

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of June 16 - 20, 2014

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.15%	AUD:	2.50%	NZD:	3.25%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Westpac Consumer Confidence		121.70	22:00	18:00
New Zealand	Performance Services Index		58.50	22:30	18:30
New Zealand	REINZ House Price Index (YoY)		-20.20%	22:50	18:50
New Zealand	REINZ House Price Index (MoM)		0.10%	22:50	18:50
New Zealand	REINZ House Price Index		3971.20	22:50	18:50
UK	Rightmove House Prices (MoM)		3.60%	23:01	19:01
UK	Rightmove House Prices (YoY)		8.90%	23:01	19:01
Euro-zone	€2.0B 6-mo New German Bubill auction			07:30	03:30
Euro-zone	ECB Monthly Bulletin			08:00	04:00
Euro-zone	Euro-Zone CPI (MoM)	-0.10%	0.20%	09:00	05:00
Euro-zone	Euro-Zone CPI (YoY)	0.50%	0.50%	09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.70%	0.70%	09:00	05:00
Euro-zone	Bundesbank Monthly Bulletin			10:00	06:00
Canada	International Securities Transactions		-\$C1.23B	12:30	08:30
US	Empire Manufacturing	15.00	19.01	12:30	08:30
Canada	Existing Home Sales (MoM)		2.70%	13:00	09:00
US	Net Long-term TIC Flows	\$37.5B	\$4.0B	13:00	09:00
US	Total Net TIC Flows		-126.1B	13:00	09:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Industrial Production	0.50%	-0.60%	13:15	09:15
US	Capacity Utilization	78.90%	78.60%	13:15	09:15
US	Manufacturing (SIC) Production	0.60%	-0.40%	13:15	09:15
US	NAHB Housing Market Index	47.00	45.00	14:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥1.2T 20-yr JGB auction			22:30	18:30
Australia	ANZ Roy Morgan Weekly Consumer Confidence Index		102.20	23:30	19:30
Australia	New Motor Vehicle Sales (MoM)		0.00%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		-1.90%	01:30	21:30
Australia	RBA June Policy Meeting Minutes			01:30	21:30
Japan	Tokyo Condominium Sales (YoY)		-39.60%	04:00	00:00
Switzerland	SECO June 2014 Economic Forecasts			05:45	01:45
Euro-zone	EU 25 New Car Registrations		4.60%	06:00	02:00
Japan	Machine Tool Orders (YoY)		24.10%	06:00	02:00
Euro-zone	6-mo & 12-mo Spanish T-bill auction			06:30	02:30
Euro-zone	€1.0B 3-mo Greek T-bill auction			07:10	03:10
Switzerland	Producer & Import Prices (YoY)	-0.90%	-1.20%	07:15	03:15
Switzerland	Producer & Import Prices (MoM)	-0.10%	-0.30%	07:15	03:15
UK	CPI (MoM)	0.20%	0.40%	08:30	04:30
UK	CPI (YoY)	1.70%	1.80%	08:30	04:30
UK	Core CPI (YoY)	1.70%	2.00%	08:30	04:30
UK	PPI Input n.s.a. (MoM)	-0.10%		08:30	04:30
UK	PPI Input n.s.a. (YoY)	-4.30%	-5.50%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.10%	0.00%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	0.70%	0.60%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.10%	0.00%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY)	1.10%	1.00%	08:30	04:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Price Index (MoM)	0.20%	0.40%	08:30	04:30
UK	Retail Price Index (YoY)	2.50%	2.50%	08:30	04:30
UK	Retail Price Index	256.20	255.70	08:30	04:30
UK	Retail Price Index Ex-Mortgage Interest Payments (YoY)	2.60%	2.60%	08:30	04:30
UK	DCLG UK House Prices (YoY)	7.50%	8.00%	08:30	04:30
Euro-zone	€1.5B 6-mo European Stability Mechanism T-bill auction			08:30	04:30
Euro-zone	German ZEW Survey (Current Situation)	62.10	62.10	09:00	05:00
Euro-zone	German ZEW Survey (Economic Sentiment)	35.00	33.10	09:00	05:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		55.20	09:00	05:00
Euro-zone	Euro-Zone Labor Costs (YoY)		1.40%	09:00	05:00
US	<i>Weekly ICSC US Same-Store Sales (week ending June 14)</i>			11:45	07:45
US	CPI (MoM)	0.20%	0.30%	12:30	08:30
