Rohr International

WEEKLY REPORT & EVENT CALENDAR

Week of June 23 - 27, 2014

Central Bank Rate DecisionImportant (Non-bold) Report/EventDebt Auction or EventKey Release or EventSpeech or TestimonyHoliday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)

USD: 0.25%

GBP: 0.50%

2.50%

CHF: 0.00%

EUR: 0.15%

AUD:

NZD:

3.25%

JPY: 0.10%

CAD: 1.00%

[Italicized items imported from non-core calendars. Bold items are more influential]

"Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration SA		4,080	22:45	18:45
UK	Nationwide House Prices s.a. (MoM)		0.70%		
UK	Nationwide House Prices n.s.a. (YoY)		11.10%		
UK	Hometrack Housing Survey (MoM)		0.50%		
UK	Hometrack Housing Survey (YoY)		6.10%		
Japan	Markit/JMMA Japan Manufacturing Advance PMI		49.90	01:35	21:35
China	HSBC China Manufacturing Advance PMI	49.70	49.40	01:45	21:45
New Zealand	Credit Card Spending (MoM)		-3.20%	03:00	23:00
Japan	Supermarket Sales (YoY)		-5.40%	05:00	01:00
Japan	BOJ's Kuroda speaks at corporate exec	cutives meeti	ng, Tokyo	06:00	02:00
Switzerland	Money Supply M3 (YoY)		8.00%	07:00	03:00
Euro-zone	ECB's Constancio speaks at ESCB C	onference, F	rankfurt	07:00	03:00
Euro-zone	€2.0B New 12-mo German Bubill auction			07:30	03:30
Euro-zone	French Markit Manufacturing Advance PMI	49.50	49.60	07:00	03:00
Euro-zone	French Markit Services Advance PMI	49.40	49.10	07:00	03:00
Euro-zone	French Markit Composite Advance PMI	49.40	49.30	07:00	03:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	German Markit/BME Manufacturing Advance PMI	52.50	52.30	07:30	03:30
Euro-zone	German Markit Services Advance PMI	55.70	56.00	07:30	03:30
Euro-zone	German Markit/BME Composite Advance PMI	55.40	55.60	07:30	03:30
Euro-zone	Euro-zone Markit Manufacturing Advance PMI	52.50	52.30	08:00	04:00
Euro-zone	Euro-zone Markit Services Advance PMI	53.30	53.20	08:00	04:00
Euro-zone	Euro-zone Markit Composite Advance PMI	53.50	53.50	08:00	04:00
UK	30-yr Conventional Gilt syndication opens				
Euro-zone	ECB's Nouy on Supervisory Opportunities and Challenges, Dublin			08:25	04:25
UK	Bank of England Credit Cond	itions Survey	,	08:30	04:30
Euro-zone	ECB's Mersch speaks on Competitivenes	s Growth, So	pot, Poland	12:00	08:00
US	Chicago Fed Nat Activity Index		-0.32	12:30	08:30
Euro-zone	Details Italian BOT auction JUN 26			13:30	09:30
US	Markit Manufacturing Advance PMI	56.00	56.40	13:45	09:45
US	Existing Home Sales	4.74M	4.65M	14:00	10:00
US	Existing Home Sales (MoM)	2.20%	1.30%	14:00	10:00
Euro-zone	ECB's Nowotny gives Keynote Lecture at Vienna Event			15:30	11:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index			23:30	19:30
China	Conference Board Leading Economic Index		0.90	02:00	22:00
Switzerland	Trade Balance	SF2.71B	SF2.43B	06:00	02:00
Switzerland	Exports (MoM)		0.60%	06:00	02:00
Switzerland	Imports (MoM)		-0.50%	06:00	02:00
Euro-zone	German Import Price Index (MoM)	0.00%	-0.30%		
Euro-zone	German Import Price Index (YoY)	-2.10%	-2.40%		·

