

Rohr INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of May 12 - 16, 2014

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

<u>Central Bank Rates</u> (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.25%	AUD:	2.50%	NZD:	3.00%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Trade Balance - BOP Basis	-¥1125.4B	-¥533.4B	23:50	19:50
Japan	Current Account Total	¥347.7B	¥612.7B	23:50	19:50
Japan	Adjusted Current Account Total	-¥545.8B	-¥41.4B	23:50	19:50
Japan	Bank Lending incl Trusts (YoY)		2.10%	23:50	19:50
Japan	Bank Lending Banks ex-Trust		2.30%	23:50	19:50
China	Aggregate Financing RMB	1475.0B	2070.0B		
China	Money Supply M0 (YoY)	5.50%	5.20%		
China	Money Supply M1 (YoY)	5.80%	5.40%		
China	Money Supply M2 (YoY)	12.20%	12.10%		
China	New Yuan Loans	800.0B	1050.0B		
Australia	NAB Business Confidence		4.00	01:30	21:30
Australia	NAB Business Conditions		1.00	01:30	21:30
Australia	Credit Card Purchases		\$A21.4B	01:30	21:30
Australia	Credit Card Balances		\$A50.2B	01:30	21:30
Japan	Bankruptcies (YoY)		-12.37%	04:30	00:30
Japan	Eco Watchers Survey: Current	45.00	57.90	05:00	01:00
Japan	Eco Watchers Survey: Outlook	40.00	34.70	05:00	01:00

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	€6.5B 1-yr Italian BOT auction			07:10	03:10
Switzerland	Retail Sales (Real) (YoY)	1.90%	1.00%	07:15	03:15
Euro-zone	EU Foreign Ministers meet in Brussels			07:30	03:30
Euro-zone	€2.0B 6-mo German Bubill auction			07:30	03:30
UK	Lloyds Employment Confidence		-2.00	08:30	04:30
Euro-zone	ECB's Constâncio keynote address at 42nd Economics Conference "Banking Union and European Integration", Vienna			09:00	05:00
Euro-zone	ECB's Nouy panelist "Towards the European Banking Union: Transitional Issues" at 42nd Economics Conference, Vienna			10:45	06:45
US	Fed's Plosser speaks on Reinventing Cities in Philadelphia			16:00	12:00
US	Monthly Budget Statement	\$114.0B	\$112.9B	18:00	14:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	ANZ Truckometer Heavy (MoM)		-1.10%	22:00	18:00
Japan	¥600B 30-yr JGB auction			22:30	18:30
New Zealand	Food Prices (MoM)		-0.30%	22:45	18:45
UK	BRC Sales Like-For-Like (YoY)	1.60%	-1.70%	23:01	19:01
Australia	RBA's Ellis panelist at Thomson Reuters' 2nd Australian Regulatory Summit, Sydney			23:15	19:15
Japan	Japan Money Stock M3 (YoY)	2.80%	2.90%	23:50	19:50
Japan	Japan Money Stock M2+CD (YoY)	3.40%	3.50%	23:50	19:50
China	Foreign Direct Investment (YoY)	2.00%	-1.50%		
Australia	Home Loans	1.00%	2.30%	01:30	21:30
Australia	Investment Lending		4.40%	01:30	21:30
Australia	Value of Loans (MoM)		1.90%	01:30	21:30
Australia	House Price Index (QoQ)	3.00%	3.40%	01:30	21:30
Australia	House Price Index (YoY)	10.40%	9.30%	01:30	21:30
China	Retail Sales (YoY)	12.10%	12.20%	05:30	01:30
US	Fed's Lockhart speaks on the Economy in Riyadh			04:30	00:30
				MON. EVE.	

