

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**

**Week of November 26 - 30, 2012**

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction</b>
<b>Key Release or Meeting</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.75%	AUD:	3.25%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	<b>Bank of Japan Releases Minutes</b>				
Japan	<b>BOJ Governor Shirakawa speaks followed by Press Conference</b>			<b>01:00</b>	<b>20:00</b>
Euro-zone	<b>Italian Consumer Confidence Index s.a.</b>	<b>86.10</b>	<b>86.40</b>	<b>09:00</b>	<b>04:00</b>
Euro-zone	<b><i>ECB's Liikanen, Nowotny, Knot speak at Conference in Helsinki</i></b>				
Euro-zone	<b><i>€3.0B 1-yr New German Bubill auction</i></b>			<b>09:30</b>	<b>04:30</b>
Europe	<b><i>Swedish Riksbank's Ekholm speaks on Deleveraging</i></b>			<b>11:00</b>	<b>06:00</b>
Euro-zone	<b><i>Euro Area Finance Ministers Meet on Greece</i></b>			<b>11:30</b>	<b>06:30</b>
Euro-zone	<b>German GfK Consumer Confidence Survey</b>	<b>6.30</b>	<b>6.30</b>	<b>12:00</b>	<b>07:00</b>
US	<b>Chicago Fed Nat Activity Index</b>		<b>0.00</b>	<b>13:30</b>	<b>08:30</b>
Euro-zone	<b><i>ECB's Constancio speaks on Completing &amp; Repairing the Economy and Monetary Union, Berlin</i></b>			<b>14:00</b>	<b>09:00</b>
US	<b>Dallas Fed Manufacturing Index</b>	<b>2.00</b>	<b>1.80</b>	<b>15:30</b>	<b>10:30</b>
Euro-zone	<b><i>Italian Details BTP/CCTeu auction on Nov 29</i></b>			<b>15:30</b>	<b>10:30</b>
Euro-zone	<b><i>ECB's Praet speaks at Conference on Financial Instability, Berlin</i></b>			<b>18:30</b>	<b>13:30</b>

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Imports (New Zealand dollars)	4.20B	4.10B	21:45	16:45
New Zealand	Exports (New Zealand dollars)	3.68B	3.31B	21:45	16:45

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Trade Balance (New Zealand dollars)	-450M	-791M	21:45	16:45
New Zealand	Balance (YTD) (New Zealand dollars)	-1112M	-888M	21:45	16:45
<b>Japan</b>	<b>Corporate Service Price (YoY)</b>	<b>-0.60%</b>	<b>-0.50%</b>	<b>23:50</b>	<b>18:50</b>
UK	Nationwide House Prices s.a. (MoM)	0.20%	0.60%		
UK	Nationwide House Prices n.s.a. (YoY)		-0.90%		
Euro-zone	German Import Price Index (MoM)	-0.30%	-0.70%		
Euro-zone	German Import Price Index (YoY)	1.80%	1.80%		
<b>China</b>	<b>Leading Index</b>		<b>100.49</b>		
Australia	CBAHIA House Affordability		62.50	00:00	19:00
Australia	CBAHIA House Affordability		62.50	00:00	19:00
<b>Japan</b>	<b>¥2.7T 2-yr JGB auction</b>			<b>00:30</b>	<b>19:30</b>
New Zealand	Reserve Bank of New Zealand 2-Year Inflation Expectation (4Q)		2.30%	02:00	21:00
<b>Japan</b>	<b>Small Business Confidence</b>		<b>43.70</b>	<b>03:00</b>	<b>22:00</b>
Switzerland	UBS Consumption Indicator		1.07	07:00	02:00
<b>Euro-zone</b>	<b>French Consumer Confidence</b>	<b>83.0</b>	<b>84.0</b>	<b>07:45</b>	<b>02:45</b>
<b>US</b>	<b>Fed's Fisher speaks at Conference on Financial Stability, Berlin</b>			<b>08:00</b>	<b>03:00</b>
<b>Euro-zone</b>	<b>Portuguese Parliament to Hold Final Vote on 2013 Budget</b>				
<b>Euro-zone</b>	<b>Spanish 3-mo &amp; 6-mo T-bill auctions</b>			<b>08:30</b>	<b>03:30</b>
<b>Euro-zone</b>	<b>Italian CTZ/BTPei auction</b>			<b>09:10</b>	<b>04:10</b>
<b>UK</b>	<b>Gross Domestic Product (YoY)</b>	<b>0.00%</b>	<b>0.00%</b>	<b>09:30</b>	<b>04:30</b>
<b>UK</b>	<b>Gross Domestic Product (QoQ)</b>	<b>1.00%</b>	<b>1.00%</b>	<b>09:30</b>	<b>04:30</b>
UK	Exports		-1.10%	09:30	04:30
UK	Imports		1.40%	09:30	04:30
UK	Index of Services (3M/3M)		0.20%	09:30	04:30
<b>UK</b>	<b>Index of Services (MoM)</b>		<b>1.00%</b>	<b>09:30</b>	<b>04:30</b>
<b>UK</b>	<b>Private Consumption</b>		<b>-0.20%</b>	<b>09:30</b>	<b>04:30</b>

