

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of May 27 - 31, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.50%	AUD:	3.00%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	BOJ Governor Kuroda Speech in Tokyo			04:50	00:50
China	Industrial Profits YTD (YoY)		12.10%	01:30	21:30
UK	Hometrack Housing Survey (MoM)		0.30%	00:00	20:00
UK	Hometrack Housing Survey (YoY)		0.20%	00:00	20:00
Euro-zone	<i>ECB's Asmussen speaks in Berlin</i>			06:30	02:30
Euro-zone	<i>€3.0B 12-mo new German Bubill</i>			07:30	03:30
UK	<i>Markets Closed in observance of Spring Bank Holiday</i>				
US	<i>Markets Closed in observance of Memorial Day Holiday</i>				
Euro-zone	<i>Details Italian BTP/CCTeu auction MAY 30</i>			13:30	09:30
Euro-zone	<i>ECB's Asmussen speaks on Europe in Kiel, Germany</i>			16:30	12:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<i>¥1.2T 20Y JGB auction</i>			22:30	18:30
Japan	Bank of Japan April 26 meeting minutes			23:50	19:50
Japan	Corporate Service Price (YoY)		-0.20%	23:50	19:50
China	Leading Index		99.38		
Japan	BoJ Board Member Miyao speaks at the Foreign Correspondents' Club of Japan, Tokyo			03:45	23:45
Japan	Small Business Confidence		49.40	05:00	01:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	Trade Balance (Swiss franc)		1.89B	06:00	02:00
Switzerland	Exports (MoM)		5.10%	06:00	02:00
Switzerland	Imports (MoM)		2.00%	06:00	02:00
Euro-zone	German Import Price Index (MoM)	-0.40%	-0.10%	06:00	02:00
Euro-zone	German Import Price Index (YoY)	-2.30%	-2.30%	06:00	02:00
Euro-zone	€2.0-2.5B 18-mo Italian CTZ & €0.5-1.0B BTP€i (1.7%) auctions			07:10	03:10
Euro-zone	ECB's Asmussen speaks on Bank Regulation, Frankfurt			09:30	05:30
UK	BoE's Haldane on panel at the Expert Hearing of the Green Parliamentary Group, Frankfurt. No text to be released			09:30	05:30
Euro-zone	ECB's Asmussen speaks in Frankfurt			12:00	08:00
US	S&P/Case-Shiller Home Price Index		146.57	13:00	09:00
US	S&P/Case-Shiller US Home Price Index (YoY)		7.30%	13:00	09:00
US	S&P/Case-Shiller US Home Price Index		135.22	13:00	09:00
US	S&P/CS 20 City s.a. (MoM)	0.90%	1.24%	13:00	09:00
US	S&P/Case-Shiller Composite-20 (YoY)	10.05%	9.32%	13:00	09:00
US	Richmond Fed Manufacturing Index		-6.00	14:00	10:00
US	Consumer Confidence	69.80	68.10	14:00	10:00
US	Dallas Fed Manufacturing Activity		-15.60	14:30	10:30
US	\$35.0B 2-yr T-note auction			17:00	13:00
UK	BoE's Tucker speech at the Institute for Government, London. Text to be released			17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Large Retailers' Sales		2.50%	23:50	19:50
Japan	Retail Trade s.a. (MoM)		-1.50%	23:50	19:50
Japan	Retail Trade (YoY)		-0.30%	23:50	19:50
UK	Nationwide House Prices s.a. (MoM)		-0.10%		
UK	Nationwide House Prices n.s.a. (YoY)		0.90%		

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	CBAHIA House Affordability		68.90	00:00	20:00
Japan	BoJ's Kuroda speaks at BOJ conference, Tokyo			00:00	20:00
Australia	Westpac Leading Index (MoM)		0.60%	00:30	20:30
Australia	Construction Work Done		-0.10%	01:30	21:30
Australia	\$A700M 14-yr Australian T-bond (4.75%) auction			02:00	22:00
Switzerland	UBS Consumption Indicator		1.25	06:00	02:00
Euro-zone	€8B 6-mo Italian BOT auction			07:10	03:10
UK	£1.75B 2-yr Gilt (4.75%) Mini Tender			07:30	03:30
Euro-zone	German Unemployment Change		4K	07:55	03:55
Euro-zone	German Unemployment Rate s.a.		6.90%	07:55	03:55
Euro-zone	Euro-zone M3 s.a. (YoY)		2.60%	08:00	04:00
Euro-zone	Euro-zone M3 s.a. (3M)		3.00%	08:00	04:00
