

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of October 1 - 5, 2012

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.75%	AUD:	3.50%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Asia	Chinese, Australian, Hong Kong Markets Closed				
UK	Lloyds Business Barometer		10.00	23:01	19:01
Japan	Tankan Large Manufacturers Outlook	-5.00	1.00	23:50	19:50
Japan	Tankan Large Manufacturers Index	-4.00	-1.00	23:50	19:50
Japan	Tankan Non-Manufacturing Outlook	5.00	6.00	23:50	19:50
Japan	Tankan Non-Manufacturing Index	6.00	8.00	23:50	19:50
Japan	Tankan Large All Industry Capex	5.00%	6.20%	23:50	19:50
Japan	Loans & Discounts Corp (YoY)		-0.30%	23:50	19:50
Australia	RPData-Rismark House PX Actual		0.00%	00:00	20:00
Australia	TD Securities Inflation (YoY)		2.20%	00:30	20:30
Australia	TD Securities Inflation (MoM)		0.60%	00:30	20:30
China	Manufacturing PMI	50.10	49.20	01:00	21:00
Japan	Official Reserve Assets		\$1273.2B	04:00	00:00
Japan	Vehicle Sales (YoY)		7.30%	05:00	01:00
Switzerland	Retail Sales (Real) (YoY)	4.50%	3.20%	07:15	03:15
Switzerland	SVME-PMI	47.50	46.70	07:30	03:30

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Italian PMI Manufacturing	44.00	43.60	07:45	03:45
Euro-zone	French PMI Manufacturing	42.60	42.60	07:50	03:50
Euro-zone	German PMI Manufacturing	47.30	47.30	07:55	03:55
Euro-zone	Italian Unemployment Rate s.a.	10.80%	10.70%	08:00	04:00
Euro-zone	Euro-Zone PMI Manufacturing	46.00	46.00	08:00	04:00
UK	PMI Manufacturing	49.50	49.50	08:30	04:30
UK	M4 Money Supply (MoM)	0.0%	0.50%	08:30	04:30
UK	Net Consumer Credit	-0.1B	-0.2B	08:30	04:30
UK	Net Lending Sec. on Dwellings	0.8B	1.1B	08:30	04:30
UK	Mortgage Approvals	49.3K	47.3K	08:30	04:30
UK	M4 Money Supply (YoY)	-4.30%	-4.60%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised		5.00%	08:30	04:30
Euro-zone	Euro-Zone Unemployment Rate	11.40%	11.30%	09:00	05:00
Euro-zone	<i>Governor Costa attends Bank of Portugal event</i>			09:00	05:00
Euro-zone	<i>Portugal Q4 T-bill issuance announcement expected</i>				
Euro-zone	<i>ECB's Nowotny in Online Chat with Austria's diepresse.com</i>			10:00	06:00
Canada	Industrial Product Price (MoM)		-0.50%	12:30	08:30
Canada	Raw Materials Price Index (MoM)		0.90%	12:30	08:30
US	Markit US PMI Final			12:58	08:58
US	ISM Manufacturing	49.90	49.60	14:00	10:00
US	ISM Prices Paid	55.00	54.00	14:00	10:00
US	Construction Spending (MoM)	0.50%	-0.90%	14:00	10:00
US	<i>Fed's Williams speaks in San Francisco</i>			16:00	12:00
Euro-zone	<i>ECB's Asmussen, Nowotny speak on the Stability of the Financial System, Vienna</i>			16:30	12:30
US	<i>Fed's Bernanke on 'Five Questions about the Federal Reserve and Monetary Policy', Economic Club of Indiana, Indianapolis</i>			16:30	12:30

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Asia	<i>Chinese and Hong Kong Markets Closed</i>				
Australia	AiG PMI Manufacturing		45.30	22:30	18:30
Japan	Monetary Base (YoY)			23:50	19:50