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	Gross Fixed Capital Formation		-2.70%	09:30	04:30
UK	<b>Total Business Investment (YoY)</b>		<b>3.10%</b>	<b>09:30</b>	<b>04:30</b>
UK	Total Business Investment (QoQ)		0.90%	09:30	04:30
UK	Government Spending		-1.60%	09:30	04:30
<b>ALL</b>	<b>OECD Semi-annual Economic Outlook, Analysis &amp; Forecasts</b>			<b>10:00</b>	<b>05:00</b>
US	<i>Fed's Lockhart speaks on Financial Stability in Berlin</i>			<b>11:30</b>	<b>06:30</b>
US	<i>Weekly ICSC US Same-Store Sales (week ending NOV 24)</i>			12:45	07:45
Canada	<i>BoC's Murray speaks at New York Association for Business Economics, New York City</i>			<b>12:50</b>	<b>07:50</b>
US	<i>Fed's Bernanke opening remarks for College Fed Challenge</i>			<b>13:30</b>	<b>08:30</b>
US	Durable Goods Orders	-1.00%	9.90%	13:30	08:30
US	Durables Ex Transportation	-0.60%	2.00%	13:30	08:30
US	<b>S&amp;P/Case-Shiller Composite-20 (YoY)</b>	<b>2.90%</b>	<b>2.00%</b>	<b>14:00</b>	<b>09:00</b>
US	S&P/Case-Shiller US Home Price Index		145.87	14:00	09:00
US	<b>S&amp;P/Case-Shiller US Home Price Index (YoY)</b>		<b>1.20%</b>	<b>14:00</b>	<b>09:00</b>
US	S&P/Case-Shiller US Home Price Index		132.54	14:00	09:00
UK	<i>Details 10-yr conventional Gilt (1.75%) auction DEC 5</i>			<b>14:30</b>	<b>09:30</b>
US	Richmond Fed Manufacturing Index		-7.00	15:00	10:00
US	Consumer Confidence	73.00	72.20	15:00	10:00
US	House Price Purchase Index (QoQ)		1.80%	15:00	10:00
US	House Price Index (MoM)	0.40%	0.70%	15:00	10:00
Euro-zone	French Total Job Seekers		3057K	17:00	12:00
Euro-zone	French Net Change in Job Seekers	32.10K	46.90K	17:00	12:00
US	<i>\$35.0B 2-yr T-note auction</i>			<b>17:00</b>	<b>12:00</b>
US	<i>Fed's Evans speaks at Benefactors' Dinner in Canada</i>			<b>23:00</b>	<b>18:00</b>

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Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<b>\$A600M 15-yr Australian T-bond auction</b>			00:00	19:00
Australia	Construction Work Done		-0.20%	00:30	19:30
Euro-zone	<b>ECB's Coeure at pan-Asian Regulatory Summit, Hong Kong</b>			05:40	00:40
Euro-zone	Spanish Adjusted Real Retail Sales	-10.70%	-10.90%	08:00	03:00
Euro-zone	Euro-Zone M3 s.a. (3M)		3.00%	09:00	04:00
Euro-zone	<b>Italian BOT auction</b>			09:10	04:10
Euro-zone	<b>€3.0B 5-yr German Bobl (0.50%) auction</b>			09:30	04:30
US/Euro-zone	<b>Fed's Pianalto and Bank of France's Noyer speak at the Global Interdependence Center forum on "The Global Financial Crisis: Lessons from Japan"</b>				
US	MBA Mortgage Applications			12:00	07:00
Euro-zone	German CPI (YoY)	1.90%	2.00%	13:00	08:00
Euro-zone	German CPI (MoM)	-0.10%	0.00%	13:00	08:00
Euro-zone	German Consumer Price Index - EU Harmonised (YoY)	2.00%	2.10%	13:00	08:00
Euro-zone	German Consumer Price Index - EU Harmonised (MoM)	-0.10%	0.10%	13:00	08:00
US	<b>New Home Sales</b>	<b>386K</b>	<b>389K</b>	<b>15:00</b>	<b>10:00</b>
US	New Home Sales (MoM)	-0.80%	5.70%	15:00	10:00
US	DOE US Crude Oil Inventories			15:30	10:30
US	DOE Cushing OK Crude Inventory			15:30	10:30
US	DOE US Gasoline Inventories			15:30	10:30
US	DOE US Distillate Inventory			15:30	10:30
US	<b>\$35.0B 7-yr T-note auction</b>			17:00	12:00
Switzerland	<b>SNB's Jordan speaks, Bern</b>			17:15	12:15
US	<b>Fed's Tarullo speaks on Foreign Bank Regulation, New Haven</b>			17:15	12:15
US	<b>Fed Releases Beige Book Economic Survey</b>			19:00	14:00

