

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**

**Week of February 17 - 21, 2014**

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Meeting</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.25%	AUD:	2.50%	NZD:	2.50%
JPY:	0.10%(??)	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	<b>Performance Services Index</b>		<b>57.50</b>	<b>21:30</b>	<b>16:30</b>
New Zealand	Retail Sales Ex Inflation (QoQ)		0.30%	21:45	16:45
<b>Japan</b>	<b>GDP (QoQ)</b>	<b>0.70%</b>	<b>0.30%</b>	<b>23:50</b>	<b>18:50</b>
<b>Japan</b>	<b>GDP Annualized</b>	<b>2.80%</b>	<b>1.10%</b>	<b>23:50</b>	<b>18:50</b>
Japan	Nominal GDP (QoQ)	0.80%	0.30%	23:50	18:50
<b>Japan</b>	<b>GDP Deflator (YoY)</b>	<b>-0.20%</b>	<b>-0.30%</b>	<b>23:50</b>	<b>18:50</b>
Japan	GDP Consumer Spending (QoQ)	0.80%	0.20%	23:50	18:50
<b>Japan</b>	<b>GDP Business Spending (QoQ)</b>	<b>1.80%</b>	<b>0.00%</b>	<b>23:50</b>	<b>18:50</b>
New Zealand	REINZ Housing Price Index		3847.30		
New Zealand	REINZ House Sales (YoY)		-1.10%		
Japan	BOJ 2014 Monetary Base Target		¥270T		
New Zealand	REINZ House Price Index (MoM)		-1.00%		
UK	Rightmove House Prices (MoM)		1.00%	00:01	19:01
UK	Rightmove House Prices (YoY)		6.30%	00:01	19:01
Australia	New Motor Vehicle Sales (MoM)		1.70%	00:30	19:30
Australia	New Motor Vehicle Sales (YoY)		0.10%	00:30	19:30
Japan	Industrial Production (MoM)		1.10%	04:30	23:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Industrial Production (YoY)		7.30%	04:30	23:30
Japan	Capacity Utilization (MoM)		-0.50%	04:30	23:30
Euro-zone	<i>ECB's Draghi and Cœuré at Eurogroup meeting, Brussels</i>				
Euro-zone	<i>ECB's Nowotny speaks on Austria's role in Europe's economic recovery, London</i>				
Euro-zone	<i>Euro Area Finance Ministers meet, Brussels</i>			14:00	09:00
US	<i>Markets are Closed in Observance of President's Day</i>				
Canada	<i>Markets are Closed in Observance of Family Day</i>				

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	RBA FEB 4 Meeting Minutes			00:30	19:30
Japan	Machine Tool Orders (YoY)		39.60%	06:00	01:00
Japan	<b>BoJ Monetary Policy Decision and Statement</b>	<b>0.10%</b>	<b>0.10%</b>	<b>Tentative</b>	
Euro-zone	EU 25 New Car Registrations		13.30%	07:00	02:00
Europe	<i>EU Finance Ministers meet, Brussels</i>			08:00	03:00
Euro-zone	<i>6-mo &amp; 12-mo Spanish T-bill auction</i>			08:30	03:30
Euro-zone	<i>ECB's Constâncio and Ms. Nouy at ECOFIN meeting, Brussels</i>				
Euro-zone	Euro-Zone Current Account n.s.a. (euros)		27.4B	09:00	04:00
Euro-zone	Euro-Zone Current Account s.a. (euros)		23.5B	09:00	04:00
UK	CPI (MoM)		0.40%	09:30	04:30
UK	CPI (YoY)		2.00%	09:30	04:30
UK	Core CPI (YoY)		1.70%	09:30	04:30
UK	PPI Input n.s.a. (MoM)		0.10%	09:30	04:30
UK	PPI Input n.s.a. (YoY)		-1.20%	09:30	04:30
UK	PPI Output n.s.a. (MoM)		0.00%	09:30	04:30
UK	PPI Output n.s.a. (YoY)		1.00%	09:30	04:30
UK	PPI Output Core n.s.a. (MoM)		0.10%	09:30	04:30
UK	PPI Output Core n.s.a. (YoY)		1.00%	09:30	04:30