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Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT	
Canada	Historical GDP Revisions					
UK	Halifax Plc House Prices s.a. (MoM)	0.00%	-0.40%			
UK	Halifax House Price (3MoY)	-0.90%	-0.90%			
New Zealand	ANZ Commodity Price		0.50%	01:00	21:00	
Japan	Labor Cash Earnings (YoY)	-1.00%	-1.20%	01:30	21:30	
Australia	Reserve Bank of Australia Rate Decision and Statement	3.50%	3.50%	04:30	00:30	
Australia	RBA Commodity Price Index		90.30	06:30	02:30	
Australia	RBA Commodity Index SDR (YoY)		-13.70%	06:30	02:30	
Euro-zone	French Parliament Votes on EU Fiscal Pact					
Euro-zone	Spanish Regional Presidents meet in Madrid					
Euro-zone	€2.0B 3-mo European Financial Stability Facility T-bill auction					
UK	£3.5B 10-yr Conventional Gilt (1.75%) auction				07:30	07:30
UK	PMI Construction	49.90	49.00	08:30	04:30	
Euro-zone	Euro-Zone Producer Price Index (MoM)	0.60%	0.40%	09:00	05:00	
Euro-zone	Euro-Zone Producer Price Index (YoY)	2.60%	1.80%	09:00	05:00	
ALL	OECD Consumer Price Indices				10:00	06:00
US	Weekly ICSC US Same-Store Sales (week ending SEP 29)				11:45	07:45
US	ISM New York		51.40	13:45	09:45	
US	Total Vehicle Sales	14.30M	14.46M	21:00	17:00	
US	Domestic Vehicle Sales	11.40M	11.54M	21:00	17:00	
UK	Details 4.25% Gilt & New 12-yr Index-Linked Gilt auction				14:30	09:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT	
China	Chinese Markets Closed					
UK	BRC Shop Price Index (YoY)		1.10%	23:01	19:01	
China	Non-manufacturing PMI		56.30	01:00	21:00	
Australia	\$A500M 5-yr Australian T-bond auction				01:00	21:00

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	HIA New Home Sales (MoM)		-5.60%	01:00	21:00
Australia	Trade Balance (Australian dollar)	-685M	-556M	01:30	21:30
Australia	Retail Sales s.a. (MoM)	0.40%	-0.80%	01:30	21:30
<i>German Bank Holiday – Day of German Unity</i>					
Euro-zone	Italian PMI Services	44.10	44.00	07:45	03:45
Euro-zone	French PMI Services	46.10	46.10	07:50	03:50
Euro-zone	German PMI Index Services	50.60	50.60	07:55	03:55
Euro-zone	Euro-Zone PMI Index Services	46.00	46.00	08:00	04:00
Euro-zone	Euro-Zone PMI Index Composite	45.90	45.90	08:00	04:00
UK	PMI Services	53.00	53.70	08:30	04:30
UK	Official Reserves (Changes)		\$732M	08:30	04:30
Euro-zone	Euro-Zone Retail Sales (MoM)	-0.10%	-0.20%	09:00	05:00
Euro-zone	Euro-Zone Retail Sales (YoY)	-1.90%	-1.70%	09:00	05:00
US	MBA Mortgage Applications			11:00	07:00
US	ADP Employment Change	135K	201K	12:15	08:15
US	ISM Non-Manufacturing	53.40	53.70	14:00	10:00
US	DOE Cushing OK Crude Inventory			14:30	10:30
US	DOE US Gasoline Inventories			14:30	10:30
US	DOE US Crude Oil Inventories			14:30	10:30
US	DOE US Distillate Inventory			14:30	10:30

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
China	<i>Chinese Markets Closed</i>				
Japan	¥2.6T 10-yr JGB auction			22:30	18:30
Australia	AiG Services PMI		42.40	23:30	19:30
Japan	Japan Buying Foreign Bonds (Yen)			23:50	19:50
Japan	Foreign Buying Japan Bonds (Yen)			23:50	19:50

