

**ROHR INTERNATIONAL**  
**WEEKLY REPORT & EVENT CALENDAR**  
 Week of October 29 – November 2, 2012

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

<b>Central Bank Rates (with anticipated change '&gt;' if meeting scheduled)</b>					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.75%	AUD:	3.50%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

*[Italicized items imported from non-core calendars. Bold items are more influential]*

***“Chance favors the prepared mind.” –L. Pasteur***

Sunday	Report / Event
UK/Europe	<i>Return to Standard Time from Daylight Savings Time</i>

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	Leading Index		99.63		
Japan	Retail Trade (YoY)	1.00%	1.80%	23:50	19:50
Japan	Retail Trade s.a. (MoM)	-1.50%	1.50%	23:50	19:50
Japan	Large Retailers' Sales	-1.20%	-0.90%	23:50	19:50
UK	Lloyds Business Barometer		10.00	00:01	20:01
UK	Hometrack Housing Survey (MoM)		-0.10%	00:01	20:01
UK	Hometrack Housing Survey (YoY)		-0.50%	00:01	20:01
Euro-zone	Spanish Retail Sales (YoY)	-6.20%	-2.10%	08:00	04:00
Euro-zone	<i>ECB's Praet at “The Effect of Tighter Regulatory Requirements on Bank Profitability and Risk-Taking Incentives” event, Milan</i>			09:00	05:00
Euro-zone	<i>ECB publishes Euro area annual international investment position</i>			09:00	05:00
Euro-zone	<i>Italian BOT auction</i>			09:10	05:10
Euro-zone	<i>€3.0B 1-yr New German Bubill auction</i>			09:30	05:30
UK	<i>BoE SEP 2012 analysis of monetary financial institutions' deposits from and lending to UK residents</i>				
UK	<i>BoE SEP 2012 Trends in Lending - Selected data sets</i>				

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Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	<b>Net Consumer Credit</b>	<b>0.1B</b>	<b>-0.1B</b>	<b>09:30</b>	<b>05:30</b>
UK	Net Lending Sec. on Dwellings	0.5B	-0.3B	09:30	05:30
UK	Mortgage Approvals	48.5K	47.7K	09:30	05:30
UK	M4 Money Supply (MoM)		0.20%	09:30	05:30
UK	M4 Money Supply (YoY)		-4.10%	09:30	05:30
UK	M4 Ex IOFCs 3M Annualised		7.80%	09:30	05:30
<b>US</b>	<b>Personal Income</b>	<b>0.40%</b>	<b>0.10%</b>	<b>12:30</b>	<b>08:30</b>
<b>US</b>	<b>Personal Spending</b>	<b>0.60%</b>	<b>0.50%</b>	<b>12:30</b>	<b>08:30</b>
US	PCE Deflator (MoM)	0.40%	0.40%	12:30	08:30
US	Personal Consumption Expenditure Deflator (YoY)	1.70%	1.50%	12:30	08:30
US	Personal Consumption Expenditure Core (MoM)	0.10%	0.10%	12:30	08:30
<b>US</b>	<b>Personal Consumption Expenditure Core (YoY)</b>	<b>1.70%</b>	<b>1.60%</b>	<b>12:30</b>	<b>08:30</b>
Euro-zone	German CPI (MoM)	-0.10%	0.00%	13:00	09:00
<b>Euro-zone</b>	<b>German CPI (YoY)</b>	<b>1.90%</b>	<b>2.00%</b>	<b>13:00</b>	<b>09:00</b>
Euro-zone	German Consumer Price Index - EU Harmonised (MoM)	0.00%	0.00%	13:00	09:00
<b>Euro-zone</b>	<b>German Consumer Price Index - EU Harmonised (YoY)</b>	<b>2.00%</b>	<b>2.10%</b>	<b>13:00</b>	<b>09:00</b>
<b>US</b>	<b>Dallas Fed Manufacturing Activity</b>	<b>0.00</b>	<b>-0.90</b>	<b>14:30</b>	<b>10:30</b>
<b>UK</b>	<i>BoE's Haldane speaks at Occupy event – Socially Useful Banking, London. Text to be advised</i>			<b>18:00</b>	<b>14:00</b>

