

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of November 25 - 29, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.25%	AUD:	2.50%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	ECB's Coeure speaks at Europe/Japan Conference in Tokyo			00:15	19:15
Euro-zone Japan	BOJ's Kuroda to Host Europlace International Financial Forum Luncheon with ECB's Noyer			04:00	23:00
Euro-zone	<i>French Business Survey</i>	97.00	98.00	07:30	02:30
Euro-zone	<i>€3.0B 12-month German Bubill auction</i>			07:30	02:30
UK	BBA Loans for House Purchase	45000.00	42990.00	09:30	04:30
US	Pending Home Sales (MoM)	2.00%	-5.60%	15:00	10:00
US	Pending Home Sales (YoY)		1.10%	15:00	10:00
US	Dallas Fed Manufacturing Activity		3.60	15:30	10:30
Euro-zone	<i>Details Italian BTP/CCTeu auction NOV 28</i>			15:30	10:30
US	<i>\$32.0B 2-yr T-note auction</i>			17:00	12:00
Euro-zone	Bundesbank President Weidmann speaks at Harvard University			21:15	16:15

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	RBA's Lowe speech on Productivity and Infrastructure, Sydney			22:15	17:15
Japan	<i>¥400B 40-yr JGB auction</i>			22:30	17:30
Japan	Corporate Service Price (YoY)	0.90%	0.70%	23:50	18:50
Japan	Bank of Japan October 31 meeting minutes			23:50	18:50
Australia	<i>\$A200M 6-yr Australian Treasury Indexed Bond (1.25%) auction</i>			00:00	24:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Small Business Confidence		50.80	05:00	00:00
UK	Nationwide House Prices s.a. (MoM)	0.60%	1.00%		
UK	Nationwide House Prices n.s.a. (YoY)	6.20%	5.80%		
Euro-zone	3-mo & 9-mo Spanish T-bill auction			08:30	03:30
Euro-zone	Italian Consumer Confidence	97.30	97.30	09:00	04:00
Euro-zone	Italian CTZ/BTPei auction			09:10	04:10
UK	BoE's Carney, Bean, Dale, Broadbent at Treasury Committee hearing on Inflation Report			10:00	05:00
UK	BoE's Bulley panelist at Insurance Strategy Insights conference, London. No text released				
US	Housing Starts	921K		13:30	08:30
US	Housing Starts (MoM)			13:30	08:30
US	Building Permits	934K		13:30	08:30
US	Building Permits (MoM)			13:30	08:30
US	September Housing Starts			13:30	08:30
US	October Housing Starts			13:30	08:30
US	S&P/CS 20 City s.a (MoM)	0.90%	0.90%	14:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	13.00%	12.80%	14:00	09:00
US	House Price Purchase Index (QoQ)		2.10%	14:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		10.10%	14:00	09:00
US	House Price Index (MoM)	0.40%	0.30%	14:00	09:00
US	Consumer Confidence	72.10	71.20	15:00	10:00
US	Richmond Fed Manufacturing Index		1.00	15:00	10:00
US	\$35.0B 5-yr T-note auction			17:00	12:00
Euro-zone	ECB's Asmussen speech at BVK-Dinner 2013, Berlin			18:00	13:00

