

# Rohr INTERNATIONAL

## WEEKLY REPORT & EVENT CALENDAR

Week of July 29 – August 2, 2013

|                            |                                   |                       |
|----------------------------|-----------------------------------|-----------------------|
| Central Bank Rate Decision | Important (Non-bold) Report/Event | Debt Auction or Event |
| Key Release or Meeting     | Speech or Testimony               | Holiday/Ad Hoc Event  |

| Central Bank Rates (with anticipated change '>' if meeting scheduled) |       |      |       |      |       |
|---|-------|------|-------|------|-------|
| USD:  | 0.25% | GBP: | 0.50% | CHF: | 0.00% |
| EUR:  | 0.50% | AUD: | 2.75% | NZD: | 2.50% |
| JPY:  | 0.10% | CAD: | 1.00% |      |       |

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

| Monday           | Report / Event   | ESTIMATE      | PREVIOUS      | GMT          | EDT          |
|------------------|--|---------------|---------------|--------------|--------------|
| UK               | Hometrack Housing Survey (MoM)                                   |               | 0.40%         | 23:01        | 19:01        |
| UK               | Hometrack Housing Survey (YoY)                                   |               | 0.80%         | 23:01        | 19:01        |
| Japan            | Retail Trade s.a. (MoM)  | 0.80%         | 1.50%         | 23:50        | 19:50        |
| <b>Japan</b>     | <b>Retail Trade (YoY)</b>  | <b>2.10%</b>  | <b>0.80%</b>  | <b>23:50</b> | <b>19:50</b> |
| Japan            | Large Retailers' Sales   | 3.60%         | -0.40%        | 23:50        | 19:50        |
| <b>Japan</b>     | <b>BoJ Governor Kuroda speaks at Research Institute of Japan</b> |               |               | <b>03:30</b> | <b>23:30</b> |
| UK               | Net Consumer Credit  | 0.7B          | 0.7B          | 08:30        | 04:30        |
| UK               | Net Lending Sec. on Dwellings                                    | 0.7B          | 0.3B          | 08:30        | 04:30        |
| <b>UK</b>        | <b>Mortgage Approvals</b>  | <b>59.7K</b>  | <b>58.2K</b>  | <b>08:30</b> | <b>04:30</b> |
| UK               | M4 Money Supply (MoM)  | 0.20%         | -0.10%        | 08:30        | 04:30        |
| UK               | M4 Money Supply (YoY)  |               | -0.10%        | 08:30        | 04:30        |
| UK               | M4 Ex IOFCs 3M Annualised  | 4.40%         | 4.30%         | 08:30        | 04:30        |
| <b>UK</b>        | <b>CBI Reported Sales</b>  | <b>10.00</b>  | <b>1.00</b>   | <b>10:00</b> | <b>06:00</b> |
| US               | Pending Home Sales (MoM)   | -1.00%        | 6.70%         | 14:00        | 10:00        |
| <b>US</b>        | <b>Pending Home Sales (YoY)</b>                                  | <b>11.50%</b> | <b>12.50%</b> | <b>14:00</b> | <b>10:00</b> |
| US               | EIA Gasoline and Diesel Fuel Update                              |               |               | 21:00        | 17:00        |
| <b>Euro-zone</b> | <b>€8.5B 11-yr Italian BOT auction</b>                           |               |               | <b>07:10</b> | <b>03:10</b> |

