

ROHR INTERNATIONAL

WEEKLY REPORT & EVENT CALENDAR

Week of December 31, 2012 – January 4, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.75%	AUD:	3.00%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[*Italicized items imported from non-core calendars. Bold items are more influential*]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
ALL	<i>Full New Year's Eve Market Holiday: All Markets except as noted below</i>				
Australia	<i>New Year's Eve Market Holiday: Early Closes</i>				
Japan	<i>New Year's Eve Market Holiday</i>				
China	<i>Hong Kong: New Year's Eve Market Holiday</i>				
UK	Lloyds Business Barometer		17.00	00:01	19:01
Australia	Private Sector Credit (MoM)		0.10%	00:30	19:30
Australia	Private Sector Credit (YoY)		3.80%	00:30	19:30
China	HSBC Manufacturing PMI	51.00	50.50	01:45	20:45
Europe	<i>New Year's Eve Market Holiday: Early Closes</i>				
UK	<i>New Year's Eve Market Holiday: Early Closes</i>				
US	<i>New Year's Eve Market Holiday: Foreign Exchange & Fixed Income Early Close. Other Markets and Equities cash & futures regular trading hours.</i>				
US	NAPM-Milwaukee		45.50	14:00	09:00
US	Dallas Fed Manufacturing Activity		-2.80	15:30	10:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
	<i>Global New Year's Day Holiday: No Economic Data Releases</i>				

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<i>Exchange Holiday</i>				
China	<i>New Year's Eve Market Holiday</i>				
China	Manufacturing PMI	51.00	50.60	01:00	20:00
Australia	AiG Performance of Manufacturing Index		43.60	22:30	17:30
Australia	RPData-Rismark House PX Actual		0.00%	23:00	18:00
UK	Halifax Plc House Prices s.a. (MoM)	0.00%	1.00%		
UK	Halifax House Price (3MoY)	-0.70%	-1.30%		
Euro-zone	Spanish PMI Manufacturing	45.10	45.30	08:13	03:13
Euro-zone	Italian PMI Manufacturing	45.40	45.10	08:45	03:45
Euro-zone	French PMI Manufacturing	44.60	44.60	08:50	03:50
Euro-zone	German PMI Manufacturing	46.30	46.30	08:55	03:55
Euro-zone	Euro-zone PMI Manufacturing	46.30	46.30	09:00	04:00
Euro-zone	€5.0B 1-yr German Schatz (0.00%) auction			09:30	04:30
UK	PMI Manufacturing	49.10	49.10	09:30	04:30
US	<i>Weekly ICSC US Same-Store Sales (week ending DEC 29)</i>			<i>12:45</i>	<i>07:45</i>
Euro-zone	German CPI (MoM)	0.70%	-0.10%	13:00	08:00
Euro-zone	German CPI (YoY)	1.90%	1.90%	13:00	08:00
Euro-zone	German Consumer Price Index - EU Harmonised (MoM)		-0.20%	13:00	08:00
Euro-zone	German Consumer Price Index - EU Harmonised (YoY)		1.90%	13:00	08:00
US	Markit US PMI Final		52.80	13:58	08:58
US	Construction Spending (MoM)	0.60%	1.40%	15:00	10:00
US	ISM Manufacturing	50.20	49.50	15:00	10:00
US	ISM Prices Paid	52.00	52.50	15:00	10:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<i>Exchange Holiday</i>				
China	<i>New Year's Eve Market Holiday</i>				

