

Rohr INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of July 22 - 26, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.50%	AUD:	2.75%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BOJ's Sato speaks in Fukushima				
Japan	Supermarket Sales (YoY)		-1.20%	05:00	01:00
Japan	Convenience Store Sales (YoY)		-1.20%	07:00	03:00
Americas-Asia	Trans-Pacific Partnership Negotiations			JUL 15-24	
Switzerland	Money Supply M3 (YoY)		9.70%	07:00	03:00
UK	BoE Q2 Asset Purchase Facility Quarterly Report			07:30	03:30
Euro-zone	€3.0B 1-yr German Bubill auction			09:30	05:30
US	Chicago Fed Nat Activity Index		-0.30	12:30	08:30
Euro-zone	French T-bill auction			12:50	08:50
US	Existing Home Sales	5.25M	5.18M	14:00	10:00
US	Existing Home Sales (MoM)	1.40%	4.20%	14:00	10:00
US	EIA Gasoline and Diesel Fuel Update			21:00	17:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Cabinet Office Monthly Economic Report for July				
Euro-zone	French Own Company Production Outlook		0.00	06:45	02:45
Euro-zone	French Production Outlook Indicator		-42.00	06:45	02:45
Euro-zone	French Business Confidence	94.00	93.00	06:45	02:45

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Real Estate Index Family Homes		425.20		
UK	BBA Loans for House Purchase	38,300	36,102	08:30	04:30
UK	BoE MMLG Sterling Money Market Survey			12:00	08:00
Canada	Retail Sales (MoM)	0.40%	0.10%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.40%	-0.30%	12:30	08:30
US	House Price Index (MoM)	0.80%	0.70%	13:00	09:00
US	Richmond Fed Manufacturing Index	10.00	8.00	14:00	10:00
Euro-zone	Euro-Zone Consumer Confidence	-18.30	-18.80	14:00	10:00
US	\$35.0B 2-yr T-note auction			17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance	\$NZ 105M	\$NZ 71M	22:45	18:45
New Zealand	Exports	\$NZ 4.01B	\$NZ 4.08B	22:45	18:45
New Zealand	Imports	\$NZ 3.90B	\$NZ 4.01B	22:45	18:45
New Zealand	Trade Balance (YTD)	-\$NZ1.05B	-\$NZ 869M	22:45	18:45
Japan	Merchandise Trade Balance Total	-¥150.0B	-¥996.4B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	-¥573.5B	-¥821.0B	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	10.00	10.10	23:50	19:50
Japan	Merchandise Trade Imports (YoY)	13.60	10.10	23:50	19:50
Australia	DEWR Internet Skilled Vacancies (MoM)		-0.50%	01:00	21:00
Australia	CPI (QoQ)	0.50%	0.40%	01:30	21:30
Australia	CPI (YoY)	2.50%	2.50%	01:30	21:30
Australia	CPI RBA Trimmed Mean (QoQ)	0.50%	0.30%	01:30	21:30
Australia	CPI RBA Trimmed Mean (YoY)	2.10%	2.20%	01:30	21:30
Australia	CPI RBA Weighted Median (QoQ)	0.50%	0.50%	01:30	21:30
Australia	CPI RBA Weighted Median (YoY)	2.40%	2.60%	01:30	21:30
Chinese	HSBC Flash Manufacturing Advance PMI	48.50	48.20	01:45	21:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	French Advance PMI Manufacturing	48.80	48.40	07:00	03:00
Euro-zone	French Advance PMI Services	47.50	47.20	07:00	03:00
Euro-zone	German Advance PMI Manufacturing	49.20	48.60	07:30	03:30
Euro-zone	German Advance PMI Services	50.70	50.40	07:30	03:30
Euro-zone	Euro-Zone Advance PMI Manufacturing	49.10	48.80	08:00	04:00
Euro-zone	Euro-Zone Advance PMI Services	48.70	48.30	08:00	04:00
Euro-zone	Euro-Zone Advance PMI Composite	49.10	48.70	08:00	04:00
Euro-zone	<i>Italian Retail Sales (MoM)</i>		-0.10%	08:00	04:00
Euro-zone	<i>Italian Retail Sales (YoY)</i>		-2.90%	08:00	04:00
Euro-zone	<i>Italian Trade Balance (Non-EU)</i>		€2.97B	08:00	04:00
Euro-zone	ECB Bank Lending Survey			08:00	04:00
UK	CBI Trends Total Orders	-12.00	-18.00	10:00	06:00
UK	CBI Trends Selling Prices	4.00	3.00	10:00	06:00
UK	CBI Business Optimism	8.00	5.00	10:00	06:00
US	MBA Mortgage Applications		-2.60%	11:00	07:00
US	<i>Weekly ICSC US Same-Store Sales (week ending JUL 20)</i>			11:45	07:45
US	Markit US PMI Preliminary	52.50		12:58	08:58
US	New Home Sales	485K	476K	14:00	10:00
US	New Home Sales (MoM)	1.80%	2.10%	14:00	10:00
US	DOE U.S. Crude Oil Inventories		-6902K	14:30	10:30
US	DOE U.S. Gasoline Inventories		-882K	14:30	10:30
US	DOE U.S. Distillate Inventory		3055K	14:30	10:30
US	President Obama speaks on the economy, Galesburg IL			16:55	12:55
US	\$35.0B 5-yr T-note auction			17:00	13:00
US	President Obama speaks on the economy, Warrensburg MO			21:20	17:20
Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Reserve Bank of New Zealand Rate Decision and Statement	2.50%	2.50%	21:00	17:00
Japan	¥1.2T 20-yr JGB auction			22:00	18:00