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Jobless Rate	4.20%	4.20%	23:30	19:30
Japan	Job-To-Applicant Ratio	0.83	0.83	23:30	19:30
<b>Japan</b>	<b>Household Spending (YoY)</b>	<b>0.80%</b>	<b>1.80%</b>	<b>23:30</b>	<b>19:30</b>
Japan	Industrial Production (MoM)	-3.10%	-1.60%	23:50	19:50
<b>Japan</b>	<b>Industrial Production (YoY)</b>	<b>-7.10%</b>	<b>-4.60%</b>	<b>23:50</b>	<b>19:50</b>
Australia	HIA New Home Sales (MoM)		-5.30%	00:00	20:00

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	<b>Bank of Japan Rate Decision and Statement</b>	<b>0.10%</b>	<b>0.10%</b>		
Japan	Vehicle Production (YoY)		4.50%	04:00	00:00
Australia	<b><i>RBA's Lowe speaks at Commonwealth Bank's Australasian Fixed Income Conference 2012, Sydney</i></b>			<b>07:00</b>	<b>03:00</b>
Switzerland	UBS Consumption Indicator		1.03	07:00	03:00
Euro-zone	<i>Spanish GDP (QoQ)</i>	<i>-0.40%</i>	<i>-0.40%</i>	<i>08:00</i>	<i>04:00</i>
Euro-zone	<b>Spanish GDP (YoY)</b>	<b>-1.70%</b>	<b>-1.30%</b>	<b>08:00</b>	<b>04:00</b>
Euro-zone	<b><i>ECB's Draghi opening remarks at Second Conference of the Macro-Prudential Research Networks (MaRs) of the European System of Central Banks, Frankfurt</i></b>			<b>08:00</b>	<b>04:00</b>
UK	<b>£1.5B 10-yr Gilt (4.75%) auction</b>			<b>08:30</b>	<b>04:30</b>
Euro-zone	<b>German Unemployment Change</b>	<b>10K</b>	<b>9K</b>	08:55	04:55
Euro-zone	<b>German Unemployment Rate</b>	<b>6.90%</b>	<b>6.80%</b>	08:55	04:55
Euro-zone	<b><i>ECB publishes Euro area economic and financial developments by institutional sector</i></b>			<b>09:00</b>	<b>05:00</b>
Euro-zone	<b><i>Italian BTP/CCTeu auction</i></b>			<b>09:10</b>	<b>05:10</b>
Euro-zone	Euro-Zone Business Climate Indicator	-1.42	-1.34	10:00	06:00
Euro-zone	<b>Euro-Zone Consumer Confidence</b>	<b>-25.60</b>	<b>-25.60</b>	<b>10:00</b>	<b>06:00</b>
Euro-zone	<b>Euro-Zone Services Confidence</b>	<b>-13.00</b>	<b>-12.00</b>	<b>10:00</b>	<b>06:00</b>
Euro-zone	<b>Euro-Zone Economic Confidence</b>	<b>84.50</b>	<b>85.00</b>	<b>10:00</b>	<b>06:00</b>
Euro-zone	Euro-Zone Industrial Confidence	-17.00	-16.10	10:00	06:00
UK	<b><i>BoE JUN 2012 update to usage and lending data on Funding for Lending Scheme</i></b>			<b>10:30</b>	<b>06:30</b>
UK	<b>CBI Reported Sales</b>	<b>8.00</b>	<b>6.00</b>	<b>11:00</b>	<b>07:00</b>
US	<i>Weekly ICSC US Same-Store Sales (week ending OCT 27)</i>			<b>11:45</b>	<b>07:45</b>
Canada	Industrial Product Price (MoM)	0.20%	-0.10%	12:30	08:30
Canada	Raw Materials Price Index (MoM)	1.10%	3.40%	12:30	08:30
US	S&P/CS 20 City (MoM) s.a.	0.50%	0.40%	13:00	09:00
US	<b>S&amp;P/Case-Shiller Composite-20 (YoY)</b>	<b>1.90%</b>	<b>1.20%</b>	<b>13:00</b>	<b>09:00</b>
US	<b>S&amp;P/Case-Shiller Home Price Index</b>		<b>144.61</b>	<b>13:00</b>	<b>09:00</b>

