## **Rohr International**

## WEEKLY REPORT & EVENT CALENDAR

Week of February 24 - 28, 2014

	Central Bank Rate Decision Key Release or Meeting		Important (Non-bold) Report/Event Speech or Testimony		Debt Auction or E Holiday/Ad Hoc Ev	
Cent	ral Bank Rates (w	vith anticipate	d change '>	' if <mark>meeting</mark> :	scheduled)	
USD:	0.25%	GBP:	0.50%	CHF:	0.00%	
EUR:	0.25%	AUD:	2.50%	NZD:	2.50%	
JPY:	0.10%	CAD:	1.00%			

[Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	China January Property Prices			01:30	20:30
New Zealand	Credit Card Spending (MoM)		-1.20%	02:00	21:00
New Zealand	Credit Card Spending (YoY)		4.70%	02:00	21:00
Euro-zone	German IFO - Current Assessment	112.80	112.40	09:00	04:00
Euro-zone	German IFO - Business Climate	110.50	110.60	09:00	04:00
Euro-zone	German IFO - Expectations	108.10	108.90	09:00	04:00
Euro-zone	Troika Returns to Greece				
Euro-zone	€2.0B 12-mo New 12-mo German Bubill auction			09:30	04:30
Euro-zone	Euro-Zone CPI (MoM)	-1.10%	0.30%	10:00	05:00
Euro-zone	Euro-Zone CPI (YoY)	0.70%	0.70%	10:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.80%	0.80%	10:00	05:00
US	Chicago Fed Nat Activity Index	-0.20	0.16	13:30	08:30
US	Former Fed Chairman Greenspan speaks at NABE Conference			13:45	08:45
US	Dallas Fed Manufacturing Activity	3.00	3.80	15:30	10:30
Euro-zone	Details Italian BTP/CCTeu auction FEB 27			15:30	10:30
US	Fed's Hoenig speech on financial architecture and growth to NABE in Arlington, Virginia			20:50	15:50