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Retail Price Index		253.40	09:30	04:30
UK	Retail Price Index (MoM)		0.50%	09:30	04:30
UK	Retail Price Index (YoY)		2.70%	09:30	04:30
<b>UK</b>	<b>Retail Price Index Ex Mortgage Interest Payments (YoY)</b>		<b>2.80%</b>	<b>09:30</b>	<b>04:30</b>
UK	DCLG UK House Prices (YoY)		5.40%	09:30	04:30
Euro-zone	German ZEW Survey (Current Situation)		41.20	10:00	05:00
<b>Euro-zone</b>	<b>German ZEW Survey (Economic Sentiment)</b>		<b>61.70</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone ZEW Survey (Economic Sentiment)</b>		<b>73.30</b>	<b>10:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<i>ECB's Praet panelist on "Fixing Finance" at The Economist Lisbon Summit, Lisbon</i>			<b>10:20</b>	<b>05:20</b>
<b>Euro-zone</b>	<i>ECB's Linde speaks in Madrid</i>			<b>11:00</b>	<b>06:00</b>
Canada	Int'l Securities Transactions		\$C8.66B	13:30	08:30
<b>US</b>	<b>Empire Manufacturing</b>	<b>9.50</b>	<b>12.51</b>	<b>13:30</b>	<b>08:30</b>
US	CPI Revisions			13:30	08:30
US	Total Net TIC Flows		-\$16.6B	14:00	09:00
<b>US</b>	<b>Net Long-term TIC Flows</b>		<b>-\$29.3B</b>	<b>14:00</b>	<b>09:00</b>
Canada	Existing Home Sales (MoM)		-1.80%	14:00	09:00
US	NAHB Housing Market Index	57.00	56.00	15:00	10:00
<b>Euro-zone</b>	<i>ECB's Liikanen speaks at Event in Helsinki</i>			<b>15:30</b>	<b>10:30</b>
<b>US</b>	<i>Fed meeting on enhanced standards for large banks. Streamed live: Link 20 minutes prior at <a href="http://www.federalreserve.gov">www.federalreserve.gov</a></i>			<b>20:15</b>	<b>15:15</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
<b>Japan</b>	<b>¥1.2T 20-yr JGB auction</b>			<b>22:30</b>	<b>17:30</b>
<b>Australia</b>	<b>Conference Board Leading Index</b>		<b>0.20%</b>	<b>23:00</b>	<b>18:00</b>
<b>Australia</b>	<b>\$A800M 11-yr Australian T-bond (3.25%) auction</b>			<b>00:00</b>	<b>19:00</b>
Australia	Skilled Vacancies (MoM)		-0.60%	00:00	19:00
Australia	Wage Cost Index (QoQ)		0.50%	00:30	19:30
Australia	Wage Cost Index (YoY)		2.70%	00:30	19:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	MNI February Business Indicator			01:45	20:45
Japan	All Industry Activity Index (MoM)		0.30%	04:30	23:30
Japan	Leading Index		112.10	05:00	00:00
Japan	Coincident Index		111.70	05:00	00:00
Japan	<b>BoJ Monthly Economic Report for February</b>			05:00	00:00
Euro-zone	<i>Public Hearing on consultation document on draft ECB SSM Framework Regulation, Frankfurt</i>			09:00	04:00
Euro-zone	€5.0B 10-yr German Bund (1.75%) auction			09:30	04:30
Euro-zone	€1.0-1.25B 3-mo & 12-mo Portuguese T-bill auction			09:30	04:30
UK	<i>BoE Agents' Summary of Business Conditions</i>			09:30	04:30
UK	<b>BoE MPC February 5-6 Meeting Minutes</b>			09:30	04:30
UK	Employment Change (3M/3M)		280K	09:30	04:30
UK	Claimant Count Rate		3.70%	09:30	04:30
UK	Jobless Claims Change		-24.0K	09:30	04:30
UK	ILO Unemployment Rate (3M)		7.10%	09:30	04:30
UK	Average Weekly Earnings (3M/YoY)		0.90%	09:30	04:30
UK	Weekly Earnings ex-Bonus (3M/YoY)		0.90%	09:30	04:30
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		-0.60%	10:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		-1.70%	10:00	05:00
Switzerland	ZEW Survey (Expectations)		36.40	10:00	05:00
ALL	<b>OECD Quarterly GDP Growth WED FEB 19 2014</b>			11:00	06:00
US	MBA Mortgage Applications			12:00	07:00
US	<i>Weekly ICSC US Same-Store Sales (week ending FEB 15)</i>			12:45	07:45
US	Housing Starts	943K	999K	13:30	08:30
US	Housing Starts (MoM)	-5.70%	-9.80%	13:30	08:30
US	Building Permits	973K	986K	13:30	08:30
US	Building Permits (MoM)	-1.80%	-3.00%	13:30	08:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	PPI (MoM)		0.40%	13:30	08:30
US	PPI (YoY)		1.20%	13:30	08:30
US	PPI Ex Food & Energy (MoM)		0.30%	13:30	08:30
<b>US</b>	<b>PPI Ex Food &amp; Energy (YoY)</b>		<b>1.40%</b>	<b>13:30</b>	<b>08:30</b>
<b>US</b>	<b>BLS Releases New PPI -- Final Demand-Intermediate Demand</b>			<b>13:30</b>	<b>08:30</b>
Canada	Wholesale Sales (MoM)		0.00%	13:30	08:30
US	Mortgage Delinquencies		6.40%	15:00	10:00
US	MBA Mortgage Foreclosures		3.10%	15:00	10:00
<b>US</b>	<b>Fed's Lockhart speaks on Economy in Macon, Georgia</b>			<b>17:15</b>	<b>12:15</b>
<b>US</b>	<b>Fed's Bullard speaks to Exchequer Club in Washington</b>			<b>18:00</b>	<b>13:00</b>
<b>US</b>	<b>Fed releases JAN 28-29 FOMC Meeting Minutes</b>			<b>19:00</b>	<b>14:00</b>
New Zealand	ANZ Job Advertisements (MoM)		-0.70%	21:00	16:00
US	API Weekly Statistical Bulletin			21:30	16:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Producer Prices- Outputs (QoQ)		2.40%	21:45	16:45
New Zealand	Producer Prices- Inputs (QoQ)		2.20%	21:45	16:45
<b>US</b>	<b>Fed's Williams speaks on the Economy in New York</b>			<b>23:15</b>	<b>18:15</b>
				<b>WED. EVE.</b>	
Japan	Japan Buying Foreign Bonds			23:50	18:50
Japan	Japan Buying Foreign Stocks			23:50	18:50
Japan	Foreign Buying Japan Bonds			23:50	18:50
Japan	Foreign Buying Japan Stocks			23:50	18:50
<b>Japan</b>	<b>Merchandise Trade Balance Total</b>		<b>-¥1302.1B</b>	<b>23:50</b>	<b>18:50</b>
Japan	Adjusted Merchandise Trade Balance		-¥1148.6B	23:50	18:50
Japan	Merchandise Trade Exports (YoY)		15.30	23:50	18:50
Japan	Merchandise Trade Imports (YoY)		24.70	23:50	18:50