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Consumer Confidence	73.00	70.30	14:00	10:00
US	<i>Fed's Dudley speaks on the economy to the County Business Council in Fairfield, CT</i>			16:30	12:30
Canada	<i>BoC's Carney and Macklem joint appearance House of Commons Standing Committee on Finance</i>			19:30	15:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
New Zealand	Building Permits (MoM)		1.90%	21:45	17:45
Japan	Nomura/JMMA Manufacturing Purchasing Manager Index		48.00	23:15	19:15
US	Fed's Kocherlakota speaks at Town Hall Forum in Minnesota			00:00	20:00
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Australia	<i>\$A600M 15-yr Australian T-bond auction</i>			00:00	20:00
UK	GfK Consumer Confidence Survey	-28.00	-28.00	00:01	20:01
Australia	Building Approvals (MoM)	1.00%	6.40%	00:30	20:30
Australia	Building Approvals (YoY)	2.10%	-15.40%	00:30	20:30
Australia	Private Sector Credit (MoM)	0.20%	0.20%	00:30	20:30
Australia	Private Sector Credit (YoY)	3.90%	4.10%	00:30	20:30
Japan	Labor Cash Earnings (YoY)	-0.40%	0.20%	01:30	21:30
Euro-zone	<i>ECB's Cœuré opening remarks in panel "What will the European financial market infrastructure look like in 2020?" at Sibos, Osaka</i>			01:30	21:30
UK	<i>BoE's Salmon on panel SIBOS event, Osaka. No text released.</i>			02:00	22:00
New Zealand	Money Supply M3 (YoY)		7.20%	02:00	22:00
Japan	Construction Orders (YoY)		8.70%	05:00	01:00
Japan	Housing Starts (YoY)	17.00%	-5.50%	05:00	01:00
Japan	Annualized Housing Starts	0.870M	0.888M	05:00	01:00
Euro-zone	<i>ECB's Cœuré participates in keynote session "In Conversation with Benoît Cœuré..." at Sibos 2012, Osaka</i>			06:00	02:00
Euro-zone	German Retail Sales (MoM)	0.30%	0.30%	07:00	03:00
Euro-zone	German Retail Sales (YoY)	-1.10%	-0.80%	07:00	03:00
Euro-zone	French PPI (MoM)	0.20%	1.20%	07:45	03:45

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	French PPI (YoY)	0.30%	0.30%	07:45	03:45
Euro-zone	French Personal Consumption (MoM)	0.20%	-0.80%	07:45	03:45
Euro-zone	<b>French Personal Consumption (YoY)</b>	<b>-0.20%</b>	<b>-0.50%</b>	<b>07:45</b>	<b>03:45</b>
Euro-zone	<b>€6.5-7.5B 6-yr (4.25%), 10-yr (2.25%) &amp; 23-yr (4.75%) French OAT auction</b>			<b>08:50</b>	<b>04:50</b>
Euro-zone	German Unemployment Change		9K	08:55	04:55
Euro-zone	German Unemployment Rate s.a.		6.80%	08:55	04:55
Euro-zone	<b>ECB publishes Euro area Bank Lending Survey</b>			<b>09:00</b>	<b>05:00</b>
Euro-zone	<b>German €2.0B 32-yr Bund (2.5%) auction</b>			<b>09:30</b>	<b>05:30</b>
Euro-zone	Euro-Zone Unemployment Rate	11.40%	11.40%	10:00	06:00
Euro-zone	Euro-Zone CPI Estimate (YoY)	2.50%	2.70%	10:00	06:00
US	MBA Mortgage Applications		-12.00%	11:00	07:00
Canada	Gross Domestic Product YoY	1.70%	1.90%	12:30	08:30
Canada	Gross Domestic Product (MoM)	0.20%	0.20%	12:30	08:30
US	Employment Cost Index	0.50%	0.50%	12:30	08:30
US	NAPM-Milwaukee		47.20	13:00	09:00
US	<b>Details 3-yr &amp; 7-yr T-notes and 30-yr T-bond NOV 6, 7, 8</b>			<b>13:00</b>	<b>09:00</b>
Euro-zone	<b>ECB's Constâncio on policy panel "The European Banking Union" at Second Conference of the Macro-Prudential Research Network (MaRs) of the European System of Central Banks, Frankfurt</b>			<b>13:15</b>	<b>09:15</b>
US	Chicago Purchasing Manager's Index	51.40	49.70	13:45	09:45
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE US Distillate Inventory			14:30	10:30
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	<b>Fed's Williams speaks on Monetary Policy in New York</b>			<b>16:45</b>	<b>12:45</b>
UK	<b>BoE's Bean speaks at JSG Wilson Lecture in Economics 2012, Hull. Text to be released</b>			<b>17:00</b>	<b>13:00</b>
Canada	<b>BoC's Carney and Macklem joint appearance at Senate Standing Committee on Banking, Trade and Commerce, Ottawa</b>			<b>18:00</b>	<b>14:00</b>