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	3-mo & 9-mo Spanish T-bill auction			06:30	02:30
Euro-zone	ECB Public Hearing on Regulation	on Fees, Fra	nkfurt	08:00	04:00
Euro-zone	German IFO - Current Assessment	115.00	114.80	08:00	04:00
Euro-zone	German IFO - Business Climate	110.20	110.40	08:00	04:00
Euro-zone	German IFO - Expectations	105.90	106.20	08:00	04:00
UK	BBA Loans for House Purchase		42173.00	08:30	04:30
UK	BoE's Carney, Bean, McCafferty, Miles at Treasury Select Committee Hearing on the Inflation Report			08:30	04:30
UK	BoE's Stewart on panel at BBA conference "Competition in Banking", London. No text released			09:30	05:30
US	Weekly ICSC US Same-Store Sales (week ending JUN 21)			11:45	07:45
US	Fed's Plosser speaks on Economic Outlook & Monetary Policy			12:05	08:05
US	S&P/CS 20 City (MoM) s.a.		1.20%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	11.73%	12.40%	13:00	09:00
US	House Price Index (MoM)	0.85%	0.70%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		166.80	13:00	09:00
Euro-zone	Details Italian BTP/CCTeu auctions JUN 2	7		13:30	09:30
Euro-zone	Details conventional Gilt auction JUL 01			13:30	09:30
Euro-zone	ECB's Coeure on Rethinking Economics	after the Cris	is, Frankfurt	13:50	09:50
US	Richmond Fed Manufacturing Index	6.00	7.00	14:00	10:00
US	New Home Sales	440K	433K	14:00	10:00
US	New Home Sales (MoM)	1.60%	6.40%	14:00	10:00
US	Consumer Confidence	83.50	83.00	14:00	10:00
US	US \$30.0B 2-yr T-note auction			15:00	11:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
II.6	Fodia Williama anaka an manal Clanfoud CA				18:30
US	Fed's Williams speaks on panel, Stanford CA			TUE. EVE.	
Japan	Corporate Service Price Index (YoY)	3.20%	3.40%	23:50	19:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Skilled Vacancies (MoM)		-0.20%	01:00	21:00
Australia	RBA's Lowe on G20 Accountability & Et	ffectiveness,	Melbourne	01:30	21:30
Switzerland	UBS Consumption Indicator		1.72	06:00	02:00
Euro-zone	German GfK Consumer Confidence Survey	8.50	8.50	06:00	02:00
Euro-zone	Italian BTPei/CTZ auctions			07:10	03:10
Euro-zone	Italian Retail Sales (MoM)	0.00%	-0.20%	08:00	04:00
Euro-zone	Italian Retail Sales (YoY)	-0.50%	-3.50%	08:00	04:00
UK	CBI Reported Sales	24.00	16.00	10:00	06:00
US	MBA Mortgage Applications		-9.20%	11:00	07:00
US	Durable Goods Orders	-0.30%	0.80%	12:30	08:30
US	Durables Ex Transportation	0.30%	0.10%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air		-1.20%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		-0.40%	12:30	08:30
US	GDP (Annualized)	-1.70%	-1.00%	12:30	08:30
US	Personal Consumption		3.10%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		1.20%	12:30	08:30
US	GDP Price Index	1.30%	1.30%	12:30	08:30
US	\$13.0B 2-yr Floating Rate Note auction			13:30	09:30
UK	BoE's Habgood at Treasury Se appointment heari		ee	13:45	09:45
Euro-zone	ECB's Linde speaks, V	alencia		14:00	10:00
US	Markit US Services Advance PMI		58.10	13:45	09:45
US	Markit US Composite Advance PMI		58.40	13:45	09:45
US	DOE U.S. Crude Oil Inventories			14:30	10:30
US	DOE U.S. Distillate Inventory			14:30	10:30
US	DOE U.S. Gasoline Inventories			14:30	10:30
US	\$35.0B 5-yr T-note auction			15:00	11:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.7T 2-yr JGB auction			22:30	18:30
Japan	Japan Buying Foreign Bonds			00:50	20:50
Japan	Foreign Buying Japan Stocks			00:50	20:50
Japan	Foreign Buying Japan Bonds			00:50	20:50
Japan	Japan Buying Foreign Stocks			00:50	20:50
Australia	Job vacancies		2.60%	01:30	21:30
Euro-zone	French Business Survey	99.00	99.00	06:45	02:45
Euro-zone	French Consumer Confidence	85.00	85.00	06:45	02:45
Euro-zone	Italian BOT auction			07:10	03:10
UK	BOE Financial Policy Committee Publis	hes Recomm	endations		
Europe	EU Leaders Start two-day Summit in Brussels				
UK	BOE's Carney speaks on Financial Stability Report , London			09:30	05:30
