Rohr International

WEEKLY REPORT & EVENT CALENDAR

Week of May 20 - 24, 2013

	nk Rate Decis ase or Meetin		Important (Non-bold) Report/Event Speech or Testimony		Debt Auction Holiday/Ad H		
		9	Speech of Testimony		nonday/Ad h		
Cent	ral Bank Rat	<u>es</u> (wi	th anticipated	d change '>	>' if meeting s	scheduled)	
USD:	0.25%		GBP:	0.50%	CHF:	0.00%	
EUR:	0.50%		AUD:	3.00%	NZD:	2.50%	
JPY:	0.10%		CAD:	1.00%			

[Italicized items imported from non-core calendars. Bold items are more influential] "Chance favors the prepared mind." –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Performance Services Index		55.40	22:30	18:30
UK	Rightmove House Prices (MoM)		2.10%	23:01	19:01
Japan	Tokyo Condominium Sales (YoY)		48.40%		
Japan	Cabinet Office Monthly Economi	c Report for M	lay		
Japan	Coincident Index		93.30	05:00	01:00
Japan	Leading Index		97.60	05:00	01:00
Japan	Tokyo Department Store Sales (YoY)		6.40%	05:30	01:30
Japan	Nationwide Department Store Sales (YoY)		3.90%	05:30	01:30
Japan	Machine Tool Orders (YoY)		-24.10%	06:00	02:00
Japan	Convenience Store Sales (YoY)		-0.40%	07:00	03:00
Europe	Most European markets	closed for W	hit Monday		
UK	BoE's Tucker speaks at interna conference, Netherlands. Text			07:00	03:00
Euro-zone	French T-bill auction			09:30	05:30
US	Italian Industrial New Orders (MoM)		-2.50%	12:00	08:00
US	Italian Industrial Sales (MoM)		-1.00%	12:00	08:00
US	Chicago Fed Nat Activity Index		-0.23	12:30	08:30

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Fed's Evans speaks on Economy in Chicago			17:00	13:00
Europe	EU Parliament's Economic Committe	e Votes on Bankin	ng Reforms	17:00	13:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥400B 40-yr JGB auction			22:30	18:30
UK	Rightmove House Prices (YoY)		0.40%	23:01	19:01
Australia	Conference Board Leading Index		0.30%	00:00	20:00
Australia	RBA Policy Meeting - May	/ Minutes		01:30	21:30
Australia	\$A250M 9-yr Australian Treasury-Indexed	Bond (1.25%) auction	02:00	22:00
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation		2.20%	03:00	23:00
New Zealand	Credit Card Spending s.a. (MoM)		-0.30%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		3.60%	03:00	23:00
Japan	All Industry Activity Index (MoM)	-0.40%	0.60%	04:30	00:30
Japan	Supermarket Sales (YoY)		1.70%	05:00	01:00
Euro-zone	German Producer Prices (MoM)	-0.10%	-0.20%	06:00	02:00
Euro-zone	German Producer Prices (YoY)	0.10%	0.40%	06:00	02:00
Switzterland	Money Supply M3 (YoY)		9.90%	07:00	03:00
Euro-zone	Spanish T-bill auction				
Euro-zone	ECB's Liikanen speaks in	n Helsinki		07:25	03:25
UK	DCLG UK House Prices (YoY)	2.00%	1.90%	08:30	04:30
UK	CPI (MoM)	0.40%	0.30%	08:30	04:30
UK	СРІ (YoY)	2.60%	2.80%	08:30	04:30
UK	CPI Core (YoY)	2.30%	2.40%	08:30	04:30
UK	Retail Price Index	249.90	248.70	08:30	04:30
UK	Retail Price Index (MoM)	0.50%	0.40%	08:30	04:30
UK	Retail Price Index (YoY)	3.10%	3.30%	08:30	04:30
UK	Retail Price Index Ex Mortgage Interest Payments (YoY)	3.00%	3.20%	08:30	04:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	PPI Input n.s.a. (MoM)	-1.30%	-0.10%	08:30	04:30
UK	PPI Input n.s.a. (YoY)	0.30%	0.40%	08:30	04:30
UK	PPI Output n.s.a. (MoM)	0.20%	0.30%	08:30	04:30
UK	PPI Output n.s.a. (YoY)	1.40%	2.00%	08:30	04:30
UK	PPI Output Core n.s.a. (MoM)	0.30%	0.10%	08:30	04:30
UK	PPI Output Core n.s.a. (YoY) 0.90%		1.30%	08:30	04:30
US	Weekly ICSC US Same-Store Sales (week e	ending MAY 18	3)	11:45	11:45
US	Fed's Bullard speaks on Monetary Policy in Frankfurt			15:30	11:30
Canada	BoC Gov. Carney Speech in Montreal			16:30	16:30
US	Fed's Dudley speaks in N	lew York		17:00	13:00