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Retail Trade s.a. (MoM)	1.00%	-3.60%	23:50	18:50
Japan	Retail Trade (YoY)	-0.80%	0.40%	23:50	18:50
Japan	Large Retailers' Sales	-2.20%	-1.00%	23:50	18:50
New Zealand	ANZ Activity Outlook		25.50	00:00	19:00
New Zealand	NBNZ Business Confidence		17.20	00:00	19:00
Australia	HIA New Home Sales (MoM)		-3.70%	00:00	19:00
Australia	Private Capital Expenditure	2.10%	3.40%	00:30	19:30
Japan	BOJ's Shirai speaks to Business Leaders in Kumamoto			01:30	20:30
Switzerland	Gross Domestic Product (QoQ)		-0.10%	06:45	01:45
Switzerland	Gross Domestic Product (YoY)		0.50%	06:45	01:45
Euro-zone	Spanish Housing Permits (YOY)	-37.20%	-31.70%	08:00	03:00
Euro-zone	German Unemployment Change	15K	20K	08:55	03:55
Euro-zone	German Unemployment Rate s.a.	6.90%	6.90%	08:55	03:55
Euro-zone	<i>Bank of Portugal Releases Financial Stability Report</i>				
UK	Net Consumer Credit	£0.30B	£1.20B	09:30	04:30
UK	Net Lending Sec. on Dwellings	£0.70B	£0.50B	09:30	04:30
UK	Mortgage Approvals	51.3K	50.0K	09:30	04:30
UK	M4 Money Supply (YoY)		-3.50%	09:30	04:30
UK	M4 Money Supply (MoM)		0.20%	09:30	04:30
Euro-zone	Euro-Zone Business Climate Indicator	-1.60	-1.62	10:00	05:00
Euro-zone	Euro-Zone Economic Confidence	84.50	84.50	10:00	05:00
Euro-zone	Euro-Zone Consumer Confidence	-26.90	-26.90	10:00	05:00
Euro-zone	Euro-Zone Services Confidence	-12.50	-12.10	10:00	05:00
Euro-zone	Euro-Zone Industrial Confidence	-17.30	-18.00	10:00	05:00
Euro-zone	Portuguese Consumer Confidence		-55.30	10:00	05:00
Euro-zone	Portuguese Economic Climate Indicator		-4.60	10:00	05:00
Euro-zone	<i>Italian BTP/CCTeu auction</i>			10:10	05:10

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	<i>Fed's Fisher speaks at Conference on Monetary &amp; Fiscal Challenges in the EMU and US followed by Q&amp;A, Frankfurt</i>			11:00	05:00
Canada	Industrial Product Price (MoM)	-0.10%	0.50%	13:30	08:30
Canada	Raw Materials Price Index (MoM)	-0.60%	1.30%	13:30	08:30
Canada	Current Account (BoP)	-C\$18.9B	-C\$16.0B	13:30	08:30
US	Initial Jobless Claims	390K	410K	13:30	08:30
US	Continuing Claims		3337K	13:30	08:30
US	Personal Consumption		2.00%	13:30	08:30
US	Core Personal Consumption Expenditure (QoQ)	1.30%	1.30%	13:30	08:30
US	GDP (Annualized)	2.80%	2.00%	13:30	08:30
US	GDP Price Index		2.80%	13:30	08:30
US	Pending Home Sales (MoM)	0.80%	0.30%	15:00	10:00
US	Pending Home Sales (YoY)	9.10%	8.50%	15:00	10:00
US	EIA Natural Gas Storage Change			15:30	10:30
US	Kansas City Fed Manf. Activity		-4.00	16:00	11:00
Euro-zone	<i>ECB's Praet Keynote at European Datawarehouse, Frankfurt</i>			16:00	11:00
Euro-zone	<i>ECB's Asmussen speaks at banking event, Berlin</i>			17:00	12:00
US	<i>\$29.0B 2-yr T-note auction</i>			17:00	12:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Building Permits (MoM)		7.80%	21:45	16:45
Japan	Nomura/JMMA Manufacturing Purchasing Manager Index		46.90	23:15	18:15
Japan	Jobless Rate	4.20%	4.20%	23:30	18:30
Japan	Job-To-Applicant Ratio		0.81	23:30	18:30
Japan	Household Spending (YoY)	-0.80%	-0.90%	23:30	18:30
Japan	National CPI (YoY) (OCT)	-0.40%	-0.30%	23:30	18:30
Japan	National CPI Ex-Fresh Food (YoY) (OCT)		-0.10%	23:30	18:30
Japan	National Consumer Price Index Ex-Food & Energy (YoY) (OCT)	-0.50%	-0.60%	23:30	18:30

