

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**  
 Week of November 19 - 23, 2012

<b>Central Bank Rate Decision</b>	<b>Important (Non-bold) Report/Event</b>	<b>Debt Auction</b>
<b>Key Release or Meeting</b>	<b>Speech or Testimony</b>	<b>Holiday/Ad Hoc Event</b>

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.75%	AUD:	3.25%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Performance Services Index		49.60	21:30	16:30
New Zealand	Producer Prices- Inputs (QoQ)	0.30%	0.60%	21:45	16:45
New Zealand	Producer Prices- Outputs (QoQ)	0.20%	0.30%	21:45	16:45
<b>Japan</b>	<b>Supermarket Sales (YoY)</b>		<b>-2.00%</b>		
UK	Rightmove House Prices (MoM)		3.50%	00:01	19:01
UK	Rightmove House Prices (YoY)		1.50%	00:01	19:01
Japan	Leading Index		91.70	05:00	00:00
Japan	Coincident Index		91.20	05:00	00:00
Japan	Machine Tool Orders (YoY)		6.70%	06:00	01:00
UK	<b><i>32-yr (0.125%) Index Linked Gilt syndication (further details TBA)</i></b>				
Euro-zone	<b><i>ECB's Cœuré keynote at “Financial Stability and the Single Market – the Keys to Growth in Europe” conference, Brussels</i></b>			<b><i>09:00</i></b>	<b><i>04:00</i></b>
UK	<b><i>BoE H2 2012 Systemic Risk Survey Results</i></b>			<b><i>09:30</i></b>	<b><i>04:30</i></b>
Euro-zone	Euro-Zone Construction Output s.a. (MoM)		0.70%	10:00	05:00
Euro-zone	Euro-Zone Construction Output w.d.a. (YoY)		-5.50%	10:00	05:00
Euro-zone	<b><i>ECB's Praet panelist “Europe’s Structure of the Banking Sector and Central Bank Policy” at Lead Conference 2012 “Financial Centre Germany”, Frankfurt</i></b>			<b><i>13:30</i></b>	<b><i>08:30</i></b>

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
US	NAHB Housing Market Index	41.00	41.00	15:00	10:00
US	<b>Existing Home Sales</b>	<b>4.75M</b>	<b>4.75M</b>	<b>15:00</b>	<b>10:00</b>
US	Existing Home Sales (MoM)	-0.10%	-1.70%	15:00	10:00
UK	<b>BoE's Turner &amp; Bailey at Parliamentary Commission on Banking Standards hearing</b>			<b>16:30</b>	<b>11:30</b>

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	Conference Board Leading Index		-0.80%	23:00	18:00
Japan	<b>Bank of Japan Rate Decision and Statement</b>	<b>0.10%</b>	<b>0.10%</b>		
Australia	<b>\$A150M 18-yr Australian Treasury Indexed T-bond auction</b>			<b>00:00</b>	<b>19:00</b>
Australia	<b>Reserve Bank Board Minutes</b>			<b>00:30</b>	<b>19:30</b>
Japan	<b>All Industry Activity Index (MoM)</b>	<b>-0.50%</b>	<b>0.10%</b>	<b>04:30</b>	<b>23:30</b>
Japan	Convenience Store Sales (YoY)		-1.60%	07:00	02:00
Switzerland	Trade Balance (Swiss franc)		2.01B	07:00	02:00
Switzerland	Exports (MoM)		2.60%	07:00	02:00
Switzerland	Imports (MoM)		3.00%	07:00	02:00
Euro-zone	German Producer Prices (MoM)	0.10%	0.30%	07:00	02:00
<b>Euro-zone</b>	<b>German Producer Prices (YoY)</b>	<b>1.60%</b>	<b>1.70%</b>	<b>07:00</b>	<b>02:00</b>
Canada	Wholesale Sales (MoM)	0.30%	0.50%	13:30	08:30
US	<b>Housing Starts</b>	<b>840K</b>	<b>872K</b>	<b>13:30</b>	<b>08:30</b>
US	Housing Starts (MoM)	-3.70%	15.00%	13:30	08:30
US	<b>Building Permits</b>	<b>865K</b>	<b>894K</b>	<b>13:30</b>	<b>08:30</b>
US	Building Permits (MoM)	-2.80%	11.60%	13:30	08:30
<b>Euro-zone</b>	<b>Euro-Area Finance Ministers Meet on Greece</b>			<b>16:00</b>	<b>11:00</b>
Australia	<b>RBA's Stevens speaks at Committee for Economic Development of Australia (CEDA) Annual Dinner, Melbourne</b>			<b>08:15</b>	<b>03:15</b>
Euro-zone	<b>Spanish 12-mo &amp; 18-mo T-bill auction</b>			<b>08:30</b>	<b>03:30</b>
Euro-zone	<b>Greek 3-mo T-bill auction</b>			<b>09:10</b>	<b>04:10</b>
UK	<b>£4.5B 5-yr conventional Gilt (1.0%) auction</b>			<b>09:30</b>	<b>04:30</b>