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|                            |                                   |                       |
|----------------------------|-----------------------------------|-----------------------|
| Central Bank Rate Decision | Important (Non-bold) Report/Event | Debt Auction or Event |
| Key Release or Meeting     | Speech or Testimony               | Holiday/Ad Hoc Event  |

| Tuesday     | Report / Event  | ESTIMATE | PREVIOUS | GMT   | EDT   |
|-------------|---|----------|----------|-------|-------|
| Japan       | ¥2.9T 2-yr JGB auction  |          |          | 22:30 | 18:30 |
| New Zealand | Building Permits (MoM)  |          | 1.30%    | 22:45 | 18:45 |
| Japan       | Household Spending (YoY)  | 1.30%    | -1.60%   | 23:30 | 19:30 |
| Japan       | Job-To-Applclicant Ratio  | 0.91     | 0.90     | 23:30 | 19:30 |
| Japan       | Jobless Rate  | 4.00%    | 4.10%    | 23:30 | 19:30 |
| Japan       | Industrial Production (MoM)   | -1.50%   | 1.90%    | 23:50 | 19:50 |
| Japan       | Industrial Production (YoY)   | -2.90%   | -1.10%   | 23:50 | 19:50 |
| Australia   | Building Approvals (MoM)  | 2.00%    | -1.10%   | 01:30 | 21:30 |
| Australia   | Building Approvals (YoY)  | 0.00%    | -3.20%   | 01:30 | 21:30 |
| Japan       | Vehicle Production (YoY)  |          | -6.20%   | 04:00 | 00:00 |
| Australia   | RBA's Stevens speech at Anika Foundation Luncheon, Sydney             |          |          | 04:05 | 00:05 |
| Japan       | Small Business Confidence   |          | 49.60    | 05:00 | 01:00 |
| Euro-zone   | German GfK Consumer Confidence Survey                                 | 6.90     | 6.80     | 06:00 | 02:00 |
| Euro-zone   | Spanish GDP (QoQ)   | -0.10%   | -0.50%   | 07:00 | 03:00 |
| Euro-zone   | Spanish GDP (YoY)   | -1.80%   | -2.00%   | 07:00 | 03:00 |
| Euro-zone   | €2-3B 5-yr (3.5%) and €3.0-3.75B New 11-yr (4.5%) Italian BTP auction |          |          | 07:10 | 03:10 |
| UK          | Lloyds Business Barometer   |          | 36.00    | 08:30 | 04:30 |
| Switzerland | SNB Second Quarter Results & Currency Holdings                        |          |          |       |       |
| Euro-zone   | Euro-Zone Economic Confidence   | 92.50    | 91.30    | 09:00 | 05:00 |
| Euro-zone   | Euro-Zone Industrial Confidence                                       | -10.20   | -11.20   | 09:00 | 05:00 |
| Euro-zone   | Euro-Zone Consumer Confidence   | -17.40   | -17.40   | 09:00 | 05:00 |
| Euro-zone   | Euro-Zone Business Climate Indicator                                  | -0.54    | -0.68    | 09:00 | 05:00 |
| Euro-zone   | Euro-Zone Services Confidence   | -8.90    | -9.50    | 09:00 | 05:00 |
| US          | Weekly ICSC US Same-Store Sales (week ending JUL 27)                  |          |          | 11:45 | 07:45 |
| Euro-zone   | German CPI (MoM)  | 0.30%    | 0.10%    | 12:00 | 08:00 |
| Euro-zone   | German CPI (YoY)  | 1.70%    | 1.80%    | 12:00 | 08:00 |
| Euro-zone   | German CPI - EU Harmonised (MoM)                                      | 0.30%    | 0.10%    | 12:00 | 08:00 |

|                                   |  |                              |
|-----------------------------------|--|------------------------------|
| <b>Central Bank Rate Decision</b> | <b>Important (Non-bold) Report/Event</b> | <b>Debt Auction or Event</b> |
| <b>Key Release or Meeting</b>     | <b>Speech or Testimony</b>               | <b>Holiday/Ad Hoc Event</b>  |