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction</b>
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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Japan	Tokyo CPI (YoY) (NOV)	-0.60%	-0.80%	23:30	18:30
Japan	Tokyo CPI Ex-Fresh Food (YoY) (NOV)		-0.10%	23:30	18:30
<b>Japan</b>	<b>Tokyo Consumer Price Index Ex-Food &amp; Energy (YoY) (NOV)</b>	<b>-0.40%</b>	<b>-0.40%</b>	<b>23:30</b>	<b>18:30</b>
Japan	Industrial Production (MoM)	-2.00%	-4.10%	23:50	18:50
Japan	Industrial Production (YoY)	-8.00%	-8.10%	23:50	18:50
Euro-zone	German Retail Sales (MoM)	-0.30%	1.50%		
<b>Euro-zone</b>	<b>German Retail Sales (YoY)</b>	<b>-0.30%</b>	<b>-3.10%</b>		
<b>Australia</b>	<b>\$A600M 3-yr Australian T-bond auction</b>			<b>00:00</b>	<b>19:00</b>
<b>Japan</b>	<b>Ministry of Foreign Affairs meets on Syrian Sanctions</b>				
<b>UK</b>	<b>GfK Consumer Confidence Survey</b>		<b>-30.00</b>	<b>00:01</b>	<b>19:01</b>
<b>Australia</b>	<b>Private Sector Credit</b>	<b>0.30%</b>	<b>0.30%</b>	<b>00:30</b>	<b>19:30</b>
Australia	Private Sector Credit (YoY)		4.00%	00:30	19:30
New Zealand	Money Supply M3 (YoY)		6.40%	02:00	21:00
Japan	Vehicle Production (YoY)		-12.40%	04:00	23:00
Japan	Housing Starts (YoY)	10.10%	15.50%	05:00	00:00
Japan	Annualized Housing Starts		0.866M	05:00	00:00
Japan	Construction Orders (YoY)		3.60%	05:00	00:00
Switzerland	KOF Swiss Leading Indicator		1.67	08:00	03:00
Euro-zone	Italian Unemployment Rate s.a.	10.90%	10.80%	09:00	04:00
<b>Euro-zone</b>	<b>Euro-Zone Unemployment Rate</b>	<b>11.70%</b>	<b>11.60%</b>	<b>10:00</b>	<b>05:00</b>
Euro-zone	Euro-Zone CPI Estimate (YoY)	2.40%	2.50%	10:00	05:00
<b>Euro-zone</b>	<b>ECB's Praet at "China Meets Europe" Summit, Hamburg</b>			<b>11:00</b>	<b>11:00</b>
<b>Canada</b>	<b>Quarterly GDP Annualized</b>	<b>0.90%</b>	<b>1.80%</b>	<b>13:30</b>	<b>08:30</b>
Canada	Gross Domestic Product (MoM)	0.10%	-0.10%	13:30	08:30
<b>Canada</b>	<b>Gross Domestic Product (YoY)</b>		<b>1.20%</b>	<b>13:30</b>	<b>08:30</b>
US	Personal Income	0.20%	0.40%	13:30	08:30
<b>US</b>	<b>Personal Spending</b>	<b>0.20%</b>	<b>0.80%</b>	<b>13:30</b>	<b>08:30</b>

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	PCE Deflator (MoM)	0.20%	0.40%	13:30	08:30
<b>US</b>	<b>Personal Consumption Expenditure Deflator (YoY)</b>	<b>1.80%</b>	<b>1.70%</b>	<b>13:30</b>	<b>08:30</b>
US	Personal Consumption Expenditure Core (MoM)	0.20%	0.10%	13:30	08:30
<b>US</b>	<b>Personal Consumption Expenditure Core (YoY)</b>	<b>1.70%</b>	<b>1.70%</b>	<b>13:30</b>	<b>08:30</b>
US	Chicago Purchasing Manager		49.90	14:45	09:45
China	<i>Manufacturing PMI</i>		<b>50.20</b>	<b>20:00</b>	<b>15:00</b>
US	<i>Fed's Stein and Kocherlakota speak on "Macro-Finance Linkages", Boston</i>			<b>22:00</b>	<b>17:00</b>

We hope you find this helpful.

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