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
UK	<i>BoE's Plenderleith &amp; Winters testimony at Treasury Committee evidence session on Court Reviews</i>			10:00	05:00
UK	<i>Pre-release of a speech to be given by BoE's Weale at Manchester Economic Seminar on NOV 21 November</i>			TBA	TBA
US	<i>Weekly ICSC US Same-Store Sales (week ending NOV 17)</i>			12:45	07:45
US	<i>Fed's Lacker speaks at the Shadow Open Market Committee's "The Fed's Monetary Policy Adrift" Fall Symposium with Q&amp;A</i>			14:00	09:00
US	<i>Fed's Bernanke speaks on Economic Recovery and Economic Policy, New York</i>			17:15	12:15
Euro-zone	<i>ECB's Cœuré panelist "Europe en route to a Banking Unity" at "Economic and Financial Stability in Europe" conference, Frankfurt</i>			22:30	17:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<b>Westpac Leading Index (MoM)</b>		<b>0.50%</b>	<b>23:30</b>	<b>18:30</b>
Japan	Merchandise Trade Imports (YoY)	-3.20	4.10	23:50	18:50
Japan	Merchandise Trade Exports (YoY)	-4.90	-10.30	23:50	18:50
Japan	<b>Merchandise Trade Balance Total (Yen)</b>	<b>-¥360.0B</b>	<b>-¥558.6B</b>	<b>23:50</b>	<b>18:50</b>
Japan	Adjusted Merchandise Trade Balance (Yen)	-¥492.1B	-¥980.3B	23:50	18:50
Australia	CBAHIA House Affordability		62.50	00:00	19:00
US	<b>Fed Chairman Bernanke Speaks at Economic Club of New York</b>				
Australia	DEWR Internet Skilled Vacancies (MoM)		-3.70%	00:00	19:00
Australia	<b>\$A600M 10-yr Australian T-bond auction</b>			<b>00:00</b>	<b>19:00</b>
New Zealand	Credit Card Spending s.a. (MoM)		0.90%	02:00	21:00
New Zealand	Credit Card Spending (YoY)		1.50%	02:00	21:00
China	<b>Conference Board China Leading Economic Index</b>		<b>241.20</b>	<b>02:00</b>	<b>21:00</b>
Switzerland	Money Supply M3 (YoY)		8.90%	08:00	03:00
UK	<b>Bank of England Minutes NOV 7 &amp; 8 Meeting Minutes</b>			<b>09:30</b>	<b>04:30</b>
UK	Public Finances (PSNCR) (Pounds)	-15.0B	-0.6B	09:30	04:30
UK	PSNB ex Interventions	6.0B	12.8B	09:30	04:30
UK	Public Sector Net Borrowing (Pounds)	4.0B	10.7B	09:30	04:30
UK	<b>BoE Agents' Summary of Business Conditions</b>			<b>09:30</b>	<b>04:30</b>

