

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR
Week of April 22 - 26, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.75%	AUD:	3.00%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Net Migration s.a.		550.00	22:45	18:45
New Zealand	Credit Card Spending s.a. (MoM)		3.30%	03:00	23:00
New Zealand	Credit Card Spending (YoY)		4.70%	03:00	23:00
Japan	Supermarket Sales (YoY)		-5.50%	05:00	01:00
Switzerland	Money Supply M3 (YoY)		9.80%	07:00	03:00
Switzerland	Real Estate Index Family Homes		419.30	07:00	03:00
Japan	Convenience Store Sales (YoY)		-4.70%	07:00	03:00
Europe	<i>EU General Affairs Ministers Meet in Luxembourg</i>			08:00	04:00
UK	<i>BoE Asset Purchase Facility Quarterly Report – 2013 Q1</i>			08:30	04:30
US- Europe	<i>Fed's Dudley, EU's Rehn speak at Transatlantic Conference</i>				
Euro-zone	Euro-zone Government Debt-GDP Ratio		87.30%	09:00	05:00
UK	<i>BoE's Bailey panellist at City Week 2013: The International Financial Services Forum, London. No text to be released</i>			10:10	06:10
Euro-zone	<i>ECB's Coeure speaks on Challenges & Opportunities in Vienna</i>			11:00	07:00
UK	<i>BoE's Tucker: Speech at High-level seminar on Structural Banking Reform, Washington. No text to be released</i>			12:30	08:30
US	Chicago Fed Nat Activity Index		0.44	12:30	08:30
Euro-zone	<i>Details Italian BOT auction APR 26</i>			13:30	09:30
Euro-zone	Euro-zone Consumer Confidence	-23.90	-23.50	14:00	10:00

