

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of September 23 – 27, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.50%	AUD:	2.50%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>Markets Closed in Observance of Equinox Day Holiday</i>				
China	HSBC/Markit Flash Mfg PMI	50.90	50.10	01:45	21:45
Euro-zone	French Advance PMI Manufacturing	50.10	49.70	07:00	03:00
Euro-zone	French Advance PMI Services	49.40	48.90	07:00	03:00
Switzerland	Money Supply M3 (YoY)		10.80%	07:00	03:00
Switzerland	KOF Institute September Economic Forecast			07:00	03:00
Euro-zone	German Advance PMI Manufacturing	52.00	51.80	07:30	03:30
Euro-zone	German Advance PMI Services	53.00	52.80	07:30	03:30
Euro-zone	€3.0B 1-yr German Bubill auction			07:30	03:30
UK	New 55-yr Index-Linked Gilt syndication				
Euro-zone	Euro-Zone Advance PMI Manufacturing	51.60	51.40	08:00	04:00
Euro-zone	Euro-Zone Advance PMI Services	51.00	50.70	08:00	04:00
Euro-zone	Euro-Zone Advance PMI Composite	51.70	51.50	08:00	04:00
US	Chicago Fed Nat Activity Index		-0.15	12:30	08:30
US	Markit US PMI Preliminary	54.00		12:58	08:58
Euro-zone	ECB's Draghi speaks at European Parliament, Brussels			13:00	09:00
US	Fed's Lockhart to speak in New York			13:20	09:20

This review of the schedule for official economic report releases and other communication, whether written or verbal, general news, and specific events is strictly for educational purposes. The information is provided without consideration of portfolio requirements, suitability for financial risk, or psychological state of any recipient. Any use of this information to implement actual trades or investments is the sole responsibility of the individual or entity authorizing that decision. This waives your right to claim of explicit or incidental liability for financial loss or forgone profit against Rohr International, Inc. or any of its informational contributors under all circumstances. Information contained herein may have already been disseminated to others who may have acted upon it, including principals or employees of the advisor. By review of previous and following pages you agree in whole with these stipulations.

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Fed's Dudley to speak to Fordham Wall Street Council			13:30	09:30
Switzerland	<i>SNB's Hildebrand speaks at KOF/ETH</i>			15:15	11:15
US	Fed's Fisher speaks on Banking Conditions, Texas			17:30	13:30
US	EIA Gasoline and Diesel Fuel Update			21:00	17:00
UK	<i>BoE's Broadbent at London Business School. Text released</i>			18:00	14:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Supermarket Sales (YoY)		-0.50%	05:00	01:00
Euro-zone	<i>3-mo & 9-mo Spanish T-Bill auction</i>			06:30	06:30
Euro-zone	<i>ECB's Nowotny speaks on "The Future of Monetary Policy?"</i>			08:00	04:00
Euro-zone	German IFO - Current Assessment	112.60	112.00	08:00	04:00
Euro-zone	German IFO - Business Climate	108.00	107.50	08:00	04:00
Euro-zone	German IFO - Expectations	104.00	103.30	08:00	04:00
UK	BBA Loans for House Purchase	38000.00	37200.00	08:30	04:30
UK	<i>BoE's Salmon at Norwich Chamber of Commerce. Text released</i>			10:00	06:00
UK	<i>BoE's Miles at Northumbria University, Newcastle. Text released</i>			10:30	06:30
Euro-zone	<i>ECB's Constancio speaks in Madrid</i>			11:00	07:00
US	<i>Weekly ICSC US Same-Store Sales (week ending SEP 21)</i>			11:45	07:45
UK	<i>Details 10-yr Gilt (2.25%) auction OCT 3</i>			12:30	08:30
Canada	Retail Sales (MoM)	0.50%	-0.60%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.60%	-0.80%	12:30	08:30
UK	<i>BoE's Tucker speaks at Financing Growth Conference, London. Text released.</i>			12:45	08:45
US	House Price Index (MoM)	0.90%	0.70%	13:00	09:00
US	S&P/CS 20 City s.a. (MoM)	0.80%	0.90%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	12.50%	12.10%	13:00	09:00
US	S&P/Case-Shiller Home Price Index		159.54	13:00	09:00
US	Fed's Pinalto speaks on Payment Systems in Chicago			13:30	09:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<i>ECB's Coeure, Liikanen speak at Bank of Finland</i>			13:30	09:30
Euro-zone	<i>Details Italian BTP/CCTeu auction SEP 27</i>			13:30	09:30
US	Richmond Fed Manufacturing Index		14.00	14:00	10:00
US	Consumer Confidence	80.30	81.50	14:00	10:00
Canada	<i>BoC's Schembri speaks to CFA Society of Ottawa</i>			14:45	14:45
US	<i>\$33.0B 2-yr T-note auction</i>			15:00	15:00
US	<i>ECB's Mersch speaks in Vienna</i>			16:30	16:30
US	Fed's George delivers introductory remarks in Chicago			17:00	13:00
UK	<i>BoE's Bean speaks in London</i>			17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance (New Zealand dollars)	-700M	-774M	22:45	18:45
New Zealand	Exports (New Zealand dollars)	3.54B	3.85B	22:45	18:45
New Zealand	Imports (New Zealand dollars)	4.30B	4.62B	22:45	18:45
New Zealand	Balance (YTD) (New Zealand dollars)	-1550M	-1688M	22:45	18:45
Japan	Corporate Service Price (YoY)	0.50%	0.40%	23:50	19:50
Australia	DEWR Skilled Vacancies (MoM)		0.70%	01:00	21:00
Australia	<i>\$A800M 3-yr Australian T-bond (4.75%) auction</i>			02:00	22:00
Japan	Small Business Confidence		49.70	05:00	01:00
Japan	Machine Tool Orders (YoY)		-1.80%	06:00	02:00
Switzerland	UBS Consumption Indicator		1.41	06:00	02:00
Euro-zone	German GfK Consumer Confidence Survey	7.00	6.90	06:00	02:00
Euro-zone	<i>Italian CTZ/BTPei auction</i>			07:10	03:10
UK	<i>BOE Publishes Financial Policy Committee Meeting Statement</i>				
Europe	<i>EU Commission Releases Report on National Competitiveness</i>				
Euro-zone	German Import Price Index (MoM)	0.10%	0.30%		
Euro-zone	German Import Price Index (YoY)	-3.70%	-2.60%		