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
<b>Japan</b>	<b><i>BoJ's Morimoto meets with business leaders in Wakayama</i></b>				
New Zealand	ANZ Consumer Confidence Index		135.80	00:00	19:00
New Zealand	ANZ Consumer Confidence (MoM)		4.90%	00:00	19:00
<b>Australia</b>	<b>RBA Foreign Exchange Transaction</b>				
Australia	RBA FX Transactions Government		-\$A906M	00:30	19:30
Australia	RBA FX Transactions Other		\$A31M	00:30	19:30
<b>China</b>	<b>HSBC/Markit Flash Mfg PMI</b>				
<b>Japan</b>	<b>Supermarket Sales (YoY)</b>				
<b>Japan</b>	<b>Convenience Store Sales (YoY)</b>				
Switzerland	Trade Balance (Swiss franc)		0.50B	07:00	02:00
Switzerland	Exports (MoM)		0.90%	07:00	02:00
Switzerland	Imports (MoM)		1.20%	07:00	02:00
Euro-zone	German Producer Prices (MoM)		0.10%	07:00	02:00
<b>Euro-zone</b>	<b>German Producer Prices (YoY)</b>				
<b>Euro-zone</b>	<b>French Advance PMI Manufacturing</b>				
<b>Euro-zone</b>	<b>French Advance PMI Services</b>				
<b>Euro-zone</b>	<b>German Advance PMI Manufacturing</b>				
<b>Europe</b>	<b><i>EU's Dijsselbloem speaks at European Parliament in Brussels</i></b>				
<b>Europe</b>	<b><i>EU's Barnier speaks at Conference in Brussels</i></b>				
<b>Euro-zone</b>	<b><i>Spanish Bono/Obligacion auction</i></b>				
<b>Euro-zone</b>	German Advance PMI Services		53.10	08:30	03:30
<b>Euro-zone</b>	Euro-Zone Advance PMI Manufacturing		54.00	09:00	04:00
<b>Euro-zone</b>	Euro-Zone Advance PMI Services		51.60	09:00	04:00
<b>Euro-zone</b>	Euro-Zone Advance PMI Composite		52.90	09:00	04:00
Euro-zone	<i>Italian Industrial Orders (MoM)</i>		2.30%	09:00	04:00
<b>Euro-zone</b>	<b><i>Italian Industrial Orders (YoY)</i></b>				

