

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**

Week of July 8 - 12, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.50%	AUD:	2.75%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Bank Lending Banks ex-Trust		2.10%	23:50	19:50
Japan	Bank Lending incl Trusts (YoY)		1.80%	23:50	19:50
<b>Japan</b>	<b>Trade Balance - BOP Basis (Yen)</b>	<b>-¥902.1B</b>	<b>-¥818.8B</b>	<b>23:50</b>	<b>19:50</b>
<b>Japan</b>	<b>Adjusted Current Account Total (Yen)</b>	<b>¥600.0B</b>	<b>¥852.7B</b>	<b>23:50</b>	<b>19:50</b>
Japan	Current Account Total (Yen)	¥600.0B	¥750.0B	23:50	19:50
Japan	Current Account Balance (YoY)	91.60%	100.80%	23:50	19:50
Australia	ANZ Job Advertisements (MoM)		-2.40%	01:30	21:30
Japan	Bankruptcies (YoY)		-9.00%	04:30	00:30
Japan	Eco Watchers Survey: Current	55.50	55.70	05:00	01:00
<b>Japan</b>	<b>Eco Watchers Survey: Outlook</b>		<b>56.20</b>	<b>05:00</b>	<b>01:00</b>
Switzerland	Unemployment Rate	3.00%	3.00%	05:45	01:45
Switzerland	Unemployment Rate s.a.	3.20%	3.20%	05:45	01:45
<b>Euro-zone</b>	<b>German Trade Balance (euros)</b>	<b>17.8B</b>	<b>18.1B</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	German Imports s.a. (MoM)	0.00%	2.30%	06:00	02:00
Euro-zone	German Exports s.a. (MoM)	0.10%	1.90%	06:00	02:00
Euro-zone	German Current Account (euros)	14.8B	17.6B	06:00	02:00
Switzerland	Industrial Production (YoY)	1.40%	1.70%	07:15	03:15

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<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction or Event</b>
<b>Key Release or Meeting</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	<b>€4.0B 1-yr New Bubill German auction</b>			07:30	03:30
Euro-zone	<b>ECB's Nowotny Presents Austrian Central Bank Financial Stability Report</b>			08:00	04:00
Euro-zone	<b>Euro-Zone Sentix Investor Confidence</b>	-11.40	-11.60	08:30	04:30
Euro-zone	German Industrial Production s.a. (MoM)	-0.50%	1.80%	10:00	06:00
Euro-zone	<b>German Industrial Production n.s.a. and w.d.a. (YoY)</b>	-0.50%	1.00%	10:00	06:00
Canada	Building Permits (MoM)	-5.00%	10.50%	12:30	08:30
Euro-zone	<b>ECB's Draghi speaks at Quarterly Hearing before Parliament in Brussels</b>			13:00	09:00
Euro-zone	<b>Euro Area Finance Ministers Meet in Brussels</b>			13:00	09:00
Euro-zone	<b>Details Italian BTP/CCTeu auction JUL 11</b>			13:30	09:30
Canada	<b>Bank of Canada Senior Loan Officer Survey</b>	-5.00	-5.80	14:30	10:30
Canada	Business Outlook Future Sales	30.00	24.00	14:30	10:30
US	<b>Consumer Credit</b>	\$13.000B	\$11.058B	19:00	15:00
US	EIA Gasoline and Diesel Fuel Update			21:00	17:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	NZIER Business Opinion Survey		23.00	22:00	18:00
New Zealand	NZ Card Spending - Retail (MoM)	0.60%	0.50%	22:45	18:45
New Zealand	NZ Card Spending (MoM)		0.60%	22:45	18:45
UK	<b>BRC Sales Like-For-Like (YoY)</b>	1.90%	1.80%	23:01	19:01
UK	RICS House Price Balance	9.00%	5.00%	23:01	19:01
Japan	Japan Money Stock M2+CD (YoY)	3.40%	3.40%	23:50	19:50
Japan	Japan Money Stock M3 (YoY)	2.90%	2.80%	23:50	19:50
New Zealand	QV House Prices (YoY)		7.10%	00:00	20:00
Australia	<b>NAB Business Confidence</b>		-1.00	01:30	21:30
Australia	NAB Business Conditions		-4.00	01:30	21:30
China	<b>CPI (YoY)</b>	2.50%	2.10%	01:30	21:30
China	<b>PPI (YoY)</b>	-2.60%	-2.90%	01:30	21:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Machine Tool Orders (YoY)		-7.40%	06:00	02:00
<b>Europe</b>	<b>EU Finance Ministers Meet in Brussels</b>			<b>07:00</b>	<b>07:00</b>
Switzerland	Retail Sales (Real) (YoY)		3.30%	07:15	03:15
<b>Euro-zone</b>	<b>€1.0B 5-yr Germany Bund Linker (0.75%) auction</b>			<b>07:30</b>	<b>03:30</b>
<b>Euro-zone</b>	<b>€2.0B 6-mo ESM T-Bill auction</b>			<b>07:30</b>	<b>03:30</b>
<b>UK</b>	<b>£1.40B 16-yr Index-Linked Gilt (0.125%) auction</b>			<b>07:30</b>	<b>03:30</b>
<b>Europe</b>	<b>BOS Governor Linde speaks at event in Madrid</b>			<b>08:00</b>	<b>04:00</b>
UK	Industrial Production (MoM)	0.20%	0.10%	08:30	04:30
<b>UK</b>	<b>Industrial Production (YoY)</b>	<b>-1.50%</b>	<b>-0.60%</b>	<b>08:30</b>	<b>04:30</b>
UK	Manufacturing Production (MoM)	0.40%	-0.20%	08:30	04:30
<b>UK</b>	<b>Manufacturing Production (YoY)</b>	<b>-1.50%</b>	<b>-0.50%</b>	<b>08:30</b>	<b>04:30</b>
UK	Visible Trade Balance (Pounds)	-£8485	-£8224	08:30	04:30
UK	Trade Balance Non EU (Pounds)	-£3480	-£3414	08:30	04:30
UK	Total Trade Balance (Pounds)	-£2600	-£2579	08:30	04:30
<b>Australia</b>	<b>RBA's Debelle at launch of Funding Australia's Future Project, Sydney</b>			<b>08:40</b>	<b>04:40</b>
<b>US</b>	<b>NFIB Small Business Optimism</b>	<b>94.70</b>	<b>94.40</b>	<b>11:30</b>	<b>07:30</b>
Canada	Housing Starts	188.0K	200.2K	12:15	08:15
<b>UK</b>	<b>NIESR GDP Estimate</b>		<b>0.60%</b>	<b>14:00</b>	<b>10:00</b>
US	JOLTs Job Openings		3757.00	14:00	10:00
<b>Euro-zone</b>	<b>ECB's Asmussen speaks in London</b>			<b>14:00</b>	<b>10:00</b>
<b>UK</b>	<b>BoE's Bailey speaks at Association of British Insurers conference, London. Text released</b>			<b>14:30</b>	<b>10:30</b>
<b>US</b>	<b>\$32.0B 3-yr T-note auction</b>			<b>15:00</b>	<b>11:00</b>