| Tue. (cont.)     | Report / Event                                 | ESTIMATE      | PREVIOUS      | GMT          | EDT          |
|------------------|--|---------------|---------------|--------------|--------------|
| <b>Euro-zone</b> | <b>German CPI - EU Harmonised (YoY)</b>        | <b>1.80%</b>  | <b>1.90%</b>  | <b>12:00</b> | <b>08:00</b> |
| Canada           | Industrial Product Price (MoM)                 | 0.10%         | 0.00%         | 12:30        | 08:30        |
| Canada           | Raw Materials Price Index (MoM)                | 0.30%         | 0.20%         | 12:30        | 08:30        |
| US               | S&P/CS 20 City s.a. (MoM)                      | 1.50%         | 1.70%         | 13:00        | 09:00        |
| <b>US</b>        | <b>S&amp;P/Case-Shiller Composite-20 (YoY)</b> | <b>12.40%</b> | <b>12.10%</b> | <b>13:00</b> | <b>09:00</b> |
| US               | S&P/Case-Shiller Home Price Index              |               | 152.37        | 13:00        | 09:00        |
| <b>US</b>        | <b>Consumer Confidence</b>                     | <b>81.00</b>  | <b>81.40</b>  | <b>14:00</b> | <b>10:00</b> |

| Wednesday        | Report / Event   | ESTIMATE      | PREVIOUS      | GMT          | EDT          |
|------------------|--|---------------|---------------|--------------|--------------|
| UK               | BRC Shop Price Index (YoY)                             |               | -0.20%        | 23:01        | 19:01        |
| <b>UK</b>        | <b>GfK Consumer Confidence Survey</b>                  | <b>-19.00</b> | <b>-21.00</b> | <b>23:05</b> | <b>19:05</b> |
| Japan            | Nomura/JMMA Manufacturing PMI                          |               | 52.30         | 23:15        | 19:15        |
| Japan            | Loans & Discounts Corp (YoY)                           |               | 2.06%         | 23:50        | 19:50        |
| New Zealand      | ANZ Business Confidence                                |               | 50.10         | 01:00        | 21:00        |
| New Zealand      | ANZ Activity Outlook                                   |               | 45.00         | 01:00        | 21:00        |
| Japan            | Labor Cash Earnings (YoY)                              | 0.10%         | 0.00%         | 01:30        | 21:30        |
| Australia        | Private Sector Credit (MoM)                            | 0.30%         | 0.30%         | 01:30        | 21:30        |
| Australia        | Private Sector Credit (YoY)                            | 2.90%         | 3.00%         | 01:30        | 21:30        |
| <b>Australia</b> | <b>\$A700M 14-yr Australian T-bond (4.75%) auction</b> |               |               | <b>02:00</b> | <b>22:00</b> |
| New Zealand      | Money Supply M3 (YoY)                                  |               | 6.20%         | 03:00        | 23:00        |
| Japan            | Housing Starts (YoY)                                   | 16.00%        | 14.50%        | 05:00        | 01:00        |
| Japan            | Annualized Housing Starts                              | 0.982M        | 1.027M        | 05:00        | 01:00        |
| Japan            | Construction Orders (YoY)                              |               | 26.00%        | 05:00        | 01:00        |
| Euro-zone        | German Retail Sales (MoM)                              | 0.20%         | 0.80%         | 06:00        | 02:00        |
| <b>Euro-zone</b> | <b>German Retail Sales (YoY)</b>                       | <b>0.50%</b>  | <b>0.40%</b>  | <b>06:00</b> | <b>02:00</b> |
| Switzerland      | UBS Consumption Indicator                              |               | 1.46          | 06:00        | 02:00        |
| Switzerland      | KOF Swiss Leading Indicator                            | 1.22          | 1.16          | 07:00        | 03:00        |

|                            |                                   |                       |
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| Key Release or Meeting     | Speech or Testimony               | Holiday/Ad Hoc Event  |