US	CPI (YoY)	2.00%	2.00%	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.20%	0.30%	12:30	08:30
US	CPI Ex Food & Energy (YoY)	1.90%	1.80%	12:30	08:30
US	CPI n.s.a.	237.62	237.07	12:30	08:30
US	CPI Core Index s.a.	237.62	237.16	12:30	08:30
US	Housing Starts	1030K	1072K	12:30	08:30
US	Housing Starts (MoM)	-3.90%	13.20%	12:30	08:30
US	Building Permits	1060K	1059K	12:30	08:30
US	Building Permits (MoM)	0.10%	5.90%	12:30	08:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Current Account Balance	1.400B		22:45	18:45
New Zealand	Current Account Balance	1.400B	-1.434B	22:45	18:45
Japan	Merchandise Trade Balance Total	-¥1189.3B	-¥811.7B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	-¥1030.5B	-¥844.6B	23:50	19:50

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Merchandise Trade Imports (YoY)	1.80	3.40	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	-1.30	5.10	23:50	19:50
Japan	Bank of Japan May 20-21 Meeting Minutes			23:50	19:50
Australia	Conference Board Leading Index		0.00%	00:00	20:00
Australia	Westpac Leading Index (MoM)		-0.50%	00:30	20:30
Australia	<i>\$A700M 10-yr Australian T-bond (2.75%) auction</i>			01:00	21:00
China	China May Property Prices			01:30	21:30
China	MNI June Business Indicator			01:45	21:45
Japan	Nationwide Department Store Sales (YoY)		-12.00%	05:30	01:30
Japan	Tokyo Department Store Sales (YoY)		-10.80%	05:30	01:30
Euro-zone	<i>Spanish Bono/Obligacion auction</i>			06:30	02:30
Euro-zone	<i>€5.0B 10-yr German Bund (1.50%) auction</i>			07:30	03:30
Euro-zone	<i>€1.0-1.25B 3-mo & new 12-mo Portuguese T-bill auction</i>			07:30	03:30
UK	Bank of England MPC Meeting Minutes			08:30	04:30
UK	<i>BoE Agents' Summary of Business Conditions</i>			08:30	04:30
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		-0.60%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		5.20%	09:00	05:00
Switzerland	ZEW Survey (Expectations)		7.40	09:00	05:00
US	MBA Mortgage Applications		10.30%	11:00	07:00
UK	<i>BoE's Weale speech at Confederation of British Industry briefing lunch, Belfast. Text released</i>			11:15	07:15
US	Current Account Balance	-\$96.9B	-\$81.1B	12:30	08:30
US	US BEA Releases Current Account Revisions			12:30	08:30
US	Comprehensive Restructuring of the US Current Account			12:30	08:30
Canada	Wholesale Sales (MoM)	-0.50%	-0.40%	12:30	08:30
UK	<i>BoE's Forbes appears at Treasury Select Committee appointment hearing</i>			13:45	09:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	DOE U.S. Crude Oil Inventories		-2596K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-198K	14:30	10:30
US	DOE U.S. Gasoline Inventories		1697K	14:30	10:30
US	DOE U.S. Distillate Inventory		860K	14:30	10:30
UK	<i>BOE's Haldane speaks at Ambassadors' dinners, Scarborough. Text released</i>			17:30	13:30
US	Former Fed Chairman Bernanke speaks, Zurich			17:45	13:45
US	Federal Open Market Committee Rate Decision and Statement	0.25%	0.25%	18:00	14:00
US	Fed QE3 Pace	\$35B	\$45B	18:00	14:00
US	Fed Pace of Treasury Pur	\$20B	\$25B	18:00	14:00
US	Fed Pace of MBS Purchases	\$15B	\$20B	18:00	14:00
US	<i>Chair Yellen post-rate decision press conference</i>			18:30	14:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Current Account Deficit-GDP Ratio	-2.80%		22:45	18:45
New Zealand	GDP (QoQ)	1.10%	0.90%	22:45	18:45
New Zealand	GDP (YoY)	3.70%	3.10%	22:45	18:45
Japan	Supermarket Sales (YoY)				
Japan	BOJ's Morimoto meets with business leaders, Akita			01:30	21:30
Australia	RBA Foreign Exchange Transaction		\$A325M	01:30	21:30