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	CBI Reported Sales	24.00	27.00	10:00	06:00
US	MBA Mortgage Applications		11.20%	11:00	07:00
Euro-zone	<i>ECB's Asmussen speaks in Frankfurt</i>			12:00	08:00
Euro-zone	<i>ECB's Weidmann speaks in Dusseldorf</i>				
US	Durable Goods Orders	-0.10%	-7.30%	12:30	08:30
US	Durables Ex Transportation	1.10%	-0.60%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	1.20%	-3.30%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		-1.50%	12:30	08:30
US	New Home Sales	425K	394K	14:00	10:00
US	New Home Sales (MoM)	7.90%	-13.40%	14:00	10:00
US	DOE U.S. Crude Oil Inventories		-4368K	14:30	10:30
US	DOE Cushing OK Crude Inventory		-861K	14:30	10:30
US	DOE U.S. Gasoline Inventories		-1627K	14:30	10:30
US	DOE U.S. Distillate Inventory		-1079K	14:30	10:30
US	\$35.0B 5-yr T-note auction			15:00	11:00
US	Household Change in Net Worth		\$3003B	16:00	12:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Job vacancies		-7.30%	01:30	21:30
Euro-zone	<i>Italian BOT auction</i>			07:10	03:10
Euro-zone	Euro-Zone M3 s.a. (YoY)	2.20%	2.20%	08:00	04:00
Euro-zone	Euro-Zone M3 s.a. (3M)	2.30%	2.50%	08:00	04:00
UK	Current Account (Pounds)	-10.0B	-14.5B	08:30	04:30
UK	GDP (QoQ)	0.70%	0.70%	08:30	04:30
UK	GDP (YoY)	1.50%	1.50%	08:30	04:30
UK	Total Business Investment (QoQ)	0.90%	0.90%	08:30	04:30
UK	Total Business Investment (YoY)	-3.50%	-3.50%	08:30	04:30
Euro-zone	<i>ECB's Asmussen speaks at Forum in Berlin</i>			08:30	04:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<i>ECB's Liikanen speaks at Association of Danish Mortgage Banks</i>			09:00	05:00
US	Initial Jobless Claims		309K	12:30	08:30
US	Continuing Claims		2787K	12:30	08:30
US	GDP (Annualized)	2.70%	2.50%	12:30	08:30
US	GDP Price Index	0.80%	0.80%	12:30	08:30
US	Personal Consumption	1.80%	1.80%	12:30	08:30
US	Core PCE (QoQ)		0.80%	12:30	08:30
Switzerland	<i>SNB Quarterly Bulletin</i>			13:00	13:00
Euro-zone	<i>ECB's Mersch speaks at ESE Conference in Frankfurt</i>			13:20	13:20
US	Pending Home Sales (MoM)	-1.00%	-1.30%	14:00	10:00
US	Pending Home Sales (YoY)		8.60%	14:00	10:00
US	Fed's Stein speaks on Monetary Policy in Frankfurt			14:10	10:10
Euro-zone	<i>ECB's Constancio speaks at ESE Conference in Frankfurt</i>			14:10	14:10
US	EIA Natural Gas Storage Change		46.00	14:30	10:30
US	Kansas City Fed Manf. Activity		8.00	15:00	11:00
US	<i>\$29.0B 7-yr T-note auction</i>			15:00	11:00
US	Fed's Kocherlakota speaks in Minnesota			16:15	12:15
Euro-zone	ECB's Coeure speaks in New York			22:15	18:15