| Wed. (cont.)     | Report / Event   | ESTIMATE      | PREVIOUS      | GMT          | EDT          |
|------------------|--|---------------|---------------|--------------|--------------|
| <b>Euro-zone</b> | <b>€2.0B 31-yr German Bund (2.5%) auction</b>                          |               |               | <b>07:30</b> | <b>03:30</b> |
| <b>Euro-zone</b> | <b>German Unemployment Change</b>                                      | <b>0K</b>     | <b>-12K</b>   | <b>07:55</b> | <b>03:55</b> |
| <b>Euro-zone</b> | <b>German Unemployment Rate s.a.</b>                                   | <b>6.80%</b>  | <b>6.80%</b>  | <b>07:55</b> | <b>03:55</b> |
| Euro-zone        | Italian Unemployment Rate  | 12.30%        | 12.20%        | 08:00        | 04:00        |
| Euro-zone        | Euro-Zone CPI Estimate (YoY)   | 1.60%         | 1.60%         | 09:00        | 05:00        |
| <b>Euro-zone</b> | <b>Euro-Zone CPI - Core (YoY)</b>                                      | <b>1.20%</b>  | <b>1.20%</b>  | <b>09:00</b> | <b>05:00</b> |
| <b>Euro-zone</b> | <b>Euro-Zone Unemployment Rate</b>                                     | <b>12.20%</b> | <b>12.10%</b> | <b>09:00</b> | <b>05:00</b> |
| US               | MBA Mortgage Applications  |               | -1.20%        | 11:00        | 07:00        |
| <b>US</b>        | <b>ADP Employment Change</b>   | <b>180K</b>   | <b>188K</b>   | <b>12:15</b> | <b>08:15</b> |
| <b>US</b>        | <b>Bureau of Economic Analysis Release Annual Revisions of GDP</b>     |               |               | <b>12:30</b> | <b>08:30</b> |
| Canada           | GDP (MoM)  | 0.30%         | 0.10%         | 12:30        | 08:30        |
| <b>Canada</b>    | <b>GDP (YoY)</b>   | <b>1.60%</b>  | <b>1.40%</b>  | <b>12:30</b> | <b>08:30</b> |
| <b>US</b>        | <b>GDP (Annualized)</b>  | <b>1.00%</b>  | <b>1.80%</b>  | <b>12:30</b> | <b>08:30</b> |
| <b>US</b>        | <b>GDP Price Index</b>   | <b>1.00%</b>  | <b>1.20%</b>  | <b>12:30</b> | <b>08:30</b> |
| US               | Personal Consumption   | 1.60%         | 2.60%         | 12:30        | 08:30        |
| US               | Core Personal Consumption Expenditure (QoQ)                            | 1.10%         | 1.30%         | 12:30        | 08:30        |
| US               | Employment Cost Index  | 0.40%         | 0.30%         | 12:30        | 08:30        |
| US               | NAPM-Milwaukee   | 52.00         | 51.60         | 13:00        | 09:00        |
| <b>US</b>        | <b>Chicago Purchasing Manager</b>                                      | <b>54.00</b>  | <b>51.60</b>  | <b>13:45</b> | <b>09:45</b> |
| US               | DOE US Crude Oil Inventories   |               | -2825K        | 14:30        | 10:30        |
| US               | DOE Cushing OK Crude Inventory   |               | -2060K        | 14:30        | 10:30        |
| US               | DOE US Gasoline Inventories  |               | -1389K        | 14:30        | 10:30        |
| US               | DOE US Distillate Inventory  |               | -1227K        | 14:30        | 10:30        |
| <b>US</b>        | <b>Federal Open Market Committee Rate Decision and Statement</b>       | <b>0.25%</b>  | <b>0.25%</b>  | <b>18:00</b> | <b>14:00</b> |
| <b>US</b>        | <b>Details of 3-yr &amp; 10-yr T-note and 30-yr T-bond AUG 6, 7, 8</b> |               |               | <b>17:00</b> | <b>13:00</b> |

|                            |                                   |                       |
|----------------------------|-----------------------------------|-----------------------|
| Central Bank Rate Decision | Important (Non-bold) Report/Event | Debt Auction or Event |
| Key Release or Meeting     | Speech or Testimony               | Holiday/Ad Hoc Event  |

