

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of January 27- 31, 2014

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.25%	AUD:	2.50%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Performance Services Index		56.30	21:30	16:30
Japan	Merchandise Trade Balance Total	-¥1223.0B	-¥1292.9B	23:50	18:50
Japan	Adjusted Merchandise Trade Balance		-¥1346.3B	23:50	18:50
Japan	Merchandise Trade Exports (YoY)	17.80%	18.40%	23:50	18:50
Japan	Merchandise Trade Imports (YoY)	26.10%	21.10%	23:50	18:50
Japan	Bank of Japan December 19-20 meeting minutes			23:50	18:50
Euro-zone	ECB's Nowotny, EBRD's Zettelmeyer present EBRD Report			08:30	03:30
Euro-zone	German IFO - Current Assessment	112.40	111.60	09:00	04:00
Euro-zone	German IFO - Business Climate	110.00	109.50	09:00	04:00
Euro-zone	German IFO - Expectations	108.00	107.40	09:00	04:00
Euro-zone	€2.0B 12-mo New German Bupill auction			09:30	04:30
UK	BoE Q4 2013 Asset Purchase Facility Quarterly Report			09:30	04:30
US	New Home Sales	458K	464K	15:00	10:00
US	New Home Sales (MoM)	-1.30%	-2.10%	15:00	10:00
US	Dallas Fed Manufacturing Activity		3.10	15:30	10:30
Euro-zone	ECB's Constancio, BOE's Cunliffe at Conference in Brussels			11:30	06:30
Euro-zone	ECB's Constancio at Session I “Banking Union: Current State and Challenges” during Tatra Summit, Brussels			12:00	07:00
Euro-zone	ECB's Weidmann Speaks in Stuttgart			18:00	13:00

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Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Conference Board Leading Index		0.50%	23:00	18:00
Australia	NAB Business Conditions		-3.00	00:30	19:30
Australia	NAB Business Confidence		5.00	00:30	19:30
China	Industrial Profits YTD (YoY)		13.20%	01:30	20:30
Japan	Small Business Confidence		51.10	05:00	00:00
Europe	ECOFIN Meetings				
Euro-zone	German Import Price Index (MoM)	0.20%	0.10%	07:00	02:00
Euro-zone	French Consumer Confidence	85.00	85.00	07:45	02:45
Euro-zone	Italian Consumer Confidence	97.00	96.20	09:00	04:00
UK	GDP (QoQ)	0.70%	0.80%	09:30	04:30
UK	GDP (YoY)	2.80%	1.90%	09:30	04:30
UK	Index of Services (MoM)	0.30%	0.10%	09:30	04:30
UK	Index of Services (3Mo3M)		0.80%	09:30	04:30
US	Durable Goods Orders	1.90%	3.50%	13:30	08:30
US	Durables Ex Transportation	0.05%	1.20%	13:30	08:30
US	Cap Goods Orders Nondef Ex Air		4.50%	13:30	08:30
US	Cap Goods Ship Nondef Ex Air		2.80%	13:30	08:30
US	S&P/Case-Shiller Composite-20 (YoY)	13.70%	13.60%	14:00	09:00
US	S&P/Case-Shiller Home Price Index		165.91	14:00	09:00
US	S&P/CS 20 City (MoM) SA		1.10%	14:00	09:00
US	Consumer Confidence	80.00	78.10	15:00	10:00
US	Richmond Fed Manufacturing Index	13.00	13.00	15:00	10:00
US	API Weekly Statistical Bulletin			21:30	16:30
Euro-zone	Italy to sell zero coupon and inflation-linked bonds			09:10	04:10
US	<i>Weekly ICSC US Same-Store Sales (week ending JAN 25)</i>			12:45	07:45
US	\$32.0B 2-yr T-note auction			17:00	12:00