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Domestic Corporate Goods Price Index (MoM)	0.00%	0.10%	23:50	19:50
<b>Japan</b>	<b>Domestic Corporate Goods Price Index (YoY)</b>	<b>1.20%</b>	<b>0.60%</b>	<b>23:50</b>	<b>19:50</b>
<b>Japan</b>	<b>Tertiary Industry Index (MoM)</b>	<b>0.80%</b>	<b>0.00%</b>	<b>23:50</b>	<b>19:50</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Foreign Reserves	\$3485.0B	\$3440.0B		
<b>China</b>	<b>New Yuan Loans</b>	<b>800.0B</b>	<b>667.4B</b>		
China	Money Supply - M0 (YoY)	10.50%	10.80%		
China	Money Supply - M1 (YoY)	10.80%	11.30%		
China	Money Supply - M2 (YoY)	15.20%	15.80%		
<b>China</b>	<b>Trade Balance (USD)</b>	<b>\$27.80B</b>	<b>\$20.43B</b>		
China	Exports (YoY)%	3.90%	1.00%		
China	Imports (YoY)%	6.20%	-0.30%		
China	Aggregate Financing	1400.0B	1190.0B		
<b>Australia</b>	<b>Westpac Consumer Confidence</b>		<b>4.70%</b>	<b>00:30</b>	<b>20:30</b>
Australia	Westpac Consumer Confidence Index		102.20	00:30	20:30
<b>Australia</b>	<b>\$A700M 16-yr Australian T-bond (3.25%) auction</b>			<b>02:00</b>	<b>22:00</b>
<b>Japan</b>	<b>Consumer Confidence Index</b>		<b>45.70</b>	<b>05:00</b>	<b>01:00</b>
Euro-zone	German CPI (MoM)	0.10%	0.10%	06:00	02:00
<b>Euro-zone</b>	<b>German CPI (YoY)</b>	<b>1.80%</b>	<b>1.80%</b>	<b>06:00</b>	<b>02:00</b>
Euro-zone	German CPI - EU Harmonised (MoM)	0.10%	0.10%	06:00	02:00
<b>Euro-zone</b>	<b>German CPI - EU Harmonised (YoY)</b>	<b>1.90%</b>	<b>1.90%</b>	<b>06:00</b>	<b>02:00</b>
<b>Euro-zone</b>	<b>Italy BOT auction</b>			<b>07:10</b>	<b>03:10</b>
<b>Euro-zone</b>	<b>€5.0B 2-yr German Schatz (0.00%) auction</b>			<b>07:30</b>	<b>03:30</b>
US	MBA Mortgage Applications		-11.70%	11:00	07:00
US	Wholesale Inventories	0.30%	0.20%	14:00	10:00
<b>US</b>	<b>Wholesale Sales (MoM)</b>	<b>0.60%</b>	<b>0.50%</b>	<b>14:00</b>	<b>10:00</b>
<b>Euro-zone</b>	<b>ECB's Asmussen speaks at Ceremony of Eurosystem Needs Analysis Project in Skopje</b>			<b>14:00</b>	<b>10:00</b>
US	DOE U.S. Crude Oil Inventories		-10347K	14:30	10:30
US	DOE U.S. Gasoline Inventories		-1719K	14:30	10:30
US	DOE U.S. Distillate Inventory		-2418K	14:30	10:30
US	DOE U.S. Refinery Utilization		2.00%	14:30	10:30