UK	BoE Supervisory Statement on capital and leverage ratios for major UK banks and building societies				05:30
US	Fed's Lacker speaks on Economic Gr	owth, Lynchl	ourg VA	12:30	08:30
US	Initial Jobless Claims	310K	312K	12:30	08:30
US	Continuing Claims		2561K	12:30	08:30
US	Personal Income	0.40%	0.30%	12:30	08:30
US	Personal Spending	0.40%	-0.10%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.20%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.40%	1.40%	12:30	08:30
US	PCE Deflator (MoM)	0.30%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	1.80%	1.60%	12:30	08:30
Canada	Average Weekly Earnings (YoY)	3.40%	3.10%	12:30	08:30
US	EIA Natural Gas Storage Change			14:30	10:30
US	Kansas City Fed Manufacturing Activity		10.00	15:00	11:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	French Total Jobseekers		3364.1k	16:00	12:00
Euro-zone	French Total Jobseekers Change		14.80	16:00	12:00
us	Fed's Bullard speaks on Monetary Policy, New York			17:05	13:05
US	\$29.0B 7-yr T-note auction			15:00	11:00
UK	BoE's Gracie speech at Cross Border Resolution Colloquium dinner, London. Text released at a later date			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance		\$NZ534M	22:45	18:45
New Zealand	Exports		\$NZ4.50B	22:45	18:45
New Zealand	Imports		\$NZ3.96B	22:45	18:45
New Zealand	Balance (YTD)		\$NZ1191M	22:45	18:45
UK	GfK Consumer Confidence Survey	2.00	0.00	23:05	19:05
Japan	National CPI (YoY)	3.70%	3.40%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)		3.20%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	2.20%	2.30%	23:30	19:30
Japan	Tokyo CPI (YoY)	3.10%	3.10%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)		2.80%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	1.90%	1.90%	23:30	19:30
Japan	Household Spending (YoY)	-2.10%	-4.60%	23:30	19:30
Japan	Jobless Rate	3.60%	3.60%	23:30	19:30
Japan	Job-To-Applicant Ratio		1.08	23:30	19:30
Japan	Retail Trade s.a. (MoM)	2.80%	-13.70%	23:50	19:50
Japan	Retail Trade (YoY)	-1.90%	-4.40%	23:50	19:50
Japan	Large Retailers' Sales		-6.80%	23:50	19:50
China	Industrial Profits YTD (YoY)		10.00%	01:30	21:30
China	Industrial Profits (YoY)		9.60%	01:30	21:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	German Retail Sales (MoM)	0.80%	-0.90%		
Euro-zone	German Retail Sales (YoY)	-0.90%	3.40%		
Euro-zone	French GDP (QoQ)	0.00%	0.00%	06:45	02:45
Euro-zone	French GDP (YoY)	0.80%	0.80%	06:45	02:45
Euro-zone	Spanish Retail Sales (YoY)	1.80%	0.70%	07:00	03:00
Euro-zone	Italian BTP/CCTeu auction			07:10	03:10
Europe	EU Leaders continue two-day Summit in Brussels				
Euro-zone	Italian Business Confidence	99.80	99.70	08:00	04:00
UK	Lloyds Business Barometer		41.00	08:30	04:30
UK	GDP (QoQ)	0.80%	0.80%	08:30	04:30
UK	GDP (YoY)	3.10%	3.10%	08:30	04:30
UK	Current Account (Pounds) (1Q)		-22.4B	08:30	04:30
UK	Total Business Investment (QoQ)		2.70%	08:30	04:30
UK	Total Business Investment (YoY)		8.70%	08:30	04:30
UK	Index of Services (3Mo3M)		0.90%	08:30	04:30
Euro-zone	Euro-Zone Consumer Confidence			09:00	05:00
Euro-zone	Euro-Zone Economic Confidence	103.00	102.70	09:00	05:00
Euro-zone	Euro-Zone Services Confidence	4.00	3.80	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-3.00	-3.00	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.40	0.37	09:00	05:00
Euro-zone	ECB announces 3-yr LTRO repayment			10:00	06:00
Euro-zone	German CPI (MoM)	0.20%	-0.10%	12:00	08:00
Euro-zone	German CPI (YoY)	1.00%	0.90%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)	0.20%	-0.30%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)	0.70%	0.60%	12:00	08:00
Canada	Industrial Product Price (MoM)	0.00%	-0.20%	12:30	08:30
Canada	Raw Materials Price Index (MoM)	-0.20%	0.10%	12:30	08:30
US	U. of Michigan Confidence	81.90	81.20	13:55	09:55

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We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.

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