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Westpac Leading Index (MoM)		-0.10%	23:30	18:30
Australia	Skilled Vacancies (MoM)		0.40%	00:00	19:00
Australia	\$A800M 10-yr Australian T-bond (2.75%) auction			00:00	19:00
US	President Obama delivers US State of the Union Speech			02:00 TUE. EVE.	21:00
Euro-zone	German GfK Consumer Confidence Survey	7.60	7.60	07:00	02:00
Switzerland	UBS Consumption Indicator		1.43	07:00	02:00
Euro-zone	Spanish Retail Sales	2.10%	1.90%	09:00	04:00
Euro-zone	Euro-Zone M3 s.a. (YoY)		1.50%	09:00	04:00
Euro-zone	Euro-Zone M3 s.a. (3M)		1.70%	09:00	04:00
Euro-zone	Italian Business Confidence	98.70%	98.20%	09:00	04:00
Euro-zone	€5.0B 5-yr New German Bund auction			09:30	04:30
US	MBA Mortgage Applications			12:00	07:00
UK	BoE's Carney speech at Scottish Council for Development & Industry Lunch, Edinburgh. Text released.			12:15	07:15
UK	BoE's Carney post-speech press conference Both will be webcast			14:15	09:15
US	DOE U.S. Gasoline Inventories			15:30	10:30
US	DOE U.S. Distillate Inventory			15:30	10:30
US	DOE U.S. Crude Oil Inventories			15:30	10:30
US	DOE Cushing OK Crude Inventory			15:30	10:30
US	\$15.0B 2-yr Floating Rate Note auction			16:00	11:00
US	\$35.0B 5-yr T-note auction (*unless yield is above 1.374%, at which time they will become 7-yr Notes; further information via http://www.treasurydirect.gov/)			16:00	11:00
US	Federal Open Market Committee Rate Decision and Statement	0.25%	0.25%	19:00	14:00
US	Fed QE3 Pace	???	\$75.0B	19:00	14:00
US	Fed Pace of Treasury Purchases	???	\$40.0B	19:00	14:00
US	Fed Pace of MBS Purchases	???	\$35.0B	19:00	14:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Reserve Bank of New Zealand Rate Decision and Statement	2.50%	2.50%	20:00	15:00
New Zealand	Net Migration s.a.		2770.00	21:45	16:45
New Zealand	Building Permits (MoM)		11.10%	21:45	16:45
Japan	¥2.9B 2-yr JGB auction			22:30	17:30
Japan	Japan Buying Foreign Bonds (Yen)			23:50	18:50
Japan	Japan Buying Foreign Stocks (Yen)			23:50	18:50
Japan	Foreign Buying Japan Bonds (Yen)			23:50	18:50
Japan	Foreign Buying Japan Stocks (Yen)			23:50	18:50
Japan	Loans & Discounts Corp (YoY)		2.59%	23:50	18:50
Japan	Retail Trade s.a. (MoM)	0.30%	1.90%	23:50	18:50
Japan	Retail Trade (YoY)	3.90%	4.00%	23:50	18:50
Japan	Large Retailers' Sales		0.60%	23:50	18:50
Australia	HIA New Home Sales (MoM)		7.50%	00:00	19:00
Australia	Import Price Index (QoQ)		6.10%	00:30	19:30
Australia	Export Price Index (QoQ)		4.20%	00:30	19:30
China	HSBC/Markit Manufacturing PMI		50.50	01:45	20:45
Switzerland	KOF Swiss Leading Indicator		1.95	08:00	03:00
Euro-zone	Spanish Flash GDP	0.30%	0.10%	08:00	03:00
Euro-zone	German Unemployment Rate s.a.	6.90%	6.90%	08:55	03:55
Euro-zone	German Unemployment Change	-5K	-15K	08:55	03:55
Euro-zone	Italian 10-yr T-bond auction			09:10	04:10
UK	Net Consumer Credit		0.6B	09:30	04:30
UK	Net Lending Sec. on Dwellings		0.9B	09:30	04:30
UK	Mortgage Approvals		70.8K	09:30	04:30
UK	M4 Money Supply (MoM)		0.00%	09:30	04:30
UK	M4 Money Supply (YoY)		2.70%	09:30	04:30
Euro-zone	M4 Ex IOFCs 3M Annualised		4.90%	09:30	04:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Euro-Zone Economic Confidence	101.00	100.00	10:00	05:00
Euro-zone	Euro-Zone Consumer Confidence	-12.00%	-13.60%	10:00	05:00
Euro-zone	Euro-Zone Services Confidence	0.80	0.20	10:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-2.90	-3.40	10:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.35	0.27	10:00	05:00
Euro-zone	German CPI (MoM)		0.40%	13:00	08:00
Euro-zone	German CPI (YoY)		1.40%	13:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)		0.50%	13:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)		1.20%	13:00	08:00
Canada	Average Weekly Earnings (YoY)		1.40%	13:30	08:30
US	GDP (Annualized)	3.60%	4.10%	13:30	08:30
US	GDP Price Index		2.00%	13:30	08:30
US	Personal Consumption		2.00%	13:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		1.40%	13:30	08:30
US	Initial Jobless Claims			13:30	08:30
US	Continuing Claims			13:30	08:30
US	Pending Home Sales (MoM)		0.20%	15:00	10:00
US	Pending Home Sales (YoY)		-4.00%	15:00	10:00
US	EIA Natural Gas Storage Change			15:30	10:30
US	<i>\$29.0B 7-yr T-note auction</i>			17:00	12:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	<i>Chinese markets closed: beginning of New Year's Celebration</i>				
New Zealand	Trade Balance		\$NZ183M	21:45	16:45
New Zealand	Exports		\$NZ4.47B	21:45	16:45
New Zealand	Imports		\$NZ4.29B	21:45	16:45
New Zealand	Trade Balance (YTD)		-\$NZ248M	21:45	16:45