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<b>€4.0B 10-yr German Bund (1.50%) auction</b>			10:30	05:30
Euro-zone	<b>€1.75-2.0B 3-mo &amp; 6-mo Portuguese T-bill auction</b>			10:30	05:30
US	MBA Mortgage Applications		12.60%	12:00	07:00
<b>US</b>	<b>Initial Jobless Claims</b>	<b>400K</b>	<b>439K</b>	<b>13:30</b>	<b>08:30</b>
US	Continuing Claims		3334K	13:30	08:30
<b>US</b>	<b>Markit US PMI Preliminary</b>	<b>51.00</b>	<b>51.30</b>	<b>13:58</b>	<b>08:58</b>
Canada	Teranet/National Bank HP Index		154.97	14:00	09:00
Canada	Teranet/National Bank HPI (MoM)		-0.40%	14:00	09:00
Canada	Teranet/National Bank HPI (YoY)		3.60%	14:00	09:00
<b>UK</b>	<b>BoE's Weale at Manchester Economic Seminar, Manchester</b>			<b>14:30</b>	<b>09:30</b>
<b>US</b>	<b>U. of Michigan Confidence</b>	<b>84.50</b>	<b>84.90</b>	<b>14:55</b>	<b>09:55</b>
US	Leading Indicators	0.10%	0.60%	15:00	10:00
US	DOE US Crude Oil Inventories		1089K	15:30	10:30
US	DOE Cushing OK Crude Inventory		715K	15:30	10:30
US	DOE US Gasoline Inventories		-440K	15:30	10:30
US	DOE US Distillate Inventory		-2539K	15:30	10:30
US	EIA Natural Gas Storage Change		-18.00	15:30	10:30
<b>US</b>	<b>Details 2-yr, 5-yr &amp; 7-yr T-notes NOV 27, 28 &amp; 29</b>			<b>16:00</b>	<b>11:00</b>
<b>US</b>	<b>10-yr TIPS auction</b>			<b>18:00</b>	<b>13:00</b>

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
New Zealand	Net Migration s.a.		90.00	21:45	16:45
<b>China</b>	<b>HSBC Flash Manufacturing PMI</b>		<b>49.50</b>	<b>01:45</b>	<b>20:45</b>
<b>Japan</b>	<b>Bank of Japan Monthly Report</b>			<b>07:30</b>	<b>02:30</b>
<b>Euro-zone</b>	<b>French PMI Services</b>	<b>45.00</b>	<b>44.60</b>	<b>08:00</b>	<b>03:00</b>
<b>Euro-zone</b>	<b>French PMI Manufacturing</b>	<b>44.00</b>	<b>43.70</b>	<b>08:00</b>	<b>03:00</b>
<b>Euro-zone</b>	<b>German PMI Services</b>	<b>48.40</b>	<b>48.40</b>	<b>08:30</b>	<b>03:30</b>
<b>Euro-zone</b>	<b>German PMI Manufacturing</b>	<b>46.00</b>	<b>46.00</b>	<b>08:30</b>	<b>03:30</b>