Australia	RBA FX Transactions Government		-\$A375M	01:30	21:30
Australia	RBA FX Transactions Other		\$A54M	01:30	21:30
Japan	All Industry Activity Index (MoM)	-4.10%	1.50%	04:30	00:30
Japan	Leading Index		106.60	05:00	01:00
Japan	Coincident Index		111.10	05:00	01:00
Euro-zone	€7.0-8.0B 2-yr (0.25%) & New 5-yr OAT (0.5%) French OAT auctions			06:50	02:50
Switzerland	Swiss National Bank Rate Decision and Statement	0.00%	0.00%	07:30	03:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Sales (MoM)	-0.50%	1.30%	08:30	04:30
UK	Retail Sales (YoY)	4.80%	7.70%	08:30	04:30
UK	Retail Sales Incl. Auto (MoM)	-0.50%	1.30%	08:30	04:30
UK	Retail Sales Incl. Auto (YoY)	4.30%	6.90%	08:30	04:30
UK	BoE Statement of policy and review of various processes for the Prudential Regulation Authority			09:00	05:00
UK	CBI Trends Total Orders	2.00	0.00	10:00	06:00
UK	CBI Trends Selling Prices	5.00	4.00	10:00	06:00
Euro-zone	ECB's Constâncio lecture at "Monetary Policy Challenges in the Wake of the Crisis" Symposium, Athens			11:15	07:15
UK	BoE's McCafferty speaks at Market News Connect lunch, London. Text released			11:30	07:30
US	Initial Jobless Claims	314K	317K	12:30	08:30
US	Continuing Claims	2600K	2614K	12:30	08:30
Euro-zone	Euro Area Finance Ministers meet in Luxembourg			13:00	09:00
US	Details 2-yr, 5-yr & 7-yr T-note auction JUN 24, 25, 26			13:00	09:00
US	Details 2-yr Floating Rate Note auction JUN 25			13:00	09:00
US	Philadelphia Fed.	14.00	15.40	14:00	10:00
US	Leading Indicators	0.60%	0.40%	14:00	10:00
US	EIA Natural Gas Storage Change		107.00	14:30	10:30
US	\$7.0B 30-yr TIPS (1.375%) auction			15:00	11:00
US	API Monthly Statistical Report			19:00	15:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Job Advertisements (MoM)		2.60%	22:00	18:00
New Zealand	ANZ Consumer Confidence Index		127.60	01:00	21:00
New Zealand	ANZ Consumer Confidence (MoM)		-4.40%	01:00	21:00
Australia	\$A700M 5-yr Australian T-bond (5.25%) auction			01:00	21:00
Euro-zone	German Producer Prices (MoM)	0.00%	-0.10%	06:00	02:00
Euro-zone	German Producer Prices (YoY)	-0.70%	-0.90%	06:00	02:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BOJ's Kuroda speaks at National Association of Shinkin Banks' Annual Conference, Tokyo			06:36	02:36
Japan	Convenience Store Sales (YoY)		-2.20%	07:00	03:00
Europe	EU Finance Ministers meet in Luxembourg			07:00	03:00
Euro-zone	ECB's Mersch speaks at conference on EMU economic stabilizers, Brussels			08:15	04:15
Euro-zone	Euro-Zone Current Account s.a.		€18.8B	08:00	04:00
Euro-zone	Euro-Zone Current Account n.s.a.		€20.9B	08:00	04:00
UK	Public Sector Net Borrowing	£12.0B	£9.6B	08:30	04:30
UK	PSNB ex Interventions	£8.7B	£7.4B	08:30	04:30
UK	PSNB ex Royal Mail, APF	£12.2B	£11.5B	08:30	04:30
UK	Public Finances (PSNCR)		-£10.6B	08:30	04:30
UK	Central Government NCR		£1.9B	08:30	04:30
Euro-zone	ECB announces 3-yr LTRO Repayment			10:00	06:00
Canada	Retail Sales (MoM)	0.60%	-0.10%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.40%	0.10%	12:30	08:30
Canada	CPI (MoM)	0.30%	0.20%	12:30	08:30
Canada	CPI SA (MoM)	0.10%	0.20%	12:30	08:30
Canada	CPI (YoY)	2.10%	2.00%	12:30	08:30
Canada	CPI	125.70	125.20	12:30	08:30
Canada	CPI Core SA (MoM)		0.20%	12:30	08:30
Canada	Bank Canada CPI Core (MoM)	0.30%	0.30%	12:30	08:30
Canada	Bank Canada CPI Core (YoY)	1.50%	1.40%	12:30	08:30
Euro-zone	Details of Italian BTPei/CTZ auctions JUN 25			13:30	09:30
Euro-zone	Euro-Zone Consumer Confidence	-6.50	-7.10	14:00	10:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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