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Wed. (cont.)		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US		<b>\$21.0B 10-yr T-note (1.75%) auction</b>			15:00	11:00
US		<b>Fed releases minutes from Jun 18-19 FOMC Meeting</b>			18:00	14:00
US		<b>Fed's Bernanke speaks on Economic Policy, Boston</b>			20:10	16:10
Thursday		Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand		ANZ Truckometer Heavy Traffic		4.70%	22:00	18:00
New Zealand		Business NZ Performance of Manufacturing Index		59.20	22:30	18:30
New Zealand		Food Prices (MoM)		0.30%	22:45	18:45
Japan		Machine Orders (YoY)	2.80%	-1.10%	23:50	19:50
Japan		Japan Buying Foreign Bonds (Yen)		-¥965.9B	23:50	19:50
Japan		Japan Buying Foreign Stocks (Yen)		-¥38.9B	23:50	19:50
Japan		Foreign Buying Japan Bonds (Yen)		¥261.8B	23:50	19:50
Japan		Foreign Buying Japan Stocks (Yen)		¥479.7B	23:50	19:50
Japan		Machine Orders (MoM)	1.70%	-8.80%	23:50	19:50
Japan		<b>Bank of Japan Rate Decision and Monetary Policy Statement</b>	<b>0.10%</b>	<b>0.10%</b>		
Japan		BOJ 2014 Monetary Base Target		¥270T		
Australia		Consumer Inflation Expectation		2.30%	01:00	21:00
Australia		<b>Employment Change</b>	<b>0.0K</b>	<b>1.1K</b>	<b>01:30</b>	<b>21:30</b>
Australia		Full Time Employment Change		-5.3K	01:30	21:30
Australia		Part Time Employment Change		6.4K	01:30	21:30
Australia		<b>Unemployment Rate</b>	<b>5.60%</b>	<b>5.50%</b>	<b>01:30</b>	<b>21:30</b>
Australia		Participation Rate	65.20%	65.20%	01:30	21:30
Japan		Tokyo Avg Office Vacancies (%)		8.33	02:00	22:00
Euro-zone		German Wholesale Price Index (MoM)		-0.40%	06:00	02:00
Euro-zone		<b>German Wholesale Price Index (YoY)</b>		<b>-0.10%</b>	<b>06:00</b>	<b>02:00</b>
Japan		<b>BoJ's Kuroda Post-Meeting Press Conference</b>			<b>06:30</b>	<b>02:30</b>
Euro-zone		<b>ECB's Coeure speaks at Europlace Financial Forum, Paris</b>			<b>06:45</b>	<b>02:45</b>
Euro-zone		<b>Italy BTP/CCTeu auction</b>			<b>07:30</b>	<b>03:30</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Euro-zone</b>	<b>ECB's Weidmann speaks, Munich</b>			<b>08:00</b>	<b>04:00</b>
<b>Euro-zone</b>	<b>ECB Monthly Bulletin</b>			<b>08:00</b>	<b>04:00</b>
<b>UK</b>	<b>BoE's Miles on panel at debt repayment conference, London. No text released</b>			<b>08:30</b>	<b>04:30</b>
<b>US</b>	<b>Initial Jobless Claims</b>	<b>340K</b>	<b>343K</b>	<b>12:30</b>	<b>08:30</b>
US	Continuing Claims	2958K	2933K	12:30	08:30
Canada	New Housing Price Index (MoM)	0.20%	0.20%	12:30	08:30
Canada	New Housing Price Index (YoY)		2.00%	12:30	08:30
US	Import Price Index (MoM)	0.00%	-0.60%	12:30	08:30
US	Import Price Index (YoY)	0.50%	-1.90%	12:30	08:30
<b>UK</b>	<b>£2.50B 31-yr Conventional Gilt (3.25%) auction</b>			<b>12:30</b>	<b>08:30</b>
US	EIA Natural Gas Storage Change		72.00	14:30	10:30
<b>US</b>	<b>Fed's Tarullo testifies on Dodd-Frank Implementation, US Senate Banking Committee</b>			<b>15:00</b>	<b>11:00</b>
<b>US</b>	<b>\$13.0B 30-yr T-bond (2.875%) auction</b>			<b>15:00</b>	<b>11:00</b>
US	Monthly Budget Statement	\$40.0B		18:00	14:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Japan</b>	<b>Bank of Japan's Monthly Economic Report for July</b>				
Australia	RBA Credit Card Balances		\$A49.4B	01:30	21:30
Australia	RBA Credit Card Purchases		\$A21.6B	01:30	21:30
<b>Australia</b>	<b>Home Loans</b>	<b>2.20%</b>	<b>0.80%</b>	<b>01:30</b>	<b>21:30</b>
Australia	Investment Lending		1.10%	01:30	21:30
<b>Australia</b>	<b>Value of Loans (MoM)</b>		<b>-0.90%</b>	<b>01:30</b>	<b>21:30</b>
<b>Australia</b>	<b>\$A700M 5-yr Australian Treasury Bond (5.50%) auction</b>			<b>02:00</b>	<b>22:00</b>
New Zealand	Non Resident Bond Holdings		69.10%	03:00	23:00
Japan	Industrial Production (MoM)		2.00%	04:30	00:30
<b>Japan</b>	<b>Industrial Production (YoY)</b>		<b>-1.00%</b>	<b>04:30</b>	<b>00:30</b>
<b>Japan</b>	<b>Capacity Utilization (MoM)</b>		<b>1.60%</b>	<b>04:30</b>	<b>00:30</b>