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	Euro-Zone PMI Composite	45.90	45.70	09:00	04:00
Euro-zone	Euro-Zone PMI Services	46.00	46.00	09:00	04:00
Euro-zone	Euro-Zone PMI Manufacturing	45.60	45.40	09:00	04:00
Euro-zone	<i>Spanish Obligacion auction</i>			09:30	04:30
UK	<i>BoE's King, Tucker &amp; Haldane testify at Parliamentary Commission on Banking Standards</i>			09:30	04:30
UK	CBI Trends Total Orders	-20.00	-23.00	11:00	06:00
UK	CBI Trends Selling Prices	7.00	7.00	11:00	06:00
US	<i>Market Holiday - Thanksgiving Day – All Markets Closed</i>				
Canada	Retail Sales (MoM)	0.50%	0.30%	13:30	08:30
Canada	Retail Sales Less Autos (MoM)	0.50%	0.40%	13:30	08:30
Euro-zone	Euro-Zone Consumer Confidence	-25.80	-25.70	15:00	10:00
Europe	<i>EU 2014-2020 Budget Negotiations Begin</i>			19:00	14:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Australia	<i>\$A600M 5-yr Australian T-bond auction</i>			00:00	19:00
China	MNI Flash Business Sentiment Indicator			01:35	20:35
Euro-zone	German GDP w.d.a. (YoY)	0.90%	0.90%	07:00	02:00
Euro-zone	German GDP s.a. (QoQ)	0.20%	0.20%	07:00	02:00
Euro-zone	German GDP n.s.a. (YoY)	0.40%	0.40%	07:00	02:00
Euro-zone	German Private Consumption	0.20%	0.40%	07:00	02:00
Euro-zone	German Domestic Demand		-0.10%	07:00	02:00
Euro-zone	German Imports	0.50%	2.10%	07:00	02:00
Euro-zone	German Exports	1.10%	2.50%	07:00	02:00
Euro-zone	German Capital Investment	0.00%	-0.90%	07:00	02:00
Euro-zone	German Government Spending	0.20%	0.20%	07:00	02:00
Euro-zone	German Construction Investment	0.80%	-0.30%	07:00	02:00
Euro-zone	German IFO - Current Assessment	106.30	107.30	09:00	04:00
Euro-zone	German IFO - Business Climate	99.50	100.00	09:00	04:00
Euro-zone	German IFO - Expectations	93.00	93.20	09:00	04:00

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EST
Euro-zone	<b>ECB's Draghi speaks at 22nd Frankfurt European Banking Congress (EBC), Frankfurt</b>			09:00	04:00
UK	BBA Loans for House Purchase	32000.00	31175.00	09:30	04:30
Canada	Consumer Price Index (MoM)	0.10%	0.20%	13:30	08:30
Canada	<b>Consumer Price Index (YoY)</b>	<b>1.00%</b>	<b>1.20%</b>	<b>13:30</b>	<b>08:30</b>
Canada	Consumer Price Index s.a. (MoM)		0.20%	13:30	08:30
Canada	Core CPI s.a. (MoM)		0.00%	13:30	08:30
Canada	Bank of Canada CPI Core (MoM)	0.30%	0.20%	13:30	08:30
Canada	<b>Bank of Canada CPI Core (YoY)</b>	<b>1.20%</b>	<b>1.30%</b>	<b>13:30</b>	<b>08:30</b>
Canada	<b>Consumer Price Index</b>		<b>122.00</b>	<b>13:30</b>	<b>08:30</b>
Euro-zone	<b>Italian Details CTZ/BTPei on Nov 27 &amp; BOT on Nov 28</b>			15:30	10:30
US	<b>NYSE &amp; Financial Futures early Thanksgiving Holiday Close</b>			18:00	13:00
US	<b>SIFMA recommended Thanksgiving Holiday Bond Market Close</b>			19:00	14:00

We hope you find this helpful.

-Rohr

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We wish to thank the many other organizations who have kindly allowed us to utilize information from their reports and events calendars and agendas for this hopefully somewhat comprehensive activity listing. Those include (yet are not limited to) **Forex Capital Markets/Daily FX, KBC Bank, CQG, Inc., the Forex Factory, CME Group, Bloomberg, US Federal Reserve and the US Treasury Department, German Finance Agency, the Bank of England & UK Debt Management Office, European Central Bank, Agence France Trésor, Bank of Canada, Italian Dipartimento di Tesoro, Spanish TesoroPublico, Reserve Bank of Australia and Australian Office of Financial Management, Bank of Japan and Japanese Ministry of Finance, the Reserve Bank of New Zealand, and the Swiss National Bank.**

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