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	\$A800M 5-yr Australian T-bond (5.25%) auction			00:00	19:00
Japan	Nomura/JMMA Manufacturing Purchasing Manager Index		55.20	23:15	18:15
Japan	Household Spending (YoY)	1.20%	0.20%	23:30	18:30
Japan	Jobless Rate		4.00%	23:30	18:30
Japan	Job-To-Applicant Ratio		1.00	23:30	18:30
Japan	National CPI (YoY)		1.50%	23:30	18:30
Japan	National CPI Ex-Fresh Food (YoY)	1.20%	1.20%	23:30	18:30
Japan	National CPI Ex Food, Energy (YoY)		0.60%	23:30	18:30
Japan	Tokyo CPI (YoY)		0.90%	23:30	18:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.70%	0.70%	23:30	18:30
Japan	Tokyo CPI Ex Food, Energy (YoY)		0.30%	23:30	18:30
Japan	Industrial Production (MoM)	1.30%	-0.10%	23:50	18:50
Japan	Industrial Production (YoY)	7.30%	4.80%	23:50	18:50
UK	GfK Consumer Confidence Survey	-12.00	-13.00	00:05	19:05
Australia	Private Sector Credit (MoM)		0.30%	00:30	19:30
Australia	Private Sector Credit (YoY)		3.80%	00:30	19:30
New Zealand	Money Supply M3 (YoY)		6.70%	02:00	21:00
Japan	Vehicle Production (YoY)		10.20%	04:00	23:00
Japan	Housing Starts (YoY)	13.70%	14.10%	05:00	00:00
Japan	Annualized Housing Starts		1.033M	05:00	00:00
Japan	Construction Orders (YoY)		2.20%	05:00	00:00
Switzerland	Swiss National Bank Releases 4Q 2013 Currency Allocation			08:00	03:00
Euro-zone	Italian Unemployment Rate		12.70%	09:00	04:00
UK	Lloyds Business Barometer		48.00	09:30	04:30
Euro-zone	Euro-Zone CPI Estimate (YoY)		0.80%	10:00	05:00
Euro-zone	Euro-Zone Unemployment Rate		12.10%	10:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)			10:00	05:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	ECB Announces 3-Year LTRO Repayment			11:00	06:00
Euro-zone	Moody's reviews ratings of EFSF and ESM				
Canada	GDP (MoM)		0.30%	13:30	08:30
Canada	GDP (YoY)		2.70%	13:30	08:30
US	Personal Income	0.20%	0.20%	13:30	08:30
US	Personal Spending	0.30%	0.50%	13:30	08:30
US	Personal Consumption Expenditure Core (MoM)		0.10%	13:30	08:30
US	Personal Consumption Expenditure Core (YoY)		1.10%	13:30	08:30
US	Personal Consumption Expenditure Deflator (MoM)		0.00%	13:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)		0.90%	13:30	08:30
US	Employment Cost Index	0.40%	0.40%	13:30	08:30
US	NAPM-Milwaukee		54.27	14:00	09:00
	ECB's Cœuré delivers lecture "The euro area – challenges ahead" at University of Ljubljana, Slovenia.			14:30	09:30
US	Chicago Purchasing Manager	58.00	59.10	14:45	09:45
US	U. of Michigan Confidence			14:55	09:55

We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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