Euro-zone	OECD May Economic Outlook			09:00	05:00
UK	BoE's Bean speaks at the Official Monetary and Financial Institutions Forum, London. Text to be released			09:30	05:30
UK	BoE's Haldane panel at the Global University Summit, London. No text to be released			10:00	06:00
UK	CBI Reported Sales		-1.00	10:00	06:00
US	MBA Mortgage Applications			11:00	07:00
US	Weekly ICSC US Same-Store Sales (week ending MAY 25)			11:45	07:45
Euro-zone	German Consumer Price Index (YoY)		1.20%	12:00	08:00
Euro-zone	German Consumer Price Index - EU Harmonised (MoM)		-0.50%	12:00	08:00
Euro-zone	German Consumer Price Index - EU Harmonised (YoY)		1.10%	12:00	08:00
Euro-zone	German Consumer Price Index (MoM)		-0.40%	12:00	08:00
Canada	Average Weekly Earnings (YoY)			12:30	08:30
Canada	Bank of Canada Rate Decision and Statement	1.00%	1.00%	14:00	10:00
US	Fed's Rosengren speaks on Economy in Minneapolis			16:00	12:00
US	\$35.0B 5-yr T-note auction			17:00	13:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.9T 2-yr JGB auction			22:30	18:30
New Zealand	Building Permits (MoM)		-9.10%	22:45	18:45
Japan	Japan Buying Foreign Bonds (Yen)			23:50	19:50
Japan	Foreign Buying Japan Stocks (Yen)			23:50	19:50
Japan	Japan Buying Foreign Stocks (Yen)			23:50	19:50
Japan	Foreign Buying Japan Bonds (Yen)			23:50	19:50
Australia	Building Approvals (MoM)		-5.50%	01:30	21:30
Australia	Building Approvals (YoY)		3.90%	01:30	21:30
Australia	Private Capital Expenditure		-1.20%	01:30	21:30
Switzerland	Gross Domestic Product (QoQ)		0.20%	05:45	01:45
Switzerland	Gross Domestic Product (YoY)		1.40%	05:45	01:45
Euro-zone	ECB Public holiday – Corpus Christi				
Euro-zone	Italian BTP/CCTeu auction			07:10	03:10
Japan	BOJ's Nakaso to speak at The Economists Conference, Tokyo			08:15	04:15
UK	Lloyds Business Barometer		27.00	08:30	04:30
Euro-zone	Euro-zone Consumer Confidence			09:00	05:00
Euro-zone	Euro-zone Services Confidence		-11.10	09:00	05:00
Euro-zone	Euro-zone Economic Confidence		88.60	09:00	05:00
Euro-zone	Euro-zone Industrial Confidence		-13.80	09:00	05:00
Euro-zone	Euro-zone Business Climate Indicator		-0.93	09:00	05:00
Euro-zone	ECB's Costa, Portugal's Gaspar speak at conference, Lisbon			09:15	05:15
US	GDP (Annualized)	2.50%	2.50%	12:30	08:30
US	Personal Consumption	3.20%	3.20%	12:30	08:30
US	GDP Price Index	1.20%	1.20%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	1.20%	1.20%	12:30	08:30
US	Initial Jobless Claims	340K	340K	12:30	08:30
US	Continuing Claims		2912K	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Former Fed Chairman Paul Volcker speaks in New York				
Canada	Industrial Product Price (MoM)	-0.20%	0.10%	12:30	08:30
Canada	Raw Materials Price Index (MoM)	-0.90%	-1.70%	12:30	08:30
Canada	Current Account (BoP)		-\$C17.3B	12:30	08:30
US	Pending Home Sales (MoM)	1.70%	1.50%	14:00	10:00
US	Pending Home Sales (YoY)		5.80%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	DOE U.S. Gasoline Inventories			15:00	11:00
US	DOE U.S. Crude Oil Inventories			15:00	11:00
US	DOE U.S. Distillate Inventory			15:00	11:00
US	DOE Cushing OK Crude Inventory			15:00	11:00
Euro-zone	ECB's Costa speaks at Conference on Portugal and the EU			16:30	12:30
US	\$29.0B 7-yr T-note auction			17:00	13:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Terms of Trade Index (QoQ)		-1.30%	22:45	18:45
UK	GfK Consumer Confidence Survey		-27.00	23:01	19:01
Japan	Nomura/JMMA Manufacturing Purchasing Manager Index		51.10	23:15	19:15
Japan	National CPI (YoY)		-0.90%	23:30	19:30
