

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of April 21 - 25, 2014

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Event	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.25%	AUD:	2.50%	NZD:	2.75%>3.00%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Markets Closed in Observance of Easter Monday				
Australia	Markets Closed in Observance of Easter Monday				
UK	Rightmove House Prices (MoM)		1.60%	23:01	19:01
UK	Rightmove House Prices (YoY)		6.80%	23:01	19:01
Japan	Merchandise Trade Balance Total	-¥1080.9B	-¥800.3B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	-¥1427.6B	-¥1133.2B	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	16.20	9.00	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	6.50	9.80	23:50	19:50
Japan	Supermarket Sales (YoY)		1.50%	05:00	01:00
Japan	Convenience Store Sales (YoY)		1.00%	07:00	03:00
Euro-zone	Markets Closed in Observance of Easter Monday				
UK	Markets Closed in Observance of Easter Monday				
US	Chicago Fed Nat Activity Index	0.20	0.14	12:30	08:30
US	Leading Indicators	0.70%	0.50%	14:00	10:00
Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Conference Board Leading Index		0.20%	00:00	20:00
Japan	Leading Index		108.50	05:00	01:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Coincident Index		113.40	05:00	01:00
Euro-zone	3-mo & 9-mo Spanish T-bill auction			06:30	02:30
Switzerland	Money Supply M3 (YoY)		8.80%	07:00	03:00
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		1.50%	09:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. YoY		8.80%	09:00	05:00
Euro-zone	Euro-Zone Government Debt-GDP Ratio		90.60%	09:00	05:00
UK	Details 10-yr Gilt (2.75%) auction APR 29			12:30	08:30
Canada	Wholesale Sales (MoM)	0.70%	0.80%	12:30	08:30
US	House Price Index (MoM)	0.50%	0.50%	13:00	09:00
Euro-zone	Details Italian BOT auction APR 28			13:30	09:30
Euro-zone	Euro-Zone Consumer Confidence	-9.30	-9.30	14:00	10:00
US	Existing Home Sales	4.55M	4.60M	14:00	10:00
US	Existing Home Sales (MoM)	-1.10%	-0.40%	14:00	10:00
US	Richmond Fed Manufacturing Index	0.00	-7.00	14:00	10:00
US	32.0B 2-yr T-note auction			15:00	11:00
US	Former Fed Chairman Bernanke speaks on Fed Crisis Management at Economic Club of Canada, Toronto			15:45	11:45
US	API Weekly Statistical Bulletin			20:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration SA		3470.00	22:45	18:45
Japan	BOJ 's Nakaso speaks at conference held by International Association of Deposit Insurers, Kyoto			00:25	20:25
Australia	Skilled Vacancies (MoM)		0.20%	01:00	21:00
Australia	\$A1.0B 4-yr Australian T-bond (3.25%) auction			01:00	21:00
Australia	CPI (QoQ)	0.80%	0.80%	01:30	21:30
Australia	CPI (YoY)	3.20%	2.70%	01:30	21:30
Australia	CPI RBA Trimmed Mean (QoQ)	0.70%	0.90%	01:30	21:30
Australia	CPI RBA Trimmed Mean (YoY)	2.90%	2.60%	01:30	21:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	CPI RBA Weighted Median (QoQ)	0.70%	0.90%	01:30	21:30
Australia	CPI RBA Weighted Median (YoY)	2.90%	2.60%	01:30	21:30
China	HSBC Manufacturing Advance PMI	48.30	48.00	01:45	21:45
New Zealand	Credit Card Spending (MoM)		0.30%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		5.90%	03:00	23:00
Euro-zone	French Markit Manufacturing Advance PMI	51.90	52.10	07:00	03:00
Euro-zone	French Markit Services Advance PMI	51.30	51.50	07:00	03:00
Euro-zone	French Markit Composite Advance PMI		51.80	07:00	03:00
Euro-zone	German Markit/BME Manufacturing Advance PMI	53.80	53.70	07:30	03:30
Euro-zone	German Markit Services Advance PMI	53.30	53.00	07:30	03:30
Euro-zone	German Markit/BME Composite Advance PMI	54.00	54.30	07:30	03:30
Euro-zone	Euro-zone Markit Manufacturing Advance PMI	53.00	53.00	08:00	04:00
Euro-zone	Euro-zone Markit Services Advance PMI	52.50	52.20	08:00	04:00
Euro-zone	Euro-zone Markit Composite Advance PMI	53.00	53.10	08:00	04:00
UK	Bank of England April 9-10 Meeting Minutes			08:30	04:30
UK	BoE Agents' Summary of Business Conditions			08:30	04:30
UK	BoE Trends in Lending			08:30	04:30
UK	Public Sector Net Borrowing	£8.5B	£7.5B	08:30	04:30
UK	PSNB ex Interventions	£11.0B	£9.3B	08:30	04:30
UK	Public Finances (PSNCR)	£17.0B	-£0.2B	08:30	04:30
UK	Central Government NCR		£4.9B	08:30	04:30
Euro-zone	Euro-Zone Government Debt-GDP Ratio		90.60%	09:00	05:00
UK	CBI Trends Selling Prices	10.00	12.00	10:00	06:00
UK	CBI Trends Total Orders	7.00	6.00	10:00	06:00
UK	CBI Business Optimism	25.00	21.00	10:00	06:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	MBA Mortgage Applications		4.30%	11:00	07:00