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Retail Sales YTD (YoY)	12.00%	12.00%	05:30	01:30
China	Industrial Production (YoY)	8.90%	8.80%	05:30	01:30
China	Industrial Production YTD (YoY)	8.70%	8.70%	05:30	01:30
China	Fixed Assets Ex Rural YTD (YoY)	17.70%	17.60%	05:30	01:30
Euro-zone	German Wholesale Price Index (MoM)		0.00%	06:00	02:00
Euro-zone	German Wholesale Price Index (YoY)		-1.70%	06:00	02:00
Euro-zone	6-mo & 12-mo Spanish T-bill auction			06:30	02:30
Euro-zone	€3.5-4.5B 3-yr (1.15%), €1.75-2.25B 7-yr (3.75%) and €0.5-1.0B 20-yr (5.0%) & 23-yr (4.0%) Italian BTP auction			06:30	02:30
Euro-zone	€1.0B 3-mo Greek T-bill auction			07:10	03:10
Euro-zone	€3.5-4.5B 3-yr (1.15%), €1.75-2.25B 7-yr (3.75%), €0.5-1.0B 20-yr (5.0%) and 23-yr (4.0%) BTP auctions			07:10	03:10
Euro-zone	€1.0B 4-yr Index-Linked German Bund (0.75%) auction			07:30	03:30
Europe	EU General Affairs Ministers meet in Brussels				
Euro-zone	Italian CPI - Ex Tobacco		107.20	08:00	04:00
Euro-zone	Italian CPI - EU Harmonized (YoY)	0.60%	0.60%	08:00	04:00
UK	BoE's Cunliffe at Barclays European Bank Capital Summit, London. Text to be confirmed			08:10	04:10
Euro-zone	ECB's Lautenschlaeger, Weidmann speak in Frankfurt			09:00	05:00
Euro-zone	German ZEW Survey (Current Situation)	60.50	59.50	09:00	05:00
Euro-zone	German ZEW Survey (Economic Sentiment)	40.00	43.20	09:00	05:00
Euro-zone	Euro-Zone ZEW Survey (Economic Sentiment)		61.20	09:00	05:00
ALL	OECD Composite Leading Indicators			10:00	06:00
US	NFIB Small Business Optimism	94.50	93.40	11:30	07:30
US	<i>Weekly ICSC US Same-Store Sales (week ending MAY 10)</i>			11:45	07:45
US	Advance Retail Sales	0.40%	1.10%	12:30	08:30
US	Retail Sales Less Autos	0.60%	0.70%	12:30	08:30
US	Retail Sales Ex Auto and Gas	0.50%	1.00%	12:30	08:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Retail Sales Control Group	0.50%	0.80%	12:30	08:30
US	Import Price Index (MoM)	0.30%	0.60%	12:30	08:30
US	Import Price Index (YoY)	0.50%	-0.60%	12:30	08:30
US	Business Inventories	0.40%	0.40%	14:00	10:00
US	Fed's Lacker opening remarks on Credit Markets, Charlotte			14:30	10:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Retail Sales Ex Inflation (QoQ)	0.90%	1.20%	22:45	18:45
Japan	Loans & Discounts Corp (YoY)		2.23%	23:50	19:50
Japan	Domestic Corporate Goods Price Index (MoM)	2.80%	0.00%	23:50	19:50
Japan	Domestic Corporate Goods Price Index (YoY)	4.00%	1.70%	23:50	19:50
Australia	\$A700M 10-yr Australian T-bond (2.75%) auction			01:00	21:00
New Zealand	Non Resident Bond Holdings		62.80%	03:00	23:00
Japan	Machine Tool Orders (YoY) (APR Preliminary)		41.80%	06:00	02:00
Euro-zone	German CPI (MoM)	-0.20%	-0.20%	06:00	02:00
Euro-zone	German CPI (YoY)	1.30%	1.30%	06:00	02:00
Euro-zone	German CPI - EU Harmonised (MoM)	-0.30%	-0.30%	06:00	02:00
Euro-zone	German CPI - EU Harmonised (YoY)	1.10%	1.10%	06:00	02:00
Euro-zone	French CPI (MoM)	0.10%	0.40%	06:45	02:45
Euro-zone	French CPI (YoY)	0.90%	0.60%	06:45	02:45
Euro-zone	French CPI - EU Harmonised (MoM)	0.10%	0.50%	06:45	02:45
Euro-zone	French CPI - EU Harmonised (YoY)	0.90%	0.70%	06:45	02:45
Euro-zone	French CPI Ex Tobacco Index	126.38	126.29	06:45	02:45
Euro-zone	ECB's Mersch keynote speech at WELT-Währungskonferenz, Berlin			07:30	03:30
Euro-zone	€5.0B 2-yr German Schatz auction			07:30	03:30
UK	Employment Change (3M/3M)	248K	239K	08:30	04:30
UK	Jobless Claims Change	-30.0K	-30.4K	08:30	04:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	ILO Unemployment Rate (3M/3M)	6.80%	6.90%	08:30	04:30
UK	Claimant Count Rate	3.30%	3.40%	08:30	04:30
UK	Average Weekly Earnings (3M/YoY)	2.10%	1.70%	08:30	04:30
UK	Weekly Earnings ex Bonus (3M/YoY)	1.50%	1.40%	08:30	04:30
Euro-zone	Euro-Zone Industrial Production s.a. (MoM)	-0.30%	0.20%	09:00	05:00
Euro-zone	Euro-Zone Industrial Production w.d.a. (YoY)	0.90%	1.70%	09:00	05:00
Switzerland	ZEW Survey (Expectations)		7.00	09:00	05:00
UK	Bank of England Inflation Report			09:30	05:30
ALL	OECD Harmonised Unemployment Rates (HURs)			10:00	06:00
US	MBA Mortgage Applications			11:00	07:00
US	PPI Final Demand (MoM)	0.20%	0.50%	12:30	08:30
US	PPI Final Demand (YoY)	1.70%	1.40%	12:30	08:30
US	PPI Ex Food and Energy (MoM)	0.20%	0.60%	12:30	08:30
US	PPI Ex Food and Energy (YoY)	1.40%	1.40%	12:30	08:30
Canada	Teranet/National Bank HPI (MoM)		0.00%	13:00	09:00
Canada	Teranet/National Bank HPI (YoY)		4.60%	13:00	09:00
Canada	Teranet/National Bank HP Index		160.42	13:00	09:00
US	DOE US Crude Oil Inventories		-1781K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-1395K	14:30	10:30
US	DOE US Gasoline Inventories		1608K	14:30	10:30
US	DOE US Distillate Inventory		-447K	14:30	10:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Business NZ Performance of Manufacturing Index		58.40	22:30	18:30
Japan	¥2.7T 5-yr JGB auction			22:30	18:30
Australia	RBA's Ellis speaks to Citibank Residential Housing Conference, Sydney			23:00	19:00
Japan	BoJ's Kuroda at conference hosted by Center on Japanese Economy and Business, Columbia Business School, Tokyo				