| Thursday  | Report / Event  | ESTIMATE     | PREVIOUS     | GMT          | EDT          |
|-----------|---|--------------|--------------|--------------|--------------|
| Japan     | <b>¥2.4T 10-yr JGB auction</b>  |              |              | <b>22:30</b> | <b>18:30</b> |
| Australia | <b>AiG Performance of Manufacturing Index</b>                         |              | <b>49.60</b> | <b>23:30</b> | <b>19:30</b> |
| Japan     | Japan Buying Foreign Stocks (Yen)                                     |              | -¥56.7B      | 23:50        | 19:50        |
| Japan     | Japan Buying Foreign Bonds (Yen)                                      |              | ¥549.3B      | 23:50        | 19:50        |
| Japan     | Foreign Buying Japan Stocks (Yen)                                     |              | ¥349.8B      | 23:50        | 19:50        |
| Japan     | Foreign Buying Japan Bonds (Yen)                                      |              | ¥790.3B      | 23:50        | 19:50        |
| Australia | RPData/Rismark House Px (MoM)   |              | 1.90%        | 00:00        | 20:00        |
| Japan     | Official Reserve Assets   |              | \$1238.7B    |              |              |
| China     | <b>Manufacturing PMI</b>  | <b>49.80</b> | <b>50.10</b> | <b>01:00</b> | <b>21:00</b> |
| Australia | HIA New Home Sales (MoM)  |              | 1.60%        | 01:00        | 21:00        |
| Australia | Import Price Index (QoQ)  | 2.00%        | 0.00%        | 01:30        | 21:30        |
| Australia | Export Price Index (QoQ)  | 0.30%        | 2.80%        | 01:30        | 21:30        |
| China     | <b>HSBC/Markit Manufacturing PMI</b>                                  | <b>47.70</b> | <b>48.20</b> | <b>01:45</b> | <b>21:45</b> |
| Japan     | Vehicle Sales (YoY)   |              | -15.80%      | 05:00        | 01:00        |
| Australia | Commodity Index   |              | 88.90        | 06:30        | 02:30        |
| Australia | RBA Commodity Index SDR (YoY)   |              | -10.50%      | 06:30        | 02:30        |
| Euro-zone | <b>Italian PMI Manufacturing</b>                                      | <b>49.70</b> | <b>49.10</b> | <b>07:45</b> | <b>03:45</b> |
| Euro-zone | <b>French PMI Manufacturing</b>                                       | <b>49.80</b> | <b>49.80</b> | <b>07:50</b> | <b>03:50</b> |
| Euro-zone | <b>German PMI Manufacturing</b>                                       | <b>50.30</b> | <b>50.30</b> | <b>07:55</b> | <b>03:55</b> |
| Euro-zone | <b>Euro-Zone PMI Manufacturing</b>                                    | <b>50.10</b> | <b>50.10</b> | <b>08:00</b> | <b>04:00</b> |
| Euro-zone | <b>Spanish PM Rajoy Testifies to Parliament on Corruption Charges</b> |              |              | <b>08:00</b> | <b>08:00</b> |
| UK        | <b>PMI Manufacturing</b>  | <b>52.80</b> | <b>52.50</b> | <b>08:30</b> | <b>04:30</b> |
| UK        | <b>BOE Asset Purchase Target</b>                                      | <b>375B</b>  | <b>375B</b>  | <b>11:00</b> | <b>07:00</b> |
| UK        | <b>Bank of England Rate Decision and Statement</b>                    | <b>0.50%</b> | <b>0.50%</b> | <b>11:00</b> | <b>07:00</b> |
| US        | Challenger Job Cuts (YoY)   |              | 4.80%        | 11:30        | 07:30        |
| US        | RBC Consumer Outlook Index  |              | 50.70        | 11:30        | 07:30        |
| Euro-zone | <b>European Central Bank Rate Decision and Statement</b>              | <b>0.50%</b> | <b>0.50%</b> | <b>11:45</b> | <b>07:45</b> |