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
China	Non-manufacturing PMI		55.60	01:00	20:00
Euro-zone	Spanish Unemployment Change	50.30K	74.30K	08:00	03:00
Switzerland	KOF Swiss Leading Indicator	1.31	1.50	08:00	03:00
Switzerland	SVME-PMI	48.30	48.50	08:30	03:30
Euro-zone	€7.0-8.0B 6-yr (3.75%), 7-yr (3.50%), 10-yr (2.25%), 20-yr (5.75%) French Oat & BTAN auctions			08:30	03:30
Euro-zone	German Unemployment Change	10.0K	5.0K	08:55	03:55
Euro-zone	German Unemployment Rate s.a.	6.90%	6.90%	08:55	03:55
Euro-zone	Euro-zone M3 s.a. (YoY)	3.80%	3.90%	09:00	04:00
Euro-zone	Euro-zone M3 s.a. (3M)		3.10%	09:00	04:00
UK	M4 Money Supply (YoY)		-3.20%	09:30	04:30
UK	M4 Ex IOFCs 3M Annualised		5.40%	09:30	04:30
UK	Net Consumer Credit	£0.0B	-£0.5B	09:30	04:30
UK	Net Lending Sec. on Dwellings		£0.2B	09:30	04:30
UK	Mortgage Approvals	54.0K	53.0K	09:30	04:30
UK	M4 Money Supply (MoM)		0.20%	09:30	04:30
UK	PMI Construction	49.80	49.30	09:30	04:30
UK	£3.75B 4-yr Conventional Gilt (1.0%) auction			09:30	04:30
US	Monthly Chain Store Sales			Various Times	
US	MBA Mortgage Applications		-12.30%	12:00	07:00
US	Challenger Job Cuts (YoY)		34.40%	12:30	07:30
US	RBC Consumer Outlook Index		46.90	13:00	08:00
US	ADP Employment Change	138K	118K	13:15	08:15
US	Initial Jobless Claims	355K	350K	13:30	08:30
US	Continuing Claims		3260K	13:30	08:30
US	Details 3-yr & 10-yr T-note and 30-yr T-bond on January 8, 9, 10			16:00	11:00
US	Minutes of DEC 11-12 FOMC Meeting			19:00	14:00
US	Total Vehicle Sales	15.30M	15.46M	22:00	17:00
US	Domestic Vehicle Sales		12.01M	22:00	17:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	AiG Performance of Service Index		47.10	22:30	17:30
Japan	Japan Buying Foreign Bonds (Yen)			23:50	18:50
Japan	Foreign Buying Japan Bonds (Yen)			23:50	18:50
Japan	Japan Buying Foreign Stocks (Yen)			23:50	18:50
Japan	Foreign Buying Japan Stocks (Yen)			23:50	18:50
Japan	Official Reserve Assets		\$1270.9B		
China	HSBC Services PMI		52.10	01:45	20:45
Euro-zone	German Retail Sales (MoM)	0.80%	-1.30%	07:00	02:00
Euro-zone	German Retail Sales (YoY)	-1.60%	-0.80%	07:00	02:00
Euro-zone	Spanish PMI Services	42.80	42.40	08:13	03:13
Euro-zone	Italian PMI Services	45.1	44.60	08:45	03:45
Euro-zone	French PMI Services	46.00	46.00	08:50	03:50
Euro-zone	German PMI Services	52.10	52.10	08:55	03:55
Euro-zone	Euro-zone PMI Services	47.80	47.80	09:00	04:00
Euro-zone	Euro-zone PMI Composite	47.30	47.30	09:00	04:00
UK	PMI Services	50.10	50.20	09:30	04:30
Euro-zone	Euro-zone CPI Estimate (YoY)	2.10%	2.20%	10:00	05:00
Euro-zone	Italian CPI (MoM)	0.20%	-0.20%	10:00	05:00
Euro-zone	Italian CPI (YoY)	2.40%	2.50%	10:00	05:00
Canada	Net Change in Employment	5.0K	59.3K	13:30	08:30
Canada	Full Time Employment Change		55.20	13:30	08:30
Canada	Part Time Employment Change		66.80	13:30	08:30
Canada	Unemployment Rate		7.20%	13:30	08:30
Canada	Participation Rate		4.10	13:30	08:30
Canada	Industrial Product Price (MoM)	-0.10%	-0.10%	13:30	08:30
Canada	Industrial Product Price (MoM)		-0.20%	13:30	08:30
Canada	Raw Materials Price Index (MoM)		0.00%	13:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	Change in Nonfarm Payrolls	145K	146K	13:30	08:30
US	Change in Private Payrolls	145K	147K	13:30	08:30
US	Change in Manufacturing Payrolls		-7K	13:30	08:30
US	Unemployment Rate		7.70%	13:30	08:30
US	Underemployment Rate (U6)		14.40%	13:30	08:30
US	Change in Household Employment		-122.00	13:30	08:30
US	Average Hourly Earnings (MoM)		0.20%	13:30	08:30
US	Average Hourly Earnings (YoY)		1.70%	13:30	08:30
US	Average Weekly Hours		34.40	13:30	08:30
US	Factory Orders	0.40%	0.80%	15:00	10:00
US	ISM Non-Manufacturing Composite	54.30	54.70	15:00	10:00
US	EIA Natural Gas Storage Change			15:30	10:30
US	Fed's Plosser speaks on Real Business Cycles in San Diego			18:15	13:15
US	Fed's Yellen speaks on Systemic Risk in San Diego			20:30	15:30
US	Fed's Bullard speaks to Economists in San Diego			22:30	17:30
Japan	<i>BOJ's Nishimura speaks at the Allied Social Science Association's Annual Meeting in San Diego</i>				

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish TesoroPublico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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