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tertiary Industry Index (MoM)	2.40%	-1.00%	23:50	19:50
Japan	Japan Buying Foreign Stocks		¥73.8B	23:50	19:50
Japan	Japan Buying Foreign Bonds		¥70.8B	23:50	19:50
Japan	Foreign Buying Japan Bonds		-¥145.0B	23:50	19:50
Japan	Foreign Buying Japan Stocks		-¥195.9B	23:50	19:50
Japan	Nominal GDP (QoQ)	1.00%	0.30%	23:50	19:50
Japan	GDP (QoQ)	1.00%	0.20%	23:50	19:50
Japan	GDP Annualized	4.20%	0.70%	23:50	19:50
Japan	GDP Deflator (YoY)	-0.10%	-0.30%	23:50	19:50
Japan	GDP Consumer Spending (QoQ)	2.10%	0.40%	23:50	19:50
Japan	GDP Business Spending (QoQ)	2.20%	0.80%	23:50	19:50
US	US Releases Annual Manufacturing Revisions				
Australia	Consumer Inflation Expectation		2.40%	01:00	21:00
Australia	New Motor Vehicle Sales (MoM)		-0.30%	01:30	21:30
Australia	New Motor Vehicle Sales (YoY)		-2.80%	01:30	21:30
Australia	RBA Foreign Exchange Transaction		\$A736M	01:30	21:30
Australia	RBA FX Transactions Government		-\$A763M	01:30	21:30
Australia	RBA FX Transactions Other		\$A38M	01:30	21:30
Japan	Consumer Confidence Index		37.50	04:25	00:25
Euro-zone	French GDP (QoQ)	0.10%	0.30%	05:30	01:30
Euro-zone	French GDP (YoY)	0.90%	0.80%	05:30	01:30
Euro-zone	German GDP s.a. (QoQ)	0.70%	0.40%	06:00	02:00
Euro-zone	German GDP w.d.a. (YoY)	2.20%	1.40%	06:00	02:00
Euro-zone	German GDP n.s.a. (YoY)	2.50%	1.30%	06:00	02:00
Euro-zone	€7.0-8.0B 2-yr (0.25%), 3-yr (3.75%) & 5-yr (1.00%) French OAT auction			06:50	02:50
Euro-zone	ECB's Constâncio keynote address at 2014 Asia Europe Economic Forum (AEEF) conference, Berlin			07:10	03:10