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Japan Buying Foreign Stocks (Yen)			23:50	19:50
Japan	Foreign Buying Japan Stocks (Yen)			23:50	19:50
Australia	Building Approvals (MoM)	4.70%	-17.30%	01:30	21:30
Australia	Building Approvals (YoY)	-14.30%	-10.60%	01:30	21:30
Euro-zone	<i>Spanish Bono auction</i>			06:30	02:30
Euro-zone	<i>€7.0-8.0B 6-yr (4.25%), New 10-yr (2.25%) & 29-yr (4.50%) French OAT auction</i>			06:50	02:50
Switzerland	Industrial Production (YoY)		1.40%	07:15	03:15
UK	Bank of England Housing Equity Withdrawal (Pounds)	-£8.5B	-£8.8B	08:30	04:30
UK	BOE Asset Purchase Target	375B	375B	11:00	07:00
UK	Bank of England Rate Decision and Statement	0.50%	0.50%	11:00	07:00
US	Challenger Job Cuts (YoY)		-36.90%	11:30	07:30
Euro-zone	European Central Bank Rate Decision and Statement	0.75%	0.75%	11:45	07:45
US	RBC Consumer Outlook Index		50.40	12:00	08:00
US	Initial Jobless Claims	370K	359K	12:30	08:30
US	Continuing Claims			12:30	08:30
Euro-zone	<i>ECB's Draghi post-rate decision press conference</i>			12:30	08:30
US	<i>US ICSC Monthly Chain Store Sales</i>				
US	<i>Details 3-yr & 10-yr T-notes and 30-yr T-bond on OCT 9, 10, 11</i>			13:00	09:00
US	Factory Orders	-2.10%	2.80%	14:00	10:00
Canada	Ivey PMI s.a.		62.50	14:00	10:00
US	EIA Natural Gas Storage Change			14:30	10:30
UK	<i>BoE's Bailey speaks at Edinburgh Business School event</i>			16:30	12:30
US	<i>Fed releases SEP 12-13 FOMC Meeting Minutes</i>			18:00	14:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	<i>Fed's Bullard speaks on US Economy in Memphis, Tennessee</i>			00:00	20:00
				THU EVE.	
China	<i>Chinese Markets Closed</i>				
Australia	<i>\$A500M 3-yr Australian T-bond auction</i>			01:00	21:00
UK	New Car Registrations (YoY)		0.10%		
Japan	Bank of Japan Rate Decision and Statement	0.10%	0.10%		
Japan	Leading Index	93.50	93.00	05:00	01:00
Japan	Coincident Index	93.60	93.80	05:00	01:00
Euro-zone	<i>Portuguese Markets Closed</i>				
Euro-zone	<i>Germany's Schaeuble attends Berlin Capital Club Breakfast Event</i>			06:30	02:30
Switzerland	SNB Foreign Currency Reserves		418.4B	07:00	03:00
Switzerland	KOF Institute October Economic Forecast			08:00	04:00
Euro-zone	German Factory Orders s.a. (MoM)	-0.50%	0.50%	10:00	06:00
Euro-zone	German Factory Orders n.s.a. (YoY)	-4.30%	-4.50%	10:00	06:00
Canada	Net Change in Employment	15.0K	34.3K	12:30	08:30
Canada	Full Time Employment Change		-12.50	12:30	08:30
Canada	Part Time Employment Change		46.70	12:30	08:30
Canada	Unemployment Rate		7.30%	12:30	08:30
Canada	Participation Rate		66.60	12:30	08:30
Canada	Building Permits (MoM)		-2.30%	12:30	08:30
US	Change in Non-farm Payrolls	116K	96K	12:30	08:30
US	Change in Private Payrolls	128K	103K	12:30	08:30
US	Change in Manufacturing Payrolls	0K	-15K	12:30	08:30
US	Unemployment Rate	8.20%	8.10%	12:30	08:30
US	Average Hourly Earnings All Employees (MoM)	0.20%	0.00%	12:30	08:30
US	Average Hourly Earnings All Employees (YoY)		1.70%	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	Average Weekly Hours All Employees	34.40	34.40	12:30	08:30
US	Underemployment Rate (U6)		14.70%	12:30	08:30
US	Change in Household Employment		-119.00	12:30	08:30
Euro-zone	<i>Details Italian BOT auction on Oct 10</i>			15:30	11:30
Euro-zone	<i>Merkel speaks at CDU Youth Wing Event, Rostock</i>			17:00	13:00
US	<i>Fed's Duke speaks on Neighborhood Stabilization in New York</i>			17:00	13:00
US	Consumer Credit	\$8.000B	-\$3.276B	19:00	15:00

We hope you find this helpful.

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