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥400B 40-yr JGB auction	-	-	22:30	17:30
Japan	Corporate Service Price (YoY)	1.20%	1.30%	23:50	18:50
Australia	\$A200M 8-yr Australian Treasury Indexed	Bond (1.25%	) auction	00:00	19:00
UK	Nationwide House Prices s.a. (MoM)	0.50%	0.70%		
UK	Nationwide House Prices n.s.a. (YoY)	9.00%	8.80%		
Euro-zone	German Import Price Index (MoM)		0.00%		
Euro-zone	German Import Price Index (YoY)		-2.30%		
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation		2.34%	02:00	21:00
China	Conference Board January Leading Economic Index		0.40%	02:00	21:00
Japan	Small Business Confidence		51.30	05:00	00:00
Euro-zone	German GDP s.a. (QoQ)	0.40%	0.40%	07:00	02:00
Euro-zone	German GDP w.d.a. (YoY)	1.40%	1.40%	07:00	02:00
Euro-zone	German GDP n.s.a. (YoY)	1.30%	1.30%	07:00	02:00
Euro-zone	German Domestic Demand	0.20%	0.70%	07:00	02:00
Euro-zone	German Private Consumption	-0.10%	0.10%	07:00	02:00
Euro-zone	German Government Spending	0.20%	0.50%	07:00	02:00
Euro-zone	German Capital Investment	0.80%	1.60%	07:00	02:00
Euro-zone	German Construction Investment	0.80%	2.40%	07:00	02:00
Euro-zone	German Exports	1.70%	0.10%	07:00	02:00
Euro-zone	German Imports	1.30%	0.80%	07:00	02:00
Euro-zone	French Business Confidence	95.00	94.00	07:45	02:45
Euro-zone	French Production Outlook	-7.00	-5.00	07:45	02:45
Euro-zone	3-mo & 6-mo Spanish T-bill auction			08:30	03:30
Euro-zone	Italian Retail Sales (MoM)	0.20%	0.10%	09:00	04:00
Euro-zone	Italian Retail Sales (YoY)	0.20%	0.10%	09:00	04:00
Euro-zone	Italian Consumer Confidence	98.50	98.00	09:00	04:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Euro-zone €2.0-2.5B 2.5-yr Italian CTZ auction and €0.5-1.0B 4-yr Italian BTPei (1.7%) auction			09:10	04:10
UK	£1.5B 3-yr Gilt (1.75%) auction			09:30	04:30
UK	BBA Loans for House Purchase	47,150	46,521	09:30	04:30
Europe	EU Issues Winter Economic	Forecasts		10:00	05:00
UK	CBI Reported Sales	15.00	14.00	11:00	06:00
US	Weekly ICSC US Same-Store Sales (week e	ending FEB 22	)	12:45	07:45
US	S&P/Case-Shiller US Home Price Index (YoY)		11.18%	14:00	09:00
US	S&P/CS 20 City s.a. (MoM)	0.60%	0.88%	14:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	13.35%	13.71%	14:00	09:00
US	House Price Index (MoM)	0.50%	0.10%	14:00	09:00
US	House Price Purchase Index (QoQ)	1.00%	1.96%	14:00	09:00
US	S&P/Case-Shiller Home Price Index	165.53	165.80	14:00	09:00
US	S&P/Case-Shiller US Home Price Index		150.92	14:00	09:00
UK	Details of Gilt auction on MAR 4			14:30	09:30
US	Consumer Confidence	80.00	80.70	15:00	10:00
US	Richmond Fed Manufacturing Index	3.00	12.00	15:00	10:00
US	Fed's Tarullo speaks on Monetary Policy and Financial Stability at NABE Economics Conference, Arlington, Virginia			15:10	10:10
UK	BoE's Bulley at All-Party Parliamentary Group on Insurance and Financial Services, London. No text released.			16:30	11:30
US	\$32.0B 2-yr T-note auction			17:00	12:00
US	API Weekly Statistical Bulletin			21:30	16:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A800M 7-yr Australian Treasury Bond (5.75%) auction		00:00	19:00	
Japan	BoJ's Ishida meets with business leaders, Saitama				
Australia	Construction Work Done	0.20%	2.70%	00:30	19:30
Euro-zone	German GfK Consumer Confidence Survey	8.20	8.20	07:00	02:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Switzerland	UBS Consumption Indicator		1.81	07:00	02:00
Euro-zone	Italian BOT auction	•	•	09:10	04:10
UK	BoE's Ben Broadbent speaks at The Institute of Economic Affairs - State of the Economy Conference. Text released			09:25	04:25
Euro-zone	€3.0B 32-yr New German Bund auction			09:30	04:30
UK	GDP (QoQ)		0.70%	09:30	04:30
UK	GDP (YoY)		2.80%	09:30	04:30
UK	Private Consumption		0.80%	09:30	04:30
UK	Government Spending		0.70%	09:30	04:30
UK	Gross Fixed Capital Formation		1.50%	09:30	04:30
UK	Total Business Investment (QoQ)		2.00%	09:30	04:30
UK	Total Business Investment (YoY)		-5.30%	09:30	04:30
UK	Exports		-3.00%	09:30	04:30
UK	Imports		0.70%	09:30	04:30
UK	Index of Services MoM		0.40%	09:30	04:30
UK	Index of Services (3Mo3M)		0.80%	09:30	04:30
US	MBA Mortgage Applications			12:00	07:00
Euro-zone	ECB's Mersch speaks at Renminbi F	orum in Luxe	mbourg	13:00	08:00
Euro-zone	ECB's Costa speaks at Event or	n New Bankno	ote	14:00	09:00
US	New Home Sales (MoM)	-1.00%	-7.00%	15:00	10:00
US	New Home Sales	410K	414K	15:00	10:00
UK	BoE's Bailey: Scottish Affairs The Referendum on Separatio			15:15	10:15
US	DOE U.S. Crude Oil Inventories			15:30	10:30
US	DOE Cushing OK Crude Inventory			15:30	10:30
US	DOE U.S. Gasoline Inventories			15:30	10:30
US	DOE U.S. Distillate Inventory			15:30	10:30
US	US Fed's Rosengren speaks on Economy in Boston			17:00	12:00
US	\$35.0B 5-yr T-note auction			17:00	12:00
US	US \$13.0B 2-yr Floating Rate Note auction			17:00	12:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Net Migration SA		2,820	21:45	16:45
New Zealand	Trade Balance		\$NZ523M	21:45	16:45
New Zealand	Exports		\$NZ4.76B	21:45	16:45
New Zealand	Imports		\$NZ4.24B	21:45	16:45
New Zealand	Trade Balance (YTD)		-\$NZ259M	21:45	16:45
Japan	¥2.9T 2-yr JGB auction			22:30	17:30
Japan	Japan Buying Foreign Stocks			23:50	18:50
Japan	Foreign Buying Japan Stocks			23:50	18:50
Japan	Japan Buying Foreign Bonds			23:50	18:50
Japan	Foreign Buying Japan Bonds			23:50	18:50
US	Fed's Pianalto speaks on Career in Wooster, Ohio			00:30	19:30
03	red s Planato speaks on Career	in wooster, C	mo	WED.	EVE.
Australia	Private Capital Expenditure		3.60%	00:30	19:30
Australia	Building Capital Expenditure	0.60%	6.30%	00:30	19:30
Australia	Plant & Machinery Capital Expenditure	0.50%	-1.50%	00:30	19:30
Switzerland	GDP (QoQ)		0.50%	06:45	01:45
Switzerland	GDP (YoY)		1.90%	06:45	01:45
Japan	BOJ's Sato at International Bankers Ass	ociation of Ja	pan, Tokyo	07:00	02:00
Euro-zone	German Unemployment Change	-10K	-28K	08:55	03:55
Euro-zone	German Unemployment Rate s.a.	6.80%	6.80%	08:55	03:55
Euro-zone	Italian Business Confidence	98.00	97.70	09:00	04:00
Euro-zone	Italian Economic Confidence		86.80	09:00	04:00
Euro-zone	Euro-Zone M3 s.a. (3M)		1.30%	09:00	04:00
Euro-zone	Euro-Zone M3 s.a. (YoY)		1.00%	09:00	04:00
ALL	Vienna Conference on International Monetary System			FEB	27-28
Euro-zone	Italian BTP/CCTeu auction			09:10	04:10
UK	Lloyds Business Barometer		63.00	09:30	04:30