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Producer & Import Prices (MoM)	0.00%	0.00%	07:15	03:15
Switzerland	Producer & Import Prices (YoY)	-0.80%	-0.70%	07:15	03:15
Euro-zone	€1.0-1.50B 4-yr (0.25%) & 10-yr (0.25%) French OAT€i & 5-yr (1.30%) OATi auction			07:50	03:50
Euro-zone	ECB Monthly Bulletin			08:00	04:00
Euro-zone	Italian GDP s.a. and w.d.a. (QoQ)	0.20%	0.10%	08:00	04:00
Euro-zone	Italian GDP s.a. and w.d.a. (YoY)	-0.10%	-0.90%	08:00	04:00
UK	£2.0B 20-yr Gilt (4.50%) auction			08:30	04:30
Euro-zone	ECB's Mersch keynote address on "Challenges for the European economy and the European project", Krakow			08:50	04:50
Euro-zone	Euro-Zone GDP s.a. (QoQ)	0.40%	0.20%	09:00	05:00
Euro-zone	Euro-Zone GDP s.a. (YoY)	1.10%	0.50%	09:00	05:00
Euro-zone	Euro-Zone CPI (MoM)	0.20%	0.90%	09:00	05:00
Euro-zone	Euro-Zone CPI (YoY)	0.70%		09:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	1.00%	1.00%	09:00	05:00
UK	BoE's Moulder panelist at British Insurance Law Association Colloquium, London. No text released			10:30	06:30
US	CPI (MoM)	0.30%	0.20%	12:30	08:30
US	CPI (YoY)	2.00%	1.50%	12:30	08:30
US	CPI Ex Food & Energy (MoM)	0.10%	0.20%	12:30	08:30
US	CPI Ex Food & Energy (YoY)	1.70%	1.70%	12:30	08:30
US	CPI n.s.a.	237.08	236.29	12:30	08:30
US	CPI Core Index s.a.		236.60	12:30	08:30
US	Empire Manufacturing	6.00	1.29	12:30	08:30
US	Initial Jobless Claims	320K	319K	12:30	08:30
US	Continuing Claims	2755K	2685K	12:30	08:30
Canada	Manufacturing Shipments (MoM)	0.10%	1.40%	12:30	08:30
US	Fed's Dudley provides opening remarks at small business credit conference, New York.			12:30	08:30
US	Net Long-term TIC Flows	\$30.0B	\$85.7B	13:00	09:00
US	Total Net TIC Flows		\$167.7B	13:00	09:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Existing Home Sales (MoM)		1.00%	13:00	09:00
US	Industrial Production	0.00%	0.70%	13:15	09:15
US	Manufacturing (SIC) Production	0.30%	0.50%	13:15	09:15
US	Capacity Utilization	79.20%	79.20%	13:15	09:15
US	Philadelphia Fed.	14.00	16.60	14:00	10:00
US	NAHB Housing Market Index	49.00	47.00	14:00	10:00
US	EIA Natural Gas Storage Change		74.00	14:30	10:30
US	Details 10-yr TIPS auction MAY 22			17:00	13:00
US	Fed's Yellen speaks on "Small Businesses and the Economy" at National Small Business Week 2014, Washington DC			22:10	18:10

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	\$A700M 4-yr Australian T-bond (3.25%) auction			01:00	21:00
China	MNI MAY Business Indicator			01:45	21:45
Japan	Industrial Production (MoM)		0.30%	04:30	00:30
Japan	Industrial Production (YoY)		7.00%	04:30	00:30
Japan	Capacity Utilization (MoM)		-2.60%	04:30	00:30
Euro-zone	EU 25 New Car Registrations		10.60%	06:00	02:00
Euro-zone	French Non-Farm Payrolls (QoQ)	-0.10%	0.10%	06:45	02:45
Euro-zone	French Wages (QoQ)		0.20%	06:45	02:45
Euro-zone	Euro-Zone Trade Balance (euros)	€16.0B	€13.6B	09:00	05:00
Euro-zone	Euro-Zone Trade Balance s.a. (euros)		€15.0B	09:00	05:00
Euro-zone	ECB's Cœuré panelist at conference "Ensuring Sustainable Finance in Transition Economies", Warsaw			09:30	05:30
Euro-zone	ECB announces 3-yr LTRO repayment			10:00	06:00
US	Housing Starts	985K	946K	12:30	08:30
US	Housing Starts (MoM)	4.10%	2.80%	12:30	08:30
US	US Releases Housing Starts Revisions			12:30	08:30
US	Building Permits	1015K	990K	12:30	08:30
US	Building Permits (MoM)	1.80%	-2.40%	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	International Securities Transactions		\$C6.08B	12:30	08:30
US	Michigan Confidence	84.50	84.10	13:55	09:55
US	Fed's Bullard on Monetary Policy in Little Rock, Arkansas			15:50	11:50

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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