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Trade Balance (New Zealand dollars)	-\$NZ350M	-\$NZ199M	21:45	16:45
New Zealand	Exports (New Zealand dollars)	\$NZ4.00B	\$NZ3.83B	21:45	16:45
New Zealand	Imports (New Zealand dollars)	\$NZ4.32B	\$NZ4.03B	21:45	16:45
New Zealand	Balance (YTD) (New Zealand dollars)	-\$NZ1.12B	-\$NZ1.53B	21:45	16:45
Australia	CBAHIA House Affordability		72.80	00:00	19:00
Australia	\$A800M 7-yr Australian T-bond (4.50%) auction			00:00	19:00
Australia	Construction Work Done	0.50%	-0.30%	00:30	19:30
Japan	BOJ's Shirai speech & press conference			01:30	20:30
Switzerland	UBS Consumption Indicator		1.56	07:00	02:00
Euro-zone	French Consumer Confidence	85.00	85.00	07:46	02:45
Euro-zone	Spanish Retail Sales	1.60%	2.20%	08:00	03:00
Euro-zone	German GfK Consumer Confidence Survey	7.10	7.00	09:00	04:00
Euro-zone	Italian BOT auction			09:10	04:10
UK	BoE's Gracie panelist at Centre for European Policy Studies roundtable, Brussels. No text to be released			09:20	04:20
Euro-zone	€4.0B 10-yr German Bund (2.00%) auction			09:30	04:30
UK	Gross Domestic Product (QoQ)	0.80%	0.80%	09:30	04:30
UK	Gross Domestic Product (YoY)	1.50%	1.50%	09:30	04:30
UK	Private Consumption	0.60%	0.30%	09:30	04:30
UK	Government Spending	0.50%	0.50%	09:30	04:30
UK	Total Business Investment (QoQ)	2.00%	-2.70%	09:30	04:30
UK	Total Business Investment (YoY)		-8.50%	09:30	04:30
UK	Gross Fixed Capital Formation	1.30%	0.80%	09:30	04:30
UK	Exports	-1.00%	3.00%	09:30	04:30
UK	Imports	1.30%	2.90%	09:30	04:30
UK	Index of Services (MoM)	0.40%	0.40%	09:30	04:30
UK	Index of Services (3Mo3M)	0.70%	0.60%	09:30	04:30
UK	CBI Reported Sales	10.00	2.00	11:00	06:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	MBA Mortgage Applications		-2.30%	12:00	07:00
Canada	Average Weekly Earnings (YoY)		1.30%	13:30	08:30
US	Initial Jobless Claims	330K	323K	13:30	08:30
US	Continuing Claims		2876K	13:30	08:30
US	Durable Goods Orders	-1.50%	3.70%	13:30	08:30
US	Durables Ex Transportation	0.40%	-0.10%	13:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.50%	-1.10%	13:30	08:30
US	Cap Goods Ship Nondef Ex Air		-0.20%	13:30	08:30
US	Chicago Fed Nat Activity Index	0.10	0.14	13:30	08:30
Euro-zone	ECB's Asmussen press conference at publication of the Financial Stability Review, Frankfurt. Live transmission via the ECB's website: http://www.ecb.europa.eu/home/html/index.en.html			14:00	09:00
US	Chicago PMI	60.00	65.90	14:45	09:45
US	Chicago PMI Employment		57.70	14:45	09:45
US	Chicago PMI New Orders		74.30	14:45	09:45
US	Chicago PMI Prices		56.70	14:45	09:45
US	U. of Michigan Confidence	73.00	72.00	14:55	09:55
US	U. of Michigan Current Conditions	89.00	87.20	14:55	09:55
US	Leading Indicators	0.00%	0.70%	15:00	10:00
US	DOE U.S. Crude Oil Inventories		375K	15:30	10:30
US	DOE Cushing OK Crude Inventory		1736K	15:30	10:30
US	DOE U.S. Gasoline Inventories		-345K	15:30	10:30
US	DOE U.S. Distillate Inventory		-4795K	15:30	10:30
US	\$29.0B 7-yr T-note auction: early closing for this auction in respect of Thanksgiving Day Holiday			16:00	11:00
US	EIA Natural Gas Storage Change		-45.00	17:00	12:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	¥2.9T 2-yr JGB auction			22:30	22:30
Japan	Foreign Buying Japan Bonds		¥25.8B	23:50	18:50
Japan	Foreign Buying Japan Stocks		¥1294.9B	23:50	18:50

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Japan Buying Foreign Bonds		¥349.9B	23:50	18:50
Japan	Japan Buying Foreign Stocks		-¥89.8B	23:50	18:50
Japan	Retail Trade s.a. (MoM)	-0.80%	1.80%	23:50	18:50
Japan	Retail Trade (YoY)	2.10%	3.10%	23:50	18:50
Japan	Large Retailers' Sales	-0.20%	0.70%	23:50	18:50
New Zealand	NBNZ Activity Outlook		47.10	00:00	19:00
New Zealand	NBNZ Business Confidence		53.20	00:00	19:00
China	Leading Index		99.64		
Australia	Private Capital Expenditure	-1.20%	4.00%	00:30	19:30
China	Industrial Profits YTD (YoY)		13.50%	01:30	20:30
Switzerland	GDP (YoY)	1.80%	2.50%	06:45	01:45
Switzerland	GDP (QoQ)	0.40%	0.50%	06:45	01:45
Euro-zone	German Import Price Index (MoM)	-0.30%	0.00%	07:00	02:00
Euro-zone	German Import Price Index (YoY)	-2.60%	-2.80%	07:00	02:00
Euro-zone	Spanish GDP (QoQ)	0.10%	0.10%	08:00	03:00
Euro-zone	German Unemployment Rate s.a.	6.90%	6.90%	08:55	03:55
Euro-zone	German Unemployment Change	0K	2K	08:55	03:55
Euro-zone	Euro-Zone M3 s.a. (YoY)	1.70%	2.10%	09:00	04:00
Euro-zone	Euro-Zone M3 s.a. (3M)	2.00%	2.20%	09:00	04:00
Euro-zone	Italian BTP/CCTeu auction			09:10	04:10
UK	£2.50B 31-yr Gilt (3.25%) auction			09:30	04:30
UK	BoE Financial Stability Report, November 2013				
UK	Lloyds Business Barometer		63.00	09:30	04:30
Euro-zone	Euro-Zone Consumer Confidence	-15.40	-15.40	10:00	05:00
Euro-zone	Euro-Zone Services Confidence	-3.50	-3.70	10:00	05:00
Euro-zone	Euro-Zone Economic Confidence	98.00	97.80	10:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-4.50	-4.80	10:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	0.05	-0.01	10:00	05:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	German CPI (MoM)	0.10%	-0.20%	13:00	08:00
Euro-zone	German CPI (YoY)	1.20%	1.20%	13:00	08:00
Euro-zone	German CPI – EU Harmonised (MoM)	-0.10%	-0.30%	13:00	08:00
Euro-zone	German CPI – EU Harmonised (YoY)	1.30%	1.20%	13:00	08:00
Canada	Industrial Product Price (MoM)	-0.40%	-0.30%	13:30	08:30
Canada	Raw Materials Price Index (MoM)	-2.00%	-1.50%	13:30	08:30
Canada	Current Account (BoP)	-\$C4.4B	-\$C4.6B	13:30	08:30
US	All Markets Closed for Thanksgiving Day Holiday				
Euro-zone	ECB's Asmussen panelist at "Women in Parliaments Global Forum", Brussels			20:30	15:30