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration s.a.		1220.00	22:45	18:45
Japan	Merchandise Trade Balance Total	-¥637.3B	-¥362.4B	23:50	19:50
Japan	Adjusted Merchandise Trade Balance	-¥605.8B	-¥922.0B	23:50	19:50
Japan	Merchandise Trade Exports (YoY)	5.50	1.10	23:50	19:50
Japan	Bank of Japan Rate Decision	0.10%	0.10%		
Japan	BOJ Kuroda Press Conference After Policy Meeting				
Australia	Westpac Consumer Confidence		-5.10%	00:30	20:30
Australia	Westpac Consumer Confidence Index		104.90	00:30	20:30
Australia	DEWR Internet Skilled Vacancies (MoM)		0.10%	01:00	21:00
Japan	Bank of Japan Monetary Poli	cy Statement		04:00	00:00
Euro-zone	€5.0B 10-yr German Bund auction			07:30	03:30
Europe	EU Leaders Summit in Brussels				
Euro-zone	Euro-zone Current Account s.a.		€16.3B	08:00	04:00
Euro-zone	Euro-zone Current Account n.s.a.		€12.1B	08:00	04:00
UK	Bank of England May 8-9 MPC Minutes			08:30	04:30

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	Retail Sales (MoM)	0.10%	-0.80%	08:30	04:30
UK	Retail Sales (YoY)	1.80%	0.40%	08:30	04:30
UK	Retail Sales w/Auto Fuel (MoM)	0.10%	-0.70%	08:30	04:30
UK	Retail Sales w/Auto Fuel (YoY)	2.00%	-0.50%	08:30	04:30
UK	Public Sector Net Borrowing (Pounds)	8.8B	16.7B	08:30	04:30
UK	PSNB ex Interventions	8.5B	15.1B	08:30	04:30
UK	Public Finances (PSNCR) (Pounds)	-4.0B	31.3B	08:30	04:30
Switzerland	SNB President Jordan speaks to Journalists, Frankfurt		10:00	06:00	
UK	CBI Trends Total Orders	-17.00	-25.00	10:00	06:00
UK	CBI Trends Selling Prices	5.00	8.00	10:00	06:00
US	MBA Mortgage Applications		-7.30%	11:00	07:00
Canada	Retail Sales (MoM)	0.20%	0.80%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.20%	0.70%	12:30	08:30
US	Existing Home Sales (MoM)	1.30%	-0.60%	14:00	10:00
US	Existing Home Sales	4.99M	4.92M	14:00	10:00
US	Fed's Bernanke Testifies on Eco	onomic Outlo	ok	14:00	10:00
US	DOE US Crude Oil Inventories		-624K	14:30	10:30
US	DOE Cushing OK Crude Inventory		575K	14:30	10:30
US	DOE US Gasoline Inventories		2588K	14:30	10:30
US	DOE US Distillate Inventory		2300K	14:30	10:30
Euro-zone	ECB's Praet speaks on Monetary Policy, Washington DC			16:30	12:30
US	Fed Releases Minutes Apr 30 - Ma	y 1 FOMC Me	eting	18:00	14:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Japan Buying Foreign Stocks (Yen)		¥19.2B	23:50	19:50
Japan	Foreign Buying Japan Stocks (Yen)			23:50	19:50
Japan	Japan Buying Foreign Bonds (Yen)		¥186.4B	23:50	19:50
Japan	Foreign Buying Japan Bonds (Yen)		-¥413.5B	23:50	19:50

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Merchandise Trade Imports (YoY)	6.90	5.50	23:50	19:50
Australia	Consumer Inflation Expectation		2.20%	01:00	21:00
China	HSBC Flash Manufacturing PMI	50.40	50.40	01:45	21:45
Japan	Bank of Japan's Monthly Econom	ic Report for	Мау	05:00	01:00
Euro-zone	Spanish T-bond auction				
Euro-zone	ECB's Noyer speaks in	n Paris		07:00	03:00
Euro-zone	French Advance PMI Manufacturing	44.80	44.40	07:00	03:00
Euro-zone	French Advance PMI Services	44.50	44.30	07:00	03:00
Euro-zone	German Advance PMI Manufacturing	48.50	48.10	07:30	03:30
Euro-zone	German Advance PMI Services	50.00	49.60	07:30	03:30
Euro-zone	Euro-zone Advance PMI Manufacturing	47.00	46.70	08:00	04:00
Euro-zone	Euro-zone Advance PMI Services	47.20	47.00	08:00	04:00
Euro-zone	Euro-zone Advance PMI Composite	47.20	46.90	08:00	04:00
Euro-zone	Italian Retail Sales (MoM)		-0.20%	08:00	04:00
UK	Private Consumption	0.30%	0.40%	08:30	04:30
UK	Government Spending	0.20%	0.60%	08:30	04:30
UK	Gross Fixed Capital Formation	0.30%	-0.20%	08:30	04:30
UK	Exports	-1.00%	-1.60%	08:30	04:30
UK	Imports	-0.90%	-1.00%	08:30	04:30
UK	Total Business Investment (QoQ)		-0.80%	08:30	04:30
UK	Total Business Investment (YoY)		0.80%	08:30	04:30
UK	GDP (QoQ)	0.30%	0.30%	08:30	04:30
UK	GDP (YoY)	0.60%	0.60%	08:30	04:30
UK	Index of Services (MoM)	0.10%	0.80%	08:30	04:30
UK	Index of Services (3Mo3M)	0.60%	0.10%	08:30	04:30
Euro-zone	ECB's Nowotny at Austrian central bank press conference		09:15	04:15	
US	Fed's Bullard to speak on Monetary Policy in London		10:05	06:05	