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Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Existing Home Sales	5.00M	4.98M	14:00	10:00
US	Existing Home Sales (MoM)	0.40%	0.80%	14:00	10:00
Europe	<i>EU President Van Rompuy speaks on EU Economic Reforms</i>			14:30	10:30
Euro-zone	ECB's Noyer at Europlace International Financial Forum, NYC			17:00	13:00
UK	BoE's Tucker at Europlace International Financial Forum, NYC			18:30	14:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Conference Board Leading Index		0.20%	00:00	20:00
China	HSBC Flash Manufacturing PMI	51.40	51.60	01:45	21:45
Japan	Small Business Confidence		49.70	05:00	01:00
Switzerland	Trade Balance (Swiss franc)		2.10B	06:00	02:00
Switzerland	Exports (MoM)		-2.60%	06:00	02:00
Switzerland	Imports (MoM)		-5.40%	06:00	02:00
Euro-zone	<i>3-mo & 9-mo Spanish T-Bill auctions</i>			06:30	02:30
Euro-zone	French Survey Overall Demand		-27.00	06:45	02:45
Euro-zone	French Business Confidence Indicator	89.00	90.00	06:45	02:45
Euro-zone	French Production Outlook Indicator	-43.00	-42.00	06:45	02:45
Euro-zone	French Own Company Production Outlook	-2.00	0.00	06:45	02:45
Euro-zone	French Advance PMI Manufacturing	44.10	44.00	07:00	03:00
Euro-zone	French Advance PMI Services	42.00	41.30	07:00	03:00
Euro-zone	German Advance PMI Manufacturing	49.00	49.00	07:30	03:30
Euro-zone	German Advance PMI Services	51.00	50.90	07:30	03:30
Euro-zone	Euro-zone Advance PMI Manufacturing	46.80	46.80	08:00	04:00
Euro-zone	Euro-zone Advance PMI Services	46.60	46.40	08:00	04:00
Euro-zone	Euro-zone Advance PMI Composite	46.50	46.50	08:00	04:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Italian Retail Sales (MoM)	-0.10%	-0.50%	08:00	04:00
Euro-zone	Italian Retail Sales (YoY)		-3.00%	08:00	04:00
Euro-zone	Italian Consumer Confidence (MoM)	85.30	85.20	08:00	04:00
UK	Public Finances (PSNCR)		£1.5B	08:30	04:30
UK	PSNB ex Interventions	£15.5B	£2.8B	08:30	04:30
UK	Public Sector Net Borrowing	£13.8B	£4.4B	08:30	04:30
UK	CBI Trends Total Orders	-14.00	-15.00	10:00	06:00
UK	CBI Business Optimism		0.00	10:00	06:00
UK	CBI Trends Selling Prices		5.00	10:00	06:00
UK	<i>BoE's McCafferty speaks at Women in Business event, Coventry. Text to be released</i>			11:00	07:00
US	<i>Weekly ICSC US Same-Store Sales (week ending APR 20)</i>			11:45	07:45
Canada	Retail Sales (MoM)	0.20%	1.00%	12:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.40%	0.50%	12:30	08:30
Canada	<i>BoC's Carney and Macklem appear before House of Commons Finance Committee</i>			12:45	08:45
US	Markit US PMI Preliminary	54.50		12:58	08:58
US	House Price Index (MoM)	0.70%	0.60%	13:00	09:00
US	Richmond Fed Manufacturing Index		3.00	14:00	10:00
US	New Home Sales	420K	411K	14:00	10:00
US	New Home Sales (MoM)		-4.60%	14:00	10:00
US	<i>\$35.0B 2-yr T-note auction</i>			15:00	11:00
Euro-zone	<i>Details Italian BTP/CCTeu auction APR 29</i>			15:30	11:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Reserve Bank of New Zealand Rate Decision and Statement	2.50%	2.50%	21:00	17:00
Japan	Corporate Service Price (MoM)			23:50	19:50
Japan	Corporate Service Price (YoY)	-0.40%	0.10%	23:50	19:50
Australia	DEWR Internet Skilled Vacancies (MoM)		-1.50%	01:00	21:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	Consumer Prices Index (QoQ)	0.70%	0.20%	01:30	21:30
Australia	Consumer Prices Index (YoY)		2.20%	01:30	21:30
Australia	CPI RBA Trimmed Mean (QoQ)	0.50%	0.60%	01:30	21:30
Australia	CPI RBA Trimmed Mean (YoY)		2.30%	01:30	21:30
Australia	CPI RBA Weighted Median (QoQ)		0.50%	01:30	21:30
Australia	CPI RBA Weighted Median (YoY)		2.30%	01:30	21:30
Australia	<i>RBA's Lowe speech 'The Journey of Financial Reform' to Australian Chamber of Commerce in Shanghai luncheon, China</i>			04:40	00:40
Switzerland	UBS Consumption Indicator		1.26	06:00	02:00
UK	<i>£1.3B 16-yr Index-Linked Gilt (0.125%) auction</i>			07:30	03:30
Euro-zone	<i>Italy CTZ/BTPei auction</i>			07:30	03:30
Euro-zone	<i>€2.0B 31-yr German Bund (2.5%) auction</i>			07:30	03:30
Euro-zone	<i>Dutch Parliament to Vote on Cyprus Aid Package</i>				
Euro-zone	<i>ECB Bank Lending Survey</i>				
Euro-zone	German IFO - Current Assessment	109.30	109.90	08:00	04:00
Euro-zone	German IFO - Business Climate	106.20	106.70	08:00	04:00
Euro-zone	German IFO - Expectations	103.00	103.60	08:00	04:00
UK	BBA Loans for House Purchase	31,000	30,506	08:30	04:30
Euro-zone	<i>ECB's Mersch speaks in Dresden, Germany</i>			12:30	08:30
Euro-zone	<i>ECB's Constancio Presents ECB's 2012 Report to EU Parliament</i>			13:00	09:00
UK	CBI Reported Sales	8.00	0.00	10:00	06:00
US	MBA Mortgage Applications			11:00	07:00
US	Durable Goods Orders (MoM)	-2.90%	5.70%	12:30	08:30
US	Durables Ex Transportation (MoM)	0.70%	-0.50%	12:30	08:30
US	Cap Goods Orders Nondef Ex Air (MoM)		-2.70%	12:30	08:30
US	Cap Goods Ship Nondef Ex Air (MoM)		1.90%	12:30	08:30
US	DOE U.S. Crude Oil Inventories			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30

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US	DOE U.S. Gasoline Inventories			14:30	10:30
US	DOE U.S. Distillate Inventory			14:30	10:30
US	\$35.0B 5-yr T-note auction			15:00	11:00
Euro-zone	Merkel Hosts EU President Van Rompuy for Talks in Berlin			17:00	13:00
Canada	BoC's Carney and Macklem before Senate Banking Committee			20:15	16:15