Canada	Retail Sales (MoM)	0.50%	1.30%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.50%	1.00%	12:30	08:30
US	Markit Manufacturing Advance PMI	56.00	55.50	13:45	09:45
US	New Home Sales	450K	440K	14:00	10:00
US	New Home Sales (MoM)	2.30%	-3.30%	14:00	10:00
US	DOE U.S. Crude Oil Inventories		10013K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-771K	14:30	10:30
US	DOE U.S. Distillate Inventory		-1278K	14:30	10:30
US	DOE U.S. Gasoline Inventories		-154K	14:30	10:30
US	\$35.0B 5-yr T-note auction			15:00	11:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Reserve Bank of New Zealand Rate Decision and Statement	3.00%	2.75%	21:00	17:00
Japan	¥2.7B 2-yr JGB auction			22:30	18:30
Japan	Corporate Service Price (YoY)	0.70%	0.70%	23:50	19:50
Japan	Japan Buying Foreign Bonds		¥115.5B	23:50	19:50
Japan	Japan Buying Foreign Stocks		-¥33.3B	23:50	19:50
Japan	Foreign Buying Japan Stocks		-¥83.5B	23:50	19:50
Japan	Foreign Buying Japan Bonds		¥360.3B	23:50	19:50
China	Conference Board Leading Index			02:00	22:00
Euro-zone	German Import Price Index (MoM)	-0.10%	-0.10%	04:00	00:00
Euro-zone	German Import Price Index (YoY)	-2.80%	-2.70%	04:00	00:00
Switzerland	Trade Balance (Swiss franc)		2.62B	06:00	02:00
Switzerland	Imports (MoM)		0.80%	06:00	02:00
Switzerland	Exports (MoM)		0.40%	06:00	02:00
Euro-zone	3-yr (2.1%) & 5-yr (2.75%) Spanish Bono and 10-yr Spanish Obligacion (3.8%) auctions			06:30	02:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<i>Italian BTPei/CTZ auction</i>			07:10	03:10
UK	<i>£4.0B 5-yr Gilt (1.75%) auction</i>			07:30	03:30
UK	<i>BoE's McCafferty's remarks at a dinner with business contacts in Cookstown, Northern Ireland on Tuesday April 1st are released</i>				
Euro-zone	German IFO - Current Assessment	115.60	115.20	08:00	04:00
Euro-zone	German IFO - Business Climate	110.40	110.70	08:00	04:00
Euro-zone	German IFO - Expectations	105.80	106.40	08:00	04:00
UK	CBI Reported Sales	17.00	13.00	10:00	06:00
Euro-zone	<i>ECB's Draghi, Knot speak at conference on Central Banking in the Next Two Decades, Amsterdam</i>			11:00	07:00
US	Durable Goods Orders	2.00%	2.20%	12:30	08:30
US	Durables Ex Transportation	0.60%	0.20%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	1.00%	-1.30%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		0.50%	12:30	08:30
US	Initial Jobless Claims	315K	304K	12:30	08:30
US	Continuing Claims	2735K	2739K	12:30	08:30
US	EIA Natural Gas Storage Change		24.00	14:30	10:30
US	Kansas City Fed Manf. Activity	8.00	10.00	15:00	11:00
US	<i>\$29.0B 7-yr T-note auction</i>			15:00	11:00
Euro-zone	<i>ECB's Constancio speaks conference on Banking Union, Madrid</i>			16:15	12:15
Canada	<i>BoC's Poloz speaks, Saskatchewan</i>			18:45	14:45
Canada	<i>BoC's Poloz press conference, Saskatchewan</i>			20:00	16:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	National CPI (YoY)	1.60%	1.50%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	1.40%	1.30%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	0.70%	0.80%	23:30	19:30
Japan	Tokyo CPI (YoY)	3.10%	1.30%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	2.80%	1.00%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	2.10%	0.40%	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	All Industry Activity Index (MoM)	-0.70%	1.00%	04:30	00:30
Europe	SNB's Jordan speaks at Swiss National Banks's AGM			08:00	04:00
Euro-zone	ECB's Nouy speaks on Supervision at conference on Central Banking in the Next Two Decades			08:30	04:30
UK	Retail Sales (MoM)	-0.50%	1.80%	08:30	04:30
UK	Retail Sales (YoY)	4.50%	4.20%	08:30	04:30
UK	Retail Sales Incl. Auto (MoM)	-0.40%	1.70%	08:30	04:30
UK	Retail Sales Incl. Auto (YoY)	3.80%	3.70%	08:30	04:30
UK	BBA Loans for House Purchase	48950.00	47550.00	08:30	04:30
Euro-zone	ECB announces 3-yr LTRO repayment			10:00	06:00
UK	BoE Supervisory Statements: Capital extraction, Schemes of Arrangement, Solvency II for General Insurers			10:00	06:00
US	Markit Services Advance PMI		55.30	13:45	09:45
US	Markit Composite Advance PMI		55.70	13:45	09:45
US	U. of Michigan Confidence	83.00	82.60	13:55	09:55
Euro-zone	ECB's Knot speaks on Central Banking in the Next Two Decades, Amsterdam			14:30	10:30
Euro-zone	French Total Jobseekers		3347.7k	16:00	12:00
Euro-zone	French Total Jobseekers Change		31.50K	16:00	12:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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