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Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
<b>Australia</b>	<b>AiG Performance of Manufacturing Index</b>		<b>44.10</b>	<b>21:30</b>	<b>17:30</b>
New Zealand	Private Wages ex Overtime (QoQ)		0.50%	21:45	17:45
New Zealand	Labor Cost Private Sector (QoQ)		0.50%	21:45	17:45
<b>Japan</b>	<b>¥2.3T 10-yr JGB auction</b>			<b>22:30</b>	<b>18:30</b>
<b>Australia</b>	<b>RPData-Rismark House Price Actual</b>			<b>23:00</b>	<b>19:00</b>
Japan	Official Reserve Assets		\$1277.0B		
Australia	Export Price Index (QoQ)	-6.40%	1.00%	00:30	20:30
Australia	Import Price Index (QoQ)	-1.20%	2.40%	00:30	20:30
<b>China</b>	<b>Manufacturing PMI</b>	<b>50.30</b>	<b>49.80</b>	<b>01:00</b>	<b>21:00</b>
<b>China</b>	<b>HSBC Manufacturing PMI</b>	<b>49.10</b>	<b>47.90</b>	<b>01:45</b>	<b>21:45</b>
Japan	Vehicle Sales (YoY)		-8.10%	05:00	01:00
Australia	Commodity Price Index		90.10	05:30	01:30
Australia	RBA Commodity Index SDR (YoY)		-14.90%	05:30	01:30
<b>Europe</b>	<b>European Market and Reporting Holiday – All Saints' Day</b>				
UK	Nationwide House Prices s.a. (MoM)	0.10%	-0.40%	07:00	03:00
UK	Nationwide House Prices n.s.a. (YoY)	-1.20%	-1.40%	07:00	03:00
Switzerland	Retail Sales (Real) (YoY)	4.20%	5.90%	08:15	04:15
Switzerland	SVME-Purchasing Managers Index	44.70	43.60	08:30	04:30
<b>UK</b>	<b>PMI Manufacturing</b>	<b>48.00</b>	<b>48.40</b>	<b>09:30</b>	<b>05:30</b>
<b>UK</b>	<b>35-yr Index-Linked Gilt (0.75%) auction</b>			<b>09:30</b>	<b>05:30</b>
US	Challenger Job Cuts (YoY)		-70.80%	11:30	07:30
US	RBC Consumer Outlook Index		48.40	12:00	08:00
<b>US</b>	<b>ADP Employment Change</b>	<b>135K</b>	<b>162K</b>	<b>12:15</b>	<b>08:15</b>
US	Non-Farm Productivity	1.30%	2.20%	12:30	08:30
US	Unit Labor Costs	1.30%	1.50%	12:30	08:30
<b>US</b>	<b>Initial Jobless Claims</b>	<b>370K</b>	<b>369K</b>	<b>12:30</b>	<b>08:30</b>
US	Continuing Claims	3250K	3254K	12:30	08:30