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>Prime Minister Abe begins Southeast Asia visit</i>				
Japan	Japan Buying Foreign Bonds		¥1105.7B	23:50	19:50
Japan	Japan Buying Foreign Stocks		-¥88.2B	23:50	19:50
Japan	Foreign Buying Japan Bonds		¥0.8B	23:50	19:50
Japan	Foreign Buying Japan Stocks		¥398.2B	23:50	19:50
Japan	Corporate Service Price (YoY)	0.60%	0.30%	23:50	19:50
Euro-zone	German Import Price Index (MoM)	-0.30%	-0.40%		
Euro-zone	German Import Price Index (YoY)	-1.60%	-2.90%		
Euro-zone	<i>Spanish Unemployment Rate</i>	27.20%	27.16%	08:00	04:00
Euro-zone	German IFO - Current Assessment	109.70	109.40	08:00	04:00
Euro-zone	German IFO - Business Climate	106.10	105.90	08:00	04:00
Euro-zone	German IFO - Expectations	102.50	102.50	08:00	04:00
Euro-zone	Euro-Zone M3 s.a. (YoY)	3.00%	2.90%	08:00	04:00
Euro-zone	<i>Italian Consumer Confidence</i>	96.00	95.70	08:00	04:00
UK	GDP (QoQ)	0.60%	0.30%	08:30	04:30
UK	GDP (YoY)	1.40%	0.30%	08:30	04:30
UK	Index of Services (MoM)	0.20%	0.20%	08:30	04:30
UK	Index of Services (3Mo3M)	0.70%	0.80%	08:30	04:30
Canada	Average Weekly Earnings (YoY)		2.20%	12:30	08:30
US	Initial Jobless Claims	340K	334K	12:30	08:30
US	Continuing Claims	2980K	3114K	12:30	08:30
US	Durable Goods Orders	1.10%	3.60%	12:30	08:30
US	Durables Ex Transportation	0.50%	0.70%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.70%	1.10%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air	1.10%	1.70%	12:30	08:30
US	EIA Natural Gas Storage Change		58.00	14:30	10:30
US	Kansas City Fed Manf. Activity	0.00	-5.00	15:00	11:00
US	<i>\$29.0B 7-yr T-note auction</i>			17:00	13:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Tokyo CPI (YoY)	0.20%	0.00%	23:30	19:30
Japan	Tokyo CPI Ex-Fresh Food (YoY)	0.30%	0.20%	23:30	19:30
Japan	Tokyo CPI Ex Food, Energy (YoY)	-0.40%	-0.40%	23:30	19:30
Japan	National CPI (YoY)	0.10%	-0.30%	23:30	19:30
Japan	National CPI Ex-Fresh Food (YoY)	0.30%	0.00%	23:30	19:30
Japan	National CPI Ex Food, Energy (YoY)	-0.30%	-0.40%	23:30	19:30
Chinese	MNI July Business Sentiment Indicator			01:45	21:45
Australia	\$A700M 10-yr Australian T-bond (5.50%) auction			02:00	22:00
Euro-zone	French Consumer Confidence	79.00	78.00	06:45	02:45
Euro-zone	Italian Index-Linked T-bond auction				
Euro-zone	ECB Announces 3-Year LTRO Repayment			10:00	06:00
US	U. of Michigan Confidence	84.00	83.90	13:55	09:55

Saturday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Chinese	Industrial Profits YTD (YoY)		12.30%	01:30	21:30

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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