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits (MoM)	1.70%	1.40%	21:45	16:45
Japan	Nomura/JMMA Manufacturing Purchasing Manager Index		54.20	23:15	18:15
Japan	Jobless Rate	3.90%	4.00%	23:30	18:30
Japan	Job-To-Applicant Ratio	0.96	0.95	23:30	18:30
Japan	Household Spending (YoY)	1.00%	3.70%	23:30	18:30
Japan	Industrial Production (MoM)	2.00%	1.30%	23:50	18:50
Japan	Industrial Production (YoY)	6.30%	5.10%	23:50	18:50
Japan	National CPI (YoY)	1.10%	1.10%	23:30	18:30
Japan	National CPI Ex-Fresh Food (YoY)	0.90%	0.70%	23:30	18:30
Japan	National CPI Ex Food, Energy (YoY)	0.20%	0.00%	23:30	18:30
Japan	Tokyo CPI (YoY)	0.70%	0.60%	23:30	18:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.40%	0.30%	23:30	18:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	-0.10%	-0.20%	23:30	18:30
Australia	\$A800M 6-yr Australian T-bond (5.25%) auction			00:00	19:00
UK	GfK Consumer Confidence Survey	-10.00	-11.00	00:05	19:05

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Private Sector Credit (MoM)	0.40%	0.30%	00:30	19:30
Australia	Private Sector Credit (YoY)	3.50%	3.30%	00:30	19:30
New Zealand	Money Supply M3 (YoY)		7.30%	02:00	21:00
Japan	Vehicle Production (YoY)		13.00%	04:00	23:00
Japan	Housing Starts (YoY)	5.00%	19.40%	05:00	00:00
Japan	Annualized Housing Starts	0.999M	1.044M	05:00	00:00
Japan	Construction Orders (YoY)		89.80%	05:00	00:00
Euro-zone	German Retail Sales (MoM)	0.50%	-0.40%	07:00	02:00
Euro-zone	German Retail Sales (YoY)	1.50%	0.20%	07:00	02:00
Switzerland	KOF Swiss Leading Indicator	1.81	1.72	08:00	03:00
Euro-zone	ECB's Mersch gives keynote speech at first Frankfurt Conference on Financial Market Policy, Frankfurt. Text released.			08:15	03:15
UK	Net Consumer Credit	0.7B	0.9B	09:30	04:30
UK	Net Lending Sec. on Dwellings	1.3B	1.0B	09:30	04:30
UK	Mortgage Approvals	68.5K	66.7K	09:30	04:30
UK	M4 Money Supply (MoM)		0.60%	09:30	04:30
UK	M4 Money Supply (YoY)	2.70%	2.60%	09:30	04:30
UK	M4 Ex IOFCs 3M Annualised	5.00%	4.30%	09:30	04:30
UK	BoE's Money and Credit, Effective interest rates and Bankstats (Monetary & Financial Statistics) - October 2013				
Euro-zone	Euro-Zone Unemployment Rate	12.20%	12.20%	10:00	05:00
Euro-zone	Euro-Zone CPI Estimate (YoY)	0.80%	0.70%	10:00	05:00
Euro-zone	Euro-Zone CPI - Core (YoY)	0.90%		10:00	05:00
Euro-zone	ECB announces LTRO repayment			11:00	06:00
Canada	GDP (MoM)	0.10%	0.30%	13:30	08:30
Canada	Quarterly GDP Annualized	2.30%	1.70%	13:30	08:30
Canada	GDP (YoY)		2.00%	13:30	08:30
US	NAPM-Milwaukee		57.10	14:00	09:00
US	Markets (incl. NYSE) Close Early for Thanksgiving Friday Holiday			18:00 appr.	18:00 appr.

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We hope you find this helpful.

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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