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<i>Italian Industrial Sales (MoM)</i>		0.90%	09:00	04:00
Euro-zone	<i>Italian Industrial Sales (YoY)</i>		0.40%	09:00	04:00
UK	<i>£3.0B 9-yr Gilt (2.25%) auction</i>			09:30	04:30
Euro-zone	<i>€7.0-8.0B 2-yr (2.50%) French BTAN and 3-yr (4.25%) &amp; 5-yr (1.00%) OAT auctions</i>			09:50	04:50
Euro-zone	<i>ECB's Constancio speaks at Conference in Brussels</i>			10:30	05:30
Euro-zone	<i>€0.9-1.4B 4-yr (0.25%) &amp; 10-yr (0.25%) French OAT€I and 15-yr (3.40%) OATi auction auctions</i>			10:50	05:50
UK	CBI Distributive Trades Survey		14.00	11:00	06:00
UK	CBI Trends Total Orders	5.00	-2.00	11:00	06:00
UK	CBI Trends Selling Prices		20.00	11:00	06:00
US	CPI (MoM)	0.10%	0.30%	13:30	08:30
US	<b>CPI (YoY)</b>	<b>1.60%</b>	<b>1.50%</b>	<b>13:30</b>	<b>08:30</b>
US	CPI n.s.a.		233.05	13:30	08:30
US	CPI Core Index s.a.		235.50	13:30	08:30
US	CPI Ex Food & Energy (MoM)	0.10%	0.10%	13:30	08:30
US	<b>CPI Ex Food &amp; Energy (YoY)</b>	<b>1.60%</b>	<b>1.70%</b>	<b>13:30</b>	<b>08:30</b>
US	Initial Jobless Claims	335K	339K	13:30	08:30
US	Continuing Claims		2,953K	13:30	08:30
US	Markit US PMI Preliminary	53.50	53.70	13:58	08:58
US	Philadelphia Fed Mfg. Index	10.00	9.40	15:00	10:00
US	<i>Philadelphia Fed Business Conditions</i>		34.40	15:00	10:00
US	<i>Philadelphia Fed Employment</i>		10.00	15:00	10:00
US	Leading Indicators	0.40%	0.10%	15:00	10:00
Euro-zone	Euro-Zone Consumer Confidence		-11.70	15:00	10:00
US	<i>Details 2-yr, 5-yr &amp; 7-yr T-note on FEB 25, 26, 27</i>			15:00	10:00
US	<i>Details 2-yr Floating Rate Note on FEB 26</i>			15:00	10:00
Euro-zone	<i>Details Italian BTPei/CTZ on FEB 25</i>			15:30	10:30
US	EIA Natural Gas Storage Change			15:30	10:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	DOE US Crude Oil Inventories			16:00	11:00
US	DOE Cushing OK Crude Inventory			16:00	11:00
US	DOE US Gasoline Inventories			16:00	11:00
US	DOE US Distillate Inventory			16:00	11:00
US	<b>\$9.0B 30Yr TIPS auction</b>			<b>17:00</b>	<b>12:00</b>
UK	<b><i>BoE's Haldane 'In conversation' at University of Sheffield Political Economy Research Institute, Sheffield. No text released</i></b>			<b>18:00</b>	<b>13:00</b>