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	ECB's Liikanen speaks at International Capital Market Association annual conference, Copenhagen			11:05	07:05
US	Initial Jobless Claims	346K	360K	12:30	08:30
US	Continuing Claims	3000K	3009K	12:30	08:30
Euro-zone	ECB's Coeure speaks at Intern Market Association annual confere			12:50	08:50
US	Markit US PMI Preliminary	52.00		12:58	08:58
US	House Price Purchase Index (QoQ)		1.40%	13:00	09:00
US	House Price Index (MoM)	0.80%	0.70%	13:00	09:00
UK	BoE's Hauser on panel at International Capital Markets Association conference, Copenhagen. No text to be released			13:05	09:05
Euro-zone	Euro-zone Consumer Confidence	-21.80	-22.30	14:00	10:00
US	New Home Sales	425K	417K	14:00	10:00
US	New Home Sales (MoM)	1.90%	1.50%	14:00	10:00
US	EIA Natural Gas Storage Change		99.00	14:30	10:30
US	Kansas City Fed Manf. Activity	-5.00	-5.00	15:00	11:00
US	\$13B Reopening 10-yr TIPS (0.125%) auction			17:00	13:00
Euro-zone	ECB's Weidmann speaks in Paris		17:30	13:30	
Euro-zone	Iro-zone ECB's Draghi speech "The future of Europe in the Global Economy", London		19:30	15:30	

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Exports (New Zealand dollars)	4.06B	4.42B	22:45	18:45
New Zealand	Imports (New Zealand dollars)	3.60B	3.70B	22:45	18:45
New Zealand	Trade Balance (New Zealand dollars)	480M	718M	22:45	18:45
New Zealand	Balance (YTD) (New Zealand dollars)	-380M	-525M	22:45	18:45
China	MNI May Flash Business Sentiment Indicator			01:35	21:35
Japan	BoJ's Kuroda speech Inte Conference on the Future of			02:55	22:55
Euro-zone	German GDP s.a. (QoQ)	0.10%	0.10%	06:00	02:00
Euro-zone	German GDP n.s.a. (YoY)	-1.40%	-1.40%	06:00	02:00
Euro-zone	German GDP w.d.a. (YoY)	-0.20%	-0.20%	06:00	02:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	German Imports	-0.90%	-0.60%	06:00	02:00
Euro-zone	German Exports	-0.60%	-2.00%	06:00	02:00
Euro-zone	German Domestic Demand	0.10%	0.20%	06:00	02:00
Euro-zone	German Private Consumption	0.30%	0.10%	06:00	02:00
Euro-zone	German Capital Investment	-0.70%	-0.70%	06:00	02:00
Euro-zone	German Construction Investment	-1.20%	-0.10%	06:00	02:00
Euro-zone	German Government Spending	0.30%	0.40%	06:00	02:00
Euro-zone	German GfK Consumer Confidence Survey (JUN)	6.20	6.20	06:00	02:00
Europe	EU's Rehn, Constancio speak at Brusse	ls Financial R	Regs Event		
Europe	EU's Barnier speaks on Financial Re	gulation in Bi	russels	07:00	03:00
UK	BoE's Fisher speaks at Cardiff Breakfast	Club. Text to	be released	07:15	03:15
Euro-zone	Bank of Portugal's Costa at Conference	on Institutior	nal Reform	08:00	04:00
Euro-zone	German IFO - Current Assessment	107.20	107.20	08:00	04:00
Euro-zone	German IFO - Business Climate	104.40	104.40	08:00	04:00
Euro-zone	German IFO - Expectations	101.60	101.60	08:00	04:00
Euro-zone	Italian Consumer Confidence	86.80	86.30	08:00	04:00
UK	BBA Loans for House Purchase	32800.00	31227.00	08:30	04:30
Euro-zone	ECB Announces 3-Year LTRO Repayment	!		10:00	06:00
Euro-zone	ECB's Weidmann speaks	in Paris		10:00	06:00
Euro-zone	Bank of Finland King-Katainen I	Debate, Helsir	nki	11:30	07:30
Euro-zone	ECB's Constancio speaks on Financia	l Regulation,	Brussels	12:30	08:30
US	Durable Goods Orders	1.70%	-5.70%	12:30	08:30
US	Durables Ex Transportation	0.50%	-1.40%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air	0.50%	0.20%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air		0.30%	12:30	08:30
US	US New Home Sales Revisions				
Europe	EU's Rehn speaks on Financial Reg	ulation in Bru	issels	15:45	11:45

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction or Event	
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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	US Interest Rate and Foreign Early Close prior to Memo	-		17:00	13:00

Monday	Report / Event	
UK	Markets Closed in observance of Spring Bank Holiday	
US	Markets Closed in observance of Memorial Day Holiday	

We hope you find this helpful.

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