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Markit US PMI Final	51.50	51.10	12:58	08:58
US	ISM Manufacturing Index	51.20	51.50	14:00	10:00
US	ISM Prices Paid	57.00	58.00	14:00	10:00
US	Construction Spending (MoM)	0.70%	-0.60%	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
US	<i>Fed's Lockhart on economy followed by Q&amp;A, Chattanooga</i>			16:30	12:30
US	<i>Fed's Rosengren speaks on Economic Outlook, Massachusetts</i>			21:00	17:00
US	Total Vehicle Sales	15.00M	14.88M	21:00	17:00
US	Domestic Vehicle Sales	11.48M	11.49M	21:00	17:00

Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Monetary Base (YoY)			23:50	19:50
New Zealand	ANZ Commodity Price		3.50%	00:00	20:00
<b>Australia</b>	<b>\$A600M 5-yr Australian T-bond auction</b>			<b>00:00</b>	<b>20:00</b>
Australia	Producer Price Index (QoQ)	1.00%	0.50%	00:30	20:30
Australia	Producer Price Index (YoY)	1.60%	1.10%	00:30	20:30
<b>Euro-zone</b>	<b>Italian PMI Manufacturing</b>	<b>45.50</b>	<b>45.70</b>	<b>07:45</b>	<b>03:45</b>
<b>Euro-zone</b>	<b>French PMI Manufacturing</b>	<b>43.50</b>	<b>43.50</b>	<b>08:50</b>	<b>04:50</b>
<b>Euro-zone</b>	<b>German PMI Manufacturing</b>	<b>45.70</b>	<b>45.70</b>	<b>08:55</b>	<b>04:55</b>
<b>Euro-zone</b>	<b>Euro-Zone PMI Manufacturing</b>	<b>45.30</b>	<b>45.30</b>	<b>09:00</b>	<b>05:00</b>
<b>UK</b>	<b>PMI Construction</b>	<b>49.00</b>	<b>49.50</b>	<b>09:30</b>	<b>05:30</b>
<b>Canada</b>	<b>Net Change in Employment</b>	<b>10.0K</b>	<b>52.1K</b>	<b>12:30</b>	<b>08:30</b>
Canada	Part Time Employment Change		8.0K	12:30	08:30
Canada	Full Time Employment Change		44.1K	12:30	08:30
<b>Canada</b>	<b>Unemployment Rate</b>	<b>7.40%</b>	<b>7.40%</b>	<b>12:30</b>	<b>08:30</b>
Canada	Participation Rate		66.80	12:30	08:30
<b>US</b>	<b>Change in Non-farm Payrolls</b>	<b>125K</b>	<b>114K</b>	<b>12:30</b>	<b>08:30</b>
US	Change in Private Payrolls	120K	104K	12:30	08:30



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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Change in Manufacturing Payrolls	-2K	-16K	12:30	08:30
US	<b>Unemployment Rate</b>	<b>7.90%</b>	<b>7.80%</b>	<b>12:30</b>	<b>08:30</b>
US	Underemployment Rate (U6)		14.70%	12:30	08:30
US	<b>Avg Weekly Hours</b>	<b>34.50</b>	<b>34.50</b>	<b>12:30</b>	<b>08:30</b>
US	Hourly Earnings (MoM)	0.20%	0.30%	12:30	08:30
US	Avg Hourly Earnings (YoY)	1.70%	1.80%	12:30	08:30
US	Change in Household Employment		873.00	12:30	08:30
US	<b>Factory Orders</b>	<b>4.50%</b>	<b>-5.20%</b>	<b>14:00</b>	<b>10:00</b>
US	<i>Fed's Tarullo on Regulation of Foreign Banking Organizations</i>			<b>16:40</b>	<b>12:40</b>
US	<i>Fed's Williams speaks to Community Leaders, Salt Lake City</i>			<b>18:25</b>	<b>14:25</b>

We hope you find this helpful.

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