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
<b>Japan</b>	<b>BoJ JAN 21-22 meeting minutes</b>			<b>23:50</b>	<b>18:50</b>
<b>Australia</b>	<b>\$A800M 5-yr Australian T-bond (5.25%) auction</b>			<b>00:00</b>	<b>19:00</b>
Switzerland	Money Supply M3 (YoY)		7.60%	08:00	03:00
UK	Retail Sales (MoM)		2.80%	09:30	04:30
UK	<b>Retail Sales (YoY)</b>		<b>6.10%</b>	<b>09:30</b>	<b>04:30</b>
UK	Retail Sales Incl. Auto (MoM)		2.60%	09:30	04:30
UK	Retail Sales Incl. Auto (YoY)		5.30%	09:30	04:30
UK	PSNB ex Interventions		£12.1B	09:30	04:30
UK	<b>Public Sector Net Borrowing</b>		<b>£10.4B</b>	<b>09:30</b>	<b>04:30</b>
UK	Public Finances (PSNCR)		£9.0B	09:30	04:30
Canada	Retail Sales (MoM)		0.60%	13:30	08:30
Canada	<b>Retail Sales Less Autos (MoM)</b>		<b>0.40%</b>	<b>13:30</b>	<b>08:30</b>
Canada	CPI (MoM)		-0.20%	13:30	08:30
Canada	<b>CPI (YoY)</b>		<b>1.20%</b>	<b>13:30</b>	<b>08:30</b>
Canada	Bank Canada CPI Core (MoM)		-0.40%	13:30	08:30
Canada	<b>Bank Canada CPI Core (YoY)</b>		<b>1.30%</b>	<b>13:30</b>	<b>08:30</b>
Canada	CPI SA (MoM)		0.20%	13:30	08:30
Canada	CPI Core SA (MoM)		0.20%	13:30	08:30
Canada	CPI		122.70	13:30	08:30



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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Existing Home Sales	4.75M	4.87M	15:00	10:00
US	Existing Home Sales (MoM)	6.00%	1.00%	15:00	10:00
US	Existing Home Sales Revisions			15:00	10:00
US	<b>Fed's Bullard on Monetary Policy and the Economy, St. Louis</b>			<b>18:10</b>	<b>13:10</b>
Euro-zone	<b>ECB Announces 3Year LTRO Repayment</b>			<b>11:00</b>	<b>06:00</b>
Euro-zone	<b>Details Italian BOT on FEB 26</b>			<b>15:30</b>	<b>10:30</b>

**Saturday and Sunday**

ALL	<b>G20 Finance Ministers Meeting</b>
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We hope you find this helpful.

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