|                            |                                   |                       |
|----------------------------|-----------------------------------|-----------------------|
| Central Bank Rate Decision | Important (Non-bold) Report/Event | Debt Auction or Event |
| Key Release or Meeting     | Speech or Testimony               | Holiday/Ad Hoc Event  |

| Thu. (cont.)     | Report / Event   | ESTIMATE      | PREVIOUS      | GMT          | EDT          |
|------------------|--|---------------|---------------|--------------|--------------|
| <b>Euro-zone</b> | <b>ECB Deposit Facility Rate</b>                               | <b>0.00%</b>  | <b>0.00%</b>  | <b>11:45</b> | <b>07:45</b> |
| <b>Euro-zone</b> | <b><i>ECB'S Draghi post rate decision press conference</i></b> |               |               | <b>12:30</b> | <b>08:30</b> |
| <b>US</b>        | <b>Initial Jobless Claims</b>                                  | <b>344K</b>   | <b>343K</b>   | <b>12:30</b> | <b>08:30</b> |
| <b>US</b>        | <b>Continuing Claims</b>                                       | <b>3000K</b>  | <b>2997K</b>  | <b>12:30</b> | <b>08:30</b> |
| <b>US</b>        | <b>Markit US PMI Final</b>                                     | <b>53.20</b>  |               | <b>12:58</b> | <b>08:58</b> |
| <b>US</b>        | <b>Construction Spending (MoM)</b>                             | <b>0.40%</b>  | <b>0.50%</b>  | <b>14:00</b> | <b>10:00</b> |
| <b>US</b>        | <b>ISM Manufacturing</b>                                       | <b>52.00</b>  | <b>50.90</b>  | <b>14:00</b> | <b>10:00</b> |
| <b>US</b>        | <b>ISM Prices Paid</b>   | <b>54.00</b>  | <b>52.50</b>  | <b>14:00</b> | <b>10:00</b> |
| <b>US</b>        | <b>EIA Natural Gas Storage Change</b>                          |               | <b>41.00</b>  | <b>14:30</b> | <b>10:30</b> |
| <b>US</b>        | <b>Total Vehicle Sales</b>                                     | <b>15.80M</b> | <b>15.89M</b> | <b>21:00</b> | <b>17:00</b> |
| <b>US</b>        | <b>Domestic Vehicle Sales</b>                                  | <b>12.40M</b> | <b>12.43M</b> | <b>21:00</b> | <b>17:00</b> |

| Friday           | Report / Event   | ESTIMATE     | PREVIOUS      | GMT          | EDT          |
|------------------|--|--------------|---------------|--------------|--------------|
| Japan            | Monetary Base (YoY)  |              | 36.00%        | 23:50        | 19:50        |
| Japan            | Monetary Base End of period                                  |              | ¥173.1T       | 23:50        | 19:50        |
| UK               | Halifax Plc House Prices s.a. (MoM)                          |              | 0.60%         |              |              |
| UK               | Halifax House Price (3MoY)                                   |              | 3.70%         |              |              |
| Australia        | PPI (QoQ)  |              | 0.30%         | 01:30        | 21:30        |
| Australia        | PPI (YoY)  |              | 1.60%         | 01:30        | 21:30        |
| <b>Australia</b> | <b><i>\$A700M 4-yr Australian T-bond (4.25%) auction</i></b> |              |               | <b>02:00</b> | <b>22:00</b> |
| UK               | Nationwide House Prices s.a. (MoM)                           | 0.40%        | 0.30%         | 06:00        | 02:00        |
| <b>UK</b>        | <b>Nationwide House Prices n.s.a. (YoY)</b>                  | <b>3.10%</b> | <b>1.90%</b>  | <b>06:00</b> | <b>02:00</b> |
| Switzerland      | SVME-Purchasing Managers Index                               | 52.50        | 51.90         | 07:30        | 03:30        |
| <b>UK</b>        | <b>PMI Construction</b>                                      | <b>51.50</b> | <b>51.00</b>  | <b>08:30</b> | <b>04:30</b> |
| <b>Euro-zone</b> | <b>Euro-Zone PPI (MoM)</b>                                   | <b>0.00%</b> | <b>-0.30%</b> | <b>09:00</b> | <b>05:00</b> |
| <b>Euro-zone</b> | <b>Euro-Zone PPI (YoY)</b>                                   | <b>0.30%</b> | <b>-0.10%</b> | <b>09:00</b> | <b>05:00</b> |
| <b>Euro-zone</b> | <b><i>ECB Announces 3-year LTRO Repayment</i></b>            |              |               | <b>12:00</b> | <b>08:00</b> |