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Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Euro-Zone Consumer Confidence	86.00	86.00	10:00	05:00
Euro-zone	Euro-Zone Economic Confidence	100.70	100.90	10:00	05:00
Euro-zone	Euro-Zone Services Confidence	2.50	2.30	10:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.20	0.19	10:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-4.00	-3.90	10:00	05:00
ALL	OECD International Trade	Statistics		11:00	06:00
Euro-zone	German CPI (MoM)		-0.60%	13:00	08:00
Euro-zone	German CPI (YoY)		1.30%	13:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)		-0.70%	13:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)		1.20%	13:00	08:00
Euro-zone	ECB's Weidmann speaks on Bundesbank Symposium, Frankfurt			13:00	08:00
US	Initial Jobless Claims	335K	336K	13:30	08:30
US	Continuing Claims	2980K	2981K	13:30	08:30
US	Durable Goods Orders	-1.00%	-4.30%	13:30	08:30
US	Durables Ex Transportation	-0.10%	-1.60%	13:30	08:30
US	Cap Goods Orders Nondef Ex Air		-1.30%	13:30	08:30
US	Cap Goods Ship Nondef Ex Air		-0.20%	13:30	08:30
Canada	Current Account (BoP)		-\$C15.5B	13:30	08:30
Euro-zone	ECB's Liikanen speaks on Markets an	d Regulation,	Helsinki	14:15	09:15
US	Fed's Yellen semi-annual Senate Banking Committee Monetary Policy testimony (rescheduled from FEB 13 <sup>th</sup> )			15:00	10:00
Euro-zone	ECB's Knot, Fed's Richard Fisher, speak on panel, Fran	, IMF's Blanch	hard	15:30	10:30
US	EIA Natural Gas Storage Change			15:30	10:30
US	Kansas City Fed Manf. Activity		5.00	16:00	11:00
US	\$29.0B 5-yr T-note auction			17:00	12:00
Euro-zone	ECB's Draghi speaks at Bundesbank Symposium on Financial Stability			18:30	13:30
UK	BoE's Miles speech at the Mile End Group Speaker Session			18:30	13:30
US	Fed's Lockhart, George to speak on Banking Outlook, Atlanta			20:15	15:15