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>¥2.9T 2-yr JGB auction</i>			22:30	18:30
UK	GfK Consumer Confidence Survey	-11.00	-13.00	23:05	19:05
Japan	National CPI (YoY)	0.80%	0.70%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.70%	0.70%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	-0.10%	-0.10%	23:30	19:30
Japan	Tokyo CPI (YoY)	0.50%	0.50%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.30%	0.40%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	-0.30%	-0.40%	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Japan Buying Foreign Bonds (Yen)		¥921.6B	23:50	19:50
Japan	Japan Buying Foreign Stocks (Yen)		-¥50.2B	23:50	19:50
Japan	Foreign Buying Japan Stocks (Yen)		¥153.5B	23:50	19:50
Japan	Foreign Buying Japan Bonds (Yen)		¥112.8B	23:50	19:50
US	Fed's George speaks on Economy in Denver			01:15	21:15
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China	Industrial Profits YTD (YoY)		11.10%	01:30	21:30
China	MNI September Business Sentiment Indicator			01:45	21:45
Australia	\$A800M 12-yr Australian T-bond (3.25%) auction			02:00	22:00
Euro-zone	French GDP (QoQ)	0.50%	0.50%	06:45	02:45
Euro-zone	French GDP (YoY)	0.30%	0.30%	06:45	02:45
Switzerland	KOF Swiss Leading Indicator		1.36	07:00	03:00
Euro-zone	Italian CTZ/BTPei auction			07:10	03:10
Euro-zone	Bank of Italy Governor, ECB Council's Visco speaks in Milan				
UK	Lloyds Business Barometer	0.50%	0.00%	08:30	04:30
UK	Index of Services (3Mo3M)	0.60%	0.60%	08:30	04:30
Euro-zone	Euro-Zone Economic Confidence	95.90	95.20	09:00	05:00
Euro-zone	Euro-Zone Consumer Confidence			09:00	05:00
Euro-zone	Euro-Zone Services Confidence	-5.00	-5.30	09:00	05:00
Euro-zone	Euro-Zone Business Climate Indicator	-0.09	-0.21	09:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-7.00	-7.90	09:00	05:00
Euro-zone	ECB's Draghi speaks in Milan			09:00	05:00
US	Fed's Evans on Economy and Monetary Policy in Oslo			09:45	05:45
Euro-zone	ECB Announces LTRO Repayment Amounts			10:00	06:00
Euro-zone	German CPI (MoM)	0.00%	0.00%	12:00	08:00
Euro-zone	German CPI (YoY)	1.50%	1.50%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)	0.10%	0.00%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)	1.60%	1.60%	12:00	08:00

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Canada	Average Weekly Earnings (YoY)		2.60%	12:30	08:30
US	Personal Income	0.40%	0.10%	12:30	08:30
US	Personal Spending	0.30%	0.10%	12:30	08:30
US	PCE Core (MoM)	0.10%	0.10%	12:30	08:30
US	PCE Core (YoY)	1.20%	1.20%	12:30	08:30
US	PCE Deflator (MoM)	0.10%	0.10%	12:30	08:30
US	PCE Deflator (YoY)	1.20%	1.40%	12:30	08:30
US	Fed's Rosengren opening remarks at conference in NY			12:30	08:30
US	U. of Michigan Confidence	78.00	76.80	13:55	09:55
US	Fed's Evans discusses economy on panel in Oslo			14:15	10:15
US	Fed's Dudley to speak on the Economy in Syracuse, NY			18:00	14:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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