|                            |                                   |                       |
|----------------------------|-----------------------------------|-----------------------|
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| Key Release or Meeting     | Speech or Testimony               | Holiday/Ad Hoc Event  |

| Fri. (cont.) | Report / Event                                | ESTIMATE | PREVIOUS | GMT   | EDT   |
|--------------|---|----------|----------|-------|-------|
| US           | Change in Non-farm Payrolls                   | 185K     | 195K     | 12:30 | 08:30 |
| US           | Two-Month Payroll Net Revision                |          |          | 12:30 | 08:30 |
| US           | Change in Private Payrolls                    | 187K     | 202K     | 12:30 | 08:30 |
| US           | Change in Manufacturing Payrolls              | 0K       | -6K      | 12:30 | 08:30 |
| US           | Unemployment Rate                             | 7.50%    | 7.60%    | 12:30 | 08:30 |
| US           | Change in Household Employment                |          | 160K     | 12:30 | 08:30 |
| US           | Underemployment Rate                          |          | 14.30%   | 12:30 | 08:30 |
| US           | Average Hourly Earnings (MoM)                 | 0.20%    | 0.40%    | 12:30 | 08:30 |
| US           | Average Hourly Earnings (YoY)                 | 2.20%    | 2.20%    | 12:30 | 08:30 |
| US           | Average Weekly Hours                          | 34.50    | 34.50    | 12:30 | 08:30 |
| US           | Personal Income                               | 0.40%    | 0.50%    | 12:30 | 08:30 |
| US           | Personal Spending                             | 0.50%    | 0.30%    | 12:30 | 08:30 |
| US           | PCE Deflator (MoM)                            | 0.40%    | 0.10%    | 12:30 | 08:30 |
| US           | PCE Deflator (YoY)                            | 1.30%    | 1.00%    | 12:30 | 08:30 |
| US           | Personal Consumption Expenditure Core (MoM)   | 0.10%    | 0.10%    | 12:30 | 08:30 |
| US           | Personal Consumption Expenditure Core (YoY)   | 1.10%    | 1.10%    | 12:30 | 08:30 |
| US           | Personal Income and Spending Annual Revisions |          |          | 12:30 | 08:30 |
| US           | ISM New York                                  |          | 47.00    | 13:45 | 09:45 |
| US           | Factory Orders                                | 2.30%    | 2.10%    | 14:00 | 10:00 |
| US           | Fed's Bullard speaks on US Economy in Boston  |          |          | 16:15 | 12:15 |

We hope you find this helpful.

-Rohr

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**Rohr-Blog:** Extended Observations, Calendar & Events Perspective, Tech & Comments

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|                                   |  |                              |
|-----------------------------------|--|------------------------------|
| <b>Central Bank Rate Decision</b> | <b>Important (Non-bold) Report/Event</b> | <b>Debt Auction or Event</b> |
| <b>Key Release or Meeting</b>     | <b>Speech or Testimony</b>               | <b>Holiday/Ad Hoc Event</b>  |

We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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