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits (MoM)		7.60%	21:45	16:45
Japan	Nomura/JMMA Manufacturing Purchasing Manager Index		56.60	23:15	18:15
Japan	National CPI (YoY)		1.60%	23:30	18:30
Japan	National CPI Ex-Fresh Food (YoY)		1.30%	23:30	18:30
Japan	National CPI Ex Food, Energy (YoY)		0.70%	23:30	18:30
Japan	Tokyo CPI (YoY)		0.70%	23:30	18:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)		0.70%	23:30	18:30
Japan	Tokyo CPI Ex Food, Energy (YoY)		0.30%	23:30	18:30
Japan	Household Spending (YoY)	0.20%	0.70%	23:30	18:30
Japan	Jobless Rate	3.70%	3.70%	23:30	18:30
Japan	Job-To-Applicant Ratio		1.03	23:30	18:30
Japan	Retail Trade s.a. (MoM)	1.30%	-1.10%	23:50	18:50
Japan	Retail Trade (YoY)	3.90%	2.60%	23:50	18:50
Japan	Large Retailers' Sales		0.10%	23:50	18:50
Japan	Industrial Production (MoM)	3.10%	0.90%	23:50	18:50
Japan	Industrial Production (YoY)	9.40%	7.10%	23:50	18:50
New Zealand	ANZ Activity Outlook		53.50	00:00	19:00
New Zealand	NBNZ Business Confidence		64.10	00:00	19:00
Australia	\$A800M 3-yr Australian Treasury Bond (4	.25%) auction	1	00:00	19:00
UK	GfK Consumer Confidence Survey	-7.00	-7.00	00:05	19:05
Australia	Private Sector Credit (MoM)		0.50%	00:30	19:30
Australia	Private Sector Credit (YoY)		3.90%	00:30	19:30
New Zealand	Money Supply M3 (YoY)		5.80%	02:00	21:00
Japan	Vehicle Production (YoY)		12.20%	04:00	23:00
Japan	Housing Starts (YoY)	15.00%	18.00%	05:00	00:00
Japan	Annualized Housing Starts		1.055M	05:00	00:00
Japan	Construction Orders (YoY)		4.90%	05:00	00:00

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	German Retail Sales (MoM)	1.00%	-2.50%	07:00	02:00
Euro-zone	German Retail Sales (YoY)	-1.70%	-2.40%	07:00	02:00
Switzerland	KOF Swiss Leading Indicator		1.98	08:00	03:00
Euro-zone	Italian Unemployment Rate		12.70%	09:00	04:00
Euro-zone	Italian Unemployment Rate s.a.		12.30%	09:00	04:00
Euro-zone	ECB's Lautenschläger panelis Symposium on Financial Stab			09:00	04:00
UK	BoE's Haldane panelist at the Bretton Woods at 70 Conference, Austria. No text released				04:00
US	Fed's Fisher speaks on Mon	etary Policy		10:00	06:00
UK	BOE's Andrew Haldane speaks at conference			10:00	06:00
Euro-zone	Euro-Zone Unemployment Rate		12.00%	10:00	05:00
Euro-zone	Euro-Zone CPI Estimate (YoY)			10:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)			10:00	05:00
Euro-zone	German Finance Minister Schaeuble's Keynote Speech on Financial Stability, Frankfurt				05:45
Euro-zone	ECB announces 3-yr LTRO Repayment				06:00
UK	BoE Carney, Bundesbank Dombret, BaFin Koenig at Bundesbank Symposium, Frankfurt. No text to be released				08:30
Canada	Quarterly GDP Annualized		2.70%	13:30	08:30
Canada	GDP (MoM)		0.20%	13:30	08:30
Canada	GDP (YoY)		2.60%	13:30	08:30
US	GDP (Annualized)	2.60%	3.20%	13:30	08:30
US	Personal Consumption	2.90%	3.30%	13:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		1.10%	13:30	08:30
US	GDP Price Index	1.30%	1.30%	13:30	08:30
US	NAPM-Milwaukee		52.82	14:00	09:00
US	Chicago Purchasing Manager	58.30	59.60	14:45	09:45
US	U. of Michigan Confidence	81.50	81.20	14:55	09:55

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## Rohr International Weekly Report & Event Calendar February 24 - 28, 2014

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Pending Home Sales (MoM)	2.00%	-8.70%	15:00	10:00
US	Pending Home Sales (YoY)		-6.10%	15:00	10:00
US	Fed's Stein, Kocherlakota, Evans and Plosser speak in New York			15:15	10:15
UK	BOE Governor Mark Carney speaks			15:30	10:30
US	Fed's Evans and Plosser panel discussion of communications and unconventional monetary policy			18:30	13:30

Saturday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Manufacturing PMI	50.10	50.50	01:00	20:00

We hope you find this helpful.

-Rohr (<u>www.rohrintl.com</u>) **Rohr-***Blog*: Commentary, Video Analysis, Calendar, Perspective, Projections (<u>www.rohr-blog.com/</u>)

We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartmento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.

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