23:50	19:50
Japan	Machine Orders (YoY)	10.10%	17.60%	23:50	19:50
New Zealand	REINZ House Price Index (MoM)		-1.20%		
New Zealand	REINZ Housing Price Index		3925.10		
China	Trade Balance	\$36.95B	\$35.92B		
China	Exports (YoY)	10.20%	7.00%		
China	Imports (YoY)	5.60%	-1.60%		
China	Foreign Reserves	\$3980.0B	\$3950.0B		
China	New Yuan Loans	950.0B	870.8B		
China	Aggregate Financing RMB	1400.0B	1400.0B		
China	Money Supply M0 (YoY)	7.00%	6.70%		
China	Money Supply M1 (YoY)	6.20%	5.70%		
China	Money Supply M2 (YoY)	13.50%	13.40%		
Australia	Employment Change	12.0K	-4.8K	01:30	21:30
Australia	Full Time Employment Change		22.2K	01:30	21:30
Australia	Part Time Employment Change		-27.0K	01:30	21:30
Australia	Unemployment Rate	5.90%	5.80%	01:30	21:30
Australia	Participation Rate	64.60%	64.60%	01:30	21:30
Japan	Tokyo Avg Office Vacancies		6.52	02:00	22:00
Japan	Consumer Confidence Index	40.30	39.30	05:00	01:00
Euro-zone	French Industrial Production (MoM)	0.20%	0.30%	06:45	02:45
Euro-zone	Italian BOT auction			07:10	03:10
UK	BoE's Bailey speech at Bloomberg, London. Text released			07:30	03:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB Monthly Bulletin			08:00	04:00
<i>Euro-zone</i>	<i>Italian Industrial Production (MoM)</i>	<i>0.20%</i>	<i>0.70%</i>	<i>08:00</i>	<i>04:00</i>
Euro-zone	Italian Industrial Production (YoY)	1.30%	1.60%	08:00	04:00
UK	Total Trade Balance (Pounds)	-£1600	-£2543	08:30	04:30
UK	Visible Trade Balance (Pounds)	-£8750	-£9624	08:30	04:30
UK	Trade Balance Non EU (Pounds)	-£3500	-£3783	08:30	04:30
UK	Bank of England Rate Decision and Statement	0.50%	0.50%	11:00	07:00
UK	BOE Asset Purchase Target	375B	375B	11:00	07:00
US	US Monthly Chain Store Sales			Various Times	
US	Initial Jobless Claims			12:30	08:30
US	Continuing Claims			12:30	08:30
Canada	New Housing Price Index (MoM)	0.20%	0.20%	12:30	08:30
Canada	New Housing Price Index (YoY)		1.60%	12:30	08:30
US	Wholesale Inventories (MoM)	0.60%	1.10%	14:00	10:00
US	Wholesale Trade (MoM)	0.90%	1.30%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	EIA Natural Working Gas Implied Flow			14:30	10:30
US	\$13.0B 30-yr T-bond (3.375%) auction			15:00	11:00
US	Fed's George speaks on US Economy in Shawnee, OK			17:15	13:15
US	Fed's Fisher speech: Financial Sector Reform, Cambridge MA			20:30	16:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Food Prices (MoM)		0.60%	22:45	18:45
Australia	\$A500M 4-yr Australian T-bond (3.25%) auction			01:00	21:00
Australia	Value of Loans (MoM)		1.40%	01:30	21:30
Australia	Home Loans	-0.50%	0.00%	01:30	21:30
Australia	Investment Lending		2.30%	01:30	21:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Non Resident Bond Holdings		64.60%	03:00	23:00
Euro-zone	German CPI (MoM)	0.30%	0.30%	06:00	02:00
Euro-zone	German CPI (YoY)	1.00%	1.00%	06:00	02:00
Euro-zone	German CPI - EU Harmonised (MoM)	0.40%	0.40%	06:00	02:00
Euro-zone	German CPI - EU Harmonised (YoY)	1.00%	1.00%	06:00	02:00
Euro-zone	Italian BTP/CCTeu auction			07:10	03:10
UK	Construction Output s.a. (MoM)	0.90%	1.20%	08:30	04:30
UK	Construction Output s.a. (YoY)	5.60%	4.60%	08:30	04:30
UK	BoE's Consultation Paper: The Financial Policy Committee's review of the leverage ratio			09:00	05:00
Euro-zone	ECB announces LTRO repayment			10:00	06:00
Canada	Net Change in Employment	24.0K	25.8K	12:30	08:30
Canada	Full Time Employment Change		-29.10	12:30	08:30
Canada	Part Time Employment Change		54.90	12:30	08:30
Canada	Unemployment Rate	7.00%	7.00%	12:30	08:30
Canada	Participation Rate		66.10	12:30	08:30
US	Fed's Plosser moderates panel on entrepreneurial issues at the Rocky Mountain Economic Summit, Jackson Hole WY			15:15	11:15
US	Monthly Budget Statement	\$79.0B		18:00	14:00
US	Fed's Lockhart, Evans speak on US Economy, Jackson Hole			18:00	14:00

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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