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	¥2.9T 2-yr JGB auction			22:30	18:30
Japan	Japan Buying Foreign Bonds (Yen)			23:50	19:50
Japan	Japan Buying Foreign Stocks (Yen)			23:50	19:50
Japan	Foreign Buying Japan Stocks (Yen)			23:50	19:50
Japan	Foreign Buying Japan Bonds (Yen)			23:50	19:50
Euro-zone	German Import Price Index (MoM)		0.30%		
Euro-zone	German Import Price Index (YoY)		-1.60%		
Euro-zone	Spanish Unemployment Rate (MoM)	26.50%	26.02%	07:00	03:00
Europe	EU's Rehn speaks at Conference on Single Market in Brussels			07:30	03:30
Euro-zone	ECB's Asmussen speaks at The Economist's Bellwether Europe Conference in London			07:55	03:55
UK	Index of Services (MoM)		0.30%	08:30	04:30
UK	Index of Services (3Mo3M)	0.20%	-0.20%	08:30	04:30
UK	Gross Domestic Product (QoQ)	0.10%	-0.30%	08:30	04:30
UK	Gross Domestic Product (YoY)	0.40%	0.20%	08:30	04:30
Euro-zone	German Government New Macroeconomic Forecast			10:00	06:00
UK	BoE's Haldane speaks at Economist's Bellwether Europe Summit, London. No text to be released.			11:30	07:30
Euro-zone	ECB's Constancio speaks at Brussels Single Market Conference			12:00	08:00
US	Initial Jobless Claims	354K	346K	12:30	08:30
US	Continuing Claims		3068K	12:30	08:30
US	EIA Natural Gas Storage Change		-14.00	14:30	10:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Kansas City Fed Manf. Activity		-5.00	15:00	11:00
US	\$29.0B 7-yr T-note auction			15:00	11:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Trade Balance (New Zealand dollars)		414M	22:45	18:45
New Zealand	Exports (New Zealand dollars)		3.91B	22:45	18:45
New Zealand	Imports (New Zealand dollars)		3.49B	22:45	18:45
New Zealand	Balance (YTD) (New Zealand dollars)		-1082M	22:45	18:45
Japan	Nomura/JMMA Manufacturing Purchasing Manager Index		50.40	23:15	19:15
Japan	National CPI (YoY)		-0.70%	23:30	19:30
Japan	National Consumer Price Index Ex-Fresh Food (YoY)		-0.30%	23:30	19:30
Japan	National Consumer Price Index Ex Food, Energy (YoY)		-0.90%	23:30	19:30
Japan	Tokyo Consumer Price Index (YoY)		-1.00%	23:30	19:30
Japan	Tokyo Consumer Price Index Ex-Fresh Food (YoY)		-0.50%	23:30	19:30
Japan	Tokyo Consumer Price Index Ex Food, Energy (YoY)		-0.80%	23:30	19:30
Australia	\$A600M 11-yr Australian T-bond (2.75%) auction			01:00	21:00
China	MNI April Business Sentiment Indicator			01:35	21:35
Japan	BOJ to Hold Policy Meeting and Release Outlook Report			03:00	23:00
Japan	Bank of Japan Rate Decision and Statement	0.10%	0.10%		
Japan	Bank of Japan Monetary Policy Statement				
Japan	BoJ's Kuroda Holds Post-Meeting Press Conference			06:30	02:30
Euro-zone	German Import Price Index (MoM)	0.00%	0.30%	06:00	02:00
Euro-zone	German Import Price Index (YoY)	-2.30%	-1.60%	06:00	02:00
Euro-zone	French Consumer Confidence	83.00	84.00	06:45	02:45
Switzerland	KOF Swiss Leading Indicator		0.99	07:00	03:00
Euro-zone	ECB's Asmussen speaks at M & A conference in Frankfurt			07:15	03:15

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Switzerland	<i>SNB's Jordan, Studer speak at General Shareholder Meeting</i>			08:00	04:00
Euro-zone	Euro-zone M3 s.a. (YoY)	3.00%	3.10%	08:00	04:00
Euro-zone	Euro-zone M3 s.a. (3M)		3.30%	08:00	04:00
Euro-zone	<i>ECB announces 3-Year LTRO repayment</i>			10:00	06:00
Euro-zone	<i>Italy BOT auction</i>				
US	GDP (Annualized)	3.00%	0.40%	12:30	08:30
US	GDP Price Index	1.30%	1.00%	12:30	08:30
US	Personal Consumption	2.70%	1.80%	12:30	08:30
US	Core Personal Consumption Expenditure (QoQ)		1.00%	12:30	08:30
US	U. of Michigan Confidence	73.50	72.30	13:55	09:55

We hope you find this helpful.

-Rohr

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