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Euro-zone</b>	<b><i>ECB's Costa speaks at Financial Education Conference in Lisbon</i></b>			<b>08:00</b>	<b>04:00</b>
<b>Japan</b>	<b>Construction Output (YoY)</b>		<b>-1.10%</b>	<b>08:30</b>	<b>04:30</b>
<b>Euro-zone</b>	<b>Euro-Zone Industrial Production s.a. (MoM)</b>	<b>-0.30%</b>	<b>0.40%</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b>Euro-Zone Industrial Production w.d.a. (YoY)</b>	<b>-1.40%</b>	<b>-0.60%</b>	<b>09:00</b>	<b>05:00</b>
<b>Euro-zone</b>	<b><i>ECB announces 3-Year LTRO Repayment</i></b>			<b>10:00</b>	<b>10:00</b>
<b>US</b>	<b>PPI (MoM)</b>	<b>0.50%</b>	<b>0.50%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>PPI (YoY)</b>	<b>2.10%</b>	<b>1.70%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>PPI Ex Food &amp; Energy (MoM)</b>	<b>0.10%</b>	<b>0.10%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>PPI Ex Food &amp; Energy (YoY)</b>	<b>1.60%</b>	<b>1.70%</b>	<b>12:30</b>	<b>08:30</b>
<b>Canada</b>	<b>Teranet/National Bank HPI (MoM)</b>		<b>1.10%</b>	<b>13:00</b>	<b>09:00</b>
<b>Canada</b>	<b>Teranet/National Bank HPI (YoY)</b>		<b>2.00%</b>	<b>13:00</b>	<b>09:00</b>
<b>Canada</b>	<b>Teranet/National Bank HP Index</b>		<b>155.39</b>	<b>13:00</b>	<b>09:00</b>
<b>US</b>	<b><i>Fed's Plosser and Bullard speak in Jackson Hole, Wyoming</i></b>				
<b>Euro-zone</b>	<b><i>ECB's Constâncio at Expert Seminar "Asia's role in the Global Economy", Singapore</i></b>			<b>13:30</b>	<b>13:30</b>
<b>US</b>	<b>U. of Michigan Confidence</b>	<b>85.00</b>	<b>84.10</b>	<b>13:55</b>	<b>09:55</b>
<b>US</b>	<b><i>Fed's Williams Presents a Monetary Policy Paper, Vancouver</i></b>			<b>21:15</b>	<b>17:15</b>

We hope you find this helpful.

-Rohr

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