Japan	National Consumer Price Index Ex-Fresh Food (YoY)		-0.50%	23:30	19:30
Japan	National Consumer Price Index Ex Food, Energy (YoY)		-0.80%	23:30	19:30
Japan	Tokyo CPI (YoY)		-0.70%	23:30	19:30
Japan	Tokyo Consumer Price Index Ex-Fresh Food (YoY)		-0.30%	23:30	19:30
Japan	Tokyo Consumer Price Index Ex Food, Energy (YoY)		-0.70%	23:30	19:30
Japan	Household Spending (YoY)		5.20%	23:30	19:30
Japan	Jobless Rate		4.10%	23:30	19:30
Japan	Job-To-Applicant Ratio		0.86	23:30	19:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Industrial Production (MoM)		0.90%	23:50	19:50
Japan	Industrial Production (YoY)		-6.70%	23:50	19:50
Japan	BoJ's Nakaso speaks at ESRI International Conference, Tokyo				
New Zealand	ANZ Business Confidence		32.30	01:00	21:00
New Zealand	ANZ Activity Outlook		30.30	01:00	21:00
China	Manufacturing PMI		50.60	01:00	21:00
Australia	Private Sector Credit (MoM)		0.20%	01:30	21:30
Australia	Private Sector Credit (YoY)		3.20%	01:30	21:30
China	MNI May Business Sentiment Indicator			01:35	21:35
Australia	\$A700M 5-yr Australian T-bond (5.50%) auction			02:00	22:00
New Zealand	Money Supply M3 (YoY)		7.00%	03:00	23:00
Japan	Vehicle Production (YoY)		-16.40%	04:00	00:00
Japan	Housing Starts (YoY)	5.10%	7.30%	05:00	01:00
Japan	Annualized Housing Starts	0.931M	0.904M	05:00	01:00
Japan	Construction Orders (YoY)		-3.40%	05:00	01:00
Euro-zone	German Retail Sales (MoM)	0.20%	-0.30%	06:00	02:00
Euro-zone	German Retail Sales (YoY)	1.10%	-2.80%	06:00	02:00
Switzerland	KOF Swiss Leading Indicator		1.02%	07:00	03:00
Euro-zone	Italian Unemployment Rate s.a.		11.50%	08:00	04:00
Euro-zone	Italian Unemployment Rate s.a.		11.20%	08:00	04:00
UK	Net Lending Sec. on Dwellings		0.4B	08:30	04:30
UK	M4 Money Supply (MoM)		-0.90%	08:30	04:30
UK	M4 Money Supply (YoY)		0.30%	08:30	04:30
US	Net Consumer Credit		0.5B	08:30	04:30
UK	Mortgage Approvals		53.5K	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		4.60%	08:30	04:30

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Euro-zone	Euro-zone CPI Estimate (YoY)		1.20%	09:00	05:00
Euro-zone	Euro-zone CPI - Core (YoY)		1.00%	09:00	05:00
Euro-zone	Euro-zone Unemployment Rate		12.10%	09:00	05:00
UK	<i>Haldane speaks Trento Economic Festival, Italy. No text released</i>			09:00	05:00
Euro-zone	<i>ECB announces 3-Year LTRO Repayment</i>			10:00	06:00
UK	<i>DMO publishes July-August issuance calendar</i>			12:30	08:30
Canada	Gross Domestic Product (MoM)	0.10%	0.30%	12:30	08:30
Canada	Gross Domestic Product (YoY)		1.70%	12:30	08:30
Canada	Quarterly GDP Annualized	2.00%	0.60%	12:30	08:30
US	Personal Income	0.10%	0.20%	12:30	08:30
US	Personal Spending	0.00%	0.20%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.00%	12:30	08:30
US	Personal Consumption Expenditure Core (YoY)	1.00%	1.10%	12:30	08:30
US	PCE Deflator (MoM)		-0.10%	12:30	08:30
US	PCE Deflator (YoY)		1.00%	12:30	08:30
US	<i>Fed's Pianalto speaks on Financial Stability, Washington DC</i>			12:45	08:45
US	NAPM-Milwaukee		48.43	13:00	09:00
US	Chicago Purchasing Manager	50.00	49.00	13:45	09:45
US	U. of Michigan Confidence	84.00	83.70	13:55	09:55
US	Revisions to the Wholesale Inventories Report			14:00	10:00
US	Revisions to the Wholesale Sales Report			14:00	10:00
US	Revisions to Retail Sales Report			14:00	10:00
US	<i>Fed's Liang speaks on Financial Stability, Washington DC</i>			15:00	11:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish Tesoro Publico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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